Demographics

The Census Bureau's current census estimates indicate that Niobrara County's population decreased from 2,484 in 2010 to 2,463 in 2014, or by 0.8 percent. This compares to a statewide population growth of 3.6 percent over the period. The number of people from 25 to 44 years of age increased by 11.0 percent, and the number of people from 55 to 64 years of age increased by 12.1 percent. The white population decreased by 3.0 percent, while the black population increased by 366.7 percent. The Hispanic population increased from 52 to 63 people between 2010 and 2014, or by 21.2 percent. These data are presented in Table II.13.1, below.

| | Profile of Pop | ys. Niobra | Characterist Ira County | | | |
|-------------------------------------|----------------|--------------|----------------------------|-------------|---------|----------|
| Subject | Niol | orara Coun | ity | | Wyoming | |
| Gubject | 2010 Census | Jul-14 | % Change | 2010 Census | Jul-14 | % Change |
| Population | 2,484 | 2,463 | 8% | 563,626 | 584,153 | 3.6% |
| | | Age | | | | |
| Under 14 years | 378 | 317 | -16.1% | 113,371 | 115,517 | 1.9% |
| 15 to 24 years | 237 | 258 | 8.9% | 78,460 | 80,249 | 2.3% |
| 25 to 44 years | 590 | 655 | 11.0% | 144,615 | 152,555 | 5.5% |
| 45 to 54 years | 402 | 302 | -24.9% | 83,577 | 73,372 | -12.2% |
| 55 to 64 years | 364 | 408 | 12.1% | 73,513 | 80,819 | 9.9% |
| 65 and Over | 513 | 523 | 1.9% | 70,090 | 81,641 | 16.5% |
| | | Race | | | | |
| White | 2,412 | 2,340 | -3.0% | 529,110 | 541,596 | 2.4% |
| Black | 6 | 28 | 366.7% | 5,135 | 9,112 | 77.4% |
| American Indian and Alaskan Native | 21 | 30 | 42.9% | 14,457 | 15,541 | 7.5% |
| Asian | 9 | 9 | .0% | 4,649 | 5,821 | 25.2% |
| Native Hawaiian or Pacific Islander | 0 | 0 | % | 521 | 632 | 21.3% |
| Two or more races | 36 | 56 | 55.6% | 9,754 | 11,451 | 17.4% |
| | Ethni | city (of any | y race) | | | |
| Hispanic or Latino | 52 | 63 | 21.2% | 50,231 | 57,065 | 13.6% |

Table II.14.2, on the following page, presents the population of Niobrara County by age and gender from the 2010 Census and 2014 current census estimates. The 2010 Census count showed a total of 1,159 males, who accounted for 46.7 percent of the population; the remaining 53.3 percent, or 1,325 persons, were female. In 2014, the number of males rose to 1,126 persons, and accounted for 45.7 percent of the population, with the remaining 54.3 percent, or 1,337 persons, being female.

| Table II.14.2 Population by Age and Gender Niobrara County 2010 Census and Current Census Estimates | | | | | | | |
|--|-------|------------|-------|---------|--------------|-----------|----------|
| Age | | 2010 Censu | ıs | 2014 Cu | rrent Census | Estimates | % Change |
| Age | Male | Female | Total | Male | Female | Total | 10-14 |
| Under 14 years | 206 | 172 | 378 | 178 | 139 | 317 | -16.1% |
| 15 to 24 years | 116 | 121 | 237 | 121 | 137 | 258 | 8.9% |
| 25 to 44 years | 236 | 354 | 590 | 258 | 397 | 655 | 11.0% |
| 45 to 54 years | 181 | 221 | 402 | 130 | 172 | 302 | -24.9% |
| 55 to 64 years | 185 | 179 | 364 | 196 | 212 | 408 | 12.1% |
| 65 and Over | 235 | 278 | 513 | 243 | 280 | 523 | 1.9% |
| Total 1,159 1,325 2,484 1,126 1,337 2,463 -0.8% | | | | | | | -0.8% |
| % of Total | 46.7% | 53.3% | - | 45.7% | 54.3% | - | |

At the time of the 2010 Census, there were 214 persons living in "group quarters." This type of household is defined as places where individuals live or stay in a group living arrangement owned or managed by an organization that provides housing or services for residents, such as medical care. Group quarters also include places like college residence halls, military barracks, or correctional facilities. Between 2000 and 2010, the number of persons living in group quarters increased by 111.9 percent, as shown in Table II.14.3, below.

| Table II.14.3 Group Quarters Population Niobrara County 2000 SF1 and 2010 Census Data | | | | | | | |
|---|---------------------|-------------|-------------------|--|--|--|--|
| Group Quarters | 2000 Census | 2010 Census | % Change 00-10 | | | | |
| Institutionalized | | | | | | | |
| Correctional Institutions ¹⁷³ | 100 | 214 | 114.0% | | | | |
| Juvenile Facilities | | | | | | | |
| Nursing Homes | | | | | | | |
| Other Institutions | | | | | | | |
| Total | 100 | 214 | 114.0% | | | | |
| ı | Noninstitutionalize | ed | | | | | |
| College Dormitories | | | | | | | |
| Military Quarters | | | | | | | |
| Other Noninstitutions | 1 | | -100.0% | | | | |
| Total | 1 | • | -100.0% | | | | |
| Group Quarters Population | 101 | 214 | 111.9% | | | | |

In the 1980, 1990, and 2000 decennial censuses, the Census Bureau released several tabulations in addition to the full SF1 100 percent count data including the one-in-six SF3 sample. These additional samples, such as the SF3, asked supplementary questions regarding income and household attributes that were not asked in the 100 percent count. In the 2010 decennial Census, the Census Bureau did not collect additional sample data, such as the SF3, and thus many important housing and income concepts are not available in the 2010 Census.

To study these important concepts the Census Bureau distributes the American Community Survey every year to a sample of the population and quantifies the results as one-, three- and five-year

¹⁷³ In the 2010 Census, "juvenile facilities" and "correctional facilities" were reported separately.

averages. The one-year sample only includes responses from the year the survey was implemented, while the five-year sample includes responses over a five-year period. Since the five-year estimates include more responses, the estimates can be tabulated down to the Census tract level, and considered more robust than the one or three year sample estimates.

Table II.14.4, below, shows data on household type by tenure in the 2014 5-year ACS data. Household type is broken down by family households and non-family households. In 2014, there were an estimated 572 family households, of which 513 housed married couple families and 59 housed "other families." "Other family" is defined as either a male householder with no wife present, of whom there were 10 families, or a female householder with no husband present, of which there were 49 families. There were also an estimated 443 "non-family households," which refers to households of unrelated people or one person living alone. When compared to the state, the percentage of family households in Niobrara County was 56.4 percent, which compared to the statewide rate of 65.3 percent. Of the family households in Niobrara County, 89.7 percent were married households, which compared to 79.8 percent in the State of Wyoming.

| Table II.14.4 Household Type by Tenure Niobrara County 2010-2014 5-Year ACS Data | | | | | | |
|---|--------------------|------------|---------------------|------------|--|--|
| Family Type | Niobrara | County | | Wyoming | | |
| Family Type | Niobrara County | % of Total | State of Wyoming | % of Total | | |
| Family households | 572 | 56.4% | 147,321 | 65.3% | | |
| Married-couple family | 513 | 89.7% | 117,624 | 79.8% | | |
| Owner-occupied housing units | 393 | 76.6% | 97,837 | 83.2% | | |
| Renter-occupied housing units | 120 | 23.4% | 19,787 | 16.8% | | |
| Other family | 59 | 10.3% | 29,697 | 20.2% | | |
| Male householder, no wife present | 10 | 16.9% | 9,885 | 33.3% | | |
| Owner-occupied housing units | 2 | 20.0% | 5,955 | 60.2% | | |
| Renter-occupied housing units | 8 | 80.0% | 3,930 | 39.8% | | |
| Female householder, no husband present | 49 | 83.1% | 19,812 | 66.7% | | |
| Owner-occupied housing units | 12 | 24.5% | 9,942 | 50.2% | | |
| Renter-occupied housing units | 37 | 75.5% | 9,870 | 49.8% | | |
| Nonfamily households | 443 | 43.6% | 78,193 | 34.7% | | |
| Owner-occupied housing units | 230 | 51.9% | 42,555 | 54.4% | | |
| Renter-occupied housing units | 213 | 48.1% | 35,638 | 45.6% | | |
| Total | 1,015 | 100.0% | 225,514 | 100.0% | | |

Table II.14.5, on the following page, displays the 2014 5-year ACS census data for household type by household size. In 2013, there were 340 two-person family households, 102 three-person family households and 90 four-person family households. One-person non-family households made up 81.3 percent of all non-family households or an estimated 360 households. Niobrara County's two persons households made up 39.4 percent of total housing units and four person households made up and additional 10.0 percent, which compares to 38.4 and 11.6 percent, respectively, for the State of Wyoming.

| Table II.14.5 Household Type by Household Size Niobrara County 2010-2014 5-Year ACS Data | | | | | | |
|--|----------------------|--------------------------|---------|------------|--|--|
| Household Size | Family Households | Non-Family Households | Total | % of Total | | |
| | Niobr | ara County | | | | |
| One Person | • | 360 | 360 | 35.5% | | |
| Two Person | 340 | 60 | 400 | 39.4% | | |
| Three Person | 102 | 12 | 114 | 11.2% | | |
| Four Person | 90 | 11 | 101 | 10.0% | | |
| Five Person | 35 | 0 | 35 | 3.4% | | |
| Six Person | 5 | 0 | 5 | .5% | | |
| Seven Person | 0 | 0 | 0 | .0% | | |
| Total | 572 | 443 | 1,015 | 100.0% | | |
| | State | of Wyoming | | | | |
| One Person | • | 62,371 | 62,371 | 27.7% | | |
| Two Person | 73,530 | 13,046 | 86,576 | 38.4% | | |
| Three Person | 29,726 | 1,772 | 31,498 | 14.0% | | |
| Four Person | 25,280 | 781 | 26,061 | 11.6% | | |
| Five Person | 11,527 | 111 | 11,638 | 5.2% | | |
| Six Person | 4,687 | 112 | 4,799 | 2.1% | | |
| Seven Person | 2,571 | 0 | 2,571 | 1.1% | | |
| Total | 147,321 | 78,193 | 225,514 | 100.0% | | |

The 2014 5-year ACS census estimates also provided information on tenure by household size. According to the 2014 ACS estimates, of the 400 two-person households, 291 were owner-occupied and 109 were renter-occupied. Of the 101 four-person households, 63 were owner-occupied and 38 were renter-occupied. Further household size data by tenure are presented in Table II.14.6, below.

| Table II.14.6 Tenure by Household Size Niobrara County 2010-2014 5-Year ACS Data | | | | | |
|--|------------|----------|---------|------------|--|
| Household Size | Own | Rent | Total | % of Total | |
| | Niobrara | a County | | | |
| One Person | 208 | 152 | 360 | 35.5% | |
| Two Person | 291 | 109 | 400 | 39.4% | |
| Three Person | 52 | 62 | 114 | 11.2% | |
| Four Person | 63 | 38 | 101 | 10.0% | |
| Five Person | 18 | 17 | 35 | 3.4% | |
| Six Person | 5 | 0 | 5 | .5% | |
| Seven Person or more | 0 | 0 | 0 | .0% | |
| Total | 637 | 378 | 1,015 | 100.0% | |
| | State of \ | Wyoming | | | |
| One Person | 35,806 | 26,565 | 62,371 | 27.7% | |
| Two Person | 67,598 | 18,978 | 86,576 | 38.4% | |
| Three Person | 21,645 | 9,853 | 31,498 | 14.0% | |
| Four Person | 18,300 | 7,761 | 26,061 | 11.6% | |
| Five Person | 7,825 | 3,813 | 11,638 | 5.2% | |
| Six Person | 3,441 | 1,358 | 4,799 | 2.1% | |
| Seven Person or more | 1,674 | 897 | 2,571 | 1.1% | |
| Total | 156,289 | 69,225 | 225,514 | 100.0% | |

As seen in Table II.14.7, on the following page, Niobrara County had a total of 1,315 housing units of which 1,015 or 77.2 percent were occupied. Of these occupied units, 62.8 percent, or 637 units were owner occupied, which compares to a statewide rate of 69.3. A total of 300 units or 22.8 percent of all units were vacant. This compared to a statewide vacancy rate of 15.0 percent.

| Table II.14.7 Housing Units by Tenure Niobrara County 2010-2014 5-Year ACS Data | | | | | | |
|---|-------|------------|---------|------------|--|--|
| Niobrara County State of Wyoming | | | | | | |
| renure | Units | % of Total | Units | % of Total | | |
| Occupied Housing Units | 1,015 | 77.2% | 225,514 | 85.0 | | |
| Owner-Occupied | 637 | 62.8% | 156,289 | 69.3 | | |
| Renter-Occupied | 378 | 37.2% | 69,225 | 30.7 | | |
| Vacant Housing Units 300 22.8% 39,681 15.0 | | | | | | |
| Total Housing Units | 1,315 | 100.0% | 265,195 | 100.0 | | |

Table II.14.8, below, shows that of the 300 housing units in Niobrara County as reported in the 2014 ACS data, 36 or 12.0 percent were for rent and 0 or .0 percent were for sale. An estimated 159 units were for seasonal, recreational, or occasional use, and 105 or 35.0 percent of all vacant units were listed as "other vacant." This compares to a statewide percentage of 27.5 percent for "other vacant" units.

| Table II.14.8 Disposition of Vacant Housing Units Niobrara County 2010-2014 5-Year ACS Data | | | | | | |
|--|--------|------------|---------|------------|--|--|
| Disposition | Niobra | ra County | State o | f Wyoming | | |
| Disposition | Units | % of Total | Units | % of Total | | |
| For rent | 36 | 12.0% | 5,921 | 14.9% | | |
| Rented, but not occupied | 0 | .0% | 1,577 | 4.0% | | |
| For sale only | 0 | .0% | 2,601 | 6.6% | | |
| Sold, but not occupied | 0 | .0% | 802 | 2.0% | | |
| For seasonal, recreational, or occasional use | 159 | 53.0% | 17,496 | 44.1% | | |
| For migrant workers | 0 | .0% | 362 | .9% | | |
| Other vacant 105 35.0% 10,922 27.5% | | | | | | |
| Total | 300 | 100.0% | 39,681 | 100.0% | | |

Table II.14.9, at right, presents different income statistics for Niobrara County. According to the 2014 ACS data averages, median family income for Niobrara County was \$59,500 compared to the statewide average of \$72,086. Per capita income for Niobrara County, which is calculated by dividing total income by population, was \$25,867, which compared to \$29,381 for the State of Wyoming.

| Table II.14.9 Median and Per Capita Income Niobrara County 2010-2014 5-Year ACS Data | | | | |
|---|--------------------|---------|--|--|
| Income Type | Niobrara County | Wyoming | | |
| Median Family Income | 59,500 | 72,086 | | |
| Median Household Income 39,567 58,252 | | | | |
| Per Capita Income | 25,867 | 29,381 | | |

Table II.14.10, on the following page, shows households by income for Niobrara County and the State of Wyoming. In Niobrara County, there were a total of 144 households or 14.2 percent with incomes under \$15,000 compared to 9.6 percent of households in Wyoming. There were another 109 households that had incomes between \$35,000 and \$49,999, which accounted for 10.7 percent of households and compared to 13.5 percent for the State of Wyoming. Households with incomes of \$100,000 or more accounted for 15.4 percent of total households and numbered 156 in Niobrara County.

| Table II.14.10 Households by Income Niobrara County 2010-2014 5-Year ACS Data | | | | | | |
|---|--------|------------|----------|------------|--|--|
| Income | Niobra | ara County | State of | Wyoming | | |
| Income | Total | % of Total | Total | % of Total | | |
| Under 15,000 | 144 | 14.2% | 21,756 | 9.6% | | |
| 15,000 - 19,999 | 117 | 11.5% | 10,739 | 4.8% | | |
| 20,000 - 24,999 | 65 | 6.4% | 11,332 | 5.0% | | |
| 25,000 - 34,999 | 155 | 15.3% | 22,763 | 10.1% | | |
| 35,000 - 49,999 | 109 | 10.7% | 30,423 | 13.5% | | |
| 50,000 - 74,999 | 175 | 17.2% | 43,643 | 19.4% | | |
| 75,000 - 99,999 | 94 | 9.3% | 31,799 | 14.1% | | |
| 100,000 and above | 156 | 15.4% | 53,059 | 23.5% | | |
| Total | 1,015 | 100.0% | 225,514 | 100.0% | | |

Poverty statistics were also reported in the 2014 5-year ACS estimates, and these data are displayed in Table II.14.11, below. In total, the poverty rate in Niobrara County was 17.6 percent, which compared to a statewide poverty rate of 11.6 percent in Wyoming. The male population in Niobrara County had a poverty rate of 16.2 percent and the female population had a poverty rate of 19.2 percent. There were 26 males and 14 females in poverty under the age of 5. Overall, 10.3 percent of persons in poverty in Niobrara County were under the age of five, which compared to 12.8 percent statewide. The elderly population, comprised of individuals 65 years of older, had 38 individuals with incomes below the poverty level which represented 9.8 percent of the total population in poverty. In the State of Wyoming there were 4,574 individuals with incomes below the poverty level which represented 7.0 percent of the total Wyoming population in poverty.

| Table II.14.11 Poverty by Age Niobrara County 2010-2014 5-Year ACS Data | | | | | |
|--|--------|-------------|--------|------------|--|
| Age | Male | Female | Total | % of Total | |
| | Niol | orara Count | y | | |
| 5 and Below | 26 | 14 | 40 | 10.3% | |
| 6 to 17 | 50 | 20 | 70 | 18.0% | |
| 18 to 64 | 110 | 130 | 240 | 61.9% | |
| 65 and Older | 0 | 38 | 38 | 9.8% | |
| Total | 186 | 202 | 388 | 100.0% | |
| Poverty Rate | 16.2% | 19.2% | 17.6% | • | |
| | State | of Wyomin | g | | |
| 5 and Below | 4,323 | 4,000 | 8,323 | 12.8% | |
| 6 to 17 | 5,977 | 6,252 | 12,229 | 18.7% | |
| 18 to 64 | 16,976 | 23,169 | 40,145 | 61.5% | |
| 65 and Older | 1,562 | 3,012 | 4,574 | 7.0% | |
| Total | 28,838 | 36,433 | 65,271 | 100.0% | |
| Poverty Rate | 10% | 13% | 11.6% | • | |

Table II.14.12, on the following page, presents the breakdown of households by unit type and tenure. Between 2009 and 2013, Niobrara County saw an average of 565 owner-occupied single-family units compared to 268 single-family rental units. In Niobrara County, single-family units comprised 82.1 percent of all households compared with 71.7 percent statewide. Niobrara County had a total of 58 apartment rental units and total apartment units accounted for 5.7 percent of all

households. In the State of Wyoming, apartment units accounted for 8.5 percent of total households. There were also an estimated 102 mobile homes in Niobrara County, which comprised 10.0 percent of all occupied housing units and compared to 13.0 statewide.

| Table II.14.12 Households by Unit Type Niobrara County 2010-2014 5-Year ACS Data | | | | | |
|---|----------|-----------|---------|------------|--|
| Unit Type | | Tenure | | % of Total | |
| Onit Type | Own | Rent | Total | % OI 10tai | |
| | Niobra | ra County | | | |
| Single-Family Unit | 565 | 268 | 833 | 82.1% | |
| Duplex | 0 | 3 | 3 | .3% | |
| Tri- or Four-Plex | 0 | 19 | 19 | 1.9% | |
| Apartments | 0 | 58 | 58 | 5.7% | |
| Mobile Homes | 72 | 30 | 102 | 10.0% | |
| Boat, RV, Van, Etc. | 0 | 0 | 0 | .0% | |
| Total | 637 | 378 | 1,015 | 100.0% | |
| | State of | f Wyoming | l | | |
| Single-Family Unit | 133,428 | 28,277 | 161,705 | 71.7% | |
| Duplex | 571 | 4,622 | 5,193 | 2.3% | |
| Tri- or Four-Plex | 422 | 9,140 | 9,562 | 4.2% | |
| Apartments | 578 | 18,661 | 19,239 | 8.5% | |
| Mobile Homes | 20,953 | 8,382 | 29,335 | 13.0% | |
| Boat, RV, Van, Etc. | 337 | 143 | 480 | .2% | |
| Total | 156,289 | 69,225 | 225,514 | 100.0% | |

Table II.14.13, below, shows the number of households by year of construction. As shown, 34.7 percent, or 352 units, were built in 1939 or earlier in the county, and another 135 percent were built between 1940 and 1949. The number of households built between 2000 and 2009 was 59, which accounted for 5.8 percent of all households, and an additional 1 households, or .1 percent, were built in 2010 or later. These figures compare to 4,410 households, or 2.0 percent, that were built from 2010 or later statewide.

| | Househol Niol | le II.14.13 ds by Year brara County 4 5-Year ACS E | | |
|---------------------|------------------|---|------------|------------|
| Year Built | Niobrara | County | State of W | /yoming |
| Tear built | Households | % of Total | Households | % of Total |
| 1939 or earlier | 352 | 34.7% | 24,514 | 10.9% |
| 1940 to 1949 | 135 | 13.3% | 10,454 | 4.6% |
| 1950 to 1959 | 128 | 12.6% | 22,142 | 9.8% |
| 1960 to 1969 | 108 | 10.6% | 18,728 | 8.3% |
| 1970 to 1979 | 69 | 6.8% | 49,663 | 22.0% |
| 1980 to 1989 | 61 | 6.0% | 32,994 | 14.6% |
| 1990 to 1999 | 102 | 10.0% | 26,751 | 11.9% |
| 2000 to 2009 | 59 | 5.8% | 35,858 | 15.9% |
| Built 2010 or Later | 1 | .1% | 4,410 | 2.0% |
| Total | 1,015 | 100.0% | 225,514 | 100.0% |

Table II.14.14, below, displays housing units for Niobrara County and the State of Wyoming. The number of rooms in Niobrara County varied between households. Households with one room accounted for only .4 percent of total housing units, while households with five and six rooms accounted for 23.1 and 12.5 percent, respectively. The median number of rooms in Niobrara County was 6 rooms, which compared to 6 statewide.

| ١ | Housing Units by Niob | e II.14.14 by Number rara County 5-Year ACS D | | |
|-----------------|-----------------------|--|----------------------|------------|
| Number of Rooms | Niobrara (| County | State of Wy | oming/ |
| Number of Rooms | Housing Units | % of Total | Housing Units | % of Total |
| One | 5 | .4% | 4,521 | 1.7% |
| Two | 23 | 1.7% | 7,349 | 2.8% |
| Three | 134 | 10.2% | 20,368 | 7.7% |
| Four | 193 | 14.7% | 42,809 | 16.1% |
| Five | 304 | 23.1% | 53,147 | 20.0% |
| Six | 164 | 12.5% | 41,493 | 15.6% |
| Seven | 184 | 14.0% | 31,612 | 11.9% |
| Eight | 169 | 12.9% | 25,739 | 9.7% |
| Nine or more | 139 | 10.6% | 38,157 | 14.4% |
| Total | 1,315 | 100.0% | 265,195 | 100.0% |
| Median Rooms | 6 | | 6 | |

Table II.14.15, at right, shows the number of households in the county by number of bedrooms and tenure. There were 0 rental households with no bedrooms, otherwise known as studio apartments. Two-bedroom households accounted for 22.7 percent of total households in Niobrara County, which compared to 24.4 percent statewide. In Niobrara County, the 466 households with three bedrooms accounted for 45.9 percent of all households, and there were only 41 five-bedroom or more households, which accounted for 4.0 percent of all households.

| House | holds by I | e II.14.1 Number of rara County 5-Year AC | of Bedroc | oms | |
|------------------|------------|--|-----------|------------|--|
| Number of | | Tenure | | % of Total | |
| Bedrooms | Own | Rent | Total | ,, o o.u. | |
| | Niob | rara Count | y | | |
| None | 0 | 0 | 0 | .0% | |
| One | 25 | 87 | 112 | 11.0% | |
| Two | 105 | 125 | 230 | 22.7% | |
| Three | 328 | 138 | 466 | 45.9% | |
| Four | 141 | 25 | 166 | 16.4% | |
| Five or more | 38 | 3 | 41 | 4.0% | |
| Total | 637 | 378 | 1,015 | 100.0% | |
| State of Wyoming | | | | | |
| None | 320 | 1,852 | 2,172 | 1.0% | |
| One | 4,171 | 13,300 | 17,471 | 7.7% | |
| Two | 27,793 | 27,174 | 54,967 | 24.4% | |
| Three | 71,753 | 19,086 | 90,839 | 40.3% | |
| Four | 37,002 | 5,592 | 42,594 | 18.9% | |
| Five or more | 15,250 | 2,221 | 17,471 | 7.7% | |
| Total | 156,289 | 69,225 | 225,514 | 100.0% | |

The age of a structure influences its value. As shown in Table II.14.16, at right, structures built in 1939 or earlier had a median value of \$145,800, while structures built between 1950 and 1959 had a median value of \$135,600 and those built between 1990 to 1999 had a median value of \$83,100. The newest structures tended to have the highest values and those built between 2000 and 2009 and from 2005 or later had median values of \$270,300 and \$, respectively. The total average median value in Niobrara County was \$135,900, which compared to \$189,300 in the State of Wyoming.

| Table II.14.16 Median Value by Year Structure Built Niobrara County 2010-2014 5-Year ACS Data | | | |
|--|--------------------|------------------|--|
| Year Built | Niobrara County | State of Wyoming | |
| 1939 or earlier | 145,800 | 153,700 | |
| 1940 to 1949 | 67,700 | 140,900 | |
| 1950 to 1959 | 135,600 | 158,200 | |
| 1960 to 1969 | 153,100 | 177,300 | |
| 1970 to 1979 | 162,500 | 184,100 | |
| 1980 to 1989 | 166,900 | 197,900 | |
| 1990 to 1999 | 83,100 | 233,600 | |
| 2000 to 2009 | 270,300 | 252,800 | |
| Built 2010 or Later | | 258,900 | |
| Total | 135,900 | 189,300 | |

Household mortgage status is reported in Table

II.14.17, below. In Niobrara County, households with a mortgage accounted for 45.7 percent of all households or 291 housing units, and the remaining 54.3 percent or 346 units had no mortgage. Of those units with a mortgage, 18 had either a second mortgage or home equity loan, 0 had both a second mortgage and home equity loan, and 273 or 93.8 percent had no second mortgage or no home equity loan.

| Mortgaç Niobrar | II.14.17 ge Status a County Year ACS Data | | | |
|--|--|--------------------|------------|--------------------|
| | Niobrai | a County | State of \ | Nyoming |
| Mortgage Status | Households | % of Households | Households | % of Households |
| Housing units with a mortgage, contract to purchase, or similar debt | 291 | 45.7% | 92,688 | 59.3% |
| With either a second mortgage or home equity loan, but not both | 18 | 6.2% | 12,104 | 13.1% |
| Second mortgage only | 15 | 83.3% | 5,864 | 48.4% |
| Home equity loan only | 3 | 16.7% | 6,240 | 51.6% |
| Both second mortgage and home equity loan | 0 | .0% | 545 | .6% |
| No second mortgage and no home equity loan | 273 | 93.8% | 80,039 | 86.4% |
| Housing units without a mortgage | 346 | 54.3% | 63,601 | 40.7% |
| Total | 637 | 100.0% | 156,289 | 100.00% |

The median rent in Niobrara County was \$431 as compared to \$663 statewide, as seen in Table II.14.18, below.

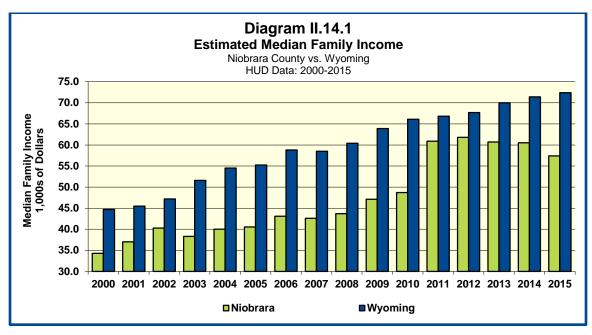
| Table II.1 | 14.18 |
|--------------------------|----------------------|
| Median I | Rent |
| Niobrara C | |
| 2010-2014 5-Yea | ir ACS Data |
| | |
| Place | Rent |
| Place Niobrara County | Rent \$431 |

The Wyoming driver's license data provided by the WYDOT indicated a net increase of 18 persons during 2015. The driver's license total exchanges since 2000 for Niobrara County are presented in Table II.14.19, below, and indicate a net increase of 321 persons over the time period.

| Driver's | Table II.1 Licenses Exchan Niobrara Co WYDOT Data, 20 | ged and Surre | ndered |
|----------|--|---------------|---------------|
| Year | In-Migrants | Out-Migrants | Net Change |
| 2000 | 73 | 55 | 18 |
| 2001 | 82 | 47 | 35 |
| 2002 | 57 | 52 | 5 |
| 2003 | 58 | 37 | 21 |
| 2004 | 49 | 51 | -2 |
| 2005 | 61 | 42 | 19 |
| 2006 | 54 | 43 | 11 |
| 2007 | 81 | 50 | 31 |
| 2008 | 75 | 35 | 40 |
| 2009 | 82 | 37 | 45 |
| 2010 | 58 | 32 | 26 |
| 2011 | 65 | 47 | 18 |
| 2012 | 65 | 42 | 23 |
| 2013 | 62 | 42 | 20 |
| 2014 | 54 | 61 | -7 |
| 2015 | 69 | 51 | 18 |
| Total | 1,045 | 724 | 321 |

Economics

The HUD estimated MFI for Niobrara County was \$57,400 in 2015.¹⁷⁴ This compares to Wyoming's MFI of \$72,400. Diagram II.14.1, below, illustrates the estimated MFI for 2000 through 2015.

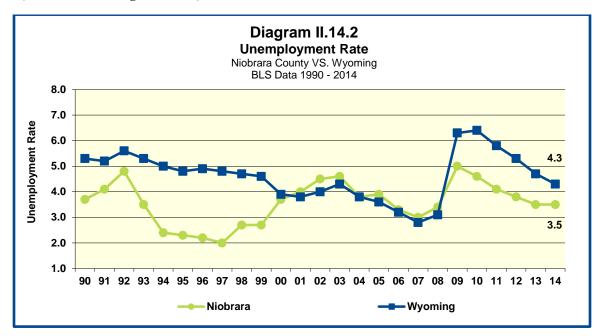


Labor force and employment statistics were derived from Bureau of Labor Statistics (BLS) data. Niobrara County's labor force, defined as the number of persons working or actively seeking work, decreased by 13 persons, from 1,381 in 2013 to 1,368 in 2014. Employment decreased by 12

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¹⁷⁴ Starting from the year 2003, HUD MFI estimates were re-benchmarked using 2000 Census income limits, hence the unusual increase in estimates compared to earlier years.

persons; unemployment decreased by one persons; and the unemployment rate, the number of unemployed persons as a percentage of the labor force, remained at 3.5 percent between 2013 and 2014, as shown in Diagram II.14., below.



The BLS, in conjunction with the State Employment Security Agencies (SESAs), produces the Quarterly Census of Employment and Wages (QCEW), which reports monthly data on employment and quarterly data on wages and number of business establishments. QCEW employment data represent the number of workers who worked during or received pay for the pay period. Members of the armed forces, the self-employed, proprietors, domestic workers, and unpaid family workers are not included in QCEW estimates. Data from this series are from the period of January 2005 through June 2015 and are presented in Table II.14.20, below, with the 2015 information considered preliminary (p). As shown therein, total annual employment stood at 946 persons in 2014; this figure was lower than the 2013 average by 4 jobs. Between June of 2014 and 2015, preliminary estimates show the monthly employment fell from 1,001 to 943 jobs.

| | | | | Total N | Niobrara (| Employn | | | | | |
|----------|------|------|------|---------|------------|---------|------|------|-------|-------|---------|
| Period | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015(p) |
| Jan | 742 | 717 | 823 | 809 | 826 | 863 | 844 | 908 | 891 | 944 | 891 |
| Feb | 756 | 720 | 804 | 805 | 843 | 854 | 846 | 880 | 903 | 942 | 888 |
| Mar | 750 | 721 | 821 | 829 | 840 | 868 | 859 | 888 | 919 | 926 | 893 |
| Apr | 773 | 719 | 816 | 824 | 852 | 856 | 873 | 919 | 940 | 975 | 898 |
| May | 780 | 757 | 840 | 851 | 866 | 890 | 912 | 942 | 961 | 963 | 925 |
| Jun | 824 | 819 | 875 | 874 | 916 | 908 | 942 | 955 | 988 | 1,001 | 943 |
| Jul | 0 | 771 | 815 | 814 | 867 | 835 | 912 | 893 | 926 | 925 | |
| Aug | 0 | 800 | 832 | 833 | 871 | 886 | 871 | 911 | 903 | 902 | |
| Sep | 0 | 816 | 852 | 885 | 913 | 890 | 911 | 971 | 944 | 943 | |
| Oct | 0 | 817 | 859 | 906 | 893 | 896 | 926 | 982 | 1,026 | 958 | |
| Nov | 0 | 802 | 856 | 871 | 918 | 866 | 909 | 941 | 982 | 941 | |
| Dec | 0 | 821 | 853 | 853 | 913 | 849 | 936 | 939 | 1,012 | 930 | |
| Annual | 767 | 773 | 837 | 846 | 877 | 872 | 895 | 927 | 950 | 946 | |
| % Change | 1.32 | .78 | 8.28 | 1.08 | 3.66 | 57 | 2.64 | 3.58 | 2.48 | 42 | |

The QCEW also reports average weekly wages, which represents total compensation paid during the calendar quarter, regardless of when services were performed. The BLS QCEW data indicated average weekly wages were \$650 in 2013. In 2014, average weekly wages saw an increase of 3.69 over the prior year, rising to \$674. These data are shown in Table II.14.21, below. Preliminary estimates show average weekly wages fell from \$697 to \$685 between the second quarter of 2014 and 2015.

| | | Avera | able II.14 ge Weekl Niobrara Cou EW Data, 20 | y Wages unty | | |
|---------|------------------|-------------------|---|-------------------|--------|----------|
| Year | First Quarter | Second Quarter | Third Quarter | Fourth Quarter | Annual | % Change |
| 2001 | 361 | 390 | 368 | 399 | 379 | |
| 2002 | 390 | 424 | 378 | 408 | 400 | 5.54 |
| 2003 | 394 | 419 | 386 | 415 | 404 | 1.00 |
| 2004 | 404 | 439 | 398 | 431 | 418 | 3.47 |
| 2005 | 415 | 446 | 0 | 0 | 440 | 5.26 |
| 2006 | 466 | 490 | 482 | 498 | 484 | 10.00 |
| 2007 | 496 | 517 | 496 | 522 | 508 | 4.96 |
| 2008 | 514 | 526 | 508 | 536 | 521 | 2.56 |
| 2009 | 543 | 555 | 549 | 585 | 559 | 7.29 |
| 2010 | 546 | 586 | 545 | 608 | 572 | 2.33 |
| 2011 | 572 | 614 | 571 | 612 | 593 | 3.67 |
| 2012 | 576 | 644 | 552 | 634 | 602 | 1.52 |
| 2013 | 606 | 638 | 602 | 745 | 650 | 7.97 |
| 2014 | 709 | 697 | 610 | 680 | 674 | 3.69 |
| 2015(p) | 576 | 685 | | | | |

Total business establishments reported by the QCEW are displayed in Table II.14.22, below. Between 2013 and 2014 the total number of business establishments in Wyoming decreased by 2.86 percent to 135 establishments. Preliminary estimates show the number of establishments fell from 136 to 131 between the second quarter of 2014 and 2015.

| | | | Table II.1 of Business Niobrara Co S QCEW Data, 2 | Establishme | ents | |
|---------|------------------|-------------------|--|-------------------|--------|----------|
| Year | First Quarter | Second Quarter | Third Quarter | Fourth Quarter | Annual | % Change |
| 2001 | 135 | 137 | 134 | 134 | 134 | |
| 2002 | 135 | 134 | 133 | 132 | 132 | 74 |
| 2003 | 131 | 135 | 133 | 133 | 133 | 75 |
| 2004 | 128 | 129 | 128 | 126 | 126 | -3.76 |
| 2005 | 125 | 126 | 126 | 124 | 124 | -2.34 |
| 2006 | 125 | 124 | 125 | 128 | 128 | .80 |
| 2007 | 126 | 129 | 129 | 134 | 134 | 3.17 |
| 2008 | 133 | 132 | 133 | 133 | 133 | 2.31 |
| 2009 | 137 | 138 | 135 | 132 | 132 | 2.26 |
| 2010 | 132 | 133 | 132 | 131 | 131 | -2.94 |
| 2011 | 132 | 132 | 139 | 141 | 141 | 3.03 |
| 2012 | 139 | 139 | 145 | 145 | 145 | 4.41 |
| 2013 | 142 | 141 | 142 | 136 | 136 | -1.41 |
| 2014 | 133 | 136 | 138 | 135 | 135 | -2.86 |
| 2015(p) | 132 | 131 | | | | |

The Bureau of Economic Analysis (BEA) measures employment, defined as the total number of fulland part-time jobs by place of work. In 2014, the most recent year for which data are available, Niobrara County recorded 2,083 jobs. Total real personal income, comprising all wage and salary earnings, proprietorship income, dividends, interest, rents, and transfer payments, adjusted for place of residence, was \$121,426,000, and real per capita income was \$49,300 in 2014. This compares to a statewide average real per capita income of \$54,584. The average earnings per job in the county was \$37,075 in 2014, while Wyoming average earnings per job was \$53,171. These data are presented in full in **Volume II. Technical Appendix**.

Housing

According to the Wyoming Cost of Living Index, real average apartment rent in Niobrara County decreased from \$585 in second quarter 2014 to \$564 in second quarter 2015, or by 3.5 percent. Detached single-family home rents decreased from \$684 to \$644 between the second guarter of 2014 and 2015.

Niobrara County rental prices experienced average annualized increases of 2.4 percent for apartments and 1.8 percent for houses from fourth quarter 1998 through second quarter 2015. These figures compare to state average annualized increases in rental prices of 1.0 percent for apartments and 1.5 percent for houses over the same period. Table II.14.23, at right, presents the Niobrara County data for each rental type. 176

The Census Bureau reports building permit authorizations and "per unit" valuation of building permits by county annually. Single-family construction usually represents most residential development in the county. Single-family building permit authorizations in Niobrara County decreased from 5 authorizations in 2013 to 1 in 2014.

| Se | miannual Ave | Niobrara Count | n <mark>ly Renta</mark> y | |
|-----------------|-----------------|--------------------|------------------------------|-------------|
| | EAD Data, 1986: | | Real 2015 I | Dollars |
| Quarter Year | Apartments | Mobile Home Lot | House | Mobile Home |
| Q2.98 | | 150 | | |
| Q4.98 | 366 | 146 | 470 | |
| Q2.99 | 367 | 151 | 474 | |
| Q4.99 | 0 | 178 | 411 | |
| Q2.00 | 363 | • | 429 | |
| Q4.00 | 379 | 161 | 440 | |
| Q2.01 | 367 | • | 412 | |
| Q4.01 | • | • | 457 | |
| Q2.02 | 358 | • | 394 | |
| Q4.02 | 336 | • | 457 | |
| Q2.03 | 433 | • | 432 | |
| Q4.03 | 370 | • | 491 | |
| Q2.04 | 413 | | 490 | |
| Q4.04 | 400 | • | 549 | |
| Q2.05 | 415 | • | 566 | |
| Q4.05 | 459 | • | 610 | |
| Q2.06 | 453 | 151 | 570 | |
| Q4.06 | 453 | 151 | 612 | |
| Q2.07 | 410 | 158 | 550 | |
| Q4.07 | 441 | | 576 | |
| Q2.08 | 463 | | 565 | |
| Q4.08 | 461 | | 572 | |
| Q2.09 | 465 | | 604 | |
| Q4.09 | 475 | | 622 | |
| Q2.10 | 470 | | 588 | |
| Q4.10 | 472 | | 631 | |
| Q2.11 | 445 | | 563 | |
| Q4.11 | 444 | | 563 | |
| Q2.12 | 490 | | 553 | |
| Q4.12 | 507 | | 626 | |
| Q2.13 | 519 | | 610 | |
| Q4.13 | 588 | | 629 | |
| Q2.14 | 585 | | 684 | |
| Q4.14 | 568 | | 635 | |
| Q2.15 | 564 | | 644 | |

 $^{^{175}}$ Data from 1986 to 1997 for Niobrara County is not reported by the EAD.

¹⁷⁶ Apartments are two-bedroom units, excluding gas and electricity. Mobile home lots are single-wide units and include water costs. Houses are for two- or three-bedroom dwelling units, excluding gas and electricity. A mobile home on a lot includes a combined rent for mobile home and lot.

The real value of single-family building permits increased from \$32,735 in 2013 to \$37,000 in 2014. This compares to an increase in permit value statewide, with values rising from \$293,820 in 2013 to \$295,850 in 2014. Additional details are given in Table II.14.24, below.

| Year Single- Family Duplex Units Tri- and Multi-Family Units Total Units Family Total Units Family Units Total Units Family Units Total Units Family Units Total Units Family Units Units | er Unit Valuation, 00s of Real 2014\$ ngle- Multi- amily Family nits Units 07.7 53.8 |
|---|---|
| Year Single-Family Duplex Units Tri- and Four-Plex Multi-Family Units Total Units Single-Family 1980 . | ngle- Multi- mily Family Inits Units |
| 1981 . | 97.7 53.8 |
| 1982 . | 97.7 53.8 |
| 1983 5 . . 6 111 . 1984 3 | |
| 1984 3 . . . 3 . 1985 3 . | |
| 1985 3 . . 3 1 1986 3 . . . 3 1 1987 | 10.9 |
| 1986 3 . . 3 1 1987 1988 1 . | |
| 1987 . | 57.5 . 54.3 . |
| 1988 1 . . . 1 . 1989 1 1990 1991 . | 54.3 . |
| 1989 1 . . . 1 . | 04.7 . |
| 1990 . | 04.7 . 34.0 . |
| 1991 . | |
| 1992 3 . . . 3 7 1993 1 . . . 1 . | |
| 1993 1 . . 1 8 1994 1 . . . 1 3 1995 4 4 1 1996 1997 2 1998 | · . '6.9 . |
| 1994 1 . . . 1 . | 32.3 . |
| 1995 4 . . . 4 1 1996 1997 2 . . . 2 2 1998 | 32.7 . |
| 1996 1997 2 . . . 2 2 1998 | 32. <i>1</i> . 83.1 . |
| 1997 2 | 55.1 . |
| 1998 | 08.0 . |
| | J6.U . |
| 1000 | |
| 1999 | |
| 2001 | • |
| 2002 | • |
| | 37.4 . |
| | 03.3 |
| | 76.4 . |
| | 77.0 . |
| 0007 | |
| | 57.1 . |
| | |
| | 64.2 |
| | 64.2 . 85.6 |
| | 35.6 . |
| | 35.6 . 33.0 . |
| 2014 1 | 35.6 . |

The average sales price of existing, detached, single-family homes was provided by the Department of Revenue (DOR). In 2014, the average sales price in Niobrara County was \$126,167. This represented an increase of 6.5 percent from the previous year. In contrast, Wyoming's average was \$263,432, a decrease of 6.4 percent over the previous year. A comparison of average sales prices between 2000 and 2014 is displayed in Table II.14.25, on the following page.

| Table II.14.25 Average Sales Prices Niobrara County vs. Wyoming DOR Data, 1999–2014 | | | | | | |
|--|---------------------------------------|------------------------------------|--------------------------|----------------------------|--|--|
| Year | Niobrara County Average Price (\$) | Niobrara County Annual % Change | Wyoming Average Price | Wyoming Annual % Change | | |
| 2000 | 58,804 | | 131,207 | | | |
| 2001 | 48,391 | -17.71 | 128,771 | -1.86 | | |
| 2002 | 45,490 | -5.99 | 138,295 | 7.40 | | |
| 2003 | 53,370 | 17.32 | 148,276 | 7.22 | | |
| 2004 | 57,155 | 7.09 | 159,558 | 7.61 | | |
| 2005 | 69,218 | 21.11 | 178,183 | 11.67 | | |
| 2006 | 81,420 | 17.63 | 219,438 | 23.15 | | |
| 2007 | 83,988 | 3.15 | 265,044 | 20.78 | | |
| 2008 | 98,935 | 17.8 | 256,045 | -3.40 | | |
| 2009 | 96,643 | -2.3 | 241,622 | -5.63 | | |
| 2010 | 101,450 | 4.97 | 250,958 | 3.86 | | |
| 2011 | 113,708 | 12.1 | 241,301 | -3.85 | | |
| 2012 | 79,944 | -29.7 | 266,406 | 10.40 | | |
| 2013 | 118,495 | 48.2 | 281,345 | 5.6 | | |
| 2014 | 126,167 | 6.5 | 263,432 | -6.4 | | |

The Wyoming Rental Vacancy Survey (RVS) has been completed biannually since 2000 with the most recent survey conducted in December 2015. The During December 2015, a total of five surveys were completed by property managers in Niobrara County. Of the 38 rental units surveyed, 1 were vacant, indicating a vacancy rate of 2.6 percent. This compares to a 5.5 percent vacancy rate one year ago and a statewide December 2015 vacancy rate of 6.9 percent as shown in Table II.14.26, at right. The small sample size leads to a high volatility in the vacancy rate.

Diagram II.14.3, on the following page, shows the historical vacancy rate for Niobrara County and Wyoming. As can be seen, the vacancy rate in Niobrara County was generally higher than the statewide rate except for a brief period between 2007 and 2009, and the December 2014 survey.

| Table II.14.26 | | | | | | | | |
|---|-----------------|-------|--------|---------|--|--|--|--|
| Total Units, Vacant Units, and Vacancy Rate | | | | | | | | |
| | Niobrara County | | | | | | | |
| RVS Data, June 2001–June 2015 | | | | | | | | |
| Year | Sample | Total | Vacant | Vacancy | | | | |
| | | Units | Units | Rate | | | | |
| 2001a | 6 | 42 | 0 | 0.0% | | | | |
| 2001b | 2 | 11 | 1 | 9.1% | | | | |
| 2002a | 4 | 57 | 11 | 19.3% | | | | |
| 2002b | 3 | 21 | 7 | 33.3% | | | | |
| 2003a | 6 | 76 | 24 | 31.6% | | | | |
| 2003b | 7 | 96 | 12 | 12.5% | | | | |
| 2004a | 8 | 108 | 14 | 13.0% | | | | |
| 2004b | 8 | 102 | 4 | 3.9% | | | | |
| 2005a | 6 | 96 | 8 | 8.3% | | | | |
| 2005b | 5 | 49 | 6 | 12.2% | | | | |
| 2006a | 5 | 88 | 7 | 8.0% | | | | |
| 2006b | 5 | 88 | 2 | 2.3% | | | | |
| 2007a | 4 | 73 | 6 | 8.2% | | | | |
| 2007b | 4 | 78 | 1 | 1.3% | | | | |
| 2008a | 5 | 90 | 3 | 3.3% | | | | |
| 2008b | 3 | 64 | 2 | 3.1% | | | | |
| 2009a | 2 | 60 | 0 | 0.0% | | | | |
| 2009b | 4 | 120 | 11 | 9.2% | | | | |
| 2010a | 4 | 72 | 6 | 8.3% | | | | |
| 2010b | 4 | 93 | 10 | 10.8% | | | | |
| 2011a | 6 | 103 | 12 | 11.7% | | | | |
| 2011b | 4 | 76 | 2 | 2.6% | | | | |
| 2012a | 5 | 46 | 5 | 10.9% | | | | |
| 2012b | 4 | 67 | 2 | 3.0% | | | | |
| 2013a | 4 | 47 | 12 | 25.5% | | | | |
| 2013b | 3 | 35 | 11 | 31.4% | | | | |
| 2014a | 3 | 32 | 0 | 0.0% | | | | |
| 2014b | 4 | 55 | 3 | 5.5% | | | | |
| 2015a | 5 | 47 | 11 | 23.4% | | | | |
| 2015b | 5 | 38 | 1 | 2.6% | | | | |

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¹⁷⁷Those signified as a in the "year" column of Table II.14.10 are conducted in June/July of each year. Those signified as b are conducted each November/December. Conducting the surveys in June and December of each year allows one to view the prospective seasonality of vacancy rates as well as year-to-year changes.

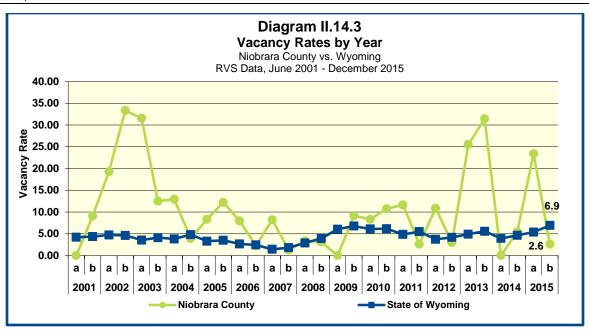


Diagram II.14.4, below, shows the average rent of single-family and apartment units in Niobrara County. In 2015, average rents for single-family units increased to \$600.

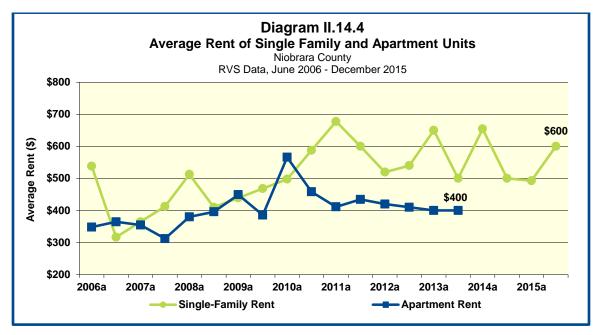


Table II.14.27, on the following page, shows the most common answers from the 2015 calendar year Housing Needs Assessment (HNA) Survey. This survey focused on new Wyoming residents and was conducted over the phone using a sample from data provided by the WYDOT. Niobrara County had a total of 6 respondents, with an average persons per household of 2.7 people. Of new residents to Niobrara County, 50.0 percent were married and the most common age group arriving in the state was 65 years or older. Most new residents moved to be closer to friends or relatives.

The HNA survey, also asked residents about their current residence. New residents most commonly reported living in a single family home, with 66.7 percent of respondents neither owning or renting, but having some other housing arrangement. The average mortgage payment in

Niobrara County was \$250 and the average rent was \$0. When asked if they were satisfied with their current housing, 83.3 percent said they were satisfied with thier current housing.

| Table II.14.27 Most Replied Response Niobrara County HNA Survey: Calendar Year 2015 | | | | | |
|--|---|--|--|--|--|
| Question | Most Replied Answer (%) | | | | |
| Demo | ographics | | | | |
| Total Number of Respondents | 6 | | | | |
| Number of persons in household (Average) | 2.7 | | | | |
| Current age | 65 years or older (33.3%) | | | | |
| Marital status | Married (50.0%) | | | | |
| Primary reason for moving to Wyoming | Friends or relatives in Wyoming (33.3%) | | | | |
| In which industry are you primarily employed | Retired (33.3%) | | | | |
| Highest education level completed | College Graduate (66.7%) | | | | |
| Total household income from all sources | \$40,000 to \$49,999 dollars (50.0%) | | | | |
| Current Housi | ng Characteristics | | | | |
| Current Residence | Single family home (83.3%) | | | | |
| Do you own or rent | Other (66.7%) | | | | |
| How many bedrooms (Average) | 2.8 | | | | |
| How many full bathrooms (Average) | 1.7 | | | | |
| Average mortgage payment \$250 | | | | | |
| Average rental payment | \$0 | | | | |
| Are you satisfied with your current housing | Satisfied with current housing (83.3%) | | | | |

Additional survey data are presented in **Volume II. Technical Appendix**¹⁷⁸.

Housing Problems

While the ACS data do not report significant details regarding the physical condition of housing units, some information can be derived from data relating to overcrowding, incomplete plumbing or kitchen facilities, and cost burdens.

Overcrowding is defined as having from 1.1 to 1.5 people per room per residence, with severe overcrowding defined as having more than 1.5 people per room. According to 2014 5-year ACS data, 1 or .1 percent of households in Niobrara County were overcrowded and another 0 or .0 percent of units were severely overcrowded, as shown in Table II.14.28, on the following page. This housing problem was far more prevalent in renter households as compared to owner households.

¹⁷⁸ Percentages presented here may vary slightly from those in the technical appendix. This is because the percentages here are calculated with the missing responses excluded, where the percentages calculated in the technical appendix include all responses, even if they are missing.

| Table II.14.28 Overcrowding and Severe Overcrowding Niobrara County 2010-2014 5-Year ACS Data | | | | | | | |
|---|---------|--------|-------|---------|--|--|--|
| Household No Overcrowding Severe Total | | | | | | | |
| Niobrara County | | | | | | | |
| | | Owner | | | | | |
| Households | 636 | 1 | 0 | 637 | | | |
| Percentage | 99.8% | .2% | .0% | 100.0% | | | |
| | | Renter | | | | | |
| Households | 378 | 0 | 0 | 378 | | | |
| Percentage | 100.0% | .0% | .0% | 100.0% | | | |
| | | Total | | | | | |
| Households | 1,014 | 1 | 0 | 1,015 | | | |
| Percentage | 99.9% | .1% | .0% | 100.0% | | | |
| State of Wyoming | | | | | | | |
| | | Owner | | | | | |
| Households | 154,262 | 1,523 | 504 | 156,289 | | | |
| Percentage | 98.7% | 1.0% | .3% | 100.0% | | | |
| Renter | | | | | | | |
| Households | 66,444 | 2,081 | 700 | 69,225 | | | |
| Percentage | 96.0% | 3.0% | 1.0% | 100.0% | | | |
| Total | | | | | | | |
| Households | 220,706 | 3,604 | 1,204 | 225,514 | | | |
| Percentage | 97.9% | 1.6% | .5% | 100.0% | | | |

Incomplete plumbing and kitchen facilities are another indicator of potential housing problems. According to the Census Bureau, a housing unit is classified as lacking complete plumbing facilities when any of the following are not present: piped hot and cold water, a flush toilet, and a bathtub or shower. Likewise, a unit is categorized as deficient when any of the following are missing from the kitchen: a sink with piped hot and cold water, a range or cook top and oven, and a refrigerator.

At the time of the 2014 5-year ACS, a total of 47 units or 3.6 percent of all housing units in Niobrara County were lacking complete kitchen facilities. This compared to 2.6 percent of households statewide without complete kitchen facilities. These data are presented in Table II.14.29, at right.

| Table II.14.29 Housing Units with Incomplete Kitchen Facilities Niobrara County 2010-2014 5-Year ACS Data | | | | | |
|--|--------------------|------------------|--|--|--|
| Facilities | Niobrara County | State of Wyoming | | | |
| Complete Kitchen Facilities | 1,268 | 258,329 | | | |
| Lacking Complete Kitchen Facilities | 47 | 6,866 | | | |
| Total Housing Units 1,315 265,195 | | | | | |
| Percent Lacking | 3.6% | 2.6% | | | |

At the time of the 2014 ACS, a total of 40 units or 3.0 percent of all housing units in Niobrara County were lacking complete plumbing facilities. This compared to 2.2 percent of households lacking complete plumbing facilities in the State of Wyoming. These data are presented in Table II.14.30, below.

| Table II.14.30 Housing Units with Incomplete Plumbing Facilities Niobrara County 2010-2014 5-Year ACS Data | | | | |
|---|-------|---------|--|--|
| Facilities Niobrara State of Wyom | | | | |
| Complete Plumbing Facilities | 1,275 | 259,378 | | |
| Lacking Complete Plumbing Facilities | 40 | 5,817 | | |
| Total Households | 1,315 | 265,195 | | |
| Percent Lacking | 3.0% | 2.2% | | |

The third type of housing problem reported in the 2014 ACS data is cost burden. Cost burden is defined as gross housing costs that range from 30.0 to 50.0 percent of gross household income; severe cost burden is defined as gross housing costs that exceed 50.0 percent of gross household income. For homeowners, gross housing costs include property taxes, insurance, energy payments, water and sewer service, and refuse collection. If the homeowner has a mortgage, the determination also includes principal and interest payments on the mortgage loan. For renters, this figure represents monthly rent and selected electricity and natural gas energy charges.

In Niobrara County, 12.2 percent of households had a cost burden and 12.9 percent of households had a severe cost burden, which compared to 14.4 percent with a cost burden and 9.8 percent with a severe cost burden in the State of Wyoming. Roughly 18.6 percent of homeowners with a mortgage in Niobrara County experienced a cost burden and 15.5 percent experienced a severe cost burden, while 12.2 percent of renters had a cost burden and 20.4 percent had a severe cost burden, as seen in Table II.14.31, on the following page.

| Table II.14.31 Cost Burden and Severe Cost Burden by Tenure Niobrara County 2010-2014 5-Year ACS Data | | | | | | |
|---|--------------------|--------------|--------------|-----------------|---------|--|
| Households | Less Than 30.0% | 31% - 50% | Above 50% | Not Computed | Total | |
| | | Niobrara (| County | | | |
| | | Owner With a | a Mortgage | | | |
| Households | 187 | 54 | 45 | 5 | 291 | |
| Percent | 64.3% | 18.6% | 15.5% | 1.7% | 100.0% | |
| | | Owner Withou | t a Mortgage | | | |
| Households | 313 | 24 | 9 | 0 | 346 | |
| Percent | 90.5% | 6.9% | 2.6% | .0% | 100.0% | |
| | | Rent | er | | | |
| Households | 157 | 46 | 77 | 98 | 378 | |
| Percent | 41.5% | 12.2% | 20.4% | 25.9% | 100.0% | |
| | | Tota | al | | | |
| Households | 657 | 124 | 131 | 103 | 1,015 | |
| Percent | 64.7% | 12.2% | 12.9% | 10.1% | 100.0% | |
| | | State of W | yoming | | | |
| | | Owner With a | a Mortgage | | | |
| Households | 69,170 | 15,147 | 8,224 | 147 | 92,688 | |
| Percent | 74.6% | 16.3% | 8.9% | .2% | 100.0% | |
| | | Owner Withou | t a Mortgage | | | |
| Households | 56,787 | 3,951 | 2,259 | 604 | 63,601 | |
| Percent | 89.3% | 6.2% | 3.6% | .9% | 100.0% | |
| Renter | | | | | | |
| Households | 36,670 | 13,347 | 11,555 | 7,653 | 69,225 | |
| Percent | 53.0% | 19.3% | 16.7% | 11.1% | 100.0% | |
| Total | | | | | | |
| Households | 162,627 | 32,445 | 22,038 | 8,404 | 225,514 | |
| Percent | 72.1% | 14.4% | 9.8% | 3.7% | 100.0% | |

2016 Housing Needs Forecast

Three alternative housing forecasts were prepared: a *moderate growth* scenario, a *strong growth* scenario and a *very strong growth* scenario. While all three predictions are available in the *2016 Wyoming Housing Needs Forecast*, only the *strong growth* forecast is presented on the following page. The forecast of household formation by tenure was segmented by income as a percentage of Median Household Income (MHI). The income groupings for the counties were separated into five categories: 0 to 30 percent, 31 to 50 percent, 51 to 80 percent, 81 to 95 percent, and more than 95 percent of MHI.

The household forecast indicated a total increase of 81 households in Niobrara County, from 1,069 in 2010 to 1,150 in 2040. Homeowners are expected to increase from 770 households in 2010 to 848 by 2040. Renters are anticipated to increase from 299 households in 2010 to 302 in 2040.

Homeownership from 2010 to 2040 is expected to increase by 5 households for homeowners with extremely low incomes or 30 percent or less of MHI. Homeownership for those with incomes from 30 to 50 percent of MHI is expected to increase by 6 households and by 15 for those with 51 to 80 percent of MHI.

Rental demand from the years 2010 to 2040 is expected to increase by 1 household for renters with extremely low incomes or 30 percent or less of MHI. Further, rental demand for those with 31 to 50 percent of MHI is expected to increase by 1 household over the period. Table II.14.45, below, provides details of the household forecast by tenure and income.

| Table II.14.45 Household Forecast by Tenure and Income Niobrara County Strong Growth Scenario | | | | | | |
|---|-------|----------------|----------------|---------------|------------|-------|
| Year | 0-30% | 31-50% | 51-80% | 81-95% | 96+% | Total |
| | Но | omeowners by | Percent of Me | dian Househol | d Income | |
| 2010 | 45 | 59 | 147 | 59 | 460 | 770 |
| 2015 | 44 | 58 | 143 | 57 | 446 | 747 |
| 2020 | 45 | 60 | 148 | 59 | 463 | 775 |
| 2025 | 47 | 62 | 153 | 61 | 478 | 800 |
| 2030 | 48 | 64 | 157 | 63 | 492 | 823 |
| 2035 | 49 | 65 | 160 | 64 | 500 | 837 |
| 2040 | 50 | 66 | 162 | 65 | 507 | 848 |
| | | Renters by Pe | rcent of Media | n Household I | ncome | |
| 2010 | 51 | 83 | 41 | 17 | 107 | 299 |
| 2015 | 47 | 76 | 37 | 16 | 97 | 273 |
| 2020 | 48 | 78 | 39 | 16 | 100 | 282 |
| 2025 | 49 | 80 | 40 | 16 | 103 | 289 |
| 2030 | 51 | 83 | 41 | 17 | 106 | 297 |
| 2035 | 51 | 84 | 41 | 17 | 107 | 300 |
| 2040 | 52 | 84 | 41 | 17 | 108 | 302 |
| | Tota | l Households b | y Percent of M | ledian Househ | old Income | |
| 2010 | 96 | 143 | 188 | 76 | 566 | 1,069 |
| 2015 | 90 | 134 | 180 | 72 | 543 | 1,020 |
| 2020 | 93 | 138 | 187 | 75 | 563 | 1,057 |
| 2025 | 96 | 142 | 192 | 77 | 581 | 1,089 |
| 2030 | 99 | 146 | 198 | 80 | 597 | 1,120 |
| 2035 | 100 | 148 | 201 | 81 | 607 | 1,137 |
| 2040 | 101 | 150 | 203 | 82 | 614 | 1,150 |

Additional Comments

Niobrara County was tied for the lowest cost of living in the State by a recent report by the State's Department of Administration and Information.¹⁷⁹ While the area had low cost of living, it had difficulties attracting necessaries workers. A report looking at Laramie County's workforce found that the area needs more workers to fill the available jobs, including critical shortages of professional positions, computer specialist, doctors and manufacturing jobs.¹⁸⁰ Similarly to other counties in the state, Niobrara County was impacted by the storms earlier this year. Residents in Niobrara County are receiving federal and state disaster assistance in the form of grant sand low-interest loans, for families impacted by the May 24-June 6 severe storms. As of July 20, 2015, eligible applicants have been granted almost \$500,000 for temporary housing and essential home repairs.¹⁸¹

¹⁷⁹ http://thesheridanpress.com/?p=33608

http://www.wyomingnews.com/articles/2014/11/20/news/19local_11-20-14.txt#.VbESBflVhBc

http://www.kgwn.tv/home/headlines/Disaster-Assistance-To-Wyoming-Residents-Tops-650000-317628661.html