

WYOMING COMMUNITY DEVELOPMENT AUTHORITY

DISCLOSURE REPORT

FOR THE 1994 INDENTURE

SINGLE FAMILY HOUSING REVENUE BOND SERIES

1994-1&2 THROUGH 2010-1&2

AS OF MARCH 31, 2012

WYOMING COMMUNITY DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
AS OF 03/31/12

D I S C L A I M E R

All information contained herein is obtained from sources believed to be accurate and reliable. Refer to the Official Statement and operative documents of each series for complete information on that issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness or completeness, of any such information. Under no circumstances shall WYOMING COMMUNITY DEVELOPMENT AUTHORITY have any liability to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if WYOMING COMMUNITY DEVELOPMENT AUTHORITY is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of the WYOMING COMMUNITY DEVELOPMENT AUTHORITY that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the following information acknowledges that (i) the WYOMING COMMUNITY DEVELOPMENT AUTHORITY is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities, (ii) this information is not to be construed as any description of the WYOMING COMMUNITY DEVELOPMENT AUTHORITY or its programs in conjunction with any offering of bonds or securities of the WYOMING COMMUNITY DEVELOPMENT AUTHORITY - such offerings are only made pursuant to the appropriate official statements of the WYOMING COMMUNITY DEVELOPEMNT AUTHORITY - nor shall anyone assume from the availability of the following information that the affairs of the WYOMING COMMUNITY DEVELOPMENT AUTHORITY (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of the WYOMING COMMUNITY DEVELOPMENT AUTHORITY by anyone in any jurisdiction and (iv) the WYOMING COMMUNITY DEVELOPMENT AUTHORITY does not hereby obligate itself in any manner to periodically or otherwise update this information.

General Information:

Loan Portfolio Characteristics (As % of Loans Outstanding):

Bonds Outstanding	821,793,203.33	New Construction	24.67%	Private (Down to 80.00 LTV)	40.33%
Outstanding Principal Balance	704,059,198.28	Existing Home	75.33%	FHA	39.67%
Current Outstanding Commitments	16,221,650.00	Total	100.00%	VA	5.00%
Current Uncommitted Lendable Funds	0.00			RD	11.68%
				<80% LTV	2.99%
				Guaranty Fund	0.33%
Average Purchase Price	94,867	Fixed Rate Mortgages	73.58%	Total	100.00%
Average Original Loan Amount	93,297	Step Rate Mortgages	26.42%		
Total No. of Loans Originated	24,484	Total	100.00%		
Total No. of Loans Originated-Active Series	21,738				
Total No. of Loans Paid Off-Active Series	15,086				
Total No. of Loans Outstanding-Active Series	6,652				

Type of Housing:

Breakdown of Private Mortgage Insurers (List by % of Total PMI Portfolio):

1 FAMILY	100.00%	07 OTHER	0.17%
Total	100.00%	09 RADIAN	44.06%
		13 GENWORTH	55.77%
		Total	100.00%

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

Pool Insurance Coverage (Dollars in Thousands):

Bond Series	Insurer	Initial Insured Amount	Current Insured Amount
1994 Series 1 and 2 ^{1,2,4,8}	Radian	\$ 52,882,151	\$ 0
1995 Series 4 and 5 ^{2,4,8}	Radian	8,786,306	0
1995 Series 6 ^{2,4,8}	No Pool Insurance		
1996 Series 5, 6 and 7 ^{2,5,8}	Radian	33,915,866	0
1997 Series 4 ^{2,5,6,8}	Radian	20,793,587	0
1997 Series 5 ^{2,4,6,8}	Radian	29,305,682	0
1997 Series 6 and 7 ^{2,5,8}	Radian	17,487,719	0
1998 Series 1 and 2 ^{2,5,8}	Radian	15,453,607	0
1998 Series 3 ^{2,5,6,8}	Radian	20,059,199	0
1999 Series 1 ^{2,4,6,8}	Radian	20,018,636	0
1999 Series 4, 6, 7, 8, 10 and 11 ^{2,4,8}	Radian	50,538,384	528,035
2000 Series 1, 2, 4 and 5 ^{2,4,8}	Radian	44,514,680	0
2000 Series 6 and 7 ^{3,4,8}	Radian	15,390,549	0
2001 Series 1, 5, 6 and 7 ^{3,4,6,8}	Radian	54,359,144	1,533,023
2001 Series 3 and 4 ^{3,4,8}	Radian	27,329,565	278,467
2002 Series 1, 3, 4, 5, 6 and 7 ^{3,4,6,8}	Radian	90,197,322	239,634
2003 Series 1, 2, 3, 4, 5 and 6 ^{3,4,6,8}	Radian	77,148,924	2,058,701
2004 Series 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11 and 12 ^{3,4,6,8}	Radian	135,666,222	4,490,303
2005 Series 1, 2, 3, 4, 5 and 6 ^{3,4,6,8}	Radian	112,844,757	5,263,065
2006 Series 1, 2, 4, 5, 6 and 7 ^{3,4,6,8}	Radian	115,343,391	8,411,783
2006 Series 8 and 9 ^{3,4,8}	Genworth	40,119,252	3,935,360
2007 Series 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11 and 12 ^{3,4,8}	Genworth	220,067,873	12,186,457
2008 Series 1, 2 and 3 ^{3,4,8}	Genworth	31,953,091	8,821,707
Participating Pools 1, 2 and 3 ^{3,4,8}	Genworth	10,697,040	8,634,707
2010 Series 1 ^{2,6,7,8}	Radian	16,067,575	0
TOTAL		<u>\$1,260,940,522</u>	<u>\$56,381,347</u>

¹ 1994 Series 1 and 2 include all Series for which all Bonds have been retired but mortgages still are outstanding.

² 5% of covered loans with 1% deductible.

³ 5% of covered loans with ½% deductible.

⁴ FHA-insured loans in these series are not covered by pool insurance.

⁵ FHA-insured loans and RD guaranteed loans under \$50,000 in these series are not covered by pool insurance.

⁶ Includes loans that have been purchased with repayments that are insured under the Genworth Pool Policy.

⁷ Includes loans transferred from prior series as part of an economic refunding.

⁸ Radian Pool Policies on these series expired in August 2011 and March 2012. One Genworth Pool Policy (#6302) expired in October 2011 and the remaining Genworth Pool Policy (#6463) is the only pool policy in effect.

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

Self Insurance Coverage: SEE NOTE

Delinquency Statistics (as % of # of Loans Outstanding):

(As % of Principal Balance Outstanding):

60 Days	99	1.49%	11,104,636.93	1.58%
90 Days or More	153	2.30%	18,333,186.76	2.60%
In Foreclosure	148	2.22%	18,370,173.66	2.61%

No. of Loans Foreclosed Inception to Date 1,709
Foreclosed (Loss)/Gain to Date
Net of Insurance Proceeds (\$000) (1,463)

Real Estate Owned:
Number of Loans 26
Outstanding Mortgage Amount (\$000):
At Time of Default 3,557
Current Balance 1,434

Trustee Wells Fargo Bank
 1740 BROADWAY
 DENVER, CO 80274-0000
 Telephone (303) 863-6311
 Contact TONG PATTEN

Program Administrator WYOMING COMMUNITY DEVELOPMENT AUTHORITY
 155 NORTH BEECH
 P.O. BOX 634
 CASPER, WY 82601
 Telephone (307) 265-0603
 Contact DAVID M. HANEY

Mortgage Loan Servicers (Top five by number of loans):

Servicer Number/Name	Number of Loans	% of Portfolio	----- 60+ Delinquencies -----	
			Number of Loans	Principal Outstanding
500 WCDA MORTGAGE SERVICING	5,908	89.45%	371	45,819,198.19
210 FIRST INTERSTATE CASPER	547	8.28%	17	1,314,050.60
300 BIG HORN FEDERAL SAVINGS BANK	150	2.27%	12	674,748.56
Total	3 6,605	100.00%	400	47,807,997.35

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
075 1994 1 & 2	13	5.6250
	1	5.8750
	25	6.8750
	2	7.0000
	3	7.1250
	37	7.2500
	14	7.3750
	4	7.5000
	31	7.6250
	8	7.8750
	2	8.0000
	1	8.2500
	078 1995 4&5	39	7.0000

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
079 1995 6	2	5.0000
	3	5.3750
	4	5.5000
	8	5.7500
	4	5.8750
	2	6.0000
	2	6.1250
	2	6.2500
	3	6.5000
	1	6.7500
	3	7.0000
	1	7.5000
	1	7.7500
	1	8.0000
1	8.5000	
083 1996 5 & 6	4	5.6250
	1	7.0000
	35	7.1250
084 1996 7	1	5.6250
	4	5.7500
	5	5.8750
	1	6.1250
	23	6.2500
	31	6.3750
088 1997 4	1	5.6250
	1	5.8750
	3	6.0000
	3	6.8750
	36	7.1250
089 1997-5	2	5.3750
	43	5.6250
	8	5.7500

**** Please refer to Disclaimer on Page 1-00
**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
089 1997-5	6	5.8750
	29	6.0000
	1	7.1250
090 1997 6&7	10	6.8750
091 1998 1&2	15	6.5000
	40	6.7500
	2	6.8750
092 1998 3	10	5.6250
	3	5.7500
	5	5.8750
	21	6.0000
	22	6.1250
	1	6.5000
094 1999-1	12	5.6250
	11	5.7500
	3	5.8750
	30	6.0000
	6	6.1250
	4	6.8750
	1	7.2500
	1	8.2500
100 1999-6	6	5.3750
	3	5.5000
	7	5.6250
	5	5.7500
	2	5.8750
	1	6.2500
	4	6.7500
	7	6.8750
	11	7.0000

**** Please refer to Disclaimer on Page 1-00
**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
107 2000 4&5	1	4.5000
	7	6.0000
	8	6.7500
	2	7.1250
	28	7.2500
108 2000 4&5 Participation	3	6.0000
	1	6.7500
	2	7.1250
	11	7.2500
109 2000 6&7	1	5.8750
	20	6.6250
	24	6.7500
111 2001 1	2	2.5000
	1	3.0000
	9	3.5000
	16	5.8750
	21	6.0000
	35	6.1250
	2	6.2500
113 2001 3&4	4	4.2500
	7	4.5000
	1	5.0000
	3	5.5000
	2	5.8750
	10	6.0000
	24	6.5000
	42	6.6250
114 2001 5,6 & 7	8	2.5000
	4	4.2500
	9	5.6250
	43	5.7500
	63	5.8750

**** Please refer to Disclaimer on Page 1-00
**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
114 2001 5,6 & 7	8	6.0000
	2	6.1250
	3	6.2500
115 2002 1&2	1	3.2500
	1	3.7500
	9	4.0000
	4	4.3750
	12	4.5000
	1	5.0000
	5	5.6250
	1	5.7500
	15	5.8750
	29	6.1250
42	6.2500	
116 2002-3	19	5.8750
	1	6.2500
	55	6.7500
	1	7.0000
	1	7.8750
	18	8.1250
	28	8.2500
11	8.6250	
117 2002-4	2	5.2500
	3	5.6250
	7	5.7500
	73	5.8750
	63	6.0000
	2	6.2500
7	8.1250	
119 2002-6,7&8	8	4.5000
	1	5.0000

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
119 2002-6,7&8	6	5.2500
	8	5.3750
	1	5.5000
	24	5.6250
	41	5.7500
	9	5.8750
	9	6.0000
	2	8.1250
122 2003-1	8	3.2500
	8	3.5000
	8	4.5000
	22	4.8750
	23	5.0000
	22	5.3750
	12	5.5000
	10	5.6250
	3	5.7500
	10	5.8750
	24	6.0000
	1	8.1250
	124 2003- 2,3&4	6	2.5000
3		3.5000
1		5.5000
13		5.6250
40		5.7500
45		5.8750
8		6.0000
2		6.2500
125 2003 5&6	1	1.5000
	3	2.5000
	1	5.3750
	19	5.6250
	46	5.7500

**** Please refer to Disclaimer on Page 1-00
**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
125 2003 5&6	44	5.8750
	9	6.0000
	3	6.2500
126 2004-1,2&3	2	4.5000
	2	5.0000
	60	5.1250
	31	5.2500
	13	5.3750
	18	5.5000
	23	5.6250
	2	5.7500
	7	5.8750
	5	6.0000
	4	6.2500
127 2004-4,5&6	2	2.5000
	7	3.0000
	4	5.3750
	2	5.5000
	14	5.6250
	9	5.7500
	59	5.8750
	42	6.0000
	11	6.1250
	11	6.2500
	128 2004-7,8&9	1	3.6250
1		3.8750
15		4.3750
1		5.0000
21		5.5000
67		5.6250
27		5.7500
16		5.8750
30		6.0000
6	6.2500	

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
129 2004-10,&11	6	2.5000
	1	3.0000
	11	3.5000
	2	4.0000
	45	5.3750
	36	5.5000
	6	5.6250
	9	5.8750
	14	6.0000
	2	6.2500
130 2005 1&2	4	4.0000
	2	4.5000
	6	4.7500
	2	5.0000
	56	5.5000
	79	5.6250
	27	5.7500
	7	5.8750
	28	6.0000
	3	6.2500
131 2005 3&4	12	2.5000
	2	3.0000
	14	3.5000
	1	4.2500
	2	4.5000
	1	5.0000
	73	5.3750
	29	5.5000
	31	5.6250
	15	5.7500
8	5.8750	
27	6.0000	
7	6.2500	

**** Please refer to Disclaimer on Page 1-00
**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
132 2005 5,6 & 7	19	4.0000
	1	4.2500
	9	4.5000
	1	4.8750
	3	5.0000
	73	5.3750
	47	5.5000
	31	5.6250
	1	5.7500
	3	5.8750
	11	6.0000
133 2006 1&2	3	4.0000
	29	4.5000
	5	5.0000
	2	5.5000
	148	5.6250
	2	5.8750
	14	6.0000
	3	6.2500
135 2006 4 & 5	10	1.5000
	1	2.0000
	9	2.5000
	3	3.0000
	3	3.2500
	8	3.5000
	15	4.0000
	1	4.2500
	5	4.5000
	1	5.1250
	7	5.5000
	3	5.6250
	153	5.8750
6	6.0000	

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
136 2006 6 & 7	2	2.5000
	3	3.5000
	27	4.5000
	9	4.8750
	7	5.0000
	2	5.5000
	174	5.8750
	15	6.0000
137 2006 8&9	27	2.5000
	1	3.0000
	4	3.5000
	5	4.2500
	3	4.5000
	6	4.8750
	1	5.0000
	2	5.5000
	194	5.6250
	13	6.0000
2	6.2500	
138 2007 1&2	14	2.5000
	2	3.5000
	3	4.5000
	6	4.8750
	2	5.0000
	5	5.5000
	103	5.6250
	4	6.0000
139 2007 3&4	1	2.5000
	18	3.0000
	5	3.5000
	4	4.2500
	9	4.5000
	4	4.8750
	3	5.0000

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
139 2007 3&4	168	5.2500
	43	5.5000
	16	6.0000
140 2007 3&4 Participation	1	4.8750
	47	5.2500
	12	5.5000
	2	6.0000
141 2007 5&6	5	2.5000
	3	3.0000
	17	3.2500
	25	3.5000
	2	3.6250
	3	4.0000
	22	4.1250
	13	4.8750
	110	5.5000
	78	5.6250
	50	5.7500
	17	6.0000
3	6.2500	
142 2007 7,8&9	1	2.5000
	5	2.8750
	1	3.0000
	5	3.5000
	7	3.6250
	11	3.8750
	1	4.0000
	34	4.3750
	2	4.5000
	11	4.8750
	5	5.0000
	20	5.5000
	172	5.8750
	12	6.0000
2	6.2500	

**** Please refer to Disclaimer on Page 1-00
**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
143 2007 - 10,11&12	4	2.5000
	8	3.0000
	4	3.5000
	1	3.6250
	7	3.7500
	25	4.0000
	1	4.1250
	35	4.5000
	15	4.8750
	2	5.0000
	2	5.1250
	1	5.8750
	171	6.0000
	144 2008 - 1&2	3	2.5000
12		3.0000
1		3.2500
47		4.0000
5		4.2500
5		4.5000
1		4.7500
20		4.8750
1		5.0000
2		5.1250
10		5.5000
126		6.0000
1		6.5000
145 2008 - 3	1	1.5000
	1	2.0000
	2	2.5000
	5	3.3750
	14	3.5000
	1	3.7500
	9	4.2500
	28	4.3750

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate	
145 2008 - 3	42	4.5000	
	1	4.7500	
	3	5.0000	
	19	5.1250	
	8	5.5000	
	39	6.3750	
	92	6.5000	
	3	6.7500	
	5	7.0000	
	146 2009 PARTICIPATION ONE	5	2.5000
2		4.2500	
10		4.7500	
1		5.0000	
53		5.5000	
147 2009 PARTICIPATION TWO	3	4.2500	
	9	4.7500	
	18	5.0000	
	45	5.5000	
148 2009 PARTICIPATION THREE	2	4.2500	
	19	4.7500	
	18	5.0000	
149 2010 1	25	5.6250	
	21	5.7500	
	16	5.8750	
	41	6.0000	
	22	6.1250	
	3	6.2500	
	16	6.3750	
	62	6.5000	
	48	6.8750	
	20	7.1250	
	150 2012 PARTICIPATION FOUR	2	3.5000

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
079 1995 6								
12/2015	98322PDB2	CAB	6.250000000	292,280.00	0.00	0.00	798,203.33	6
12/2025		TERM	6.100000000	6,360,000.00	0.00	6,360,000.00	0.00	1
12/2035		TERM	6.250000000	8,445,000.00	0.00	8,445,000.00	0.00	1
TOTAL 1995 6				15,097,280.00	0.00	14,805,000.00	798,203.33	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
079 1995 6			
09/01/99	6,900,000.00	Recall	Prepayments
11/05/03	5,180,000.00	Recall	Cross-call
01/15/04	2,725,000.00	Recall	Cross-call

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
084 1996 7								
12/1999		SERIAL	3.900000000	340,000.00	340,000.00	0.00	0.00	1
12/2000		SERIAL	4.000000000	360,000.00	360,000.00	0.00	0.00	1
12/2001		SERIAL	4.200000000	370,000.00	370,000.00	0.00	0.00	1
12/2002		SERIAL	4.300000000	390,000.00	390,000.00	0.00	0.00	1
12/2003		SERIAL	4.400000000	415,000.00	415,000.00	0.00	0.00	1
12/2004		SERIAL	4.500000000	430,000.00	430,000.00	0.00	0.00	1
12/2005	98322PJT7	SERIAL	4.600000000	460,000.00	460,000.00	0.00	0.00	1
12/2006	98322PJU4	SERIAL	4.700000000	480,000.00	480,000.00	0.00	0.00	1
12/2007	98322PJV2	SERIAL	4.800000000	510,000.00	510,000.00	0.00	0.00	1
12/2008	98322PJW0	SERIAL	4.900000000	540,000.00	540,000.00	0.00	0.00	1
12/2009	98322PJX8	SERIAL	5.000000000	570,000.00	530,000.00	40,000.00	0.00	1
12/2017	98322PJY6	TERM	5.300000000	6,050,000.00	0.00	6,050,000.00	0.00	1
12/2030	98322PJZ3	TERM	5.250000000	19,085,000.00	0.00	3,530,000.00	15,555,000.00	2
TOTAL	1996 7			30,000,000.00	4,825,000.00	9,620,000.00	15,555,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
084 1996 7			
08/10/05	220,000.00	Recall	Prepayments
10/11/05	335,000.00	Recall	Prepayments
01/13/06	260,000.00	Recall	Prepayments
04/20/06	35,000.00	Recall	Prepayments
10/10/06	225,000.00	Recall	Prepayments
02/01/07	205,000.00	Recall	Prepayments
06/01/07	1,580,000.00	Recall	Prepayments
12/01/07	1,225,000.00	Recall	Prepayments
06/01/08	220,000.00	Recall	Prepayments
12/01/08	910,000.00	Recall	Prepayments
06/01/09	875,000.00	Recall	Prepayments
12/01/09	1,465,000.00	Recall	Prepayments

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
084 1996 7			
05/03/10	570,000.00	Recall	Prepayments
09/13/10	445,000.00	Recall	Prepayments
12/15/10	315,000.00	Recall	Prepayments
03/01/11	355,000.00	Recall	Prepayments
07/13/11	380,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
089 1997-5								
06/2000		SERIAL	3.550000000	245,000.00	245,000.00	0.00	0.00	1
06/2001		SERIAL	3.900000000	505,000.00	505,000.00	0.00	0.00	1
06/2002		SERIAL	4.000000000	530,000.00	530,000.00	0.00	0.00	1
06/2003		SERIAL	4.100000000	560,000.00	560,000.00	0.00	0.00	1
06/2004		SERIAL	4.250000000	590,000.00	590,000.00	0.00	0.00	1
06/2005		SERIAL	4.400000000	630,000.00	630,000.00	0.00	0.00	1
06/2006	98322PMB2	SERIAL	4.500000000	660,000.00	660,000.00	0.00	0.00	1
06/2007	98322PMC0	SERIAL	4.600000000	700,000.00	700,000.00	0.00	0.00	1
06/2008	98322PMD8	SERIAL	4.700000000	740,000.00	740,000.00	0.00	0.00	1
06/2009	98322PME6	SERIAL	4.800000000	785,000.00	785,000.00	0.00	0.00	1
06/2023	98322PMF3	TERM	5.150000000	18,195,000.00	1,270,000.00	6,470,000.00	10,455,000.00	2
06/2030	98322PMG1	TERM	5.300000000	15,860,000.00	0.00	14,040,000.00	1,820,000.00	1
TOTAL 1997-5				40,000,000.00	7,215,000.00	20,510,000.00	12,275,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
089 1997-5			
03/01/99	30,000,000.00	Recall	Prepayments
12/01/07	680,000.00	Recall	Prepayments
06/01/08	1,865,000.00	Recall	Prepayments
12/01/08	2,190,000.00	Recall	Prepayments
06/01/09	1,225,000.00	Recall	Prepayments
12/01/09	2,415,000.00	Recall	Prepayments
05/03/10	470,000.00	Recall	Prepayments
06/30/10	6,470,000.00	Recall	Refunding
09/13/10	710,000.00	Recall	Prepayments
09/13/10	2,295,000.00	Recall	Excess Revenues
12/15/10	510,000.00	Recall	Prepayments
03/01/11	1,035,000.00	Recall	Prepayments
07/13/11	645,000.00	Recall	Prepayments

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
092 1998 3								
06/2000		SERIAL	3.800000000	190,000.00	190,000.00	0.00	0.00	1
06/2001		SERIAL	3.900000000	375,000.00	375,000.00	0.00	0.00	1
06/2002		SERIAL	4.050000000	395,000.00	395,000.00	0.00	0.00	1
06/2003		SERIAL	4.150000000	420,000.00	420,000.00	0.00	0.00	1
06/2004		SERIAL	4.250000000	450,000.00	450,000.00	0.00	0.00	1
06/2005		SERIAL	4.350000000	470,000.00	470,000.00	0.00	0.00	1
06/2006	98322PKU2	SERIAL	4.450000000	490,000.00	490,000.00	0.00	0.00	1
06/2007	98322PKV0	SERIAL	4.550000000	530,000.00	530,000.00	0.00	0.00	1
06/2008	98322PKW8	SERIAL	4.650000000	550,000.00	550,000.00	0.00	0.00	1
06/2009	98322PKX6	SERIAL	4.750000000	595,000.00	595,000.00	0.00	0.00	1
06/2018	98322PKY4	TERM	5.300000000	7,335,000.00	605,000.00	5,205,000.00	1,525,000.00	1
12/2029		TERM	5.350000000	1,200,000.00	0.00	1,200,000.00	0.00	1
06/2030	98322PKZ1	TERM	5.350000000	17,000,000.00	0.00	17,000,000.00	0.00	1
TOTAL 1998 3				30,000,000.00	5,070,000.00	23,405,000.00	1,525,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
092 1998 3			
06/01/03	200,000.00	Recall	Prepayments
07/01/03	400,000.00	Recall	Prepayments
09/01/03	600,000.00	Recall	Prepayments
10/01/03	25,000.00	Recall	Prepayments
04/20/06	745,000.00	Recall	Prepayments
04/20/06	2,995,000.00	Recall	Cross-call
12/01/07	310,000.00	Recall	Prepayments
06/01/08	640,000.00	Recall	Prepayments
12/01/08	485,000.00	Recall	Prepayments
06/01/09	705,000.00	Recall	Prepayments
12/01/09	120,000.00	Recall	Prepayments
05/03/10	380,000.00	Recall	Prepayments

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
092 1998 3			
06/30/10	5,180,000.00	Recall	Refunding
09/13/10	575,000.00	Recall	Prepayments
09/13/10	95,000.00	Recall	Excess Revenues
12/15/10	485,000.00	Recall	Prepayments
03/01/11	90,000.00	Recall	Prepayments
07/13/11	425,000.00	Recall	Prepayments
07/13/11	8,950,000.00	Recall	Cross-call

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
094 1999-1								
12/2000		SERIAL	3.550000000	230,000.00	230,000.00	0.00	0.00	1
12/2001		SERIAL	3.850000000	480,000.00	480,000.00	0.00	0.00	1
12/2002		SERIAL	4.100000000	495,000.00	495,000.00	0.00	0.00	1
12/2003		SERIAL	4.250000000	515,000.00	0.00	515,000.00	0.00	1
12/2004		SERIAL	4.350000000	535,000.00	535,000.00	0.00	0.00	1
12/2005	98322PLK3	SERIAL	4.450000000	560,000.00	560,000.00	0.00	0.00	1
12/2006	98322PLL1	SERIAL	4.550000000	580,000.00	580,000.00	0.00	0.00	1
12/2007	98322PLM9	SERIAL	4.650000000	610,000.00	610,000.00	0.00	0.00	1
12/2008	98322PLN7	SERIAL	4.750000000	635,000.00	635,000.00	0.00	0.00	1
12/2009	98322PLP2	SERIAL	4.850000000	665,000.00	665,000.00	0.00	0.00	1
12/2010	98322PLQ0	SERIAL	4.950000000	695,000.00	0.00	695,000.00	0.00	1
12/2018	98322PLR8	TERM	5.250000000	7,045,000.00	0.00	5,000,000.00	2,045,000.00	1
06/2030	98322PLS6	TERM	5.320000000	16,955,000.00	0.00	16,500,000.00	455,000.00	1
TOTAL 1999-1				30,000,000.00	4,790,000.00	22,710,000.00	2,500,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
094 1999-1			
03/01/01	50,000.00	Recall	Prepayments
06/01/01	50,000.00	Recall	Prepayments
09/01/01	50,000.00	Recall	Prepayments
12/01/01	50,000.00	Recall	Prepayments
03/01/02	50,000.00	Recall	Prepayments
06/01/02	50,000.00	Recall	Prepayments
09/01/02	50,000.00	Recall	Prepayments
10/01/02	50,000.00	Recall	Prepayments
12/01/02	50,000.00	Recall	Prepayments
02/01/03	50,000.00	Recall	Prepayments
04/01/03	50,000.00	Recall	Prepayments
06/01/03	1,000,000.00	Recall	Prepayments

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
094 1999-1			
07/01/03	2,200,000.00	Recall	Prepayments
09/01/03	500,000.00	Recall	Prepayments
10/01/03	25,000.00	Recall	Prepayments
12/01/07	265,000.00	Recall	Prepayments
06/01/08	235,000.00	Recall	Prepayments
12/01/08	530,000.00	Recall	Prepayments
06/01/09	555,000.00	Recall	Prepayments
12/01/09	615,000.00	Recall	Prepayments
05/03/10	85,000.00	Recall	Prepayments
06/30/10	5,695,000.00	Recall	Refunding
09/13/10	30,000.00	Recall	Prepayments
09/13/10	620,000.00	Recall	Excess Revenues
12/15/10	845,000.00	Recall	Prepayments
03/01/11	105,000.00	Recall	Prepayments
07/13/11	165,000.00	Recall	Prepayments
07/13/11	8,690,000.00	Recall	Cross-call

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
111 2001 1								
06/2013	98322PSU4	TERM	5.250000000	6,680,000.00	4,290,000.00	2,390,000.00	0.00	2
06/2022	98322PSH3	TERM	5.375000000	4,120,000.00	0.00	4,120,000.00	0.00	1
12/2022	98322PSV2	TERM	5.375000000	5,000,000.00	0.00	5,000,000.00	0.00	1
12/2027	98322PSX8	TERM	5.350000000	7,865,000.00	0.00	7,865,000.00	0.00	3
12/2030		TERM	5.450000000	6,335,000.00	0.00	6,335,000.00	0.00	1
TOTAL 2001 1				30,000,000.00	4,290,000.00	25,710,000.00	0.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
111 2001 1			
10/01/02	200,000.00	Recall	Prepayments
12/01/02	50,000.00	Recall	Prepayments
02/01/03	50,000.00	Recall	Prepayments
04/01/03	300,000.00	Recall	Prepayments
06/01/03	500,000.00	Recall	Prepayments
07/01/03	300,000.00	Recall	Prepayments
09/01/03	800,000.00	Recall	Prepayments
10/01/03	25,000.00	Recall	Prepayments
06/01/05	4,110,000.00	Recall	Cross-call
08/10/05	1,175,000.00	Recall	Prepayments
08/10/05	390,000.00	Recall	Cross-call
10/11/05	6,780,000.00	Recall	Cross-call
01/13/06	775,000.00	Recall	Cross-call
12/01/09	745,000.00	Recall	Prepayments
05/03/10	330,000.00	Recall	Prepayments
09/13/10	345,000.00	Recall	Prepayments
12/15/10	725,000.00	Recall	Prepayments
03/01/11	375,000.00	Recall	Prepayments
07/13/11	335,000.00	Recall	Prepayments
07/13/11	7,400,000.00	Recall	Cross-call

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
114 2001 5,6 & 7								
12/2003		SERIAL	2.700000000	450,000.00	0.00	450,000.00	0.00	1
12/2004		SERIAL	3.100000000	470,000.00	470,000.00	0.00	0.00	1
12/2005	98322PUC1	SERIAL	3.450000000	500,000.00	500,000.00	0.00	0.00	1
12/2006	98322PUD9	SERIAL	3.750000000	525,000.00	525,000.00	0.00	0.00	1
12/2007	98322PUE7	SERIAL	4.000000000	550,000.00	550,000.00	0.00	0.00	1
12/2008	98322PUF4	SERIAL	4.200000000	575,000.00	575,000.00	0.00	0.00	1
12/2009	98322PUG2	SERIAL	4.350000000	610,000.00	610,000.00	0.00	0.00	1
12/2010	98322PUH0	SERIAL	4.450000000	605,000.00	605,000.00	0.00	0.00	1
06/2017	98322PUQ0	TERM	5.050000000	2,500,000.00	0.00	0.00	2,500,000.00	1
12/2022	98322PUM9	TERM	5.300000000	6,330,000.00	0.00	3,980,000.00	2,350,000.00	1
12/2026	98322PUN7	TERM	5.300000000	5,225,000.00	0.00	0.00	5,225,000.00	1
06/2031	98322PUP2	TERM	5.400000000	7,260,000.00	0.00	7,260,000.00	0.00	1
06/2031	98322PUR8	TERM	1.350000000	7,900,000.00	300,000.00	7,600,000.00	0.00	1
TOTAL 2001 5,6 & 7				33,500,000.00	4,135,000.00	19,290,000.00	10,075,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
114 2001 5,6 & 7			
06/01/03	60,000.00	Recall	Prepayments
07/01/03	700,000.00	Recall	Excess Revenues
09/01/03	100,000.00	Recall	Prepayments
10/01/03	25,000.00	Recall	Prepayments
11/05/03	230,000.00	Recall	Prepayments
12/10/03	80,000.00	Recall	Prepayments
01/15/04	130,000.00	Recall	Prepayments
02/15/04	35,000.00	Recall	Prepayments
05/05/04	90,000.00	Recall	Prepayments
06/15/04	40,000.00	Recall	Prepayments
08/15/04	200,000.00	Recall	Prepayments
10/08/04	185,000.00	Recall	Prepayments

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
114 2001 5,6 & 7			
12/27/04	220,000.00	Recall	Prepayments
03/15/05	75,000.00	Recall	Prepayments
06/01/05	120,000.00	Recall	Prepayments
08/10/05	1,345,000.00	Recall	Prepayments
08/10/05	1,690,000.00	Recall	Cross-call
10/11/05	330,000.00	Recall	Prepayments
10/11/05	2,055,000.00	Recall	Cross-call
01/13/06	395,000.00	Recall	Prepayments
04/20/06	75,000.00	Recall	Prepayments
10/10/06	195,000.00	Recall	Prepayments
02/01/07	155,000.00	Recall	Prepayments
06/01/07	125,000.00	Recall	Prepayments
12/01/07	135,000.00	Recall	Prepayments
06/01/08	95,000.00	Recall	Prepayments
12/01/08	115,000.00	Recall	Prepayments
12/01/09	85,000.00	Recall	Prepayments
05/03/10	430,000.00	Recall	Prepayments
09/13/10	265,000.00	Recall	Prepayments
12/15/10	1,025,000.00	Recall	Prepayments
03/01/11	640,000.00	Recall	Prepayments
07/13/11	245,000.00	Recall	Prepayments
09/01/11	7,600,000.00	Recall	Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
115 2002 1&2								
12/2003		SERIAL	2.300000000	295,000.00	0.00	295,000.00	0.00	1
12/2004		SERIAL	3.100000000	600,000.00	600,000.00	0.00	0.00	1
12/2005	98322PUU1	SERIAL	3.650000000	620,000.00	620,000.00	0.00	0.00	1
12/2006	98322PUV9	SERIAL	3.950000000	640,000.00	640,000.00	0.00	0.00	1
12/2007	98322PUW7	SERIAL	4.250000000	675,000.00	675,000.00	0.00	0.00	1
12/2008	98322PUX5	SERIAL	4.500000000	685,000.00	405,000.00	280,000.00	0.00	1
12/2009	98322PUY3	SERIAL	4.650000000	720,000.00	0.00	720,000.00	0.00	1
12/2010	98322PUZ0	SERIAL	4.800000000	750,000.00	0.00	750,000.00	0.00	1
12/2011	98322PVA4	SERIAL	4.900000000	785,000.00	0.00	785,000.00	0.00	1
12/2012	98322PVB2	SERIAL	5.000000000	820,000.00	0.00	820,000.00	0.00	1
06/2005		TERM	3.650000000	5,225,000.00	0.00	5,225,000.00	0.00	1
06/2022		TERM	5.500000000	560,000.00	0.00	560,000.00	0.00	1
12/2022		TERM	5.500000000	10,345,000.00	0.00	10,345,000.00	0.00	1
12/2026	98322PVE6	TERM	5.500000000	6,245,000.00	0.00	2,815,000.00	3,430,000.00	2
06/2033		TERM	5.600000000	13,510,000.00	0.00	13,510,000.00	0.00	1
TOTAL 2002 1&2				42,475,000.00	2,940,000.00	36,105,000.00	3,430,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
115 2002 1&2			
04/01/03	200,000.00	Recall	Prepayments
06/01/03	100,000.00	Recall	Prepayments
07/01/03	1,300,000.00	Recall	Prepayments
09/01/03	200,000.00	Recall	Prepayments
10/01/03	25,000.00	Recall	Prepayments
11/05/03	460,000.00	Recall	Prepayments
12/01/03	2,405,000.00	Recall	Refunding
12/10/03	1,095,000.00	Recall	Prepayments
02/15/04	55,000.00	Recall	Prepayments
02/15/04	2,820,000.00	Recall	Refunding

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
115 2002 1&2			
05/05/04	755,000.00	Recall	Prepayments
06/15/04	540,000.00	Recall	Prepayments
10/08/04	4,080,000.00	Recall	Cross-call
12/27/04	10,615,000.00	Recall	Prepayments
03/15/05	5,285,000.00	Recall	Prepayments
10/11/05	395,000.00	Recall	Prepayments
01/13/06	525,000.00	Recall	Prepayments
04/20/06	395,000.00	Recall	Prepayments
10/10/06	585,000.00	Recall	Prepayments
02/01/07	390,000.00	Recall	Prepayments
06/01/07	420,000.00	Recall	Prepayments
12/01/07	310,000.00	Recall	Prepayments
06/01/08	335,000.00	Recall	Prepayments
05/03/10	75,000.00	Recall	Prepayments
09/13/10	580,000.00	Recall	Prepayments
12/15/10	770,000.00	Recall	Prepayments
03/01/11	505,000.00	Recall	Prepayments
07/13/11	885,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
117 2002-4								
12/2003		SERIAL	2.150000000	330,000.00	330,000.00	0.00	0.00	1
12/2004		SERIAL	2.500000000	680,000.00	680,000.00	0.00	0.00	1
12/2005	98322PVU0	SERIAL	3.050000000	700,000.00	700,000.00	0.00	0.00	1
12/2006	98322PVV8	SERIAL	3.350000000	720,000.00	720,000.00	0.00	0.00	1
12/2007	98322PVW6	SERIAL	3.650000000	745,000.00	745,000.00	0.00	0.00	1
12/2008	98322PVX4	SERIAL	3.950000000	775,000.00	775,000.00	0.00	0.00	1
12/2009	98322PVY2	SERIAL	4.150000000	805,000.00	805,000.00	0.00	0.00	1
12/2010	98322PVZ9	SERIAL	4.350000000	845,000.00	845,000.00	0.00	0.00	1
12/2011	98322PWA3	SERIAL	4.500000000	880,000.00	880,000.00	0.00	0.00	1
12/2012	98322PWB1	SERIAL	4.600000000	920,000.00	0.00	0.00	920,000.00	1
12/2021	98322PWG0	TERM	5.300000000	7,000,000.00	0.00	0.00	7,000,000.00	2
06/2022	98322PWC9	TERM	5.300000000	2,415,000.00	0.00	0.00	2,415,000.00	1
06/2022	98322PWF2	TERM	5.300000000	2,110,000.00	0.00	0.00	2,110,000.00	1
06/2027	98322PWD7	TERM	5.300000000	8,000,000.00	0.00	0.00	8,000,000.00	2
12/2032	98322PWH8	TERM	5.400000000	4,185,000.00	0.00	4,185,000.00	0.00	1
06/2033	98322PWE5	TERM	5.400000000	11,000,000.00	0.00	11,000,000.00	0.00	1
TOTAL 2002-4				42,110,000.00	6,480,000.00	15,185,000.00	20,445,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
117 2002-4			
04/01/03	200,000.00	Recall	Prepayments
06/01/03	300,000.00	Recall	Prepayments
07/01/03	200,000.00	Recall	Prepayments
09/01/03	500,000.00	Recall	Prepayments
10/01/03	500,000.00	Recall	Prepayments
12/27/04	40,000.00	Recall	Prepayments
08/10/05	4,300,000.00	Recall	Cross-call
10/11/05	9,145,000.00	Recall	Cross-call

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
119 2002-6,7&8								
12/2004	98322PWM7	SERIAL	1.950000000	445,000.00	445,000.00	0.00	0.00	1
12/2005	98322PWN5	SERIAL	2.200000000	460,000.00	460,000.00	0.00	0.00	1
12/2006	98322PWPO	SERIAL	2.500000000	470,000.00	470,000.00	0.00	0.00	1
12/2007	98322PWQ8	SERIAL	2.850000000	490,000.00	490,000.00	0.00	0.00	1
12/2008	98322PWR6	SERIAL	3.200000000	505,000.00	505,000.00	0.00	0.00	1
12/2009	98322PWS4	SERIAL	3.450000000	525,000.00	525,000.00	0.00	0.00	1
12/2010	98322PWT2	SERIAL	3.700000000	545,000.00	545,000.00	0.00	0.00	1
12/2011	98322PWU9	SERIAL	3.850000000	570,000.00	570,000.00	0.00	0.00	1
12/2012	98322PWV7	SERIAL	3.950000000	590,000.00	0.00	0.00	590,000.00	1
12/2022	98322PWW5	TERM	5.000000000	6,560,000.00	0.00	0.00	6,560,000.00	1
12/2023	98322PWK1	TERM	4.000000000	1,500,000.00	0.00	1,500,000.00	0.00	1
06/2033	98322PWX3	TERM	5.200000000	2,000,000.00	0.00	1,185,000.00	815,000.00	1
12/2033	98322PWL9	TERM	5.200000000	7,340,000.00	0.00	5,225,000.00	2,115,000.00	1
12/2033	98322PWJ4	TERM	1.020000000	5,000,000.00	0.00	5,000,000.00	0.00	2
TOTAL 2002-6,7&8				27,000,000.00	4,010,000.00	12,910,000.00	10,080,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
119 2002-6,7&8			
06/01/03	10,000.00	Recall	Prepayments
07/01/03	50,000.00	Recall	Excess Revenues
09/01/03	50,000.00	Recall	Prepayments
10/01/03	25,000.00	Recall	Prepayments
11/05/03	200,000.00	Recall	Prepayments
12/10/03	70,000.00	Recall	Prepayments
01/15/04	15,000.00	Recall	Prepayments
02/15/04	15,000.00	Recall	Prepayments
06/15/04	50,000.00	Recall	Prepayments
08/15/04	225,000.00	Recall	Prepayments

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
119 2002-6,7&8			
10/08/04	295,000.00	Recall	Prepayments
12/27/04	485,000.00	Recall	Prepayments
03/15/05	170,000.00	Recall	Prepayments
06/01/05	100,000.00	Recall	Prepayments
08/10/05	530,000.00	Recall	Prepayments
10/11/05	410,000.00	Recall	Prepayments
01/13/06	465,000.00	Recall	Prepayments
04/20/06	110,000.00	Recall	Prepayments
10/10/06	605,000.00	Recall	Prepayments
02/01/07	420,000.00	Recall	Prepayments
06/01/07	670,000.00	Recall	Prepayments
12/01/07	310,000.00	Recall	Prepayments
06/01/08	345,000.00	Recall	Prepayments
12/01/08	375,000.00	Recall	Prepayments
06/01/09	90,000.00	Recall	Prepayments
12/01/09	180,000.00	Recall	Prepayments
05/03/10	40,000.00	Recall	Prepayments
09/13/10	250,000.00	Recall	Prepayments
12/15/10	370,000.00	Recall	Prepayments
03/01/11	160,000.00	Recall	Prepayments
07/13/11	820,000.00	Recall	Prepayments
09/01/11	5,000,000.00	Recall	Refunding

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Prepayment Only	Call Seq
122 2003-1									
06/2004	98322PWY1	SERIAL	1.300000000	390,000.00	390,000.00	0.00	0.00		1
06/2005	98322PWZ8	SERIAL	1.650000000	400,000.00	400,000.00	0.00	0.00		1
06/2006	98322PXA2	SERIAL	1.950000000	405,000.00	405,000.00	0.00	0.00		1
06/2007	98322PXB0	SERIAL	2.300000000	415,000.00	415,000.00	0.00	0.00		1
06/2008	98322PXC8	SERIAL	2.700000000	425,000.00	425,000.00	0.00	0.00		1
06/2009	98322PXD6	SERIAL	3.000000000	435,000.00	435,000.00	0.00	0.00		1
06/2010	98322PXE4	SERIAL	3.350000000	450,000.00	450,000.00	0.00	0.00		1
06/2011	98322PXF1	SERIAL	3.550000000	465,000.00	465,000.00	0.00	0.00		1
06/2012	98322PXG9	SERIAL	3.750000000	485,000.00	0.00	0.00	485,000.00		1
06/2013	983322PXH7	SERIAL	3.900000000	505,000.00	0.00	0.00	505,000.00		1
06/2014	98322PXJ3	SERIAL	4.000000000	515,000.00	0.00	0.00	515,000.00		1
06/2015	98322P XK0	SERIAL	4.100000000	550,000.00	0.00	0.00	550,000.00		1
06/2016	98322PXL8	SERIAL	4.200000000	560,000.00	0.00	0.00	560,000.00		1
06/2023	98322PXQ7	TERM	4.450000000	3,695,000.00	0.00	0.00	3,695,000.00		1
12/2023	98322PXM6	TERM	4.450000000	3,515,000.00	0.00	0.00	3,515,000.00		1
12/2025	98322PXN4	TERM	3.500000000	1,835,000.00	0.00	1,835,000.00	0.00		1
06/2032	98322PXR5	TERM	4.600000000	5,770,000.00	0.00	0.00	5,770,000.00		1
12/2032	98322PXP9	TERM	4.600000000	5,250,000.00	0.00	2,470,000.00	2,780,000.00		1
TOTAL 2003-1				26,065,000.00	3,385,000.00	4,305,000.00	18,375,000.00		

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
122 2003-1			
06/15/04	25,000.00	Recall	Prepayments
12/27/04	50,000.00	Recall	Prepayments
03/15/05	40,000.00	Recall	Prepayments
06/01/05	15,000.00	Recall	Prepayments
08/10/05	105,000.00	Recall	Prepayments

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
122 2003-1			
10/11/05	105,000.00	Recall	Prepayments
01/13/06	195,000.00	Recall	Prepayments
04/20/06	60,000.00	Recall	Prepayments
10/10/06	190,000.00	Recall	Prepayments
02/01/07	160,000.00	Recall	Prepayments
06/01/07	185,000.00	Recall	Prepayments
12/01/07	405,000.00	Recall	Prepayments
06/01/08	160,000.00	Recall	Prepayments
12/01/08	170,000.00	Recall	Prepayments
06/01/09	175,000.00	Recall	Prepayments
12/01/09	285,000.00	Recall	Prepayments
05/03/10	110,000.00	Recall	Prepayments
09/13/10	190,000.00	Recall	Prepayments
12/15/10	1,075,000.00	Recall	Prepayments
03/01/11	470,000.00	Recall	Prepayments
07/13/11	135,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
124 2003- 2,3&4								
06/2005	98322PXS3	SERIAL	1.750000000	470,000.00	470,000.00	0.00	0.00	1
06/2006	98322PXT1	SERIAL	2.250000000	490,000.00	490,000.00	0.00	0.00	1
06/2007	98322PXU8	SERIAL	2.750000000	500,000.00	500,000.00	0.00	0.00	1
06/2008	98322PXV6	SERIAL	3.200000000	515,000.00	515,000.00	0.00	0.00	1
06/2009	98322PXW4	SERIAL	3.550000000	525,000.00	525,000.00	0.00	0.00	1
06/2010	98322PXX2	SERIAL	3.900000000	550,000.00	550,000.00	0.00	0.00	1
06/2011	98322PXS3	SERIAL	4.150000000	570,000.00	570,000.00	0.00	0.00	1
06/2012	98322PXZ7	SERIAL	4.350000000	595,000.00	0.00	0.00	595,000.00	1
06/2013	98322PYA1	SERIAL	4.500000000	625,000.00	0.00	0.00	625,000.00	1
06/2013	98322PYH6	SERIAL	4.250000000	390,000.00	0.00	0.00	390,000.00	1
06/2014	98322PYB9	SERIAL	4.600000000	300,000.00	0.00	0.00	300,000.00	1
06/2014	98322PYJ2	SERIAL	4.400000000	185,000.00	0.00	0.00	185,000.00	1
06/2015	98322PYC7	SERIAL	4.700000000	80,000.00	0.00	0.00	80,000.00	1
06/2015	98322PYK9	SERIAL	4.500000000	450,000.00	0.00	0.00	450,000.00	1
06/2016	98322PYL7	SERIAL	4.600000000	635,000.00	0.00	0.00	635,000.00	1
06/2017	98322PYM5	SERIAL	4.700000000	745,000.00	0.00	0.00	745,000.00	1
06/2023	98322PYD5	TERM	5.150000000	2,460,000.00	0.00	0.00	2,460,000.00	1
12/2023	98322PYE3	TERM	5.150000000	3,485,000.00	0.00	0.00	3,485,000.00	1
06/2029	98322PYF0	TERM	5.250000000	1,320,000.00	0.00	45,000.00	1,275,000.00	1
12/2029	98322PYG8	TERM	5.250000000	6,340,000.00	0.00	1,425,000.00	4,915,000.00	1
12/2032	98322PYN3	TERM	1.110000000	5,000,000.00	0.00	5,000,000.00	0.00	1
TOTAL 2003- 2,3&4				26,230,000.00	3,620,000.00	6,470,000.00	16,140,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
124 2003- 2,3&4			
05/05/04	15,000.00	Recall	Prepayments
08/10/05	45,000.00	Recall	Prepayments
03/01/11	210,000.00	Recall	Prepayments
07/13/11	1,200,000.00	Recall	Prepayments
09/01/11	5,000,000.00	Recall	Refunding

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
125 2003 5&6								
06/2007	98322PYP8	SERIAL	2.700000000	370,000.00	370,000.00	0.00	0.00	1
06/2008	98322PYQ6	SERIAL	3.050000000	510,000.00	510,000.00	0.00	0.00	1
06/2009	98322PYR4	SERIAL	3.350000000	530,000.00	530,000.00	0.00	0.00	1
06/2010	98322PYP8	SERIAL	3.600000000	545,000.00	545,000.00	0.00	0.00	1
06/2011	98322PYQ6	SERIAL	3.850000000	560,000.00	560,000.00	0.00	0.00	1
06/2012	98322PYU7	SERIAL	4.050000000	440,000.00	0.00	0.00	440,000.00	1
12/2012	98322PZA0	SERIAL	3.800000000	295,000.00	0.00	0.00	295,000.00	1
06/2013	98322PZB8	SERIAL	3.900000000	295,000.00	0.00	0.00	295,000.00	1
12/2013	98322PZC6	SERIAL	3.900000000	295,000.00	0.00	0.00	295,000.00	1
06/2014	98322PZD4	SERIAL	4.050000000	310,000.00	0.00	0.00	310,000.00	1
12/2014	98322PZE2	SERIAL	4.050000000	315,000.00	0.00	0.00	315,000.00	1
06/2015	98322PZF9	SERIAL	4.150000000	315,000.00	0.00	0.00	315,000.00	1
12/2015	98322PZG7	SERIAL	4.150000000	325,000.00	0.00	0.00	325,000.00	1
06/2016	98322PZH5	SERIAL	4.250000000	335,000.00	0.00	0.00	335,000.00	1
12/2016	98322PZJ1	SERIAL	4.250000000	335,000.00	0.00	0.00	335,000.00	1
12/2023	98322PYV5	TERM	4.850000000	5,870,000.00	0.00	0.00	5,870,000.00	1
06/2028	98322PYW3	TERM	4.950000000	3,100,000.00	0.00	0.00	3,100,000.00	1
12/2028	98322PYX1	TERM	4.950000000	2,480,000.00	0.00	0.00	2,480,000.00	1
06/2034	98322PYY9	TERM	5.000000000	2,020,000.00	0.00	0.00	2,020,000.00	1
12/2034	98322PYZ6	TERM	5.000000000	6,745,000.00	0.00	1,020,000.00	5,725,000.00	1
TOTAL 2003 5&6				25,990,000.00	2,515,000.00	1,020,000.00	22,455,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
125 2003 5&6			
08/15/04	5,000.00	Recall	Prepayments
10/08/04	45,000.00	Recall	Prepayments
12/27/04	105,000.00	Recall	Prepayments
03/15/05	25,000.00	Recall	Prepayments
06/01/05	60,000.00	Recall	Prepayments

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
125 2003 5&6			
08/10/05	105,000.00	Recall	Prepayments
10/11/05	95,000.00	Recall	Prepayments
01/13/06	125,000.00	Recall	Prepayments
04/20/06	95,000.00	Recall	Prepayments
10/10/06	180,000.00	Recall	Prepayments
02/01/07	100,000.00	Recall	Prepayments
06/01/07	80,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Prepayment Only	Seq
126 2004-1,2&3									
06/2005	98322PZN2	SERIAL	1.250000000	335,000.00	335,000.00	0.00	0.00		1
12/2005	98322PZP7	SERIAL	1.300000000	350,000.00	350,000.00	0.00	0.00		1
06/2006	98322PZQ5	SERIAL	1.450000000	345,000.00	345,000.00	0.00	0.00		1
12/2006	98322PZR3	SERIAL	1.500000000	350,000.00	350,000.00	0.00	0.00		1
06/2007	98322PZS1	SERIAL	1.750000000	355,000.00	355,000.00	0.00	0.00		1
12/2007	98322PZT9	SERIAL	1.800000000	355,000.00	355,000.00	0.00	0.00		1
06/2008	98322PZU6	SERIAL	2.250000000	360,000.00	360,000.00	0.00	0.00		1
12/2008	98322PZV4	SERIAL	2.350000000	365,000.00	365,000.00	0.00	0.00		1
06/2009	98322PZW2	SERIAL	2.650000000	370,000.00	370,000.00	0.00	0.00		1
12/2009	98322PZXO	SERIAL	2.700000000	370,000.00	370,000.00	0.00	0.00		1
06/2010	89322PZY8	SERIAL	2.850000000	380,000.00	380,000.00	0.00	0.00		1
12/2010	98322PZZ5	SERIAL	2.900000000	380,000.00	380,000.00	0.00	0.00		1
06/2011	98322PA25	SERIAL	3.100000000	390,000.00	390,000.00	0.00	0.00		1
12/2011	98322PA33	SERIAL	3.150000000	395,000.00	0.00	395,000.00	0.00		1
06/2012	98322PA41	SERIAL	3.350000000	395,000.00	0.00	0.00	395,000.00		1
12/2012	98322PA58	SERIAL	3.350000000	410,000.00	0.00	0.00	410,000.00		1
06/2013	98322PA66	SERIAL	3.550000000	410,000.00	0.00	0.00	410,000.00		1
12/2013	98322PA74	SERIAL	3.550000000	420,000.00	0.00	0.00	420,000.00		1
06/2014	98322PA82	SERIAL	3.700000000	430,000.00	0.00	0.00	430,000.00		1
12/2014	98322PA90	SERIAL	3.700000000	430,000.00	0.00	0.00	430,000.00		1
06/2015	98322PB24	SERIAL	3.850000000	445,000.00	0.00	0.00	445,000.00		1
12/2015	98322PB32	SERIAL	3.850000000	450,000.00	0.00	0.00	450,000.00		1
06/2016	98322PB40	SERIAL	3.950000000	460,000.00	0.00	0.00	460,000.00		1
12/2016	98322PB57	SERIAL	3.950000000	470,000.00	0.00	0.00	470,000.00		1
12/2024	98322PZK8	TERM	4.450000000	7,120,000.00	0.00	0.00	7,120,000.00		1
06/2034	98322PZL6	TERM	4.600000000	8,500,000.00	0.00	2,655,000.00	5,845,000.00		1
06/2034	98322PB65	TERM	1.130000000	5,000,000.00	0.00	5,000,000.00	0.00		1
12/2034	98322PZM4	TERM	4.600000000	4,960,000.00	0.00	3,070,000.00	1,890,000.00		1
TOTAL 2004-1,2&3				35,000,000.00	4,705,000.00	11,120,000.00	19,175,000.00		

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
126 2004-1,2&3			
10/08/04	10,000.00	Recall	Prepayments
12/27/04	70,000.00	Recall	Prepayments
03/15/05	20,000.00	Recall	Prepayments
08/10/05	85,000.00	Recall	Prepayments
10/11/05	230,000.00	Recall	Prepayments
01/13/06	125,000.00	Recall	Prepayments
04/20/06	200,000.00	Recall	Prepayments
10/10/06	495,000.00	Recall	Prepayments
02/01/07	135,000.00	Recall	Prepayments
06/01/07	245,000.00	Recall	Prepayments
12/01/07	95,000.00	Recall	Prepayments
12/01/08	410,000.00	Recall	Prepayments
06/01/09	10,000.00	Recall	Prepayments
12/01/09	280,000.00	Recall	Prepayments
05/03/10	70,000.00	Recall	Prepayments
09/13/10	170,000.00	Recall	Prepayments
12/15/10	215,000.00	Recall	Prepayments
03/01/11	205,000.00	Recall	Prepayments
11/03/11	3,050,000.00	Recall	Prepayments
12/01/11	5,000,000.00	Recall	Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Prepayment Only	Seq
127 2004-4,5&6									
06/2006	98322PC23	SERIAL	2.350000000	545,000.00	545,000.00	0.00	0.00		1
06/2007	98322PC31	SERIAL	2.850000000	670,000.00	670,000.00	0.00	0.00		1
06/2008	98322PC49	SERIAL	3.250000000	720,000.00	720,000.00	0.00	0.00		1
06/2009	98322PC56	SERIAL	3.600000000	690,000.00	690,000.00	0.00	0.00		1
06/2010	98322PC64	SERIAL	3.850000000	640,000.00	640,000.00	0.00	0.00		1
06/2011	98322PC72	SERIAL	4.050000000	605,000.00	605,000.00	0.00	0.00		1
06/2012	98322PC80	SERIAL	4.200000000	565,000.00	0.00	0.00	565,000.00		1
06/2013	98322PC98	SERIAL	4.400000000	535,000.00	0.00	0.00	535,000.00		1
06/2014	98322PD22	SERIAL	4.550000000	495,000.00	0.00	0.00	495,000.00		1
06/2015	98322PD30	SERIAL	4.650000000	1,570,000.00	0.00	0.00	1,570,000.00		1
06/2016	98322PD48	SERIAL	4.750000000	1,830,000.00	0.00	0.00	1,830,000.00		1
06/2017	98322PD55	SERIAL	4.850000000	870,000.00	0.00	0.00	870,000.00		1
12/2024	98322PB73	TERM	5.100000000	7,040,000.00	0.00	0.00	7,040,000.00		1
12/2030	98322PB81	TERM	5.200000000	8,440,000.00	0.00	0.00	8,440,000.00		1
06/2035	98322PD63	TERM	5.250000000	4,890,000.00	0.00	1,320,000.00	3,570,000.00		1
12/2035	98322PD71	TERM	1.090000000	5,000,000.00	0.00	5,000,000.00	0.00		1
12/2035	98322PB99	TERM	5.250000000	4,895,000.00	0.00	3,935,000.00	960,000.00		1
TOTAL 2004-4,5&6				40,000,000.00	3,870,000.00	10,255,000.00	25,875,000.00		

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
127 2004-4,5&6			
12/27/04	30,000.00	Recall	Prepayments
03/15/05	40,000.00	Recall	Prepayments
06/01/05	105,000.00	Recall	Prepayments
10/11/05	155,000.00	Recall	Prepayments
01/13/06	200,000.00	Recall	Prepayments
10/10/06	400,000.00	Recall	Prepayments
02/01/07	190,000.00	Recall	Prepayments
06/01/07	165,000.00	Recall	Prepayments

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
127 2004-4,5&6			
12/01/07	600,000.00	Recall	Prepayments
06/01/08	140,000.00	Recall	Prepayments
12/01/08	260,000.00	Recall	Prepayments
06/01/09	425,000.00	Recall	Prepayments
12/01/09	490,000.00	Recall	Prepayments
05/03/10	115,000.00	Recall	Prepayments
09/13/10	140,000.00	Recall	Prepayments
12/15/10	230,000.00	Recall	Prepayments
03/01/11	215,000.00	Recall	Prepayments
07/13/11	35,000.00	Recall	Prepayments
11/03/11	1,320,000.00	Recall	Prepayments
12/01/11	5,000,000.00	Recall	Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
128	2004-7,8&9							
06/2005	98322PD89	SERIAL	1.600000000	325,000.00	325,000.00	0.00	0.00	1
12/2005	98322PD97	SERIAL	1.750000000	335,000.00	335,000.00	0.00	0.00	1
06/2006	98322PE21	SERIAL	2.300000000	340,000.00	340,000.00	0.00	0.00	1
12/2006	98322PE39	SERIAL	2.450000000	345,000.00	345,000.00	0.00	0.00	1
06/2007	98322PE47	SERIAL	2.800000000	345,000.00	345,000.00	0.00	0.00	1
12/2007	98322PE54	SERIAL	2.900000000	355,000.00	355,000.00	0.00	0.00	1
06/2008	98322PE62	SERIAL	3.250000000	355,000.00	355,000.00	0.00	0.00	1
12/2008	98322PE70	SERIAL	3.300000000	365,000.00	365,000.00	0.00	0.00	1
06/2009	98322PE88	SERIAL	3.550000000	370,000.00	370,000.00	0.00	0.00	1
12/2009	98322PE96	SERIAL	3.600000000	290,000.00	290,000.00	0.00	0.00	1
12/2009	98322PF53	SERIAL	3.200000000	85,000.00	85,000.00	0.00	0.00	1
06/2010	98322PF61	SERIAL	3.450000000	385,000.00	385,000.00	0.00	0.00	1
12/2010	98322PF79	SERIAL	3.450000000	390,000.00	390,000.00	0.00	0.00	1
06/2011	98322PF87	SERIAL	3.650000000	400,000.00	400,000.00	0.00	0.00	1
12/2011	98322PF95	SERIAL	3.650000000	405,000.00	0.00	405,000.00	0.00	1
06/2012	98322PG29	SERIAL	3.800000000	420,000.00	0.00	0.00	420,000.00	1
12/2012	98322PG37	SERIAL	3.800000000	425,000.00	0.00	0.00	425,000.00	1
06/2013	98322PG45	SERIAL	3.950000000	435,000.00	0.00	0.00	435,000.00	1
12/2013	98322PG52	SERIAL	3.950000000	445,000.00	0.00	0.00	445,000.00	1
06/2014	98322PG60	SERIAL	4.050000000	455,000.00	0.00	0.00	455,000.00	1
12/2014	98322PG78	SERIAL	4.050000000	465,000.00	0.00	0.00	465,000.00	1
06/2017	98322PG94	TERM	4.350000000	2,215,000.00	0.00	0.00	2,215,000.00	1
12/2024	98322PF20	TERM	4.800000000	9,905,000.00	0.00	0.00	9,905,000.00	1
12/2030	98322PF38	TERM	5.000000000	5,860,000.00	0.00	1,895,000.00	3,965,000.00	1
06/2031	98322PF46	TERM	5.000000000	5,860,000.00	0.00	3,150,000.00	2,710,000.00	1
06/2034	98322PH28	TERM	4.900000000	3,425,000.00	0.00	0.00	3,425,000.00	1
12/2034	98322PH36	TERM	1.530000000	5,000,000.00	0.00	5,000,000.00	0.00	1
TOTAL	2004-7,8&9			40,000,000.00	4,685,000.00	10,450,000.00	24,865,000.00	

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
128 2004-7,8&9			
12/27/04	25,000.00	Recall	Prepayments
08/10/05	5,000.00	Recall	Prepayments
10/11/05	35,000.00	Recall	Prepayments
01/13/06	60,000.00	Recall	Prepayments
04/20/06	150,000.00	Recall	Prepayments
10/10/06	445,000.00	Recall	Prepayments
02/01/07	240,000.00	Recall	Prepayments
06/01/07	270,000.00	Recall	Prepayments
12/01/07	825,000.00	Recall	Prepayments
12/01/08	280,000.00	Recall	Prepayments
06/01/09	120,000.00	Recall	Prepayments
12/01/09	335,000.00	Recall	Prepayments
05/03/10	100,000.00	Recall	Prepayments
09/13/10	45,000.00	Recall	Prepayments
12/15/10	135,000.00	Recall	Prepayments
07/13/11	80,000.00	Recall	Prepayments
11/03/11	2,300,000.00	Recall	Prepayments
12/01/11	5,000,000.00	Recall	Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
129 2004-10,&11								
06/2006	98322PH44	SERIAL	2.400000000	535,000.00	535,000.00	0.00	0.00	1
06/2007	98322PH51	SERIAL	2.750000000	550,000.00	550,000.00	0.00	0.00	1
06/2008	98322PH69	SERIAL	3.050000000	560,000.00	560,000.00	0.00	0.00	1
06/2009	98322PH77	SERIAL	3.350000000	585,000.00	585,000.00	0.00	0.00	1
06/2010	98322PH85	SERIAL	3.700000000	600,000.00	600,000.00	0.00	0.00	1
06/2011	98322PH93	SERIAL	3.900000000	620,000.00	620,000.00	0.00	0.00	1
06/2012	98322PJ26	SERIAL	4.000000000	650,000.00	0.00	0.00	650,000.00	1
06/2013	98322PJ34	SERIAL	4.150000000	665,000.00	0.00	0.00	665,000.00	1
06/2014	98322PJ42	SERIAL	4.250000000	700,000.00	0.00	0.00	700,000.00	1
06/2015	98322PJ59	SERIAL	4.400000000	725,000.00	0.00	0.00	725,000.00	1
12/2019	98322PJ67	TERM	4.550000000	3,670,000.00	0.00	0.00	3,670,000.00	1
06/2024	98322PJ75	TERM	4.750000000	2,520,000.00	0.00	0.00	2,520,000.00	1
12/2024	98322PJ83	TERM	4.750000000	2,520,000.00	0.00	0.00	2,520,000.00	1
12/2029	98322PJ91	TERM	4.850000000	4,300,000.00	0.00	0.00	4,300,000.00	1
06/2035	98322PK24	TERM	4.900000000	5,800,000.00	0.00	1,435,000.00	4,365,000.00	1
06/2035	98322PK32	TERM	1.510000000	5,000,000.00	0.00	5,000,000.00	0.00	1
TOTAL 2004-10,&11				30,000,000.00	3,450,000.00	6,435,000.00	20,115,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
129 2004-10,&11			
11/03/11	1,435,000.00	Recall	Prepayments
12/01/11	5,000,000.00	Recall	Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
130 2005 1&2								
06/2006	98322PK40	SERIAL	2.700000000	345,000.00	345,000.00	0.00	0.00	1
12/2006	98322PK57	SERIAL	2.950000000	350,000.00	350,000.00	0.00	0.00	1
06/2007	98322PK65	SERIAL	3.200000000	360,000.00	360,000.00	0.00	0.00	1
12/2007	98322PK73	SERIAL	3.350000000	355,000.00	355,000.00	0.00	0.00	1
06/2008	89222PK81	SERIAL	3.550000000	370,000.00	370,000.00	0.00	0.00	1
12/2008	98322PK99	SERIAL	3.650000000	375,000.00	375,000.00	0.00	0.00	1
06/2009	98322PL23	SERIAL	3.800000000	375,000.00	375,000.00	0.00	0.00	1
12/2009	98322PL31	SERIAL	3.850000000	385,000.00	385,000.00	0.00	0.00	1
06/2010	98322PL49	SERIAL	4.000000000	390,000.00	390,000.00	0.00	0.00	1
12/2010	98322PL56	SERIAL	4.000000000	400,000.00	400,000.00	0.00	0.00	1
06/2011	98322PL64	SERIAL	4.100000000	75,000.00	75,000.00	0.00	0.00	1
06/2015	98322PL72	SERIAL	4.600000000	210,000.00	0.00	0.00	210,000.00	1
12/2015	98322PL80	SERIAL	4.600000000	25,000.00	0.00	0.00	25,000.00	1
12/2015	98322PL98	TERM	4.400000000	4,050,000.00	330,000.00	410,000.00	3,310,000.00	1
12/2020	98322PM22	TERM	4.750000000	4,400,000.00	0.00	0.00	4,400,000.00	1
12/2025	98322PM30	TERM	4.850000000	10,035,000.00	0.00	0.00	10,035,000.00	1
12/2030	98322PM48	TERM	4.950000000	9,500,000.00	0.00	1,680,000.00	7,820,000.00	1
12/2035	98322PM55	TERM	0.200000000	8,000,000.00	0.00	4,330,000.00	3,670,000.00	1
TOTAL 2005 1&2 SPRUCE UP 1				40,000,000.00	4,110,000.00	6,420,000.00	29,470,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
130 2005 1&2			
11/03/11	2,090,000.00	Recall	Prepayments
12/01/11	4,330,000.00	Recall	Remarketing

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
131 2005 3&4								
06/2006	98322PM63	SERIAL	2.900000000	355,000.00	355,000.00	0.00	0.00	1
12/2006	98322PM71	SERIAL	3.000000000	290,000.00	290,000.00	0.00	0.00	1
06/2007	98322PM89	SERIAL	3.100000000	305,000.00	305,000.00	0.00	0.00	1
12/2007	98322PM97	SERIAL	3.250000000	310,000.00	310,000.00	0.00	0.00	1
06/2008	98322PN21	SERIAL	3.350000000	315,000.00	315,000.00	0.00	0.00	1
12/2008	98322PN39	SERIAL	3.350000000	325,000.00	325,000.00	0.00	0.00	1
06/2010	98322PN47	SERIAL	3.600000000	350,000.00	350,000.00	0.00	0.00	1
12/2010	98322PN54	SERIAL	3.650000000	360,000.00	360,000.00	0.00	0.00	1
06/2013	98322PN62	SERIAL	4.050000000	210,000.00	0.00	0.00	210,000.00	1
06/2014	98322PN70	SERIAL	4.150000000	225,000.00	0.00	0.00	225,000.00	1
06/2015	98322PN88	SERIAL	4.250000000	450,000.00	0.00	0.00	450,000.00	1
12/2015	98322PN96	SERIAL	4.250000000	25,000.00	0.00	0.00	25,000.00	1
12/2020	98322PP29	TERM	4.350000000	1,040,000.00	0.00	0.00	1,040,000.00	1
12/2032	98322PP37	TERM	4.500000000	22,440,000.00	1,055,000.00	380,000.00	21,005,000.00	1
12/2035	98322PP45	TERM	4.700000000	5,000,000.00	0.00	1,725,000.00	3,275,000.00	1
12/2035	98322PP52	TERM	0.200000000	8,000,000.00	0.00	3,265,000.00	4,735,000.00	1
TOTAL 2005 3&4				40,000,000.00	3,665,000.00	5,370,000.00	30,965,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
131 2005 3&4			
11/03/11	2,105,000.00	Recall	Prepayments
12/01/11	3,265,000.00	Recall	Remarketing

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Prepayment Only	Seq
132 2005 5,6 & 7									
12/2006	98322PP78	SERIAL	3.150000000	430,000.00	430,000.00	0.00	0.00		1
06/2007	98322PP86	SERIAL	3.250000000	280,000.00	280,000.00	0.00	0.00		1
12/2007	98322PP94	SERIAL	3.350000000	290,000.00	290,000.00	0.00	0.00		1
06/2008	98322PQ28	SERIAL	3.400000000	300,000.00	300,000.00	0.00	0.00		1
12/2008	98322PQ36	SERIAL	3.450000000	305,000.00	305,000.00	0.00	0.00		1
06/2009	98322PQ44	SERIAL	3.500000000	315,000.00	315,000.00	0.00	0.00		1
12/2009	98322PQ51	SERIAL	3.550000000	180,000.00	180,000.00	0.00	0.00		1
12/2009	98322PQ85	SERIAL	3.200000000	140,000.00	140,000.00	0.00	0.00		1
06/2010	98322PQ93	SERIAL	3.300000000	330,000.00	330,000.00	0.00	0.00		1
12/2010	98322PR27	SERIAL	3.400000000	345,000.00	345,000.00	0.00	0.00		1
06/2011	98322PR35	SERIAL	3.500000000	350,000.00	350,000.00	0.00	0.00		1
12/2011	98322PR43	SERIAL	3.550000000	360,000.00	0.00	360,000.00	0.00		1
06/2012	98322PR50	SERIAL	3.700000000	365,000.00	0.00	0.00	365,000.00		1
12/2012	98322PR68	SERIAL	3.750000000	380,000.00	0.00	0.00	380,000.00		1
06/2013	98322PR76	SERIAL	3.800000000	390,000.00	0.00	0.00	390,000.00		1
12/2013	98322PR84	SERIAL	3.850000000	400,000.00	0.00	0.00	400,000.00		1
06/2014	98322PR92	SERIAL	3.900000000	415,000.00	0.00	0.00	415,000.00		1
12/2014	98322PS26	SERIAL	3.950000000	420,000.00	0.00	0.00	420,000.00		1
06/2015	98322PS34	SERIAL	4.000000000	435,000.00	0.00	0.00	435,000.00		1
12/2015	98322PS42	SERIAL	4.050000000	445,000.00	0.00	0.00	445,000.00		1
06/2016	98322PS59	SERIAL	4.100000000	460,000.00	0.00	0.00	460,000.00		1
12/2016	98322PS67	SERIAL	4.100000000	470,000.00	0.00	0.00	470,000.00		1
12/2020	98322PS75	TERM	4.300000000	825,000.00	0.00	0.00	825,000.00		1
12/2027	98322PQ69	TERM	4.700000000	13,370,000.00	0.00	0.00	13,370,000.00		1
12/2032	98322PQ77	TERM	4.850000000	10,000,000.00	0.00	3,160,000.00	6,840,000.00		1
06/2036	98322PP60	TERM	0.200000000	8,000,000.00	0.00	4,145,000.00	3,855,000.00		1
TOTAL 2005 5,6 & 7				40,000,000.00	3,265,000.00	7,665,000.00	29,070,000.00		

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
132 2005 5,6 & 7			
04/20/06	10,000.00	Recall	Prepayments
12/01/07	75,000.00	Recall	Prepayments
06/01/08	145,000.00	Recall	Prepayments
12/01/08	200,000.00	Recall	Prepayments
12/01/09	150,000.00	Recall	Prepayments
09/13/10	35,000.00	Recall	Prepayments
03/01/11	160,000.00	Recall	Prepayments
07/13/11	85,000.00	Recall	Prepayments
11/03/11	2,660,000.00	Recall	Prepayments
12/01/11	4,145,000.00	Recall	Refunding

**** Please refer to Disclaimer on Page 1-00
**** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Prepayment Only	Seq
133 2006 1&2									
12/2006	93322PT33	SERIAL	3.300000000	225,000.00	225,000.00	0.00	0.00		1
06/2007	98322PT41	SERIAL	3.350000000	260,000.00	260,000.00	0.00	0.00		1
12/2007	98322PT58	SERIAL	3.400000000	265,000.00	265,000.00	0.00	0.00		1
06/2008	98322PT66	SERIAL	3.450000000	275,000.00	275,000.00	0.00	0.00		1
12/2008	98322PT74	SERIAL	3.500000000	280,000.00	280,000.00	0.00	0.00		1
06/2009	98322PT82	SERIAL	3.600000000	290,000.00	290,000.00	0.00	0.00		1
12/2009	98322PT90	SERIAL	3.650000000	295,000.00	295,000.00	0.00	0.00		1
06/2010	98322PU23	SERIAL	3.750000000	310,000.00	310,000.00	0.00	0.00		1
12/2010	98322PU31	SERIAL	3.850000000	315,000.00	315,000.00	0.00	0.00		1
06/2011	98322PU49	SERIAL	3.950000000	325,000.00	325,000.00	0.00	0.00		1
12/2011	98322PU56	SERIAL	4.000000000	335,000.00	335,000.00	0.00	0.00		1
06/2012	98322PU64	SERIAL	4.050000000	345,000.00	0.00	0.00	345,000.00		1
12/2012	98322PU72	SERIAL	4.100000000	355,000.00	0.00	0.00	355,000.00		1
06/2013	98322PU80	SERIAL	4.150000000	365,000.00	0.00	0.00	365,000.00		1
12/2013	98322PU98	SERIAL	4.200000000	375,000.00	0.00	0.00	375,000.00		1
06/2014	98322PV22	SERIAL	4.250000000	385,000.00	0.00	0.00	385,000.00		1
12/2014	98322PV30	SERIAL	4.250000000	400,000.00	0.00	0.00	400,000.00		1
06/2015	98322PV48	SERIAL	4.300000000	410,000.00	0.00	0.00	410,000.00		1
12/2015	98322PV55	SERIAL	4.300000000	420,000.00	0.00	0.00	420,000.00		1
12/2020	98322PV63	TERM	4.600000000	4,265,000.00	0.00	0.00	4,265,000.00		1
12/2025	98322PV71	TERM	4.800000000	4,870,000.00	0.00	0.00	4,870,000.00		1
12/2030	98322PV89	TERM	4.875000000	6,520,000.00	0.00	0.00	6,520,000.00		1
12/2032	98322PV97	TERM	4.900000000	10,115,000.00	0.00	0.00	10,115,000.00		1
12/2035	98322PT25	TERM	0.200000000	8,000,000.00	0.00	0.00	8,000,000.00		1
TOTAL 2006 1&2				40,000,000.00	3,175,000.00	0.00	36,825,000.00		

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
135 2006 4 & 5								
06/2007	98322PW39	SERIAL	3.700000000	430,000.00	430,000.00	0.00	0.00	1
12/2007	98322PW47	SERIAL	3.750000000	345,000.00	345,000.00	0.00	0.00	1
06/2008	98322PW54	SERIAL	3.800000000	350,000.00	350,000.00	0.00	0.00	1
12/2008	98322PW62	SERIAL	3.850000000	360,000.00	360,000.00	0.00	0.00	1
06/2009	98322PW70	SERIAL	3.950000000	375,000.00	375,000.00	0.00	0.00	1
12/2009	98322PW88	SERIAL	4.000000000	380,000.00	380,000.00	0.00	0.00	1
06/2010	98322PW96	SERIAL	4.100000000	395,000.00	395,000.00	0.00	0.00	1
12/2010	98322PX20	SERIAL	4.150000000	405,000.00	405,000.00	0.00	0.00	1
06/2011	98322PX38	SERIAL	4.200000000	415,000.00	415,000.00	0.00	0.00	1
12/2011	98322PX46	SERIAL	4.250000000	425,000.00	425,000.00	0.00	0.00	1
06/2012	98322PX53	SERIAL	4.350000000	440,000.00	0.00	0.00	440,000.00	1
12/2012	98322px61	SERIAL	4.350000000	455,000.00	0.00	0.00	455,000.00	1
06/2013	98322PX79	SERIAL	4.450000000	465,000.00	0.00	0.00	465,000.00	1
12/2013	98322PX87	SERIAL	4.450000000	475,000.00	0.00	0.00	475,000.00	1
06/2014	98322PX95	SERIAL	4.550000000	495,000.00	0.00	0.00	495,000.00	1
12/2014	98322PY29	SERIAL	4.550000000	505,000.00	0.00	0.00	505,000.00	1
06/2015	98322PY37	SERIAL	4.600000000	520,000.00	0.00	0.00	520,000.00	1
12/2015	98322PY45	SERIAL	4.600000000	535,000.00	0.00	0.00	535,000.00	1
06/2016	98322PY52	SERIAL	4.650000000	550,000.00	0.00	0.00	550,000.00	1
12/2016	98322PY60	SERIAL	4.650000000	565,000.00	0.00	0.00	565,000.00	1
06/2017	98322PY78	SERIAL	4.700000000	580,000.00	0.00	0.00	580,000.00	1
12/2017	98322PY86	SERIAL	4.700000000	600,000.00	0.00	0.00	600,000.00	1
12/2021	98322PY94	TERM	4.850000000	5,440,000.00	0.00	0.00	5,440,000.00	1
12/2026	98322PZ28	TERM	4.950000000	8,755,000.00	0.00	0.00	8,755,000.00	1
06/2033	98322PZ36	TERM	5.050000000	15,740,000.00	0.00	0.00	15,740,000.00	1
12/2036	98322PZ44	TERM	0.200000000	10,000,000.00	0.00	0.00	10,000,000.00	1
TOTAL 2006 4 & 5				50,000,000.00	3,880,000.00	0.00	46,120,000.00	

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
136 2006 6 & 7								
06/2007	98322PZ51	SERIAL	3.900000000	100,000.00	100,000.00	0.00	0.00	1
12/2007	98322PZ69	SERIAL	3.950000000	315,000.00	315,000.00	0.00	0.00	1
06/2008	98322PZ77	SERIAL	4.000000000	330,000.00	330,000.00	0.00	0.00	1
12/2008	98322PZ85	SERIAL	4.050000000	335,000.00	335,000.00	0.00	0.00	1
06/2009	98322PZ93	SERIAL	4.150000000	345,000.00	345,000.00	0.00	0.00	1
12/2009	98322P2A6	SERIAL	4.200000000	355,000.00	355,000.00	0.00	0.00	1
06/2010	98322P2B4	SERIAL	4.250000000	365,000.00	365,000.00	0.00	0.00	1
12/2010	98322P2C2	SERIAL	4.300000000	380,000.00	380,000.00	0.00	0.00	1
06/2011	98322P2D0	SERIAL	4.400000000	390,000.00	390,000.00	0.00	0.00	1
12/2011	98322P2E8	SERIAL	4.400000000	400,000.00	400,000.00	0.00	0.00	1
06/2012	98322P2F5	SERIAL	4.500000000	15,000.00	0.00	0.00	15,000.00	1
06/2013	98322P2G3	SERIAL	4.550000000	100,000.00	0.00	0.00	100,000.00	1
06/2015	98322P2H1	SERIAL	4.700000000	100,000.00	0.00	0.00	100,000.00	1
06/2016	98322P2J7	SERIAL	4.750000000	50,000.00	0.00	0.00	50,000.00	1
12/2016	98322P2K4	SERIAL	4.750000000	25,000.00	0.00	0.00	25,000.00	1
12/2017	98322P2L2	TERM	5.500000000	5,550,000.00	0.00	0.00	5,550,000.00	1
12/2021	98322P2M0	TERM	5.000000000	5,205,000.00	0.00	0.00	5,205,000.00	1
12/2026	98322P2N8	TERM	5.050000000	8,475,000.00	0.00	0.00	8,475,000.00	1
12/2031	98322P2P3	TERM	5.125000000	11,370,000.00	0.00	0.00	11,370,000.00	1
06/2034	98322P2R9	TERM	5.050000000	5,545,000.00	0.00	0.00	5,545,000.00	1
06/2034	98322P2Q1	TERM	5.150000000	250,000.00	0.00	0.00	250,000.00	1
06/2037	98322P2S7	TERM	0.200000000	10,000,000.00	0.00	0.00	10,000,000.00	1
TOTAL 2006 6 & 7				50,000,000.00	3,315,000.00	0.00	46,685,000.00	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Prepayment Only	Seq
137 2006 8&9									
06/2007	98322P2T5	SERIAL	3.600000000	220,000.00	220,000.00	0.00	0.00		1
12/2007	98322P2U2	SERIAL	3.625000000	320,000.00	320,000.00	0.00	0.00		1
06/2008	98322P2V0	SERIAL	3.650000000	330,000.00	330,000.00	0.00	0.00		1
12/2008	98322P2W8	SERIAL	3.650000000	340,000.00	340,000.00	0.00	0.00		1
06/2009	98322P2X6	SERIAL	3.750000000	355,000.00	355,000.00	0.00	0.00		1
12/2009	98322P2Y4	SERIAL	3.800000000	360,000.00	360,000.00	0.00	0.00		1
06/2010	98322P2Z1	SERIAL	3.900000000	370,000.00	370,000.00	0.00	0.00		1
12/2010	98322P3A5	SERIAL	3.950000000	385,000.00	385,000.00	0.00	0.00		1
06/2011	98322P3B3	SERIAL	3.950000000	390,000.00	390,000.00	0.00	0.00		1
12/2011	98322P3C1	SERIAL	3.950000000	405,000.00	405,000.00	0.00	0.00		1
06/2012	98322P3D9	SERIAL	4.050000000	420,000.00	0.00	0.00	420,000.00		1
12/2012	98322P3E7	SERIAL	4.050000000	430,000.00	0.00	0.00	430,000.00		1
06/2013	98322P3F4	SERIAL	4.150000000	440,000.00	0.00	0.00	440,000.00		1
12/2013	98322P3G2	SERIAL	4.150000000	455,000.00	0.00	0.00	455,000.00		1
06/2014	98322P3H0	SERIAL	4.250000000	465,000.00	0.00	0.00	465,000.00		1
12/2014	98322P3J6	SERIAL	4.250000000	480,000.00	0.00	0.00	480,000.00		1
06/2015	98322P3K3	SERIAL	4.300000000	505,000.00	0.00	0.00	505,000.00		1
12/2015	98322P3L1	SERIAL	4.300000000	510,000.00	0.00	0.00	510,000.00		1
06/2016	98322P3M9	SERIAL	4.350000000	530,000.00	0.00	0.00	530,000.00		1
12/2016	983223N7	SERIAL	4.350000000	545,000.00	0.00	0.00	545,000.00		1
06/2031	98322P3P2	TERM	4.700000000	19,675,000.00	0.00	0.00	19,675,000.00		1
06/2037	98322P3Q0	TERM	4.600000000	12,070,000.00	0.00	0.00	12,070,000.00		1
06/2037	98322P3R8	TERM	0.200000000	10,000,000.00	0.00	0.00	10,000,000.00		1
TOTAL 2006 8&9				50,000,000.00	3,475,000.00	0.00	46,525,000.00		

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Prepayment Only	Seq
138 2007 1&2									
06/2007	98322P3U1	SERIAL	3.600000000	55,000.00	55,000.00	0.00	0.00		1
12/2007	98322P3V9	SERIAL	3.600000000	200,000.00	200,000.00	0.00	0.00		1
06/2008	98322P3W7	SERIAL	3.700000000	205,000.00	205,000.00	0.00	0.00		1
12/2008	98322P3X5	SERIAL	3.750000000	210,000.00	210,000.00	0.00	0.00		1
06/2009	98322P3Y3	SERIAL	3.800000000	215,000.00	215,000.00	0.00	0.00		1
12/2009	98322P3Z0	SERIAL	3.850000000	225,000.00	225,000.00	0.00	0.00		1
06/2010	98322P4A4	SERIAL	3.900000000	225,000.00	225,000.00	0.00	0.00		1
12/2010	98322P4B2	SERIAL	3.950000000	235,000.00	235,000.00	0.00	0.00		1
06/2011	98322P4C0	SERIAL	4.000000000	240,000.00	240,000.00	0.00	0.00		1
12/2011	98322P4D8	SERIAL	4.050000000	255,000.00	255,000.00	0.00	0.00		1
06/2012	98322P4E6	SERIAL	4.100000000	260,000.00	0.00	0.00	260,000.00		1
12/2012	98322P4F3	SERIAL	4.150000000	265,000.00	0.00	0.00	265,000.00		1
06/2014	98322P4G1	SERIAL	4.250000000	50,000.00	0.00	0.00	50,000.00		1
06/2015	98322P4H9	SERIAL	4.300000000	30,000.00	0.00	0.00	30,000.00		1
06/2016	98322P4J5	SERIAL	4.350000000	100,000.00	0.00	0.00	100,000.00		1
06/2017	98322P4K2	SERIAL	4.375000000	75,000.00	0.00	0.00	75,000.00		1
12/2017	98322P4L0	TERM	4.350000000	2,850,000.00	0.00	0.00	2,850,000.00		1
12/2021	98322P4M8	TERM	4.550000000	2,385,000.00	0.00	0.00	2,385,000.00		1
12/2028	98322P4N6	TERM	4.700000000	5,650,000.00	0.00	0.00	5,650,000.00		1
12/2037	98322P4P1	TERM	4.800000000	10,270,000.00	0.00	0.00	10,270,000.00		1
12/2037	98322P4Q9	TERM	0.200000000	6,000,000.00	0.00	0.00	6,000,000.00		1
TOTAL 2007 1&2				30,000,000.00	2,065,000.00	0.00	27,935,000.00		

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
139 2007 3&4								
12/2007	98322P4T3	SERIAL	3.750000000	355,000.00	355,000.00	0.00	0.00	1
06/2008	98322P4U0	SERIAL	3.750000000	485,000.00	485,000.00	0.00	0.00	1
12/2008	98322P4V8	SERIAL	3.800000000	500,000.00	500,000.00	0.00	0.00	1
06/2010	98322P4W6	SERIAL	3.850000000	150,000.00	150,000.00	0.00	0.00	1
06/2011	98322P4X4	SERIAL	3.950000000	250,000.00	250,000.00	0.00	0.00	1
06/2012	98322P4Z9	SERIAL	4.050000000	605,000.00	0.00	0.00	605,000.00	1
12/2012	98322P5A3	SERIAL	4.050000000	615,000.00	0.00	0.00	615,000.00	1
06/2013	98322P5B1	SERIAL	4.100000000	635,000.00	0.00	0.00	635,000.00	1
12/2013	98322P5C9	SERIAL	4.100000000	655,000.00	0.00	0.00	655,000.00	1
06/2014	98322P5D7	SERIAL	4.150000000	665,000.00	0.00	0.00	665,000.00	1
12/2014	98322P5E5	SERIAL	4.150000000	690,000.00	0.00	0.00	690,000.00	1
06/2015	98322P5F2	SERIAL	4.250000000	705,000.00	0.00	0.00	705,000.00	1
12/2015	98322P5G0	SERIAL	4.250000000	725,000.00	0.00	0.00	725,000.00	1
12/2011	98322P4Y2	TERM	3.875000000	2,890,000.00	2,890,000.00	0.00	0.00	1
12/2017	98322P5H8	TERM	4.350000000	3,100,000.00	0.00	0.00	3,100,000.00	1
12/2022	98322P5J4	TERM	4.550000000	7,085,000.00	0.00	0.00	7,085,000.00	1
12/2027	98322P5K1	TERM	4.650000000	9,265,000.00	0.00	0.00	9,265,000.00	1
12/2032	98322P5L9	TERM	4.700000000	12,120,000.00	0.00	0.00	12,120,000.00	1
12/2037	98322P5M7	TERM	4.750000000	14,505,000.00	0.00	2,145,000.00	12,360,000.00	1
12/2037	98322P5N5	TERM	0.200000000	14,000,000.00	0.00	0.00	14,000,000.00	1
TOTAL 2007 3&4				70,000,000.00	4,630,000.00	2,145,000.00	63,225,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
139 2007 3&4			
05/06/10	2,145,000.00	Recall	Buy Back

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Prepayment Only	Seq
141 2007 5&6									
06/2008	98322P5R6	SERIAL	3.750000000	660,000.00	660,000.00	0.00	0.00		1
12/2008	98322P5S4	SERIAL	3.750000000	490,000.00	490,000.00	0.00	0.00		1
06/2009	98322P5T2	SERIAL	3.875000000	500,000.00	500,000.00	0.00	0.00		1
12/2009	98322P5U9	SERIAL	3.875000000	510,000.00	510,000.00	0.00	0.00		1
06/2010	98322P5V7	SERIAL	3.950000000	530,000.00	530,000.00	0.00	0.00		1
12/2010	98322P5W5	SERIAL	3.950000000	540,000.00	540,000.00	0.00	0.00		1
06/2011	98322P5X3	SERIAL	4.050000000	560,000.00	560,000.00	0.00	0.00		1
12/2011	98322P5Y1	SERIAL	4.050000000	570,000.00	570,000.00	0.00	0.00		1
06/2012	98322P5Z8	SERIAL	4.100000000	585,000.00	0.00	0.00	585,000.00		1
12/2012	98322P6A2	SERIAL	4.100000000	605,000.00	0.00	0.00	605,000.00		1
06/2013	98322P6B0	SERIAL	4.150000000	115,000.00	0.00	0.00	115,000.00		1
12/2013	98322P6C8	SERIAL	4.150000000	160,000.00	0.00	0.00	160,000.00		1
06/2014	98322P6D6	SERIAL	4.250000000	20,000.00	0.00	0.00	20,000.00		1
12/2014	98322P6E4	SERIAL	4.250000000	25,000.00	0.00	0.00	25,000.00		1
06/2015	98322P6F1	SERIAL	4.300000000	55,000.00	0.00	0.00	55,000.00		1
06/2016	98322P6G9	SERIAL	4.350000000	25,000.00	0.00	0.00	25,000.00		1
06/2017	98322P6H7	TERM	4.375000000	5,840,000.00	0.00	0.00	5,840,000.00		1
12/2022	98322P6J3	TERM	4.700000000	7,790,000.00	0.00	0.00	7,790,000.00		1
12/2027	98322P6K0	TERM	4.800000000	9,200,000.00	0.00	0.00	9,200,000.00		1
12/2032	98322P6L8	TERM	4.850000000	12,090,000.00	0.00	0.00	12,090,000.00		1
12/2038	98322P6M6	TERM	4.900000000	15,130,000.00	0.00	0.00	15,130,000.00		1
12/2037	98322P6N4	TERM	0.200000000	14,000,000.00	0.00	0.00	14,000,000.00		1
TOTAL 2007 5&6				70,000,000.00	4,360,000.00	0.00	65,640,000.00		

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
142 2007 7,8&9								
12/2016	98322P6R5	SERIAL	4.550000000	525,000.00	0.00	0.00	525,000.00	1
06/2017	98322P6S3	SERIAL	4.600000000	625,000.00	0.00	0.00	625,000.00	1
12/2017	98322P6T1	SERIAL	4.600000000	635,000.00	0.00	0.00	635,000.00	1
12/2022	98322P6U8	TERM	4.900000000	5,775,000.00	0.00	0.00	5,775,000.00	1
12/2027	98322P6V6	TERM	5.000000000	7,780,000.00	0.00	0.00	7,780,000.00	1
12/2032	98322P6W4	TERM	5.050000000	10,495,000.00	0.00	0.00	10,495,000.00	1
12/2038	98322P6X2	TERM	5.100000000	14,165,000.00	0.00	0.00	14,165,000.00	1
06/2038	98322P7H6	TERM	0.200000000	12,000,000.00	0.00	0.00	12,000,000.00	1
12/2008	98322P6Y0	SERIAL	5.090000000	735,000.00	735,000.00	0.00	0.00	1
12/2009	98322P6Z7	SERIAL	5.160000000	785,000.00	785,000.00	0.00	0.00	1
12/2010	98322P7A1	SERIAL	5.197000000	835,000.00	835,000.00	0.00	0.00	1
12/2011	98322P7B9	SERIAL	5.309000000	880,000.00	880,000.00	0.00	0.00	1
12/2012	98322P7C7	SERIAL	5.359000000	940,000.00	0.00	940,000.00	0.00	1
12/2013	98322P7D5	SERIAL	5.551000000	990,000.00	0.00	990,000.00	0.00	1
12/2014	98322P7E3	SERIAL	5.601000000	1,055,000.00	0.00	1,055,000.00	0.00	1
12/2015	98322P7F0	SERIAL	5.651000000	1,120,000.00	0.00	1,120,000.00	0.00	1
12/2016	98322P7G8	SERIAL	5.701000000	660,000.00	0.00	660,000.00	0.00	1
TOTAL 2007 7,8&9				60,000,000.00	3,235,000.00	4,765,000.00	52,000,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
142 2007 7,8&9			
05/03/10	2,835,000.00	Recall	Cross-call
05/02/11	990,000.00	Recall	Cross-call
07/13/11	940,000.00	Recall	Cross-call

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
143 2007 - 10,11&12								
06/2017	98322P7K9	SERIAL	4.625000000	565,000.00	0.00	0.00	565,000.00	1
12/2017	98322P7L7	SERIAL	4.625000000	605,000.00	0.00	0.00	605,000.00	1
12/2022	98322P7M5	TERM	5.000000000	5,480,000.00	0.00	0.00	5,480,000.00	1
12/2027	98322P7N3	TERM	5.150000000	7,395,000.00	0.00	0.00	7,395,000.00	1
12/2032	98322P7P8	TERM	5.250000000	9,970,000.00	0.00	0.00	9,970,000.00	1
12/2038	98322P7Q6	TERM	5.300000000	15,985,000.00	0.00	0.00	15,985,000.00	1
12/2038	98322P7J2	TERM	0.200000000	12,000,000.00	0.00	0.00	12,000,000.00	1
12/2008	98322P7R4	SERIAL	4.500000000	610,000.00	610,000.00	0.00	0.00	1
12/2009	98322P7S2	SERIAL	4.460000000	740,000.00	740,000.00	0.00	0.00	1
12/2010	98322P7T0	SERIAL	4.570000000	785,000.00	785,000.00	0.00	0.00	1
12/2011	98322P7U7	SERIAL	4.780000000	835,000.00	835,000.00	0.00	0.00	1
12/2013	98322P7V5	TERM	5.020000000	1,825,000.00	0.00	0.00	1,825,000.00	1
12/2016	9832P7W3	TERM	5.500000000	3,205,000.00	0.00	3,205,000.00	0.00	1
TOTAL 2007 - 10,11&12				60,000,000.00	2,970,000.00	3,205,000.00	53,825,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
143 2007 - 10,11&12			
05/02/11	3,205,000.00	Recall	Cross-call

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Prepayment Only	Seq
144 2008 - 1&2									
06/2009	98322P7Y9	SERIAL	3.125000000	435,000.00	435,000.00	0.00	0.00		1
12/2009	98322P7Z6	SERIAL	3.500000000	300,000.00	300,000.00	0.00	0.00		1
06/2010	98322P8A0	SERIAL	3.625000000	310,000.00	310,000.00	0.00	0.00		1
12/2010	98322P8B8	SERIAL	3.875000000	320,000.00	320,000.00	0.00	0.00		1
06/2011	98322P8C6	SERIAL	4.050000000	330,000.00	330,000.00	0.00	0.00		1
12/2011	98322P8D4	SERIAL	4.200000000	340,000.00	340,000.00	0.00	0.00		1
06/2012	98322P8E2	SERIAL	4.300000000	350,000.00	0.00	0.00	350,000.00		1
12/2012	98322P8F9	SERIAL	4.400000000	360,000.00	0.00	0.00	360,000.00		1
06/2013	98322P8G7	SERIAL	4.500000000	375,000.00	0.00	0.00	375,000.00		1
12/2013	98322P8H5	SERIAL	4.550000000	380,000.00	0.00	0.00	380,000.00		1
06/2014	98322P8J1	SERIAL	4.650000000	395,000.00	0.00	0.00	395,000.00		1
12/2014	98322P8K8	SERIAL	4.650000000	410,000.00	0.00	0.00	410,000.00		1
06/2015	98322P8L6	SERIAL	4.800000000	415,000.00	0.00	0.00	415,000.00		1
12/2015	98322P8M4	SERIAL	4.800000000	435,000.00	0.00	0.00	435,000.00		1
06/2016	98322P8N2	SERIAL	4.950000000	445,000.00	0.00	0.00	445,000.00		1
12/2016	98322P8P7	SERIAL	4.950000000	455,000.00	0.00	0.00	455,000.00		1
06/2017	98322P8Q5	SERIAL	5.000000000	475,000.00	0.00	0.00	475,000.00		1
12/2017	98322P8R3	SERIAL	5.000000000	485,000.00	0.00	0.00	485,000.00		1
06/2018	98322P8S1	SERIAL	5.125000000	505,000.00	0.00	0.00	505,000.00		1
12/2018	98322P8T9	SERIAL	5.125000000	515,000.00	0.00	0.00	515,000.00		1
12/2023	98322P8U6	TERM	5.300000000	6,115,000.00	0.00	0.00	6,115,000.00		1
12/2028	98322P8V4	TERM	5.450000000	8,245,000.00	0.00	8,245,000.00	0.00		1
06/2035	98322P8W2	TERM	5.600000000	14,605,000.00	0.00	14,605,000.00	0.00		1
12/2038	98322P8X0	TERM	0.200000000	13,000,000.00	0.00	0.00	13,000,000.00		1
TOTAL 2008 - 1&2				50,000,000.00	2,035,000.00	22,850,000.00	25,115,000.00		

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
144 2008 - 1&2			
05/03/10	7,045,000.00	Recall	Cross-call
01/14/11	7,560,000.00	Recall	Cross-call
03/01/11	30,000.00	Recall	Prepayments
05/02/11	4,980,000.00	Recall	Cross-call
07/13/11	3,235,000.00	Recall	Cross-call

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Prepayment Only	Seq
145 2008 - 3									
06/2009	98322QAA5	SERIAL	2.350000000	355,000.00	355,000.00	0.00	0.00		1
12/2009	98322QAB3	SERIAL	2.700000000	345,000.00	345,000.00	0.00	0.00		1
06/2010	98322QAC1	SERIAL	2.850000000	365,000.00	365,000.00	0.00	0.00		1
12/2010	98322QAD9	SERIAL	2.950000000	375,000.00	375,000.00	0.00	0.00		1
06/2011	98322QAE7	SERIAL	3.150000000	380,000.00	380,000.00	0.00	0.00		1
12/2011	98322QAF4	SERIAL	3.200000000	400,000.00	400,000.00	0.00	0.00		1
06/2012	98322QAG2	SERIAL	3.500000000	410,000.00	0.00	0.00	410,000.00		1
12/2012	98322QAH0	SERIAL	3.500000000	425,000.00	0.00	0.00	425,000.00		1
06/2013	98322QAJ6	SERIAL	3.500000000	440,000.00	0.00	0.00	440,000.00		1
12/2013	98322QAK3	SERIAL	3.800000000	450,000.00	0.00	0.00	450,000.00		1
06/2014	98322QAL1	SERIAL	4.000000000	470,000.00	0.00	0.00	470,000.00		1
12/2014	98322QAM9	SERIAL	4.000000000	475,000.00	0.00	0.00	475,000.00		1
06/2015	98322QAN7	SERIAL	4.125000000	500,000.00	0.00	0.00	500,000.00		1
12/2015	98322QAP2	SERIAL	4.125000000	110,000.00	0.00	0.00	110,000.00		1
06/2016	98322QAQ0	SERIAL	4.375000000	250,000.00	0.00	0.00	250,000.00		1
06/2018	98322QAS6	SERIAL	4.625000000	600,000.00	0.00	0.00	600,000.00		1
12/2018	98322QAT4	SERIAL	4.625000000	620,000.00	0.00	0.00	620,000.00		1
12/2017	98322QAR8	TERM	4.500000000	2,375,000.00	0.00	0.00	2,375,000.00		1
12/2023	98322QAU1	TERM	5.250000000	7,420,000.00	0.00	0.00	7,420,000.00		1
12/2028	98322QAV9	TERM	5.500000000	10,150,000.00	0.00	10,150,000.00	0.00		1
12/2033	98322QAW7	TERM	5.500000000	13,970,000.00	0.00	13,970,000.00	0.00		1
12/2038	98322QAX5	TERM	5.625000000	19,115,000.00	0.00	19,115,000.00	0.00		1
TOTAL 2008 - 3				60,000,000.00	2,220,000.00	43,235,000.00	14,545,000.00		

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
145 2008 - 3			
01/14/11	19,115,000.00	Recall	Cross-call
05/02/11	24,120,000.00	Recall	Cross-call

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
149 2010 1								
12/2010	98322QBU0	SERIAL	.680000000	1,025,000.00	1,025,000.00	0.00	0.00	1
06/2011	98322QBV8	SERIAL	1.500000000	1,140,000.00	1,140,000.00	0.00	0.00	1
12/2011	98322QBW6	SERIAL	1.750000000	1,550,000.00	1,550,000.00	0.00	0.00	1
06/2012	98322QBY2	SERIAL	2.125000000	2,390,000.00	0.00	0.00	2,390,000.00	1
12/2012	98322QBY2	SERIAL	2.250000000	2,460,000.00	0.00	0.00	2,460,000.00	1
06/2013	98322QBZ9	SERIAL	2.750000000	2,545,000.00	0.00	0.00	2,545,000.00	1
12/2013	98322QCA3	SERIAL	2.875000000	2,600,000.00	0.00	0.00	2,600,000.00	1
06/2014	98322QCB1	SERIAL	3.125000000	2,685,000.00	0.00	0.00	2,685,000.00	1
12/2014	98322QCC9	SERIAL	3.250000000	2,765,000.00	0.00	0.00	2,765,000.00	1
06/2015	98322QCD7	SERIAL	3.500000000	2,855,000.00	0.00	0.00	2,855,000.00	1
12/2015	98322QCE5	SERIAL	3.625000000	2,485,000.00	0.00	0.00	2,485,000.00	1
06/2016	98322QCF2	SERIAL	3.875000000	2,165,000.00	0.00	0.00	2,165,000.00	1
12/2016	98322QCG0	SERIAL	3.875000000	2,230,000.00	0.00	0.00	2,230,000.00	1
06/2017	98322QCH8	SERIAL	4.000000000	650,000.00	0.00	0.00	650,000.00	1
12/2017	98322QCJ4	SERIAL	4.000000000	670,000.00	0.00	0.00	670,000.00	1
06/2018	98322QCK1	SERIAL	4.250000000	690,000.00	0.00	125,000.00	565,000.00	1
12/2018	98322QCL9	SERIAL	4.250000000	705,000.00	0.00	705,000.00	0.00	1
06/2019	98322QCP0	SERIAL	3.375000000	95,000.00	0.00	0.00	95,000.00	1
12/2019	98322QCQ8	SERIAL	3.375000000	100,000.00	0.00	0.00	100,000.00	1
06/2020	98322QCR6	SERIAL	3.500000000	110,000.00	0.00	0.00	110,000.00	1
12/2020	98322QCS4	SERIAL	3.500000000	105,000.00	0.00	0.00	105,000.00	1
06/2021	98322QCT2	SERIAL	3.625000000	105,000.00	0.00	0.00	105,000.00	1
12/2021	98322QCU9	SERIAL	3.625000000	110,000.00	0.00	0.00	110,000.00	1
12/2025	98322QCM7	TERM	4.000000000	980,000.00	0.00	0.00	980,000.00	1
12/2030	98322QCN5	TERM	4.375000000	1,495,000.00	0.00	0.00	1,495,000.00	1
TOTAL 2010 1				34,710,000.00	3,715,000.00	830,000.00	30,165,000.00	

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
149 2010 1			
12/15/10	75,000.00	Recall	Prepayments
03/01/11	500,000.00	Recall	Prepayments
07/13/11	255,000.00	Recall	Prepayments

List of Bonds by Maturity:

	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
INDENTURE TOTAL	1,288,177,280.00	120,100,000.00	346,790,000.00	821,793,203.33

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 075 1994 1&2							
PROGRAM FUND	US Treasury Bonds	1	6.250000	59,036.48	49,500.00	5,238.41	54,738.41
ASSET ACCOUNT TOTAL		1	6.250000	59,036.48	49,500.00	5,238.41	54,738.41
REVENUE FUND	Money Market	1	0.010027	1103,149.29	1103,149.29	0.00	1103,149.29
ASSET ACCOUNT TOTAL		1	0.010027	1103,149.29	1103,149.29	0.00	1103,149.29
BOND RESERVE FUND	FHLMC CALLABLE	1	3.750000	2138,478.75	2165,000.00 (	26,521.25)	2138,478.75
	Money Market	1	0.010027	28,722.23	28,722.23	0.00	28,722.23
	US Treasury Bonds	1	7.125000	260,746.00	262,000.00 (	696.61)	261,303.39
ASSET ACCOUNT TOTAL		3	4.066334	2427,946.98	2455,722.23 (	27,217.86)	2428,504.37
MORTGAGE RESERVE FUND	FHLB CALLABLE	2	4.198757	804,800.00	805,000.00 (	61.68)	804,938.32
	FNMA CALLABLE	2	4.012500	199,902.50	200,000.00 (	97.50)	199,902.50
	FHLMC CALLABLE	1	3.750000	888,975.00	900,000.00 (	11,025.00)	888,975.00
	GNMA Mortgage Secs	2	6.077312	93,554.53	94,596.12 (	1,041.59)	93,554.53
	Money Market	1	0.010027	16,819.68	16,819.68	0.00	16,819.68
	US Treasury Bonds	1	6.250000	50,518.02	42,000.00	4,821.64	46,821.64
ASSET ACCOUNT TOTAL		9	4.078407	2054,569.73	2058,415.80 (	7,404.13)	2051,011.67
SPEC RES - RESTRICTED	FNMA CALLABLE	1	4.000000	2228,885.00	2230,000.00 (	1,115.00)	2228,885.00
	GNMA Mortgage Secs	1	6.500000	6,945.67	6,947.78 (	2.11)	6,945.67
	Money Market	1	0.010025	1,668.79	1,668.79	0.00	1,668.79
	US Treasury Bonds	3	7.272682	857,149.98	766,000.00	45,258.79	811,258.79
ASSET ACCOUNT TOTAL		6	4.837905	3094,649.44	3004,616.57	44,141.68	3048,758.25
SPEC RES UNRESTRICTED	FHLB CALLABLE	1	4.400000	379,810.00	380,000.00 (	58.61)	379,941.39
	FNMA CALLABLE	6	4.264233	4432,149.90	4435,000.00 (	1,826.63)	4433,173.37
	FNMA MED TERM NOTE	1	7.125000	1107,052.80	1120,000.00 (	7,092.50)	1112,907.50
	FHLMC CALLABLE	1	3.750000	1911,296.25	1935,000.00 (	23,703.75)	1911,296.25
	GNMA Mortgage Secs	1	6.500000	40,550.35	39,492.18	1,058.17	40,550.35
	Money Market	1	0.010027	55,262.77	55,262.77	0.00	55,262.77
	US Treasury Bonds	4	7.547086	5554,508.43	4181,101.00	327,380.16	4508,481.16
ASSET ACCOUNT TOTAL		15	5.568361	13480,630.50	12145,855.95	295,756.84	12441,612.79
SERIES TOTAL		35	4.845491	22219,982.42	20817,259.84	310,514.94	21127,774.78

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 078 1995 SERIES 4 & 5							
PROGRAM FUND	Money Market	1	0.010021	1,016.81	1,016.81	0.00	1,016.81
ASSET ACCOUNT TOTAL		1	0.010021	1,016.81	1,016.81	0.00	1,016.81
REVENUE FUND	Money Market	1	0.010027	3330,861.00	3330,861.00	0.00	3330,861.00
ASSET ACCOUNT TOTAL		1	0.010027	3330,861.00	3330,861.00	0.00	3330,861.00
BOND RESERVE FUND	Money Market	1	0.010027	128,955.69	128,955.69	0.00	128,955.69
ASSET ACCOUNT TOTAL		1	0.010027	128,955.69	128,955.69	0.00	128,955.69
MORTGAGE RESERVE FUND	FNMA CALLABLE	1	4.000000	100,000.00	100,000.00	0.00	100,000.00
	Money Market	1	0.010027	62,576.41	62,576.41	0.00	62,576.41
ASSET ACCOUNT TOTAL		2	2.464241	162,576.41	162,576.41	0.00	162,576.41
SERIES TOTAL		5	0.120144	3623,409.91	3623,409.91	0.00	3623,409.91
SERIES 079 1995 SERIES 6							
PROGRAM FUND	GNMA Mortgage Secs	1	6.000000	63,889.18	64,333.87	(444.69)	63,889.18
	Money Market	1	0.010027	4214,357.80	4214,357.80	0.00	4214,357.80
ASSET ACCOUNT TOTAL		2	0.100092	4278,246.98	4278,691.67	(444.69)	4278,246.98
REVENUE FUND	ALASKA HOUSING	1	0.050000	7500,000.00	2350,000.00	0.00	2350,000.00
	Money Market	1	0.010027	8082,115.37	8082,115.37	0.00	8082,115.37
ASSET ACCOUNT TOTAL		2	0.019032	15582,115.37	10432,115.37	0.00	10432,115.37
BOND RESERVE FUND	Money Market	1	0.009900	31.31	31.31	0.00	31.31
	US Treasury Bonds	1	6.250000	425,786.49	434,000.00	(3,619.50)	430,380.50
ASSET ACCOUNT TOTAL		2	6.249549	425,817.80	434,031.31	(3,619.50)	430,411.81
MORTGAGE RESERVE FUND	Money Market	1	0.010026	606.39	606.39	0.00	606.39
ASSET ACCOUNT TOTAL		1	0.010026	606.39	606.39	0.00	606.39
SERIES TOTAL		7	0.220483	20286,786.54	15145,444.74	(4,064.19)	15141,380.55

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 083 1996 SERIES 5&6							
PROGRAM FUND	Money Market	1	0.010024	1,276.82	1,276.82	0.00	1,276.82
ASSET ACCOUNT TOTAL		1	0.010024	1,276.82	1,276.82	0.00	1,276.82
REVENUE FUND	Money Market	1	0.010027	1708,351.87	1708,351.87	0.00	1708,351.87
ASSET ACCOUNT TOTAL		1	0.010027	1708,351.87	1708,351.87	0.00	1708,351.87
BOND RESERVE FUND	Money Market	1	0.010027	71,233.78	71,233.78	0.00	71,233.78
	US Treasury Bonds	1	6.250000	1127,718.76	54,000.00 (	1,396.27)	52,603.73
ASSET ACCOUNT TOTAL		2	2.700663	1198,952.54	125,233.78 (	1,396.27)	123,837.51
MORTGAGE RESERVE FUND	Money Market	1	0.010027	246,942.31	246,942.31	0.00	246,942.31
	US Treasury Bonds	1	6.250000	751,812.50	125,000.00 (	3,231.61)	121,768.39
ASSET ACCOUNT TOTAL		2	2.107117	998,754.81	371,942.31 (	3,231.61)	368,710.70
SPEC RES - RESTRICTED	Money Market	1	0.010027	917,123.81	917,123.81	0.00	917,123.81
	US Treasury Bonds	1	6.250000	84,578.91	90,000.00 (	2,326.99)	87,673.01
ASSET ACCOUNT TOTAL		2	0.567653	1001,702.72	1007,123.81 (	2,326.99)	1004,796.82
SERIES TOTAL		8	0.532302	4909,038.76	3213,928.59 (	6,954.87)	3206,973.72
SERIES 084 1996 SERIES 7							
REVENUE FUND	Money Market	1	0.010027	312,405.16	312,405.16	0.00	312,405.16
ASSET ACCOUNT TOTAL		1	0.010027	312,405.16	312,405.16	0.00	312,405.16
BOND RESERVE FUND	GNMA Mortgage Secs	2	6.000000	37,139.85	37,774.47 (	634.62)	37,139.85
	Money Market	1	0.010027	750,442.90	750,442.90	0.00	750,442.90
	US Treasury Bonds	2	6.907504	114,723.91	104,600.00	15,954.75	120,554.75
ASSET ACCOUNT TOTAL		5	1.071548	902,306.66	892,817.37	15,320.13	908,137.50
MORTGAGE RESERVE FUND	GNMA Mortgage Secs	1	6.000000	13,646.42	13,916.85 (	270.43)	13,646.42
	Money Market	1	0.010027	509,481.68	509,481.68	0.00	509,481.68
	US Treasury Bonds	1	7.125000	55,136.94	42,200.00	6,963.06	49,163.06
ASSET ACCOUNT TOTAL		3	0.688271	578,265.04	565,598.53	6,692.63	572,291.16

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 084 1996 SERIES 7							
SPEC RES UNRESTRICTED	Money Market	1	0.010027	1372,606.17	1372,606.17	0.00	1372,606.17
ASSET ACCOUNT TOTAL		1	0.010027	1372,606.17	1372,606.17	0.00	1372,606.17
SERIES TOTAL		10	0.433564	3165,583.03	3143,427.23	22,012.76	3165,439.99
SERIES 088 1997 SERIES 4							
REVENUE FUND	Money Market	1	0.010027	868,326.55	868,326.55	0.00	868,326.55
ASSET ACCOUNT TOTAL		1	0.010027	868,326.55	868,326.55	0.00	868,326.55
BOND RESERVE FUND	FNMA MED TERM NOTE	1	7.125000	1467,032.40	1383,536.00	41,218.83	1424,754.83
	GNMA Mortgage Secs	1	6.000000	2,218.87	2,245.62 (	26.75)	2,218.87
	Money Market	1	0.010027	31,078.23	31,078.23	0.00	31,078.23
ASSET ACCOUNT TOTAL		3	6.967153	1500,329.50	1416,859.85	41,192.08	1458,051.93
MORTGAGE RESERVE FUND	FNMA MED TERM NOTE	1	7.125000	934,660.35	881,464.00	26,261.55	907,725.55
	GNMA Mortgage Secs	1	6.000000	1,479.25	1,497.08 (	17.83)	1,479.25
	Money Market	1	0.010027	19,745.07	19,745.07	0.00	19,745.07
ASSET ACCOUNT TOTAL		3	6.967507	955,884.67	902,706.15	26,243.72	928,949.87
SPEC RES - RESTRICTED	Money Market	1	0.010027	727,258.32	727,258.32	0.00	727,258.32
ASSET ACCOUNT TOTAL		1	0.010027	727,258.32	727,258.32	0.00	727,258.32
SERIES TOTAL		8	4.131920	4051,799.04	3915,150.87	67,435.80	3982,586.67
SERIES 089 1997 SERIES 5							
REVENUE FUND	Money Market	1	0.010027	1501,532.07	1501,532.07	0.00	1501,532.07
ASSET ACCOUNT TOTAL		1	0.010027	1501,532.07	1501,532.07	0.00	1501,532.07
BOND RESERVE FUND	Money Market	1	0.010027	70,255.84	70,255.84	0.00	70,255.84
	US Treasury Bonds	2	6.251958	1129,899.25	1072,400.00	27,223.72	1099,623.72
ASSET ACCOUNT TOTAL		3	5.868175	1200,155.09	1142,655.84	27,223.72	1169,879.56

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 089 1997 SERIES 5							
MORTGAGE RESERVE FUND	GNMA Mortgage Secs	2	6.889151	22,137.28	21,887.44	249.84	22,137.28
	Money Market	1	0.010027	259,821.67	259,821.67	0.00	259,821.67
	US Treasury Bonds	2	6.326300	475,290.42	392,200.00	46,745.47	438,945.47
ASSET ACCOUNT TOTAL		5	3.909379	757,249.37	673,909.11	46,995.31	720,904.42
SPEC RES UNRESTRICTED	FHLMC CALLABLE	1	5.000000	59,835.00	60,000.00 (	24.76)	59,975.24
	GNMA Mortgage Secs	2	6.406044	29,562.07	29,876.19 (	314.12)	29,562.07
	Money Market	1	0.010027	1704,080.71	1704,080.71	0.00	1704,080.71
	US Treasury Bonds	1	6.250000	110,658.52	92,000.00	10,562.94	102,562.94
ASSET ACCOUNT TOTAL		5	0.574497	1904,136.30	1885,956.90	10,224.06	1896,180.96
SERIES TOTAL		14	2.005821	5363,072.83	5204,053.92	84,443.09	5288,497.01
SERIES 090 1997 SERIES 6 & 7							
REVENUE FUND	Money Market	1	0.010027	539,384.59	539,384.59	0.00	539,384.59
ASSET ACCOUNT TOTAL		1	0.010027	539,384.59	539,384.59	0.00	539,384.59
BOND RESERVE FUND	Money Market	1	0.010027	35,011.70	35,011.70	0.00	35,011.70
	US Treasury Bonds	2	6.002410	1465,079.44	1493,200.00 (	13,876.82)	1479,323.18
ASSET ACCOUNT TOTAL		3	5.865123	1500,091.14	1528,211.70 (	13,876.82)	1514,334.88
MORTGAGE RESERVE FUND	Money Market	1	0.009880	38.46	38.46	0.00	38.46
	US Treasury Bonds	2	6.005781	955,626.56	973,000.00 (	8,532.68)	964,467.32
ASSET ACCOUNT TOTAL		3	6.005544	955,665.02	973,038.46 (	8,532.68)	964,505.78
SPEC RES - RESTRICTED	FNMA MED TERM NOTE	1	6.460000	1215,958.84	1195,000.00	471.65	1195,471.65
	Money Market	1	0.010027	19,712.36	19,712.36	0.00	19,712.36
ASSET ACCOUNT TOTAL		2	6.355329	1235,671.20	1214,712.36	471.65	1215,184.01
SERIES TOTAL		9	5.295004	4230,811.95	4255,347.11 (	21,937.85)	4233,409.26

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 091 1998 SERIES 1&2							
PROGRAM FUND	Money Market	1	0.010027	90,950.28	90,950.28	0.00	90,950.28
ASSET ACCOUNT TOTAL		1	0.010027	90,950.28	90,950.28	0.00	90,950.28
REVENUE FUND	Money Market	1	0.010027	572,281.98	572,281.98	0.00	572,281.98
ASSET ACCOUNT TOTAL		1	0.010027	572,281.98	572,281.98	0.00	572,281.98
BOND RESERVE FUND	FHLB CALLABLE	1	4.400000	674,662.50	675,000.00 (	104.09)	674,895.91
	GNMA Mortgage Secs	1	6.500000	24,588.06	24,657.60 (	69.54)	24,588.06
	Money Market	1	0.010027	2,571.01	2,571.01	0.00	2,571.01
	US Treasury Bonds	2	6.408859	381,544.80	413,100.00	49,882.95	462,982.95
ASSET ACCOUNT TOTAL		5	5.180356	1083,366.37	1115,328.61	49,709.32	1165,037.93
MORTGAGE RESERVE FUND	FHLB CALLABLE	1	4.400000	434,782.50	435,000.00 (	67.09)	434,932.91
	GNMA Mortgage Secs	1	6.499999	15,572.44	15,616.47 (	44.03)	15,572.44
	Money Market	1	0.010026	4,889.17	4,889.17	0.00	4,889.17
	US Treasury Bonds	2	6.421299	236,870.91	255,400.00	31,090.84	286,490.84
ASSET ACCOUNT TOTAL		5	5.142111	692,115.02	710,905.64	30,979.72	741,885.36
SPEC RES - RESTRICTED	FHLB CALLABLE	1	4.400000	819,590.00	820,000.00 (	126.43)	819,873.57
	GNMA Mortgage Secs	1	6.499999	19,072.06	19,126.01 (	53.95)	19,072.06
	Money Market	1	0.010027	2,080.35	2,080.35	0.00	2,080.35
	US Treasury Bonds	2	6.567540	154,281.59	124,000.00	16,985.67	140,985.67
ASSET ACCOUNT TOTAL		5	4.710614	995,024.00	965,206.36	16,805.29	982,011.65
SERIES TOTAL		17	4.048638	3433,737.65	3454,672.87	97,494.33	3552,167.20
SERIES 092 1998 SERIES 3							
REVENUE FUND	Money Market	1	0.010027	1067,708.54	1067,708.54	0.00	1067,708.54
ASSET ACCOUNT TOTAL		1	0.010027	1067,708.54	1067,708.54	0.00	1067,708.54
BOND RESERVE FUND	GNMA Mortgage Secs	1	6.000000	33,682.61	33,959.30 (	276.69)	33,682.61
	Money Market	1	0.010027	262,230.87	262,230.87	0.00	262,230.87
	US Treasury Bonds	1	7.500000	59,903.14	43,700.00	9,315.72	53,015.72
ASSET ACCOUNT TOTAL		3	1.571494	355,816.62	339,890.17	9,039.03	348,929.20

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 092 1998 SERIES 3							
MORTGAGE RESERVE FUND	FNMA Mortgage Secs	1	6.294999	401,971.57	398,599.91	3,371.66	401,971.57
	Money Market	1	0.010027	148,444.71	148,444.71	0.00	148,444.71
	US Treasury Bonds	1	6.250000	22,853.39	19,000.00	2,181.60	21,181.60
ASSET ACCOUNT TOTAL		3	4.645261	573,269.67	566,044.62	5,553.26	571,597.88
SPEC RES UNRESTRICTED	GNMA Mortgage Secs	1	6.000000	26,197.58	26,412.78	(215.20)	26,197.58
	Money Market	1	0.010027	1046,310.21	1046,310.21	0.00	1046,310.21
ASSET ACCOUNT TOTAL		2	0.157514	1072,507.79	1072,722.99	(215.20)	1072,507.79
SERIES TOTAL		9	1.097450	3069,302.62	3046,366.32	14,377.09	3060,743.41
SERIES 094 1999 SERIES 1							
REVENUE FUND	Money Market	1	0.010027	1125,993.94	1125,993.94	0.00	1125,993.94
ASSET ACCOUNT TOTAL		1	0.010027	1125,993.94	1125,993.94	0.00	1125,993.94
BOND RESERVE FUND	Money Market	1	0.009951	102.50	102.50	0.00	102.50
	US Treasury Bonds	1	5.500000	899,897.50	944,000.00	(24,726.80)	919,273.20
ASSET ACCOUNT TOTAL		2	5.499403	900,000.00	944,102.50	(24,726.80)	919,375.70
MORTGAGE RESERVE FUND	GNMA Mortgage Secs	1	6.000000	18,974.01	19,223.27	(249.26)	18,974.01
	Money Market	1	0.010027	445,758.42	445,758.42	0.00	445,758.42
	US Treasury Bonds	2	7.358647	121,811.83	90,200.00	17,961.24	108,161.24
ASSET ACCOUNT TOTAL		4	1.411357	586,544.26	555,181.69	17,711.98	572,893.67
SPEC RES UNRESTRICTED	Money Market	1	0.010027	1274,994.79	1274,994.79	0.00	1274,994.79
	US Treasury Bonds	1	7.125000	118,519.20	90,000.00	15,831.22	105,831.22
ASSET ACCOUNT TOTAL		2	0.479148	1393,513.99	1364,994.79	15,831.22	1380,826.01
SERIES TOTAL		9	1.664269	4006,052.19	3990,272.92	8,816.40	3999,089.32
SERIES 096 1999 SERIES 4							
REVENUE FUND	Money Market	1	0.010027	98,841.53	98,841.53	0.00	98,841.53
ASSET ACCOUNT TOTAL		1	0.010027	98,841.53	98,841.53	0.00	98,841.53

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 096 1999 SERIES 4 SINGLE							
BOND RESERVE FUND	FHLB CALLABLE	1	4.000000	335,000.00	335,000.00	0.00	335,000.00
	GNMA Mortgage Secs	2	6.444626	51,292.00	51,919.99 (	627.99)	51,292.00
	Money Market	1	0.010027	702,496.51	702,496.51	0.00	702,496.51
	US Treasury Bonds	2	6.682004	123,312.25	97,800.00	14,553.58	112,353.58
ASSET ACCOUNT TOTAL		6	1.966911	1212,100.76	1187,216.50	13,925.59	1201,142.09
MORTGAGE RESERVE FUND	GNMA Mortgage Secs	1	7.000000	11,301.34	11,427.13 (	125.79)	11,301.34
	Money Market	1	0.010027	692,653.45	692,653.45	0.00	692,653.45
	US Treasury Bonds	2	6.708515	57,910.62	45,800.00	6,910.96	52,710.96
ASSET ACCOUNT TOTAL		4	0.525664	761,865.41	749,880.58	6,785.17	756,665.75
SPEC RES UNRESTRICTED	Money Market	1	0.010027	863,013.77	863,013.77	0.00	863,013.77
	US Treasury Bonds	2	6.114187	1153,813.31	1133,000.00	11,997.79	1144,997.79
ASSET ACCOUNT TOTAL		3	3.474940	2016,827.08	1996,013.77	11,997.79	2008,011.56
SERIES TOTAL		14	2.397438	4089,634.78	4031,952.38	32,708.55	4064,660.93
SERIES 100 1999 SERIES 6							
REVENUE FUND	FNMA CALLABLE	1	1.000000	3000,000.00	3000,000.00	0.00	3000,000.00
	Money Market	1	0.010027	3583,232.95	3583,232.95	0.00	3583,232.95
ASSET ACCOUNT TOTAL		2	0.461161	6583,232.95	6583,232.95	0.00	6583,232.95
BOND RESERVE FUND	Money Market	1	0.010027	40,743.77	40,743.77	0.00	40,743.77
	US Treasury Bonds	1	6.000000	196,929.69	200,000.00 (	1,617.73)	198,382.27
ASSET ACCOUNT TOTAL		2	4.986249	237,673.46	240,743.77 (	1,617.73)	239,126.04
MORTGAGE RESERVE FUND	GNMA Mortgage Secs	1	7.000000	8,749.91	8,894.96 (	145.05)	8,749.91
	Money Market	1	0.010027	441,177.58	441,177.58	0.00	441,177.58
	US Treasury Bonds	2	6.684782	40,611.76	32,200.00	4,798.80	36,998.80
ASSET ACCOUNT TOTAL		4	0.584604	490,539.25	482,272.54	4,653.75	486,926.29
SPEC RES UNRESTRICTED	Money Market	1	0.010027	126,880.76	126,880.76	0.00	126,880.76
ASSET ACCOUNT TOTAL		1	0.010027	126,880.76	126,880.76	0.00	126,880.76
SERIES TOTAL		9	0.608028	7438,326.42	7433,130.02	3,036.02	7436,166.04

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 101 1999 SERIES 7 & 8							
PROGRAM FUND	Money Market	1	0.010027	38,508.10	38,508.10	0.00	38,508.10
ASSET ACCOUNT TOTAL		1	0.010027	38,508.10	38,508.10	0.00	38,508.10
REVENUE FUND	Money Market	1	0.010027	628,480.38	628,480.38	0.00	628,480.38
ASSET ACCOUNT TOTAL		1	0.010027	628,480.38	628,480.38	0.00	628,480.38
BOND RESERVE FUND	Money Market	1	0.010027	12,118.65	12,118.65	0.00	12,118.65
	US Treasury Bonds	1	6.625000	737,441.18	739,000.00 (	856.06)	738,143.94
ASSET ACCOUNT TOTAL		2	6.518273	749,559.83	751,118.65 (	856.06)	750,262.59
MORTGAGE RESERVE FUND	GNMA Mortgage Secs	1	6.000000	14,957.06	15,058.49 (	101.43)	14,957.06
	Money Market	1	0.010027	370,022.30	370,022.30	0.00	370,022.30
	US Treasury Bonds	2	6.775106	83,081.77	70,700.00	7,116.45	77,816.45
ASSET ACCOUNT TOTAL		4	1.257318	468,061.13	455,780.79	7,015.02	462,795.81
SPEC RES UNRESTRICTED	FHLB CALLABLE	1	4.400000	14,992.50	15,000.00 (	2.34)	14,997.66
	FNMA CALLABLE	1	4.500000	20,000.00	20,000.00	0.00	20,000.00
	GNMA Mortgage Secs	2	6.000000	22,473.33	22,643.30 (	169.97)	22,473.33
	Money Market	1	0.010027	1069,563.55	1069,563.55	0.00	1069,563.55
ASSET ACCOUNT TOTAL		5	0.268438	1127,029.38	1127,206.85 (	172.31)	1127,034.54
SERIES TOTAL		13	1.925408	3011,638.82	3001,094.77	5,986.65	3007,081.42
SERIES 103 1999 SERIES 10 & 11							
PROGRAM FUND	Money Market	1	0.010027	14,877.54	14,877.54	0.00	14,877.54
ASSET ACCOUNT TOTAL		1	0.010027	14,877.54	14,877.54	0.00	14,877.54
REVENUE FUND	Money Market	1	0.010027	442,910.13	442,910.13	0.00	442,910.13
ASSET ACCOUNT TOTAL		1	0.010027	442,910.13	442,910.13	0.00	442,910.13
BOND RESERVE FUND	FED FARM CREDIT BANK	1	4.940000	20,000.00	20,000.00	0.00	20,000.00
	Money Market	1	0.010026	640.31	640.31	0.00	640.31
	US Treasury Bonds	1	6.250000	729,369.06	767,000.00 (	18,277.57)	748,722.43
ASSET ACCOUNT TOTAL		3	6.211663	750,009.37	787,640.31 (	18,277.57)	769,362.74

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 103 1999 SERIES 10 & 11							
MORTGAGE RESERVE FUND	FED FARM CREDIT BANK	1	4.940000	320,000.00	320,000.00	0.00	320,000.00
	FHLB CALLABLE	1	4.400000	14,992.50	15,000.00 (	2.34)	14,997.66
	GNMA Mortgage Secs	3	6.094019	24,590.15	24,900.97 (	310.82)	24,590.15
	Money Market	1	0.010027	12,962.94	12,962.94	0.00	12,962.94
	US Treasury Bonds	2	6.670416	111,952.15	88,900.00	13,148.47	102,048.47
ASSET ACCOUNT TOTAL		8	5.179436	484,497.74	461,763.91	12,835.31	474,599.22
SPEC RES UNRESTRICTED							
	FED FARM CREDIT BANK	1	4.940000	590,000.00	590,000.00	0.00	590,000.00
	FHLB CALLABLE	1	4.400000	24,987.50	25,000.00 (	3.87)	24,996.13
	FNMA CALLABLE	1	4.500000	15,000.00	15,000.00	0.00	15,000.00
	GNMA Mortgage Secs	3	6.143762	21,246.88	21,426.80 (	179.92)	21,246.88
	Money Market	1	0.010027	47,592.09	47,592.09	0.00	47,592.09
	US Treasury Bonds	1	6.250000	490,746.48	408,000.00	46,842.79	454,842.79
ASSET ACCOUNT TOTAL		8	5.216007	1189,572.95	1107,018.89	46,659.00	1153,677.89
SERIES TOTAL		21	4.641813	2881,867.73	2814,210.78	41,216.74	2855,427.52
SERIES 105 2000 SERIES 1&2							
PROGRAM FUND	Money Market	1	0.010027	1035,291.32	1035,291.32	0.00	1035,291.32
ASSET ACCOUNT TOTAL		1	0.010027	1035,291.32	1035,291.32	0.00	1035,291.32
REVENUE FUND	Money Market	1	0.010027	692,802.02	692,802.02	0.00	692,802.02
ASSET ACCOUNT TOTAL		1	0.010027	692,802.02	692,802.02	0.00	692,802.02
BOND RESERVE FUND							
	FED FARM CREDIT BANK	1	4.940000	155,000.00	155,000.00	0.00	155,000.00
	FHLB CALLABLE	1	4.400000	739,630.00	740,000.00 (	114.11)	739,885.89
	GNMA Mortgage Secs	2	6.658635	25,610.26	26,313.43 (	703.17)	25,610.26
	Money Market	1	0.010027	7,876.52	7,876.52	0.00	7,876.52
	US Treasury Bonds	2	7.354436	146,054.68	108,200.00	21,500.66	129,700.66
ASSET ACCOUNT TOTAL		7	4.812790	1074,171.46	1037,389.95	20,683.38	1058,073.33

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 105 2000 SERIES 1&2							
MORTGAGE RESERVE FUND	FED FARM CREDIT BANK	1	4.940000	65,000.00	65,000.00	0.00	65,000.00
	FHLB CALLABLE	1	4.400000	499,750.00	500,000.00 (	77.11)	499,922.89
	GNMA Mortgage Secs	3	6.643325	14,350.52	14,672.67 (	322.15)	14,350.52
	Money Market	1	0.010027	5,150.83	5,150.83	0.00	5,150.83
	US Treasury Bonds	2	7.367060	91,508.26	67,700.00	13,537.52	81,237.52
ASSET ACCOUNT TOTAL		8	4.777417	675,759.61	652,523.50	13,138.26	665,661.76
SPEC RES UNRESTRICTED							
	FED FARM CREDIT BANK	1	4.940000	655,000.00	655,000.00	0.00	655,000.00
	FHLB CALLABLE	1	4.400000	834,582.50	835,000.00 (	128.75)	834,871.25
	FNMA CALLABLE	1	4.500000	25,000.00	25,000.00	0.00	25,000.00
	GNMA Mortgage Secs	2	6.698112	17,943.63	18,202.79 (	259.16)	17,943.63
	Money Market	1	0.010027	40,590.72	40,590.72	0.00	40,590.72
ASSET ACCOUNT TOTAL		6	4.539687	1573,116.85	1573,793.51 (	387.91)	1573,405.60
SERIES TOTAL		23	3.059412	5051,141.26	4991,800.30	33,433.73	5025,234.03
SERIES 107 2000 SERIES 4&5							
REVENUE FUND	Money Market	1	0.010027	2876,735.47	2876,735.47	0.00	2876,735.47
ASSET ACCOUNT TOTAL		1	0.010027	2876,735.47	2876,735.47	0.00	2876,735.47
BOND RESERVE FUND							
	FNMA CALLABLE	1	5.000000	1115,000.00	1115,000.00	0.00	1115,000.00
	GNMA Mortgage Secs	1	6.000000	6,286.78	6,362.56 (	75.78)	6,286.78
	Money Market	1	0.010027	48,516.02	48,516.02	0.00	48,516.02
	US Treasury Bonds	1	7.500000	357,498.37	260,799.00	55,593.93	316,392.93
ASSET ACCOUNT TOTAL		4	5.290957	1527,301.17	1430,677.58	55,518.15	1486,195.73
MORTGAGE RESERVE FUND							
	FNMA CALLABLE	1	5.000000	655,000.00	655,000.00	0.00	655,000.00
	GNMA Mortgage Secs	1	6.000000	2,588.73	2,619.94 (	31.21)	2,588.73
	Money Market	1	0.010027	24,250.87	24,250.87	0.00	24,250.87
	US Treasury Bonds	2	7.340680	295,051.20	218,900.00	43,197.11	262,097.11
ASSET ACCOUNT TOTAL		5	5.437385	976,890.80	900,770.81	43,165.90	943,936.71

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 107 2000 SERIES 4&5							
SPEC RES UNRESTRICTED	FHLB CALLABLE	1	4.400000	14,992.50	15,000.00	(2.34)	14,997.66
	FNMA CALLABLE	1	5.000000	1065,000.00	1065,000.00	0.00	1065,000.00
	GNMA Mortgage Secs	3	6.639160	49,401.53	51,129.47	(1,727.94)	49,401.53
	Money Market	1	0.010027	12,337.93	12,337.93	0.00	12,337.93
	US Treasury Bonds	1	7.125000	125,103.60	95,000.00	17,253.28	112,253.28
ASSET ACCOUNT TOTAL		7	5.173697	1266,835.56	1238,467.40	15,523.00	1253,990.40
SERIES TOTAL		17	2.932343	6647,763.00	6446,651.26	114,207.05	6560,858.31
SERIES 108 2000-4&5 PARTICIPATION							
REVENUE FUND	Money Market	1	0.010027	59,504.16	59,504.16	0.00	59,504.16
ASSET ACCOUNT TOTAL		1	0.010027	59,504.16	59,504.16	0.00	59,504.16
SERIES TOTAL		1	0.010027	59,504.16	59,504.16	0.00	59,504.16
SERIES 109 2000 SERIES 6&7							
PROGRAM FUND	Money Market	1	0.010026	5,495.29	5,495.29	0.00	5,495.29
ASSET ACCOUNT TOTAL		1	0.010026	5,495.29	5,495.29	0.00	5,495.29
REVENUE FUND	Money Market	1	0.010027	1051,846.73	1051,846.73	0.00	1051,846.73
ASSET ACCOUNT TOTAL		1	0.010027	1051,846.73	1051,846.73	0.00	1051,846.73
BOND RESERVE FUND	FHLB CALLABLE	1	4.400000	9,995.00	10,000.00	(1.56)	9,998.44
	FNMA CALLABLE	1	5.000000	455,000.00	455,000.00	0.00	455,000.00
	GNMA Mortgage Secs	2	6.872283	54,999.46	55,678.78	(679.32)	54,999.46
	Money Market	1	0.010027	7,086.42	7,086.42	0.00	7,086.42
	US Treasury Bonds	1	7.125000	276,991.25	300,000.00	50,458.91	350,458.91
ASSET ACCOUNT TOTAL		6	5.846116	804,072.13	827,765.20	49,778.03	877,543.23
MORTGAGE RESERVE FUND	FNMA CALLABLE	1	5.000000	360,000.00	360,000.00	0.00	360,000.00
	GNMA Mortgage Secs	1	6.000000	37,947.41	40,208.63	(2,261.22)	37,947.41
	Money Market	1	0.010027	15,839.72	15,839.72	0.00	15,839.72
	US Treasury Bonds	1	7.125000	11,236.44	146,600.00	25,693.85	172,293.85
ASSET ACCOUNT TOTAL		4	5.484661	425,023.57	562,648.35	23,432.63	586,080.98

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 109 2000 SERIES 6&7							
SPEC RES UNRESTRICTED	FHLB CALLABLE	1	4.400000	44,977.50	45,000.00	(6.96)	44,993.04
	FNMA CALLABLE	2	4.972868	645,000.00	645,000.00	0.00	645,000.00
	GNMA Mortgage Secs	2	6.648657	7,366.52	7,456.94	(90.42)	7,366.52
	Money Market	1	0.010027	83,783.52	83,783.52	0.00	83,783.52
	US Treasury Bonds	2	7.737893	1020,529.54	826,000.00	91,690.63	917,690.63
ASSET ACCOUNT TOTAL		8	6.126910	1801,657.08	1607,240.46	91,593.25	1698,833.71
SERIES TOTAL		20	4.385495	4088,094.80	4054,996.03	164,803.91	4219,799.94
SERIES 111 2001 SERIES 1							
REVENUE FUND	Money Market	1	0.010027	2263,584.64	2263,584.64	0.00	2263,584.64
ASSET ACCOUNT TOTAL		1	0.010027	2263,584.64	2263,584.64	0.00	2263,584.64
BOND RESERVE FUND	FNMA Mortgage Secs	1	6.499999	15,809.46	15,759.05	50.41	15,809.46
	Money Market	1	0.010027	374,824.05	374,824.05	0.00	374,824.05
	US Treasury Bonds	1	7.125000	148,556.16	386,700.00	66,781.26	453,481.26
ASSET ACCOUNT TOTAL		3	3.681322	539,189.67	777,283.10	66,831.67	844,114.77
MORTGAGE RESERVE FUND	FNMA Mortgage Secs	1	6.500000	10,166.59	10,134.16	32.43	10,166.59
	Money Market	1	0.010027	241,035.64	241,035.64	0.00	241,035.64
	US Treasury Bonds	1	7.125000	31,357.50	248,000.00	43,361.85	291,361.85
ASSET ACCOUNT TOTAL		3	3.676683	282,559.73	499,169.80	43,394.28	542,564.08
SPEC RES UNRESTRICTED	FNMA Mortgage Secs	1	6.500000	9,269.59	9,240.06	29.53	9,269.59
	Money Market	1	0.010027	219,041.43	219,041.43	0.00	219,041.43
	US Treasury Bonds	1	7.125000	358,191.36	272,000.00	47,845.27	319,845.27
ASSET ACCOUNT TOTAL		3	3.998262	586,502.38	500,281.49	47,874.80	548,156.29
SERIES TOTAL		10	1.663154	3671,836.42	4040,319.03	158,100.75	4198,419.78
SERIES 113 2001 SERIES 3&4							
REVENUE FUND	Money Market	1	0.010027	5299,524.29	5299,524.29	0.00	5299,524.29
ASSET ACCOUNT TOTAL		1	0.010027	5299,524.29	5299,524.29	0.00	5299,524.29

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 113 2001 SERIES 3&4							
BOND RESERVE FUND	FHLB CALLABLE	2	4.016161	989,980.00	990,000.00	(6.18)	989,993.82
	GNMA Mortgage Secs	1	6.499999	39,144.79	39,317.17	(172.38)	39,144.79
	Money Market	1	0.010026	4,219.80	4,219.80	0.00	4,219.80
	US Treasury Bonds	2	6.708500	314,437.37	250,000.00	35,638.18	285,638.18
ASSET ACCOUNT TOTAL		6	4.603473	1347,781.96	1283,536.97	35,459.62	1318,996.59
MORTGAGE RESERVE FUND							
	FHLB CALLABLE	2	4.012598	634,990.00	635,000.00	(3.11)	634,996.89
	GNMA Mortgage Secs	1	6.499999	25,029.00	25,139.21	(110.21)	25,029.00
	Money Market	1	0.010020	803.39	803.39	0.00	803.39
	US Treasury Bonds	2	6.669781	200,986.56	160,500.00	22,382.63	182,882.63
ASSET ACCOUNT TOTAL		6	4.603989	861,808.95	821,442.60	22,269.31	843,711.91
SPEC RES UNRESTRICTED							
	FHLB CALLABLE	2	4.017094	584,987.50	585,000.00	(3.87)	584,996.13
	GNMA Mortgage Secs	1	6.500000	23,087.61	23,189.26	(101.65)	23,087.61
	Money Market	1	0.010025	1,572.95	1,572.95	0.00	1,572.95
	US Treasury Bonds	1	7.125000	185,680.08	141,000.00	24,802.51	165,802.51
ASSET ACCOUNT TOTAL		5	4.669082	795,328.14	750,762.21	24,696.99	775,459.20
SERIES TOTAL		18	1.624613	8304,443.34	8155,266.07	82,425.92	8237,691.99
SERIES 114 2001 SERIES 5,6&7							
REVENUE FUND	Money Market	1	0.010027	2598,086.72	2598,086.72	0.00	2598,086.72
ASSET ACCOUNT TOTAL		1	0.010027	2598,086.72	2598,086.72	0.00	2598,086.72
BOND RESERVE FUND							
	FHLB CALLABLE	1	4.400000	24,987.50	15,000.00	(2.34)	14,997.66
	FNMA CALLABLE	1	4.700000	439,780.00	251,000.00	(40.45)	250,959.55
	GNMA Mortgage Secs	1	6.000000	52,827.76	53,184.20	(356.44)	52,827.76
	Money Market	1	0.010027	76,135.45	76,135.45	0.00	76,135.45
	US Treasury Bonds	2	6.487449	314,368.50	147,400.00	18,403.01	165,803.01
ASSET ACCOUNT TOTAL		6	4.646632	908,099.21	542,719.65	18,003.78	560,723.43

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 114 2001 SERIES 5,6&7							
MORTGAGE RESERVE FUND	FHLB CALLABLE	1	4.400000	14,992.50	9,000.00	(1.41)	8,998.59
	FNMA CALLABLE	1	4.700000	289,855.00	166,000.00	(26.76)	165,973.24
	GNMA Mortgage Secs	1	6.000000	33,495.96	33,721.98	(226.02)	33,495.96
	Money Market	1	0.010027	56,833.03	56,833.03	0.00	56,833.03
	US Treasury Bonds	1	6.250000	179,375.50	86,400.00	9,144.52	95,544.52
ASSET ACCOUNT TOTAL		5	4.440061	574,551.99	351,955.01	8,890.33	360,845.34
SERIES TOTAL		12	1.176883	4080,737.92	3492,761.38	26,894.11	3519,655.49
SERIES 115 2002 SERIES 1&2							
REVENUE FUND	Money Market	1	0.010027	6432,989.93	6432,989.93	0.00	6432,989.93
ASSET ACCOUNT TOTAL		1	0.010027	6432,989.93	6432,989.93	0.00	6432,989.93
BOND RESERVE FUND	Money Market	1	0.010027	112,729.95	112,729.95	0.00	112,729.95
ASSET ACCOUNT TOTAL		1	0.010027	112,729.95	112,729.95	0.00	112,729.95
SERIES TOTAL		2	0.010027	6545,719.88	6545,719.88	0.00	6545,719.88
SERIES 116 2002 SERIES 3							
PROGRAM FUND	Money Market	1	0.010027	246,712.77	246,712.77	0.00	246,712.77
ASSET ACCOUNT TOTAL		1	0.010027	246,712.77	246,712.77	0.00	246,712.77
REVENUE FUND	Money Market	1	0.010027	6560,181.28	6560,181.28	0.00	6560,181.28
ASSET ACCOUNT TOTAL		1	0.010027	6560,181.28	6560,181.28	0.00	6560,181.28
BOND RESERVE FUND	US Treasury Bonds	1	7.875000	2733,337.12	2744,000.00	(5,083.18)	2738,916.82
ASSET ACCOUNT TOTAL		1	7.875000	2733,337.12	2744,000.00	(5,083.18)	2738,916.82
MORTGAGE RESERVE FUND	US Treasury Bonds	1	7.875000	1494,952.61	1500,000.00	(2,406.18)	1497,593.82
ASSET ACCOUNT TOTAL		1	7.875000	1494,952.61	1500,000.00	(2,406.18)	1497,593.82
SERIES TOTAL		4	3.030502	11035,183.78	11050,894.05	(7,489.36)	11043,404.69

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 117 2002 SERIES 4							
REVENUE FUND	Money Market	1	0.010027	3547,371.39	3547,371.39	0.00	3547,371.39
ASSET ACCOUNT TOTAL		1	0.010027	3547,371.39	3547,371.39	0.00	3547,371.39
BOND RESERVE FUND	Money Market	1	0.010027	20,791.70	20,791.70	0.00	20,791.70
	US Treasury Bonds	1	8.875000	1242,273.87	1250,000.00 (	3,249.04)	1246,750.96
ASSET ACCOUNT TOTAL		2	8.729958	1263,065.57	1270,791.70 (	3,249.04)	1267,542.66
MORTGAGE RESERVE FUND	Money Market	1	0.010027	755,032.73	755,032.73	0.00	755,032.73
	US Treasury Bonds	1	7.125000	7,708.72	5,900.00	974.00	6,874.00
ASSET ACCOUNT TOTAL		2	0.065194	762,741.45	760,932.73	974.00	761,906.73
SERIES TOTAL		5	2.003754	5573,178.41	5579,095.82 (	2,275.04)	5576,820.78
SERIES 118 2002 SERIES 5							
REVENUE FUND	Money Market	1	0.010024	2,250.50	2,250.50	0.00	2,250.50
ASSET ACCOUNT TOTAL		1	0.010024	2,250.50	2,250.50	0.00	2,250.50
SERIES TOTAL		1	0.010024	2,250.50	2,250.50	0.00	2,250.50
SERIES 119 2002 SERIES 6, 7 & 8							
REVENUE FUND	Money Market	1	0.010027	2134,456.46	2134,456.46	0.00	2134,456.46
ASSET ACCOUNT TOTAL		1	0.010027	2134,456.46	2134,456.46	0.00	2134,456.46
BOND RESERVE FUND	Money Market	1	0.010027	109,181.42	109,181.42	0.00	109,181.42
	US Treasury Bonds	2	8.729503	648,302.46	433,000.00	5,300.70	438,300.70
ASSET ACCOUNT TOTAL		3	6.973624	757,483.88	542,181.42	5,300.70	547,482.12
MORTGAGE RESERVE FUND	FNMA CALLABLE	1	4.700000	514,742.50	351,000.00 (	56.57)	350,943.43
	Money Market	1	0.010024	2,993.54	2,993.54	0.00	2,993.54
ASSET ACCOUNT TOTAL		2	4.660339	517,736.04	353,993.54 (	56.57)	353,936.97
SERIES TOTAL		6	1.798999	3409,676.38	3030,631.42	5,244.13	3035,875.55

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 120 2002 SERIES 6,7,8 PARTICIPATION							
REVENUE FUND	Money Market	1	0.010027	5,420.15	5,420.15	0.00	5,420.15
ASSET ACCOUNT TOTAL		1	0.010027	5,420.15	5,420.15	0.00	5,420.15
SERIES TOTAL		1	0.010027	5,420.15	5,420.15	0.00	5,420.15
SERIES 122 2003 SERIES 1							
PROGRAM FUND	Money Market	1	0.010027	6,983.63	6,983.63	0.00	6,983.63
ASSET ACCOUNT TOTAL		1	0.010027	6,983.63	6,983.63	0.00	6,983.63
REVENUE FUND	Money Market	1	0.010027	3356,538.92	3356,538.92	0.00	3356,538.92
ASSET ACCOUNT TOTAL		1	0.010027	3356,538.92	3356,538.92	0.00	3356,538.92
BOND RESERVE FUND	Money Market	1	0.010027	396,484.83	396,484.83	0.00	396,484.83
	US Treasury Bonds	1	8.875000	385,744.77	388,000.00 (	1,008.58)	386,991.42
ASSET ACCOUNT TOTAL		2	4.394573	782,229.60	784,484.83 (	1,008.58)	783,476.25
MORTGAGE RESERVE FUND	Money Market	1	0.010027	231,264.95	231,264.95	0.00	231,264.95
	US Treasury Bonds	1	8.875000	278,372.52	280,000.00 (	727.83)	279,272.17
ASSET ACCOUNT TOTAL		2	4.865029	509,637.47	511,264.95 (	727.83)	510,537.12
SERIES TOTAL		6	1.280999	4655,389.62	4659,272.33 (	1,736.41)	4657,535.92
SERIES 123 2003 SERIES 1 PARTICIPATION							
REVENUE FUND	Money Market	1	0.010027	7,094.73	7,094.73	0.00	7,094.73
ASSET ACCOUNT TOTAL		1	0.010027	7,094.73	7,094.73	0.00	7,094.73
SERIES TOTAL		1	0.010027	7,094.73	7,094.73	0.00	7,094.73
SERIES 124 2003 SERIES 2,3&4							
REVENUE FUND	GNMA Mortgage Secs	1	6.500000	13,539.22	13,539.22	0.00	13,539.22
	Money Market	1	0.010027	3337,317.05	3337,317.05	0.00	3337,317.05
	US Treasury Bonds	2	6.979535	69,199.19	54,545.55	8,377.23	62,922.78
ASSET ACCOUNT TOTAL		4	0.147463	3420,055.46	3405,401.82	8,377.23	3413,779.05

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 124 2003 SERIES 2,3&4							
BOND RESERVE FUND	Money Market	1	0.010027	600,481.95	600,481.95	0.00	600,481.95
ASSET ACCOUNT TOTAL		1	0.010027	600,481.95	600,481.95	0.00	600,481.95
MORTGAGE RESERVE FUND	FNMA CALLABLE	1	4.700000	164,917.50	126,000.00 (	20.32)	125,979.68
	Money Market	1	0.010027	247,672.42	247,672.42	0.00	247,672.42
ASSET ACCOUNT TOTAL		2	1.591457	412,589.92	373,672.42 (	20.32)	373,652.10
SERIES TOTAL		7	0.251824	4433,127.33	4379,556.19	8,356.91	4387,913.10
SERIES 125 2003 SERIES 5&6							
PROGRAM FUND	GNMA Mortgage Secs	1	6.500000	13,516.49	13,520.54 (	4.05)	13,516.49
	Money Market	1	0.010027	3,243.00	3,243.00	0.00	3,243.00
ASSET ACCOUNT TOTAL		2	5.244478	16,759.49	16,763.54 (	4.05)	16,759.49
REVENUE FUND	Money Market	1	0.010027	3298,903.47	3298,903.47	0.00	3298,903.47
ASSET ACCOUNT TOTAL		1	0.010027	3298,903.47	3298,903.47	0.00	3298,903.47
BOND RESERVE FUND	Money Market	1	0.010027	680,441.17	680,441.17	0.00	680,441.17
	US Treasury Bonds	2	6.979535	81,002.29	63,954.45	9,834.06	73,788.51
ASSET ACCOUNT TOTAL		3	0.608810	761,443.46	744,395.62	9,834.06	754,229.68
MORTGAGE RESERVE FUND	Money Market	1	0.010027	502,681.29	502,681.29	0.00	502,681.29
ASSET ACCOUNT TOTAL		1	0.010027	502,681.29	502,681.29	0.00	502,681.29
SERIES TOTAL		7	0.126948	4579,787.71	4562,743.92	9,830.01	4572,573.93
SERIES 126 2004 SERIES 1, 2 & 3							
REVENUE FUND	Money Market	1	0.010027	2162,458.08	2162,458.08	0.00	2162,458.08
ASSET ACCOUNT TOTAL		1	0.010027	2162,458.08	2162,458.08	0.00	2162,458.08

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 126 2004 SERIES 1, 2 & 3							
BOND RESERVE FUND	FHLB CALLABLE	1	4.400000	19,990.00	16,000.00	(2.48)	15,997.52
	FNMA CALLABLE	3	4.706504	309,810.00	246,000.00	(41.11)	245,958.89
	GNMA Mortgage Secs	1	5.000000	219,781.80	222,489.06	(2,707.26)	219,781.80
	Money Market	1	0.010027	275,190.08	275,190.08	0.00	275,190.08
ASSET ACCOUNT TOTAL		6	3.084729	824,771.88	759,679.14	(2,750.85)	756,928.29
MORTGAGE RESERVE FUND							
	FHLB CALLABLE	1	4.400000	14,992.50	12,000.00	(1.88)	11,998.12
	FNMA CALLABLE	3	4.700000	194,887.50	155,000.00	(25.09)	154,974.91
	GNMA Mortgage Secs	1	5.000000	139,159.50	140,873.40	(1,713.90)	139,159.50
	Money Market	1	0.010027	175,035.95	175,035.95	0.00	175,035.95
ASSET ACCOUNT TOTAL		6	3.080127	524,075.45	482,909.35	(1,740.87)	481,168.48
SERIES TOTAL		13	1.131412	3511,305.41	3405,046.57	(4,491.72)	3400,554.85
SERIES 127 2004 SERIES 4,5&6							
REVENUE FUND	Money Market	1	0.010027	8183,801.54	8183,801.54	0.00	8183,801.54
ASSET ACCOUNT TOTAL		1	0.010027	8183,801.54	8183,801.54	0.00	8183,801.54
BOND RESERVE FUND	Money Market	1	0.010027	1006,296.56	1006,296.56	0.00	1006,296.56
ASSET ACCOUNT TOTAL		1	0.010027	1006,296.56	1006,296.56	0.00	1006,296.56
MORTGAGE RESERVE FUND	Money Market	1	0.010027	639,544.99	639,544.99	0.00	639,544.99
ASSET ACCOUNT TOTAL		1	0.010027	639,544.99	639,544.99	0.00	639,544.99
SERIES TOTAL		3	0.010027	9829,643.09	9829,643.09	0.00	9829,643.09
SERIES 128 2004 SERIES 7,8 & 9							
REVENUE FUND	Money Market	1	0.010027	4333,231.64	4333,231.64	0.00	4333,231.64
ASSET ACCOUNT TOTAL		1	0.010027	4333,231.64	4333,231.64	0.00	4333,231.64
BOND RESERVE FUND	Money Market	1	0.010027	999,000.00	999,000.00	0.00	999,000.00
ASSET ACCOUNT TOTAL		1	0.010027	999,000.00	999,000.00	0.00	999,000.00

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 128 2004 SERIES 7,8 & 9							
MORTGAGE RESERVE FUND	Money Market	1	0.010027	634,970.06	634,970.06	0.00	634,970.06
ASSET ACCOUNT TOTAL		1	0.010027	634,970.06	634,970.06	0.00	634,970.06
SERIES TOTAL		3	0.010027	5967,201.70	5967,201.70	0.00	5967,201.70
SERIES 129 2004 SERIES 10 & 11							
REVENUE FUND	Money Market	1	0.010027	4320,968.40	4320,968.40	0.00	4320,968.40
ASSET ACCOUNT TOTAL		1	0.010027	4320,968.40	4320,968.40	0.00	4320,968.40
BOND RESERVE FUND	Money Market	1	0.010027	719,630.10	719,630.10	0.00	719,630.10
ASSET ACCOUNT TOTAL		1	0.010027	719,630.10	719,630.10	0.00	719,630.10
MORTGAGE RESERVE FUND	Money Market	1	0.010027	457,355.47	457,355.47	0.00	457,355.47
ASSET ACCOUNT TOTAL		1	0.010027	457,355.47	457,355.47	0.00	457,355.47
SERIES TOTAL		3	0.010027	5497,953.97	5497,953.97	0.00	5497,953.97
SERIES 130 2005 Series 1 & 2							
REVENUE FUND	Money Market	1	0.010027	4027,266.27	4027,266.27	0.00	4027,266.27
ASSET ACCOUNT TOTAL		1	0.010027	4027,266.27	4027,266.27	0.00	4027,266.27
SERIES TOTAL		1	0.010027	4027,266.27	4027,266.27	0.00	4027,266.27
SERIES 131 2005 SERIES 3 & 4							
REVENUE FUND	Money Market	1	0.010027	2777,039.46	2777,039.46	0.00	2777,039.46
ASSET ACCOUNT TOTAL		1	0.010027	2777,039.46	2777,039.46	0.00	2777,039.46
SERIES TOTAL		1	0.010027	2777,039.46	2777,039.46	0.00	2777,039.46

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 132 2005 SERIES 5,6&7							
REVENUE FUND	Money Market	1	0.010027	6449,755.92	6449,755.92	0.00	6449,755.92
ASSET ACCOUNT TOTAL		1	0.010027	6449,755.92	6449,755.92	0.00	6449,755.92
SERIES TOTAL		1	0.010027	6449,755.92	6449,755.92	0.00	6449,755.92
SERIES 133 2006 SERIES 1&2							
REVENUE FUND	Money Market	1	0.010027	4226,347.63	4226,347.63	0.00	4226,347.63
ASSET ACCOUNT TOTAL		1	0.010027	4226,347.63	4226,347.63	0.00	4226,347.63
SERIES TOTAL		1	0.010027	4226,347.63	4226,347.63	0.00	4226,347.63
SERIES 135 2006 SERIES 4&5							
REVENUE FUND	Money Market	1	0.010027	8998,146.19	8998,146.19	0.00	8998,146.19
ASSET ACCOUNT TOTAL		1	0.010027	8998,146.19	8998,146.19	0.00	8998,146.19
SERIES TOTAL		1	0.010027	8998,146.19	8998,146.19	0.00	8998,146.19
SERIES 136 2006 SERIES 6&7							
REVENUE FUND	Money Market	1	0.010027	7324,338.70	7324,338.70	0.00	7324,338.70
ASSET ACCOUNT TOTAL		1	0.010027	7324,338.70	7324,338.70	0.00	7324,338.70
SERIES TOTAL		1	0.010027	7324,338.70	7324,338.70	0.00	7324,338.70
SERIES 137 2006 SERIES 8&9							
REVENUE FUND	Money Market	1	0.010027	4773,037.39	4773,037.39	0.00	4773,037.39
ASSET ACCOUNT TOTAL		1	0.010027	4773,037.39	4773,037.39	0.00	4773,037.39
SERIES TOTAL		1	0.010027	4773,037.39	4773,037.39	0.00	4773,037.39

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 138 2007 SERIES 1&2							
REVENUE FUND	Money Market	1	0.010027	4900,436.53	4900,436.53	0.00	4900,436.53
ASSET ACCOUNT TOTAL		1	0.010027	4900,436.53	4900,436.53	0.00	4900,436.53
SERIES TOTAL		1	0.010027	4900,436.53	4900,436.53	0.00	4900,436.53
SERIES 139 2007 SERIES 3 & 4							
REVENUE FUND	Money Market	1	0.010027	4608,741.80	4608,741.80	0.00	4608,741.80
ASSET ACCOUNT TOTAL		1	0.010027	4608,741.80	4608,741.80	0.00	4608,741.80
SERIES TOTAL		1	0.010027	4608,741.80	4608,741.80	0.00	4608,741.80
SERIES 140 2007 SERIES 3&4 PARTICIPATION							
REVENUE FUND	Money Market	1	0.010027	4442,949.27	4442,949.27	0.00	4442,949.27
ASSET ACCOUNT TOTAL		1	0.010027	4442,949.27	4442,949.27	0.00	4442,949.27
SERIES TOTAL		1	0.010027	4442,949.27	4442,949.27	0.00	4442,949.27
SERIES 141 2007 SERIES 5 & 6							
REVENUE FUND	Money Market	1	0.010027	9730,392.54	9730,392.54	0.00	9730,392.54
ASSET ACCOUNT TOTAL		1	0.010027	9730,392.54	9730,392.54	0.00	9730,392.54
SERIES TOTAL		1	0.010027	9730,392.54	9730,392.54	0.00	9730,392.54
SERIES 142 2007 SERIES 7,8&9							
REVENUE FUND	Money Market	1	0.010027	8364,095.47	8364,095.47	0.00	8364,095.47
ASSET ACCOUNT TOTAL		1	0.010027	8364,095.47	8364,095.47	0.00	8364,095.47
SERIES TOTAL		1	0.010027	8364,095.47	8364,095.47	0.00	8364,095.47

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 143 2007 SERIES 10,11 & 12							
REVENUE FUND	Money Market	1	0.010027	7965,022.93	7965,022.93	0.00	7965,022.93
ASSET ACCOUNT TOTAL		1	0.010027	7965,022.93	7965,022.93	0.00	7965,022.93
BOND RESERVE FUND	Money Market	1	0.010028	1800,000.00	1800,000.00	0.00	1800,000.00
ASSET ACCOUNT TOTAL		1	0.010028	1800,000.00	1800,000.00	0.00	1800,000.00
SERIES TOTAL		2	0.010027	9765,022.93	9765,022.93	0.00	9765,022.93
SERIES 144 2008 SERIES 1 & 2							
PROGRAM FUND	Money Market	1	0.010027	13,700.29	13,700.29	0.00	13,700.29
ASSET ACCOUNT TOTAL		1	0.010027	13,700.29	13,700.29	0.00	13,700.29
REVENUE FUND	Money Market	1	0.010027	7614,604.93	7614,604.93	0.00	7614,604.93
ASSET ACCOUNT TOTAL		1	0.010027	7614,604.93	7614,604.93	0.00	7614,604.93
BOND RESERVE FUND	Money Market	1	0.010027	1506,750.00	1506,750.00	0.00	1506,750.00
ASSET ACCOUNT TOTAL		1	0.010027	1506,750.00	1506,750.00	0.00	1506,750.00
MORTGAGE RESERVE FUND	Money Market	1	0.010027	954,900.86	954,900.86	0.00	954,900.86
ASSET ACCOUNT TOTAL		1	0.010027	954,900.86	954,900.86	0.00	954,900.86
SERIES TOTAL		4	0.010027	10089,956.08	10089,956.08	0.00	10089,956.08
SERIES 145 2008 SERIES 3							
PROGRAM FUND	Money Market	1	0.010027	97,404.82	97,404.82	0.00	97,404.82
ASSET ACCOUNT TOTAL		1	0.010027	97,404.82	97,404.82	0.00	97,404.82
REVENUE FUND	Money Market	1	0.010027	8084,977.53	8084,977.53	0.00	8084,977.53
ASSET ACCOUNT TOTAL		1	0.010027	8084,977.53	8084,977.53	0.00	8084,977.53
BOND RESERVE FUND	Money Market	1	0.010027	1781,568.94	1781,568.94	0.00	1781,568.94
ASSET ACCOUNT TOTAL		1	0.010027	1781,568.94	1781,568.94	0.00	1781,568.94

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 145 2008 SERIES 3							
MORTGAGE RESERVE FUND	Money Market	1	0.010027	1142,770.56	1142,770.56	0.00	1142,770.56
ASSET ACCOUNT TOTAL		1	0.010027	1142,770.56	1142,770.56	0.00	1142,770.56
SERIES TOTAL		4	0.010027	11106,721.85	11106,721.85	0.00	11106,721.85
SERIES 146 2009 PARTICIPATION 1							
REVENUE FUND	Money Market	1	0.010027	75,693.82	75,693.82	0.00	75,693.82
ASSET ACCOUNT TOTAL		1	0.010027	75,693.82	75,693.82	0.00	75,693.82
SERIES TOTAL		1	0.010027	75,693.82	75,693.82	0.00	75,693.82
SERIES 147 2009 PARTICIPATION 2							
REVENUE FUND	Money Market	1	0.010027	36,346.84	36,346.84	0.00	36,346.84
ASSET ACCOUNT TOTAL		1	0.010027	36,346.84	36,346.84	0.00	36,346.84
SERIES TOTAL		1	0.010027	36,346.84	36,346.84	0.00	36,346.84
SERIES 148 2009 PARTICIPATION 3							
REVENUE FUND	Money Market	1	0.010027	19,608.14	19,608.14	0.00	19,608.14
ASSET ACCOUNT TOTAL		1	0.010027	19,608.14	19,608.14	0.00	19,608.14
SERIES TOTAL		1	0.010027	19,608.14	19,608.14	0.00	19,608.14
SERIES 149 2010 SERIES 1 & 2							
PROGRAM FUND	Money Market	1	0.010027	3116,376.00	3116,376.00	0.00	3116,376.00
ASSET ACCOUNT TOTAL		1	0.010027	3116,376.00	3116,376.00	0.00	3116,376.00
REVENUE FUND	Money Market	1	0.010027	2001,149.19	2001,149.19	0.00	2001,149.19
ASSET ACCOUNT TOTAL		1	0.010027	2001,149.19	2001,149.19	0.00	2001,149.19
SERIES TOTAL		2	0.010027	5117,525.19	5117,525.19	0.00	5117,525.19

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

INDENTURE 007 IND. OF 1994
BOND SERIES ALL

WYOMING COMMUNITY DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
AS OF 03/31/12

PAGE # 5-25
REPORT # AOD001
DATE RUN 04/16/12

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Coupon	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
INDENTURE TOTAL		378	1.218134	299570,920.27	289686,966.84	1242,389.45	290929,356.29

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

Summary of Reserve Funds by Indenture:

Reserve Fund Account Description	Original Amount	Current Par Amount
BOND RESERVE FUND INVESTMENTS	54,129,381.66	34,761,890.94
MORTGAGE RESERVE FUND INVESTMENTS	27,393,868.36	21,794,129.22
SPECIAL RESERVE FUND RESTRICTED	7,758,096.90	6,918,917.42
SPECIAL RESERVE FUND UNRESTRICTED	13,031,123.14	27,869,802.14
INDENTURE TOTAL	102,312,470.06	91,344,739.72

Summary of Equity by Indenture:

Total Assets	Total Liabilities	Fund Balance
963,913,155	839,559,007	124,354,148

NOTES

- (A) CURRENTLY ALL SERIES OF BONDS IN THE 1994 INDENTURE ARE CROSS CALLABLE EXCEPT CAPITAL APPRECIATION BONDS WHICH HAVE VARIOUS RESTRICTIONS (SEE CALL SEQUENCE) AND CERTAIN OTHER TERM BONDS WHICH ARE DATE RESTRICTED. IF THE AUTHORITY ELECTS TO CALL OR IS MANDATED TO CALL BY THE APPLICABLE SERIES RESOLUTION, THE FOLLOWING IS THE BOND CALL SEQUENCE FOR PREPAYMENTS:
- 1 THESE BONDS ARE FIRST TO BE CALLED FROM PREPAYMENTS
 - 2 THESE BONDS ARE SECOND TO BE CALLED FROM PREPAYMENTS
 - 3 THESE BONDS ARE THIRD TO BE CALLED FROM PREPAYMENTS
 - 4 THESE BONDS ARE FOURTH TO BE CALLED FROM PREPAYMENTS
 - 5 NOT APPLICABLE TO THIS INDENTURE
 - 6 THESE BONDS ARE NOT CALLABLE.
- (B) FOR CALLS OTHER THAN FROM PREPAYMENTS, PLEASE SEE THE RESPECTIVE OFFICIAL STATEMENT.
- (C) THE AUTHORITY CURRENTLY INTENDS TO RECYCLE PREPAYMENTS FROM ANY SERIES WHEN LOCAL MARKET CONDITIONS PERMIT.
- (D) GENERALLY ALL LOANS PURCHASED IN THE 1994 INDENTURE ARE INSURED OR GUARANTEED BY FHA, VA, RD OR PMI.
- (E) UNDER THE POOL INSURANCE AGREEMENT THE AUTHORITY IS RESPONSIBLE FOR THE FIRST 1% OF LOSS FOR THOSE SERIES ISSUED PRIOR TO NOVEMBER 1, 2000 AND THE FIRST 1/2% THEREAFTER. IN AUGUST 2011 AND MARCH 2012 WCDA DID NOT RENEW THE RADIANT POOL INSURANCE DUE AT THAT TIME IN THE 1994 INDENTURE. IN OCTOBER 2011 WCDA DID NOT RENEW THE GENWORTH POOL INSURANCE DUE AT THAT TIME UNDER POOL #6302 IN THE 1994 INDENTURE.
- (F) ALL REFUNDED BOND SERIES WILL BE PRESENTED IN THIS DISCLOSURE REPORT FOR 3 QUARTERS FOLLOWING REFUNDING. AFTER THIS PERIOD THE REFUNDED BOND SERIES AND RELATED MORTGAGE INFORMATION WILL BE ELIMINATED FROM THIS DISCLOSURE REPORT.
- (G) MORTGAGE LOANS OUTSTANDING INCLUDES ALL LOANS PURCHASED THROUGH THE AUTHORITY'S CUT-OFF DATE (LAST DAY OF THE MONTH). THE MORTGAGE DATA PRESENTED OMITTS (BY SERIES) THOSE LOANS RELATED TO ANY SERVICER WHICH HAS NOT GONE THROUGH ITS INITIAL AMORTIZATION CYCLE.
- (H) THE WCDA MORTGAGE GUARANTY FUND HAS A BALANCE OF \$20,048,287. OF THIS AMOUNT \$174,004 IS RESTRICTED TO PROVIDE A GUARANTEE ON \$435,453 OF MORTGAGE LOANS IN THIS INDENTURE. TO DATE, NO CLAIMS HAVE BEEN MADE AGAINST THE MORTGAGE GUARANTY FUND IN THIS INDENTURE.
- (I) IN THE LIST OF BONDS BY MATURITY, BOND SERIES 079 1995 SERIES 6 INCLUDES CAPITAL APPRECIATION BONDS. PRINCIPAL OUTSTANDING FOR THESE BONDS IS REFLECTED AT THEIR ACCRETED VALUES. AS A RESULT, THE ORIGINAL AMOUNT LESS PRINCIPAL MATURED AND PRINCIPAL REDEMPTIONS DOES NOT EQUAL THE PRINCIPAL OUTSTANDING FOR THIS SERIES.