

WYOMING COMMUNITY DEVELOPMENT AUTHORITY

DISCLOSURE REPORT

FOR THE 2009 INDENTURE

HOMEOWNERSHIP MORTGAGE REVENUE BOND SERIES 2009-A THROUGH 2011-B

AS OF MARCH 31, 2012

WYOMING COMMUNITY DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
AS OF 03/31/12

D I S C L A I M E R

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General Information:

Loan Portfolio Characteristics (As % of Loans Outstanding):

| | | | | | |
|------------------------------------|----------------|----------------------|---------|-----------------------------|---------|
| Bonds Outstanding | 286,660,000.00 | New Construction | 13.67% | Private (Down to 80.00 LTV) | 1.36% |
| Outstanding Principal Balance | 163,142,384.66 | Existing Home | 86.33% | FHA | 56.20% |
| Current Outstanding Commitments | 164,190.00 | Total | 100.00% | VA | 6.69% |
| Current Uncommitted Lendable Funds | 0.00 | | | RD | 35.37% |
| | | | | <80% LTV | 0.38% |
| Average Purchase Price | 137,763 | Fixed Rate Mortgages | 97.85% | Total | 100.00% |
| Average Original Loan Amount | 135,827 | Step Rate Mortgages | 2.15% | | |
| Total No. of Loans Originated | 1,256 | Total | 100.00% | | |
| Total No. of Loans Paid Off | 19 | | | | |
| Total No. of Loans Outstanding | 1,237 | | | | |

Type of Housing:

Breakdown of Private Mortgage Insurers (List by % of Total PMI Portfolio):

| | | | |
|----------|---------|------------|---------|
| 1 FAMILY | 100.00% | 08 MGIC | 1.67% |
| Total | 100.00% | 09 RADIANT | 98.33% |
| | | Total | 100.00% |

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

Pool Insurance Coverage (Dollars in Thousands):

| Bond Series | Pool Insurer | Maximum Pool Coverage | ----- Claims to Date No. | ----- Amount | Remaining Pool Coverage |
|-----------------------------------|--------------|--|--------------------------|--------------|-------------------------|
| 901 2010-A/2009-A1 | ***** | No Pool Insurance for this Bond Series | | | ***** |
| 902 2011A/2009A 2&3 | ***** | No Pool Insurance for this Bond Series | | | ***** |
| 903 2011 A/2010A Participation | ***** | No Pool Insurance for this Bond Series | | | ***** |
| 904 2011B/2009A 4&5 | ***** | No Pool Insurance for this Bond Series | | | ***** |
| 905 2011B/2009A 4&5 Participation | ***** | No Pool Insurance for this Bond Series | | | ***** |

Delinquency Statistics (as % of # of Loans Outstanding):

(As % of Principal Balance Outstanding):

| | | | | |
|-----------------|----|-------|--------------|-------|
| 60 Days | 2 | 0.16% | 294,212.23 | 0.18% |
| 90 Days or More | 12 | 0.97% | 1,710,919.43 | 1.05% |
| In Foreclosure | 9 | 0.73% | 1,179,866.99 | 0.72% |

No. of Loans Foreclosed Inception to Date 4
 Foreclosed (Loss)/Gain to Date
 Net of Insurance Proceeds (\$000) (5)

Real Estate Owned:
 Number of Loans 0
 Outstanding Mortgage Amount (\$000):
 At Time of Default 0
 Current Balance 0

Trustee Wells Fargo Bank
 1740 BROADWAY
 DENVER, CO 80274-0000
 Telephone (303) 863-6311
 Contact TONG PATTEN

Program Administrator WYOMING COMMUNITY DEVELOPMENT AUTHORITY
 155 NORTH BEECH
 P.O. BOX 634
 CASPER, WY 82601
 Telephone (307) 265-0603
 Contact DAVID M. HANEY

Mortgage Loan Servicers (Top five by number of loans):

| Servicer Number/Name | Number of Loans | % of Portfolio | ----- 60+ Delinquencies ----- | |
|-----------------------------------|-----------------|----------------|-------------------------------|-----------------------|
| | | | Number of Loans | Principal Outstanding |
| 500 WCDA MORTGAGE SERVICING | 1,207 | 97.65% | 23 | 3,184,998.65 |
| 210 FIRST INTERSTATE CASPER | 23 | 1.86% | 0 | 0.00 |
| 300 BIG HORN FEDERAL SAVINGS BANK | 6 | 0.49% | 0 | 0.00 |
| Total | 3 1,236 | 100.00% | 23 | 3,184,998.65 |

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|--------------------------------|-----------------|---------------|
| 901 2010-A/2009-A1 | 38 | 4.2500 |
| | 384 | 4.7500 |
| 902 2011A/2009A 2&3 | 93 | 4.2500 |
| | 222 | 4.5000 |
| 903 2011 A/2010A Participation | 96 | 4.2500 |
| | 1 | 4.5000 |
| | 4 | 4.7500 |
| 904 2011B/2009A 4&5 | 52 | 3.5000 |
| | 1 | 3.7500 |
| | 7 | 5.8750 |
| | 10 | 6.7500 |
| | 47 | 6.8750 |
| | 25 | 7.1250 |
| | 21 | 7.2500 |

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 **** Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|-----------------------------------|-----------------|---------------|
| 905 2011B/2009A 4&5 Participation | 114 | 3.5000 |
| | 33 | 3.7500 |
| | 20 | 4.0000 |
| | 41 | 4.2500 |
| | 27 | 4.5000 |

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List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|----------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 900 2009 Series A Escrow | | | | | | | | |
| 12/2012 | 98321CAA7 | TERM | .135643000 | 193,100,000.00 | 0.00 | 142,200,000.00 | 50,900,000.00 | 1 |
| TOTAL 2009 Series A Escrow | | | | 193,100,000.00 | 0.00 | 142,200,000.00 | 50,900,000.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------------------|---------------|--------------|-----------------|
| 900 2009 Series A Escrow | | | |
| 10/28/10 | 42,000,000.00 | Conversion | Bond Issuance |
| 08/23/11 | 52,200,000.00 | Conversion | Bond Issuance |
| 11/03/11 | 48,000,000.00 | Conversion | Bond Issuance |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|----------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 901 2010-A/2009-A1 | | | | | | | | |
| 12/2041 | 98321CAZ2 | TERM | 3.160000000 | 42,000,000.00 | 0.00 | 200,000.00 | 41,800,000.00 | 1 |
| 06/2011 | 98321CAB5 | SERIAL | .500000000 | 495,000.00 | 495,000.00 | 0.00 | 0.00 | 2 |
| 12/2011 | 98321CAC3 | SERIAL | .650000000 | 545,000.00 | 545,000.00 | 0.00 | 0.00 | 2 |
| 06/2012 | 98321CAD1 | SERIAL | .800000000 | 560,000.00 | 0.00 | 0.00 | 560,000.00 | 2 |
| 12/2012 | 98321CAE9 | SERIAL | 1.000000000 | 575,000.00 | 0.00 | 0.00 | 575,000.00 | 2 |
| 06/2013 | 98321CAF6 | SERIAL | 1.150000000 | 585,000.00 | 0.00 | 0.00 | 585,000.00 | 2 |
| 12/2013 | 98321CAG4 | SERIAL | 1.250000000 | 605,000.00 | 0.00 | 0.00 | 605,000.00 | 2 |
| 06/2014 | 98321CAH2 | SERIAL | 1.450000000 | 615,000.00 | 0.00 | 0.00 | 615,000.00 | 2 |
| 12/2014 | 98321CAJ8 | SERIAL | 1.550000000 | 630,000.00 | 0.00 | 0.00 | 630,000.00 | 2 |
| 06/2015 | 98321CAK5 | SERIAL | 1.900000000 | 645,000.00 | 0.00 | 0.00 | 645,000.00 | 2 |
| 12/2015 | 98321CAL3 | SERIAL | 2.000000000 | 660,000.00 | 0.00 | 0.00 | 660,000.00 | 2 |
| 06/2016 | 98321CAM1 | SERIAL | 2.250000000 | 680,000.00 | 0.00 | 0.00 | 680,000.00 | 2 |
| 12/2016 | 98321CAN9 | SERIAL | 2.300000000 | 690,000.00 | 0.00 | 0.00 | 690,000.00 | 2 |
| 06/2017 | 98321CAP4 | SERIAL | 2.550000000 | 710,000.00 | 0.00 | 0.00 | 710,000.00 | 2 |
| 12/2017 | 98321CAQ2 | SERIAL | 2.550000000 | 730,000.00 | 0.00 | 0.00 | 730,000.00 | 2 |
| 06/2018 | 98321CAR0 | SERIAL | 2.800000000 | 740,000.00 | 0.00 | 0.00 | 740,000.00 | 2 |
| 12/2018 | 98321CAS8 | SERIAL | 2.800000000 | 765,000.00 | 0.00 | 0.00 | 765,000.00 | 2 |
| 06/2019 | 98321CAT6 | SERIAL | 3.050000000 | 780,000.00 | 0.00 | 0.00 | 780,000.00 | 2 |
| 12/2019 | 98321CAU3 | SERIAL | 3.050000000 | 800,000.00 | 0.00 | 0.00 | 800,000.00 | 2 |
| 06/2020 | 98321CAV1 | SERIAL | 3.250000000 | 815,000.00 | 0.00 | 0.00 | 815,000.00 | 2 |
| 12/2020 | 98321CAW9 | SERIAL | 3.250000000 | 840,000.00 | 0.00 | 0.00 | 840,000.00 | 2 |
| 12/2025 | 98321CAY5 | TERM | 4.000000000 | 9,570,000.00 | 0.00 | 0.00 | 9,570,000.00 | 2 |
| 06/2028 | 98321CAX7 | TERM | 4.250000000 | 4,965,000.00 | 0.00 | 0.00 | 4,965,000.00 | 2 |
| TOTAL 2010-A/2009-A1 | | | | 70,000,000.00 | 1,040,000.00 | 200,000.00 | 68,760,000.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------------|-------------|--------------|-----------------|
| 901 2010-A/2009-A1 | | | |
| 11/01/11 | 200,000.00 | Recall | Prepayments |

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List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-----------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 902 2011A/2009A 2&3 | | | | | | | | |
| 06/2012 | 98321CBA6 | SERIAL | .500000000 | 1,005,000.00 | 0.00 | 0.00 | 1,005,000.00 | 2 |
| 12/2012 | 98321CBB4 | SERIAL | .950000000 | 785,000.00 | 0.00 | 0.00 | 785,000.00 | 3 |
| 06/2013 | 98321CBC2 | SERIAL | 1.125000000 | 805,000.00 | 0.00 | 0.00 | 805,000.00 | 2 |
| 12/2013 | 98321CBD0 | SERIAL | 1.250000000 | 820,000.00 | 0.00 | 0.00 | 820,000.00 | 2 |
| 06/2014 | 98321CBE8 | SERIAL | 1.375000000 | 835,000.00 | 0.00 | 0.00 | 835,000.00 | 2 |
| 12/2014 | 98321CBF5 | SERIAL | 1.625000000 | 860,000.00 | 0.00 | 0.00 | 860,000.00 | 2 |
| 06/2015 | 98321CBG3 | SERIAL | 1.875000000 | 880,000.00 | 0.00 | 0.00 | 880,000.00 | 2 |
| 12/2015 | 98321CBH1 | SERIAL | 2.000000000 | 895,000.00 | 0.00 | 0.00 | 895,000.00 | 2 |
| 06/2016 | 98321CBJ7 | SERIAL | 2.125000000 | 920,000.00 | 0.00 | 0.00 | 920,000.00 | 2 |
| 12/2016 | 98321CBK4 | SERIAL | 2.250000000 | 940,000.00 | 0.00 | 0.00 | 940,000.00 | 2 |
| 06/2017 | 98321CBL2 | SERIAL | 2.500000000 | 960,000.00 | 0.00 | 0.00 | 960,000.00 | 2 |
| 12/2017 | 98321CBM0 | SERIAL | 2.750000000 | 985,000.00 | 0.00 | 0.00 | 985,000.00 | 2 |
| 06/2018 | 98321CBN8 | SERIAL | 3.000000000 | 1,005,000.00 | 0.00 | 0.00 | 1,005,000.00 | 2 |
| 12/2018 | 98321CBP3 | SERIAL | 3.125000000 | 1,025,000.00 | 0.00 | 0.00 | 1,025,000.00 | 2 |
| 06/2019 | 98321CBQ1 | SERIAL | 3.250000000 | 1,055,000.00 | 0.00 | 0.00 | 1,055,000.00 | 2 |
| 12/2019 | 98321CBR9 | SERIAL | 3.375000000 | 1,080,000.00 | 0.00 | 0.00 | 1,080,000.00 | 2 |
| 06/2020 | 98321CBS7 | SERIAL | 3.500000000 | 220,000.00 | 0.00 | 0.00 | 220,000.00 | 2 |
| 12/2020 | 98321CBT5 | SERIAL | 3.625000000 | 1,125,000.00 | 0.00 | 0.00 | 1,125,000.00 | 2 |
| 06/2021 | 98321CBU2 | SERIAL | 3.750000000 | 1,155,000.00 | 0.00 | 0.00 | 1,155,000.00 | 2 |
| 12/2021 | 98321CBV0 | SERIAL | 3.750000000 | 1,175,000.00 | 0.00 | 0.00 | 1,175,000.00 | 2 |
| 06/2022 | 98321CBW8 | SERIAL | 4.000000000 | 1,150,000.00 | 0.00 | 0.00 | 1,150,000.00 | 2 |
| 12/2022 | 98321CBX6 | SERIAL | 4.000000000 | 1,235,000.00 | 0.00 | 0.00 | 1,235,000.00 | 2 |
| 12/2025 | 98321CBY4 | TERM | 4.500000000 | 8,030,000.00 | 0.00 | 0.00 | 8,030,000.00 | 2 |
| 06/2028 | 98321CBZ1 | TERM | 4.625000000 | 5,855,000.00 | 0.00 | 0.00 | 5,855,000.00 | 2 |
| 12/2032 | 98321CCA5 | TERM | 2.920000000 | 17,600,000.00 | 0.00 | 0.00 | 17,600,000.00 | 1 |
| 06/2041 | 98321CCB3 | TERM | 2.920000000 | 34,600,000.00 | 0.00 | 0.00 | 34,600,000.00 | 1 |
| TOTAL 2011A/2009A 2&3 | | | | 87,000,000.00 | 0.00 | 0.00 | 87,000,000.00 | |

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List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|------------------------|-----------|-----------|---------------|--------------------|-------------------|-----------------------|-----------------------|--------------------------|
| 904 2011B/2009A 4&5 | | | | | | | | |
| 06/2012 | 98321CCE7 | SERIAL | .400000000 | 455,000.00 | 0.00 | 0.00 | 455,000.00 | 2 |
| 12/2012 | 98321CCF4 | SERIAL | .625000000 | 730,000.00 | 0.00 | 0.00 | 730,000.00 | 2 |
| 06/2013 | 98321CCG2 | SERIAL | .875000000 | 775,000.00 | 0.00 | 0.00 | 775,000.00 | 2 |
| 12/2013 | 98321CCH0 | SERIAL | 1.000000000 | 790,000.00 | 0.00 | 0.00 | 790,000.00 | 2 |
| 06/2014 | 98321CCJ6 | SERIAL | 1.200000000 | 810,000.00 | 0.00 | 0.00 | 810,000.00 | 2 |
| 12/2014 | 98321CCK3 | SERIAL | 1.300000000 | 825,000.00 | 0.00 | 0.00 | 825,000.00 | 2 |
| 06/2015 | 98321CCL1 | SERIAL | 1.650000000 | 845,000.00 | 0.00 | 0.00 | 845,000.00 | 2 |
| 12/2015 | 98321CCM9 | SERIAL | 1.750000000 | 865,000.00 | 0.00 | 0.00 | 865,000.00 | 2 |
| 06/2016 | 98321CCN7 | SERIAL | 3.100000000 | 880,000.00 | 0.00 | 0.00 | 880,000.00 | 2 |
| 12/2016 | 98321CCP2 | SERIAL | 2.200000000 | 900,000.00 | 0.00 | 0.00 | 900,000.00 | 2 |
| 06/2017 | 98321CCQ0 | SERIAL | 2.500000000 | 925,000.00 | 0.00 | 0.00 | 925,000.00 | 2 |
| 12/2017 | 98321CCR8 | SERIAL | 2.600000000 | 940,000.00 | 0.00 | 0.00 | 940,000.00 | 2 |
| 06/2018 | 98321CCS6 | SERIAL | 2.800000000 | 965,000.00 | 0.00 | 0.00 | 965,000.00 | 2 |
| 12/2018 | 98321CCT4 | SERIAL | 2.900000000 | 980,000.00 | 0.00 | 0.00 | 980,000.00 | 2 |
| 06/2019 | 98321CCU1 | SERIAL | 3.200000000 | 1,005,000.00 | 0.00 | 0.00 | 1,005,000.00 | 2 |
| 12/2019 | 98321CCV9 | SERIAL | 3.250000000 | 1,025,000.00 | 0.00 | 0.00 | 1,025,000.00 | 2 |
| 06/2020 | 98321CCW7 | SERIAL | 3.500000000 | 1,050,000.00 | 0.00 | 0.00 | 1,050,000.00 | 2 |
| 12/2020 | 98321CCX5 | SERIAL | 3.500000000 | 1,075,000.00 | 0.00 | 0.00 | 1,075,000.00 | 2 |
| 06/2021 | 98321CCY3 | SERIAL | 3.600000000 | 1,095,000.00 | 0.00 | 0.00 | 1,095,000.00 | 2 |
| 12/2021 | 98321CCZ0 | SERIAL | 3.600000000 | 1,125,000.00 | 0.00 | 0.00 | 1,125,000.00 | 2 |
| 06/2022 | 98321CDA4 | SERIAL | 3.750000000 | 1,150,000.00 | 0.00 | 0.00 | 1,150,000.00 | 2 |
| 12/2022 | 98321CDB2 | SERIAL | 3.750000000 | 1,170,000.00 | 0.00 | 0.00 | 1,170,000.00 | 2 |
| 12/2025 | 98321CDC0 | TERM | 4.125000000 | 7,615,000.00 | 0.00 | 0.00 | 7,615,000.00 | 2 |
| 06/2027 | 98321CDD8 | TERM | 4.250000000 | 4,005,000.00 | 0.00 | 0.00 | 4,005,000.00 | 2 |
| 12/2036 | 98321CCC1 | TERM | 2.470000000 | 31,740,000.00 | 0.00 | 0.00 | 31,740,000.00 | 1 |
| 12/2041 | 98321CCD9 | TERM | 2.470000000 | 16,260,000.00 | 0.00 | 0.00 | 16,260,000.00 | 1 |
| TOTAL 2011B/2009A 4&5 | | | | 80,000,000.00 | 0.00 | 0.00 | 80,000,000.00 | |
| | | | | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | |
| INDENTURE TOTAL | | | | 430,100,000 | 1,040,000 | 142,400,000 | 286,660,000 | |

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| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Coupon | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|---------------------------------|--------------------|-------------|----------------|--------------|---------------|---------------------|--------------|
| SERIES 900 2009 SERIES A ESCROW | | | | | | | |
| PROGRAM FUND | Money Market | 1 | 0.010020 | 1,322.26 | 1,322.26 | 0.00 | 1,322.26 |
| ASSET ACCOUNT TOTAL | | 1 | 0.010020 | 1,322.26 | 1,322.26 | 0.00 | 1,322.26 |
| ESCROW ACCOUNT | US BANK GLOBAL ESC | 1 | 0.135643 | 50900,000.00 | 50900,000.00 | 0.00 | 50900,000.00 |
| ASSET ACCOUNT TOTAL | | 1 | 0.135643 | 50900,000.00 | 50900,000.00 | 0.00 | 50900,000.00 |
| SERIES TOTAL | | 2 | 0.135640 | 50901,322.26 | 50901,322.26 | 0.00 | 50901,322.26 |
| SERIES 901 2010 A/2009 A-1 | | | | | | | |
| PROGRAM FUND | Money Market | 1 | 0.010027 | 438,336.21 | 438,336.21 | 0.00 | 438,336.21 |
| ASSET ACCOUNT TOTAL | | 1 | 0.010027 | 438,336.21 | 438,336.21 | 0.00 | 438,336.21 |
| REVENUE FUND | Money Market | 1 | 0.010027 | 4391,893.07 | 4391,893.07 | 0.00 | 4391,893.07 |
| ASSET ACCOUNT TOTAL | | 1 | 0.010027 | 4391,893.07 | 4391,893.07 | 0.00 | 4391,893.07 |
| BOND RESERVE FUND | FNMA CALLABLE | 1 | 4.125000 | 2100,000.00 | 2100,000.00 | 0.00 | 2100,000.00 |
| ASSET ACCOUNT TOTAL | | 1 | 4.125000 | 2100,000.00 | 2100,000.00 | 0.00 | 2100,000.00 |
| MORTGAGE RESERVE FUND | FNMA CALLABLE | 2 | 3.858096 | 1402,570.00 | 1405,000.00 (| 2,430.00) | 1402,570.00 |
| | Money Market | 1 | 0.010027 | 2,788.20 | 2,788.20 | 0.00 | 2,788.20 |
| ASSET ACCOUNT TOTAL | | 3 | 3.850474 | 1405,358.20 | 1407,788.20 (| 2,430.00) | 1405,358.20 |
| SERIES TOTAL | | 6 | 1.694838 | 8335,587.48 | 8338,017.48 (| 2,430.00) | 8335,587.48 |
| SERIES 902 2011 A/2009 A-2&3 | | | | | | | |
| PROGRAM FUND | Money Market | 1 | 0.010027 | 363,122.13 | 363,122.13 | 0.00 | 363,122.13 |
| ASSET ACCOUNT TOTAL | | 1 | 0.010027 | 363,122.13 | 363,122.13 | 0.00 | 363,122.13 |
| REVENUE FUND | Money Market | 1 | 0.010027 | 7478,675.88 | 7478,675.88 | 0.00 | 7478,675.88 |
| ASSET ACCOUNT TOTAL | | 1 | 0.010027 | 7478,675.88 | 7478,675.88 | 0.00 | 7478,675.88 |

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| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Coupon | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|--------------------------------------|--------------------|-------------|----------------|--------------|--------------|---------------------|--------------|
| SERIES 902 2011 A/2009 A-2&3 | | | | | | | |
| BOND RESERVE FUND | FHLB CALLABLE | 1 | 4.400000 | 9,994.48 | 10,000.00 | (2.34) | 9,997.66 |
| | FNMA CALLABLE | 3 | 3.927568 | 2224,308.94 | 2229,000.00 | (4,183.99) | 2224,816.01 |
| | GNMA Mortgage Secs | 1 | 6.000000 | 39,070.65 | 39,335.64 | (264.99) | 39,070.65 |
| | Money Market | 1 | 0.010027 | 6,428.48 | 6,428.48 | 0.00 | 6,428.48 |
| | US Treasury Bonds | 3 | 7.940916 | 330,434.39 | 311,000.00 | 18,738.86 | 329,738.86 |
| ASSET ACCOUNT TOTAL | | 9 | 4.431933 | 2610,236.94 | 2595,764.12 | 14,287.54 | 2610,051.66 |
| MORTGAGE RESERVE FUND | | | | | | | |
| | FHLB CALLABLE | 1 | 4.400000 | 5,996.69 | 6,000.00 | (1.41) | 5,998.59 |
| | FNMA CALLABLE | 3 | 4.035980 | 1633,904.54 | 1637,000.00 | (2,665.86) | 1634,334.14 |
| | GNMA Mortgage Secs | 1 | 6.000000 | 24,419.14 | 24,584.76 | (165.62) | 24,419.14 |
| | Money Market | 1 | 0.010026 | 4,540.84 | 4,540.84 | 0.00 | 4,540.84 |
| | US Treasury Bonds | 1 | 6.250000 | 72,105.17 | 64,000.00 | 7,815.24 | 71,815.24 |
| ASSET ACCOUNT TOTAL | | 7 | 4.136137 | 1740,966.38 | 1736,125.60 | 4,982.35 | 1741,107.95 |
| SERIES TOTAL | | 18 | 1.541336 | 12193,001.33 | 12173,687.73 | 19,269.89 | 12192,957.62 |
| SERIES 903 2011A/2010A Participation | | | | | | | |
| REVENUE FUND | Money Market | 1 | 0.010027 | 315,435.37 | 315,435.37 | 0.00 | 315,435.37 |
| ASSET ACCOUNT TOTAL | | 1 | 0.010027 | 315,435.37 | 315,435.37 | 0.00 | 315,435.37 |
| SERIES TOTAL | | 1 | 0.010027 | 315,435.37 | 315,435.37 | 0.00 | 315,435.37 |
| SERIES 904 2011B/2009A-4&5 | | | | | | | |
| PROGRAM FUND | Money Market | 1 | 0.010027 | 24993,774.90 | 24993,774.90 | 0.00 | 24993,774.90 |
| ASSET ACCOUNT TOTAL | | 1 | 0.010027 | 24993,774.90 | 24993,774.90 | 0.00 | 24993,774.90 |
| REVENUE FUND | Money Market | 1 | 0.010027 | 3260,355.11 | 3260,355.11 | 0.00 | 3260,355.11 |
| ASSET ACCOUNT TOTAL | | 1 | 0.010027 | 3260,355.11 | 3260,355.11 | 0.00 | 3260,355.11 |

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Coupon | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|--|----------------------|-------------|-----------------|----------------------|----------------------|---------------------|----------------------|
| SERIES 904 2011B/2009A-4&5 | | | | | | | |
| BOND RESERVE FUND | FED FARM CREDIT BANK | 1 | 3.990000 | 1444,277.50 | 1445,000.00 | (521.82) | 1444,478.18 |
| | FHLB CALLABLE | 1 | 4.400000 | 3,997.94 | 4,000.00 | (1.34) | 3,998.66 |
| | FNMA CALLABLE | 4 | 3.818841 | 886,954.66 | 889,000.00 | (2,029.33) | 886,970.67 |
| | GNMA Mortgage Secs | 1 | 5.000000 | 60,135.30 | 60,756.84 | (621.54) | 60,135.30 |
| | Money Market | 1 | 0.010025 | 4,587.14 | 4,587.14 | 0.00 | 4,587.14 |
| ASSET ACCOUNT TOTAL | | 8 | 3.945307 | 2399,952.54 | 2403,343.98 | (3,174.03) | 2400,169.95 |
| MORTGAGE RESERVE FUND | FED FARM CREDIT BANK | 1 | 3.990000 | 1314,342.50 | 1315,000.00 | (474.87) | 1314,525.13 |
| | FHLB CALLABLE | 1 | 4.400000 | 2,998.50 | 3,000.00 | (0.98) | 2,999.02 |
| | FNMA CALLABLE | 4 | 3.890740 | 269,418.10 | 270,000.00 | (572.99) | 269,427.01 |
| | GNMA Mortgage Secs | 1 | 5.000000 | 37,715.17 | 38,181.45 | (466.28) | 37,715.17 |
| | Money Market | 1 | 0.010026 | 1,888.01 | 1,888.01 | 0.00 | 1,888.01 |
| ASSET ACCOUNT TOTAL | | 8 | 3.993365 | 1626,362.28 | 1628,069.46 | (1,515.12) | 1626,554.34 |
| SERIES TOTAL | | 18 | 0.503839 | 32280,444.83 | 32285,543.45 | (4,689.15) | 32280,854.30 |
| SERIES 905 2011B/2009A-4&5 Participation | | | | | | | |
| REVENUE FUND | Money Market | 1 | 0.010027 | 120,706.84 | 120,706.84 | 0.00 | 120,706.84 |
| ASSET ACCOUNT TOTAL | | 1 | 0.010027 | 120,706.84 | 120,706.84 | 0.00 | 120,706.84 |
| SERIES TOTAL | | 1 | 0.010027 | 120,706.84 | 120,706.84 | 0.00 | 120,706.84 |
| INDENTURE TOTAL | | 46 | 0.538717 | 104146,498.11 | 104134,713.13 | 12,150.74 | 104146,863.87 |

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

Summary of Reserve Funds by Indenture:

| Reserve Fund Account Description | Original Amount | Current Par Amount |
|-----------------------------------|-----------------|--------------------|
| BOND RESERVE FUND INVESTMENTS | 7,110,000.00 | 7,099,108.10 |
| MORTGAGE RESERVE FUND INVESTMENTS | 4,772,707.80 | 4,771,983.26 |
| INDENTURE TOTAL | 11,882,707.80 | 11,871,091.36 |

Summary of Equity by Indenture:

| Total Assets | Total Liabilities | Fund Balance |
|--------------|-------------------|--------------|
| 297,263,129 | 289,213,357 | 8,049,772 |

NOTES

- (A) IF THE AUTHORITY ELECTS TO CALL OR IS MANDATED TO CALL BY THE APPLICABLE SERIES RESOLUTION, THE FOLLOWING IS GENERALLY THE BOND CALL SEQUENCE FOR PREPAYMENTS:
- 1 THESE BONDS ARE GENERALLY THE FIRST TO BE CALLED FROM PREPAYMENTS
 - 2 THESE BONDS ARE GENERALLY THE SECOND TO BE CALLED FROM PREPAYMENTS
- (B) IF THERE ARE 2010 A BONDS OUTSTANDING, 60% OF THE PREPAYMENTS FROM THE LOANS ACQUIRED WITH THE PROCEEDS OF THE 2009 A-1/2010 A BOND SERIES WILL BE USED TO REDEEM BONDS OF THE 2009 A-1 SERIES. IF THERE ARE NO 2010 A BONDS OUTSTANDING, 100% OF THE PREPAYMENTS FROM THE LOANS ACQUIRED WITH THE PROCEEDS OF THE 2009 A-1/2010 A BOND SERIES WILL BE USED TO REDEEM BONDS OF THE 2009 A-1 SERIES.
- (C) IF THERE ARE 2011 A BONDS OUTSTANDING, 60% OF THE PREPAYMENTS FROM THE LOANS ACQUIRED WITH THE PROCEEDS OF THE 2009 A-2&3/2011 A BOND SERIES WILL BE USED TO REDEEM BONDS OF THE 2009 A-2&3 SERIES. IF THERE ARE NO 2011 A BONDS OUTSTANDING, 100% OF THE PREPAYMENTS FROM THE LOANS ACQUIRED WITH THE PROCEEDS OF THE 2009 A-2&3/2011 A BOND SERIES WILL BE USED TO REDEEM BONDS OF THE 2009 A-2&3 SERIES.
- (D) IF THERE ARE 2011 B BONDS OUTSTANDING, 60% OF THE PREPAYMENTS FROM THE LOANS ACQUIRED WITH THE PROCEEDS OF THE 2009 A-4&5/2011 B BOND SERIES WILL BE USED TO REDEEM BONDS OF THE 2009 A-4&5 SERIES. IF THERE ARE NO 2011 B BONDS OUTSTANDING, 100% OF THE PREPAYMENTS FROM THE LOANS ACQUIRED WITH THE PROCEEDS OF THE 2009 A-4&5/2011 B BOND SERIES WILL BE USED TO REDEEM BONDS OF THE 2009 A-4&5 SERIES.
- (E) GENERALLY ALL LOANS PURCHASED IN THE 2009 INDENTURE ARE INSURED OR GUARANTEED BY FHA, VA, OR RD.
- (F) WCDA HAS ESTABLISHED A LOAN LOSS RESERVE FOR ALL LOANS. THIS RESERVE IS 3.5% OF THE OUTSTANDING MORTGAGE AMOUNT OF LOANS PURCHASED AND REMAINING IN THIS INDENTURE. FOR FURTHER INFORMATION SEE FOOTNOTE #4 IN THE ANNUAL AUDITED FINANCIAL STATEMENTS.
- (G) MORTGAGE LOANS OUTSTANDING INCLUDES ALL LOANS PURCHASED THROUGH THE AUTHORITY'S CUT-OFF DATE (LAST DAY OF THE MONTH). THE MORTGAGE DATA PRESENTED OMITTS (BY SERIES) THOSE LOANS RELATED TO ANY SERVICER WHICH HAS NOT GONE THROUGH ITS INITIAL AMORTIZATION CYCLE.