

WYOMING COMMUNITY DEVELOPMENT AUTHORITY

DISCLOSURE REPORT

FOR THE 1994 INDENTURE

SINGLE FAMILY HOUSING REVENUE BOND SERIES

1994-1 & 2 THROUGH 2016-1, 2 & 3

AS OF MARCH 31, 2017

WYOMING COMMUNITY DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
AS OF 03/31/17

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General Information:

Bonds Outstanding 494,665,000.00
Outstanding Principal Balance 553,412,427.55
Current Outstanding Commitments 0.00
Current Uncommitted Lendable Funds 0.00

Loan Portfolio Characteristics (As % of Loans Outstanding):

| | | | |
|------------------|---------|----------------------------|---------|
| New Construction | 13.57% | Private (Down to 0.80 LTV) | 15.44% |
| Existing Home | 86.43% | FHA | 48.12% |
| Total | 100.00% | VA | 7.25% |
| | | RD | 25.14% |
| | | Other | 3.21% |
| | | < 80% LTV | 0.84% |
| | | Total | 100.00% |

Fixed Rate Mortgages 85.11%
Step Rate Mortgages 14.89%
Total 100.00%

Average Purchase Price 100,583.00
Average Original Loan Amount 99,060.64
Total No. of Loans Originated 27,439
Total No. of Loans Originated-Active Series 15,099
Total No. of Loans Paid Off-Active Series 9,995
Total No. of Loans Outstanding 5,104

Type of Housing:

1 FAMILY 100.00%
Total 100.00%

Breakdown of Private Mortgage Insurers (List by % of Total Category):

07 OTHER 0.13%
09 RADIANT 45.35%
13 GENWORTH 54.52%
Total 100.00%

A - Approximately \$25.7 million of the principal balance of mortgages outstanding in the 1994 Indenture participates into the 2009 Indenture.

Pool Insurance Coverage: SEE NOTES

Self Insurance Coverage: SEE NOTES

Delinquency Statistics (as % of # of Loans Outstanding):

(As % of Principal Balance Outstanding):

| | | | | |
|-----------------|----|-------|---------------|-------|
| 60 Days | 90 | 1.76% | 9,615,263.33 | 1.74% |
| 90 Days or more | 89 | 1.74% | 10,436,603.68 | 1.89% |
| In Foreclosure | 33 | 0.65% | 4,023,392.90 | 0.73% |

No. of Loans Foreclosed Inception to Date 2,412
Foreclosed (Loss)/Gain to Date
Net of Insurance Proceeds (\$000) (7,807)

Real Estate Owned:
Number of Loans 16
Outstanding Mortgage Amount (\$000):
At Time of Default 1,424
Current Balance 822

Trustee Wells Fargo Bank
 600 South 4th Street
 Minneapolis, MN 55479
 Telephone (612) 316-1590
 Contact Tim Meyers

Program Administrator WYOMING COMMUNITY DEVELOPMENT AUTHORITY
 155 NORTH BEECH
 P.O. BOX 634
 CASPER, WY 82601
 Telephone (307) 265-0603
 Contact SCOTT HOVERSLAND

Mortgage Loan Servicers (Top five by number of loans):

| Servicer Number/Name | Number of Loans | % of Portfolio | ----- 60+ Delinquencies ----- | |
|-----------------------------------------|-----------------|----------------|-------------------------------|-----------------------|
| | | | Number of Loans | Principal Outstanding |
| 500 WCDA MORTGAGE SERVICING | 4,583 | 91.77% | 200 | 23,423,662.94 |
| 210 FIRST INTERSTATE BANK | 313 | 6.27% | 10 | 470,024.89 |
| 300 BIG HORN FEDERAL SAVINGS BANK | 79 | 1.58% | 2 | 181,572.08 |
| 470 Habitat For Humanity Heart of Wyomi | 10 | 0.20% | 0 | 0.00 |
| 476 Habitat Johnson County | 5 | 0.10% | 0 | 0.00 |
| All Others - No. of Servicers | 2 | 4 | 0 | 0.00 |
| Total | 7 | 4,994 | 212 | 24,075,259.91 * |

*Does not include 110 loans in foreclosure post sale with balance of \$8,505,184.69.

Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|----------------|-----------------|---------------|
| 075 1994 1 & 2 | 8 | 0.0000 |
| | 1 | 2.7500 |
| | 1 | 2.8750 |
| | 2 | 3.0000 |
| | 3 | 3.2500 |
| | 1 | 3.5000 |
| | 1 | 3.6250 |
| | 1 | 3.8750 |
| | 10 | 4.5000 |
| | 1 | 4.7500 |
| | 5 | 5.3750 |
| | 6 | 5.5000 |
| | 13 | 5.6250 |
| | 9 | 5.7500 |
| | 20 | 5.8750 |
| | 44 | 6.0000 |
| | 45 | 6.1250 |
| | 19 | 6.2500 |
| | 14 | 6.5000 |
| | 31 | 6.6250 |
| 48 | 6.7500 | |
| 30 | 6.8750 | |
| 2 | 7.0000 | |
| 5 | 7.1250 | |

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|------------------|-----------------|---------------|
| 075 1994 1 & 2 | 50 | 7.2500 |
| | 8 | 7.3750 |
| | 1 | 7.5000 |
| | 15 | 7.6250 |
| | 5 | 7.8750 |
| | 2 | 8.0000 |
| | 8 | 8.1250 |
| | 18 | 8.2500 |
| | 3 | 8.6250 |
| 078 1995 4&5 | 16 | 7.0000 |
| 079 1995 6 | 1 | 3.2500 |
| | 2 | 5.5000 |
| | 4 | 5.7500 |
| | 3 | 5.8750 |
| | 1 | 6.1250 |
| | 2 | 6.2500 |
| | 1 | 7.0000 |
| | 1 | 7.7500 |
| | 1 | 8.0000 |
| 114 2001 5,6 & 7 | 4 | 4.0000 |
| | 1 | 4.2500 |
| | 4 | 5.6250 |
| | 21 | 5.7500 |
| | 32 | 5.8750 |
| | 3 | 6.0000 |
| | 1 | 6.2500 |
| 119 2002-6,7&8 | 5 | 4.5000 |
| | 1 | 5.0000 |
| | 3 | 5.2500 |
| | 2 | 5.3750 |
| | 11 | 5.6250 |
| | 20 | 5.7500 |
| | 3 | 5.8750 |
| | 3 | 6.0000 |
| | 2 | 8.1250 |
| | 122 2003-1 | 7 |
| 5 | | 3.5000 |
| 5 | | 4.5000 |
| 11 | | 4.8750 |
| 15 | | 5.0000 |
| 12 | | 5.3750 |
| 4 | | 5.5000 |
| 2 | | 5.6250 |
| 1 | | 5.7500 |
| 5 | | 5.8750 |
| 2 | | 6.0000 |

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Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|-----------------|-----------------|---------------|
| 124 2003- 2,3&4 | 3 | 3.5000 |
| | 1 | 5.5000 |
| | 5 | 5.6250 |
| | 16 | 5.7500 |
| | 20 | 5.8750 |
| | 2 | 6.0000 |
| 125 2003 5&6 | 1 | 3.0000 |
| | 2 | 4.0000 |
| | 1 | 5.3750 |
| | 4 | 5.6250 |
| | 19 | 5.7500 |
| | 18 | 5.8750 |
| 2 | 6.0000 | |
| 126 2004-1,2&3 | 23 | 5.1250 |
| | 14 | 5.2500 |
| | 7 | 5.3750 |
| | 6 | 5.5000 |
| | 7 | 5.6250 |
| | 1 | 5.7500 |
| | 3 | 5.8750 |
| | 1 | 6.2500 |
| 127 2004-4,5&6 | 1 | 4.0000 |
| | 5 | 5.2500 |
| | 1 | 5.3750 |
| | 2 | 5.5000 |
| | 4 | 5.6250 |
| | 4 | 5.7500 |
| | 23 | 5.8750 |
| | 16 | 6.0000 |
| | 3 | 6.1250 |
| | 2 | 6.2500 |
| 128 2004-7,8&9 | 1 | 5.0000 |
| | 1 | 5.1250 |
| | 3 | 5.3750 |
| | 12 | 5.5000 |
| | 31 | 5.6250 |
| | 16 | 5.7500 |
| | 9 | 5.8750 |
| | 9 | 6.0000 |
| 1 | 6.2500 | |

Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate | |
|-----------------|------------------|---------------|--------|
| 129 2004-10,&11 | 3 | 3.5000 | |
| | 1 | 4.0000 | |
| | 1 | 4.5000 | |
| | 18 | 5.3750 | |
| | 15 | 5.5000 | |
| | 1 | 5.6250 | |
| | 1 | 5.8750 | |
| | 4 | 6.0000 | |
| | 130 2005 1&2 | 2 | 4.0000 |
| 3 | | 4.7500 | |
| 27 | | 5.5000 | |
| 24 | | 5.6250 | |
| 12 | | 5.7500 | |
| 1 | | 5.8750 | |
| 8 | | 6.0000 | |
| 1 | | 6.2500 | |
| 131 2005 3&4 | | 3 | 3.5000 |
| | 1 | 4.0000 | |
| | 7 | 4.5000 | |
| | 1 | 5.2500 | |
| | 32 | 5.3750 | |
| | 14 | 5.5000 | |
| | 12 | 5.6250 | |
| | 4 | 5.7500 | |
| | 3 | 5.8750 | |
| | 8 | 6.0000 | |
| | 3 | 6.2500 | |
| | 132 2005 5,6 & 7 | 1 | 4.0000 |
| | | 6 | 4.5000 |
| 2 | | 5.0000 | |
| 34 | | 5.3750 | |
| 21 | | 5.5000 | |
| 10 | | 5.6250 | |
| 2 | | 5.7500 | |
| 2 | | 6.0000 | |

Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|------------------|-----------------|---------------|
| 139 2007 3&4 | 13 | 4.5000 |
| | 2 | 4.8750 |
| | 2 | 5.0000 |
| | 59 | 5.2500 |
| | 9 | 5.5000 |
| | 1 | 5.7500 |
| | 1 | 6.0000 |
| 140 2007 3&4 (P) | 21 | 5.2500 |
| | 5 | 5.5000 |
| 141 2007 5&6 | 3 | 3.5000 |
| | 1 | 4.0000 |
| | 8 | 4.5000 |
| | 2 | 4.7500 |
| | 5 | 4.8750 |
| | 6 | 5.1250 |
| | 2 | 5.2500 |
| | 49 | 5.5000 |
| | 22 | 5.6250 |
| | 21 | 5.7500 |
| | 6 | 6.0000 |
| | 1 | 6.2500 |
| | 142 2007 7,8&9 | 1 |
| 1 | | 4.5000 |
| 5 | | 4.8750 |
| 3 | | 5.0000 |
| 2 | | 5.1250 |
| 6 | | 5.3750 |
| 10 | | 5.5000 |
| 54 | | 5.8750 |
| 3 | | 6.0000 |

Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|---------------------|-----------------|---------------|
| 143 2007 - 10,11&12 | 3 | 3.5000 |
| | 4 | 4.8750 |
| | 3 | 5.1250 |
| | 5 | 5.2500 |
| | 17 | 5.5000 |
| | 1 | 5.8750 |
| | 46 | 6.0000 |
| 145 2008 - 3 | 1 | 3.5000 |
| | 3 | 4.2500 |
| | 9 | 4.5000 |
| | 1 | 4.7500 |
| | 1 | 4.8750 |
| | 2 | 5.0000 |
| | 8 | 5.1250 |
| | 2 | 5.3750 |
| | 3 | 5.5000 |
| | 4 | 5.7500 |
| | 3 | 5.8750 |
| | 4 | 6.0000 |
| | 9 | 6.3750 |
| | 35 | 6.5000 |
| | 2 | 7.0000 |
| 146 2009 PART ONE | 2 | 4.0000 |
| | 4 | 4.7500 |
| | 19 | 5.5000 |
| 147 2009 PART TWO | 3 | 4.2500 |
| | 7 | 4.7500 |
| | 13 | 5.0000 |
| | 14 | 5.5000 |
| 148 2009 PART THREE | 7 | 4.7500 |
| | 6 | 5.0000 |
| 149 2010 1 | 14 | 5.6250 |
| | 10 | 5.7500 |
| | 6 | 5.8750 |
| | 16 | 6.0000 |
| | 12 | 6.1250 |
| | 1 | 6.2500 |
| | 11 | 6.3750 |
| | 34 | 6.5000 |
| | 25 | 6.8750 |
| | 11 | 7.1250 |

Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|-----------------------------|--------------------|---------------|
| 150 2012 PARTICIPATION FOUR | 80 | 3.5000 |
| | 1 | 3.7500 |
| | 1 | 4.5000 |
| 151 2012 1&2 | 1 | 5.2500 |
| | 1 | 5.3750 |
| | 25 | 5.6250 |
| | 6 | 5.7500 |
| | 41 | 5.8750 |
| | 42 | 6.0000 |
| | 9 | 6.2500 |
| | 13 | 6.3750 |
| | 3 | 6.8750 |
| | 1 | 7.0000 |
| | 40 | 7.1250 |
| | 3 | 8.1250 |
| | 152 2013 PART FIVE | 11 |
| 31 | | 3.1250 |
| 1 | | 3.3750 |
| 1 | | 3.5000 |
| 153 2013 1,2 &3 | 2 | 2.8750 |
| | 1 | 3.3750 |
| | 1 | 3.7000 |
| | 2 | 4.5000 |
| | 2 | 4.7500 |
| | 6 | 5.0000 |
| | 1 | 5.3750 |
| | 14 | 5.5000 |
| | 2 | 5.6250 |
| | 4 | 5.7500 |
| | 4 | 6.0000 |
| | 3 | 6.2500 |
| | 2 | 6.3750 |
| | 2 | 6.5000 |
| | 7 | 6.7500 |
| | 2 | 6.8750 |
| | 5 | 7.0000 |
| | 2 | 7.1250 |
| | 2 | 7.3750 |
| | 1 | 7.5000 |
| 1 | 7.7500 | |
| 2 | 8.9000 | |

Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|-------------------------------|-----------------|---------------|
| 154 2013 1,2 &3 Participation | 1 | 2.0000 |
| | 1 | 2.8750 |
| | 8 | 3.0000 |
| | 1 | 3.1250 |
| | 2 | 3.2500 |
| | 3 | 3.3750 |
| | 2 | 3.5000 |
| | 33 | 3.7500 |
| | 98 | 4.0000 |
| 155 2013 Pool 6 | 24 | 2.8750 |
| | 56 | 3.0000 |
| | 10 | 3.1250 |
| | 1 | 3.3750 |
| | 2 | 3.7500 |
| 156 2013 POOL 7 | 17 | 2.8750 |
| | 10 | 3.0000 |
| | 30 | 3.1250 |
| | 5 | 3.2500 |
| | 3 | 3.3750 |
| | 9 | 3.5000 |
| | 31 | 3.7500 |
| | 1 | 4.0000 |
| 157 2014 1,2,3 & 5 | 12 | 3.0000 |
| | 71 | 3.2500 |
| | 20 | 3.5000 |
| | 4 | 3.7500 |
| | 1 | 4.0000 |
| 158 2013 PRE-ULLMAN | 1 | 2.0000 |
| | 11 | 3.0000 |
| | 4 | 3.2500 |
| | 14 | 3.5000 |
| | 23 | 3.7500 |
| | 21 | 4.0000 |
| 159 2014-4 | 72 | 0.0000 |
| | 9 | 2.5000 |
| | 10 | 2.7500 |
| | 8 | 3.2500 |
| | 11 | 3.3750 |
| | 28 | 3.5000 |
| | 2 | 3.6250 |
| | 2 | 3.7500 |
| | 1 | 5.0000 |
| | 1 | 5.3750 |
| | 8 | 5.5000 |
| 10 | 5.6250 | |

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Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|-------------------------------|-----------------|---------------|
| 159 2014-4 | 2 | 5.7500 |
| | 3 | 5.8750 |
| | 1 | 6.0000 |
| | 3 | 6.2500 |
| | 1 | 6.5000 |
| | 2 | 6.7500 |
| | 2 | 7.5000 |
| | 5 | 8.2500 |
| 160 2014 - 4 Participation | 1 | 3.1250 |
| | 2 | 3.8750 |
| | 5 | 4.0000 |
| | 1 | 4.7500 |
| | 1 | 5.0000 |
| | 35 | 5.2500 |
| | 18 | 5.3750 |
| | 1 | 5.5000 |
| | 8 | 5.6250 |
| | 9 | 5.7500 |
| 161 94 SPECIAL RESERVE UNREST | 4 | 2.8750 |
| | 11 | 3.0000 |
| | 1 | 3.1250 |
| | 13 | 3.5000 |
| | 5 | 3.7500 |
| | 1 | 4.6250 |
| | 1 | 4.7500 |
| | 6 | 5.2500 |
| | 4 | 5.3750 |
| | 1 | 5.5000 |
| | 8 | 5.6250 |
| | 1 | 5.7500 |
| | 2 | 6.1250 |
| | 20 | 6.2500 |
| | 4 | 6.5000 |
| | 1 | 6.8750 |
| | 1 | 7.0000 |
| | 10 | 7.7500 |
| | 11 | 7.8750 |
| | 14 | 8.0000 |
| 5 | 8.3750 | |
| 4 | 8.7500 | |
| 8 | 8.8750 | |
| 162 2015 1 & 3 | 35 | 3.0000 |
| | 233 | 3.2500 |
| | 6 | 3.5000 |
| | 1 | 4.0000 |

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Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|-----------------------------|-------------------|---------------|
| 163 2015 2 | 27 | 3.0000 |
| | 1 | 3.1250 |
| | 7 | 3.2500 |
| | 32 | 3.5000 |
| | 6 | 3.7000 |
| | 8 | 3.7500 |
| | 14 | 4.0000 |
| | 1 | 4.2500 |
| | 2 | 5.0000 |
| | 4 | 5.3750 |
| | 9 | 5.5000 |
| | 13 | 5.6250 |
| | 3 | 5.7500 |
| | 2 | 5.8750 |
| | 1 | 6.5000 |
| | 2 | 7.5000 |
| 1 | 8.2500 | |
| 164 2015 Series 4, 6, 7 & 8 | 1 | 2.0000 |
| | 18 | 3.0000 |
| | 10 | 3.1250 |
| | 80 | 3.2500 |
| | 147 | 3.3750 |
| | 23 | 3.5000 |
| | 109 | 3.6250 |
| | 9 | 4.0000 |
| | 2 | 4.2500 |
| | 26 | 4.5000 |
| | 2 | 4.7500 |
| | 6 | 4.8750 |
| | 5 | 5.0000 |
| | 5 | 5.2500 |
| | 21 | 5.5000 |
| | 53 | 5.6250 |
| | 61 | 5.8750 |
| | 35 | 6.0000 |
| | 165 2015 Series 5 | 4 |
| 28 | | 2.7500 |
| 5 | | 3.0000 |
| 3 | | 3.1250 |
| 14 | | 3.2500 |
| 11 | | 3.3750 |
| 52 | | 3.5000 |
| 7 | | 3.7000 |
| 16 | | 3.7500 |
| 24 | | 4.0000 |
| 1 | | 5.0000 |
| 1 | | 5.1250 |
| 4 | | 5.5000 |
| 10 | | 5.6250 |
| 1 | | 7.5000 |
| 1 | | 8.2500 |

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Mortgage Loan Rates for outstanding loans (By Bond Series):

| Bond Series | Number of Loans | Mortgage Rate |
|-------------------|-----------------|---------------|
| 166 2016-1, 2 & 3 | 2 | 2.5000 |
| | 70 | 2.7500 |
| | 76 | 3.0000 |
| | 4 | 3.1250 |
| | 97 | 3.2500 |
| | 54 | 3.3750 |
| | 16 | 3.5000 |
| | 37 | 3.6250 |
| | 1 | 4.0000 |
| | 1 | 4.2500 |
| | 18 | 4.5000 |
| | 4 | 4.8750 |
| | 3 | 5.0000 |
| | 1 | 5.2500 |
| | 2 | 5.5000 |
| | 84 | 5.6250 |
| | 67 | 5.8750 |
| | 9 | 6.0000 |
| | 1 | 6.2500 |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Prepayment Only | Seq |
|----------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|----------------------|-----|
| 131 2005 3&4 | | | | | | | | | |
| 06/2006 | 98322PM63 | SERIAL | 2.900000000 | 355,000.00 | 355,000.00 | 0.00 | 0.00 | | 1 |
| 12/2006 | 98322PM71 | SERIAL | 3.000000000 | 290,000.00 | 290,000.00 | 0.00 | 0.00 | | 1 |
| 06/2007 | 98322PM89 | SERIAL | 3.100000000 | 305,000.00 | 305,000.00 | 0.00 | 0.00 | | 1 |
| 12/2007 | 98322PM97 | SERIAL | 3.250000000 | 310,000.00 | 310,000.00 | 0.00 | 0.00 | | 1 |
| 06/2008 | 98322PN21 | SERIAL | 3.350000000 | 315,000.00 | 315,000.00 | 0.00 | 0.00 | | 1 |
| 12/2008 | 98322PN39 | SERIAL | 3.350000000 | 325,000.00 | 325,000.00 | 0.00 | 0.00 | | 1 |
| 06/2010 | 98322PN47 | SERIAL | 3.600000000 | 350,000.00 | 350,000.00 | 0.00 | 0.00 | | 1 |
| 12/2010 | 98322PN54 | SERIAL | 3.650000000 | 360,000.00 | 360,000.00 | 0.00 | 0.00 | | 1 |
| 06/2013 | 98322PN62 | SERIAL | 4.050000000 | 210,000.00 | 210,000.00 | 0.00 | 0.00 | | 1 |
| 06/2014 | 98322PN70 | SERIAL | 4.150000000 | 225,000.00 | 0.00 | 225,000.00 | 0.00 | | 1 |
| 06/2015 | 98322PN88 | SERIAL | 4.250000000 | 450,000.00 | 230,000.00 | 220,000.00 | 0.00 | | 1 |
| 12/2015 | 98322PN96 | SERIAL | 4.250000000 | 25,000.00 | 25,000.00 | 0.00 | 0.00 | | 1 |
| 12/2020 | 98322PP29 | TERM | 4.350000000 | 1,040,000.00 | 0.00 | 1,040,000.00 | 0.00 | | 1 |
| 12/2032 | 98322PP37 | TERM | 4.500000000 | 22,440,000.00 | 2,855,000.00 | 19,585,000.00 | 0.00 | | 1 |
| 12/2035 | 98322PP45 | TERM | 4.700000000 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | | 1 |
| 12/2035 | 98322PP52 | TERM | 2.550000000 | 8,000,000.00 | 0.00 | 8,000,000.00 | 0.00 | | 1 |
| TOTAL 2005 3&4 | | | | 40,000,000.00 | 5,930,000.00 | 34,070,000.00 | 0.00 | | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------|---------------|--------------|-----------------|
| 131 2005 3&4 | | | |
| 11/03/11 | 2,105,000.00 | Recall | Prepayments |
| 12/01/11 | 3,265,000.00 | Recall | Remarketing |
| 03/01/14 | 435,000.00 | Recall | Cross-call |
| 08/01/14 | 445,000.00 | Recall | Cross-call |
| 09/02/14 | 4,735,000.00 | Recall | Refunding |
| 03/04/15 | 225,000.00 | Recall | Prepayments |
| 09/03/15 | 9,040,000.00 | Recall | Refunding |
| 09/09/15 | 245,000.00 | Recall | Prepayments |
| 12/01/15 | 15,000.00 | Recall | Prepayments |
| 03/01/16 | 165,000.00 | Recall | Prepayments |
| 03/01/16 | 180,000.00 | Recall | Prepayments |
| 06/01/16 | 120,000.00 | Recall | Prepayments |
| 09/01/16 | 290,000.00 | Recall | Prepayments |
| 10/06/16 | 385,000.00 | Recall | Prepayments |
| 10/06/16 | 12,420,000.00 | Recall | Refunding |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 136 2006 6 & 7 | | | | | | | | |
| 06/2007 | 98322PZ51 | SERIAL | 3.900000000 | 100,000.00 | 100,000.00 | 0.00 | 0.00 | 1 |
| 12/2007 | 98322PZ69 | SERIAL | 3.950000000 | 315,000.00 | 315,000.00 | 0.00 | 0.00 | 1 |
| 06/2008 | 98322PZ77 | SERIAL | 4.000000000 | 330,000.00 | 330,000.00 | 0.00 | 0.00 | 1 |
| 12/2008 | 98322PZ85 | SERIAL | 4.050000000 | 335,000.00 | 335,000.00 | 0.00 | 0.00 | 1 |
| 06/2009 | 98322PZ93 | SERIAL | 4.150000000 | 345,000.00 | 345,000.00 | 0.00 | 0.00 | 1 |
| 12/2009 | 98322P2A6 | SERIAL | 4.200000000 | 355,000.00 | 355,000.00 | 0.00 | 0.00 | 1 |
| 06/2010 | 98322P2B4 | SERIAL | 4.250000000 | 365,000.00 | 365,000.00 | 0.00 | 0.00 | 1 |
| 12/2010 | 98322P2C2 | SERIAL | 4.300000000 | 380,000.00 | 380,000.00 | 0.00 | 0.00 | 1 |
| 06/2011 | 98322P2D0 | SERIAL | 4.400000000 | 390,000.00 | 390,000.00 | 0.00 | 0.00 | 1 |
| 12/2011 | 98322P2E8 | SERIAL | 4.400000000 | 400,000.00 | 400,000.00 | 0.00 | 0.00 | 1 |
| 06/2012 | 98322P2F5 | SERIAL | 4.500000000 | 15,000.00 | 15,000.00 | 0.00 | 0.00 | 1 |
| 06/2013 | 98322P2G3 | SERIAL | 4.550000000 | 100,000.00 | 100,000.00 | 0.00 | 0.00 | 1 |
| 06/2015 | 98322P2H1 | SERIAL | 4.700000000 | 100,000.00 | 0.00 | 100,000.00 | 0.00 | 1 |
| 06/2016 | 98322P2J7 | SERIAL | 4.750000000 | 50,000.00 | 0.00 | 50,000.00 | 0.00 | 1 |
| 12/2016 | 98322P2K4 | SERIAL | 4.750000000 | 25,000.00 | 0.00 | 25,000.00 | 0.00 | 1 |
| 12/2017 | 98322P2L2 | TERM | 5.500000000 | 5,550,000.00 | 1,605,000.00 | 3,945,000.00 | 0.00 | 1 |
| 12/2021 | 98322P2M0 | TERM | 5.000000000 | 5,205,000.00 | 0.00 | 5,205,000.00 | 0.00 | 1 |
| 12/2026 | 98322P2N8 | TERM | 5.050000000 | 8,475,000.00 | 0.00 | 8,475,000.00 | 0.00 | 1 |
| 12/2031 | 98322P2P3 | TERM | 5.125000000 | 11,370,000.00 | 0.00 | 11,370,000.00 | 0.00 | 1 |
| 06/2034 | 98322P2R9 | TERM | 5.050000000 | 5,545,000.00 | 0.00 | 5,545,000.00 | 0.00 | 1 |
| 06/2034 | 98322P2Q1 | TERM | 5.150000000 | 250,000.00 | 0.00 | 250,000.00 | 0.00 | 1 |
| 06/2037 | 98322P2S7 | TERM | 3.700000000 | 10,000,000.00 | 0.00 | 10,000,000.00 | 0.00 | 1 |
| TOTAL 2006 6 & 7 | | | | 50,000,000.00 | 5,035,000.00 | 44,965,000.00 | 0.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|----------------|---------------|--------------|-----------------|
| 136 2006 6 & 7 | | | |
| 12/17/12 | 25,640,000.00 | Recall | Cross-call |
| 03/07/13 | 5,205,000.00 | Recall | Cross-call |
| 03/01/14 | 465,000.00 | Recall | Cross-call |
| 08/01/14 | 475,000.00 | Recall | Cross-call |
| 12/01/14 | 3,180,000.00 | Recall | Cross-call |
| 10/06/16 | 1,000,000.00 | Recall | Prepayments |
| 10/06/16 | 9,000,000.00 | Recall | Refunding |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|----------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 137 2006 8&9 | | | | | | | | |
| 06/2007 | 98322P2T5 | SERIAL | 3.600000000 | 220,000.00 | 220,000.00 | 0.00 | 0.00 | 1 |
| 12/2007 | 98322P2U2 | SERIAL | 3.625000000 | 320,000.00 | 320,000.00 | 0.00 | 0.00 | 1 |
| 06/2008 | 98322P2V0 | SERIAL | 3.650000000 | 330,000.00 | 330,000.00 | 0.00 | 0.00 | 1 |
| 12/2008 | 98322P2W8 | SERIAL | 3.650000000 | 340,000.00 | 340,000.00 | 0.00 | 0.00 | 1 |
| 06/2009 | 98322P2X6 | SERIAL | 3.750000000 | 355,000.00 | 355,000.00 | 0.00 | 0.00 | 1 |
| 12/2009 | 98322P2Y4 | SERIAL | 3.800000000 | 360,000.00 | 360,000.00 | 0.00 | 0.00 | 1 |
| 06/2010 | 98322P2Z1 | SERIAL | 3.900000000 | 370,000.00 | 370,000.00 | 0.00 | 0.00 | 1 |
| 12/2010 | 98322P3A5 | SERIAL | 3.950000000 | 385,000.00 | 385,000.00 | 0.00 | 0.00 | 1 |
| 06/2011 | 98322P3B3 | SERIAL | 3.950000000 | 390,000.00 | 390,000.00 | 0.00 | 0.00 | 1 |
| 12/2011 | 98322P3C1 | SERIAL | 3.950000000 | 405,000.00 | 405,000.00 | 0.00 | 0.00 | 1 |
| 06/2012 | 98322P3D9 | SERIAL | 4.050000000 | 420,000.00 | 420,000.00 | 0.00 | 0.00 | 1 |
| 12/2012 | 98322P3E7 | SERIAL | 4.050000000 | 430,000.00 | 430,000.00 | 0.00 | 0.00 | 1 |
| 06/2013 | 98322P3F4 | SERIAL | 4.150000000 | 440,000.00 | 440,000.00 | 0.00 | 0.00 | 1 |
| 12/2013 | 98322P3G2 | SERIAL | 4.150000000 | 455,000.00 | 455,000.00 | 0.00 | 0.00 | 1 |
| 06/2014 | 98322P3H0 | SERIAL | 4.250000000 | 465,000.00 | 0.00 | 465,000.00 | 0.00 | 1 |
| 12/2014 | 98322P3J6 | SERIAL | 4.250000000 | 480,000.00 | 0.00 | 480,000.00 | 0.00 | 1 |
| 06/2015 | 98322P3K3 | SERIAL | 4.300000000 | 505,000.00 | 255,000.00 | 250,000.00 | 0.00 | 1 |
| 12/2015 | 98322P3L1 | SERIAL | 4.300000000 | 510,000.00 | 255,000.00 | 255,000.00 | 0.00 | 1 |
| 06/2016 | 98322P3M9 | SERIAL | 4.350000000 | 530,000.00 | 265,000.00 | 265,000.00 | 0.00 | 1 |
| 12/2016 | 983223N7 | SERIAL | 4.350000000 | 545,000.00 | 0.00 | 545,000.00 | 0.00 | 1 |
| 06/2031 | 98322P3P2 | TERM | 4.700000000 | 19,675,000.00 | 0.00 | 19,675,000.00 | 0.00 | 1 |
| 06/2037 | 98322P3Q0 | TERM | 4.600000000 | 12,070,000.00 | 0.00 | 12,070,000.00 | 0.00 | 1 |
| 06/2037 | 98322P3R8 | TERM | 3.460000000 | 10,000,000.00 | 0.00 | 10,000,000.00 | 0.00 | 1 |
| TOTAL 2006 8&9 | | | | 50,000,000.00 | 5,995,000.00 | 44,005,000.00 | 0.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------|---------------|--------------|-----------------|
| 137 2006 8&9 | | | |
| 03/01/14 | 465,000.00 | Recall | Cross-call |
| 08/01/14 | 480,000.00 | Recall | Cross-call |
| 12/01/14 | 7,125,000.00 | Recall | Excess Revenues |
| 03/04/15 | 250,000.00 | Recall | Prepayments |
| 06/01/15 | 8,165,000.00 | Recall | Cross-call |
| 09/09/15 | 3,170,000.00 | Recall | Cross-call |
| 03/01/16 | 265,000.00 | Recall | Prepayments |
| 09/01/16 | 270,000.00 | Recall | Cross-call |
| 10/06/16 | 275,000.00 | Recall | Prepayments |
| 10/06/16 | 23,540,000.00 | Recall | Refunding |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|----------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 138 2007 1&2 | | | | | | | | |
| 06/2007 | 98322P3U1 | SERIAL | 3.600000000 | 55,000.00 | 55,000.00 | 0.00 | 0.00 | 1 |
| 12/2007 | 98322P3V9 | SERIAL | 3.600000000 | 200,000.00 | 200,000.00 | 0.00 | 0.00 | 1 |
| 06/2008 | 98322P3W7 | SERIAL | 3.700000000 | 205,000.00 | 205,000.00 | 0.00 | 0.00 | 1 |
| 12/2008 | 98322P3X5 | SERIAL | 3.750000000 | 210,000.00 | 210,000.00 | 0.00 | 0.00 | 1 |
| 06/2009 | 98322P3Y3 | SERIAL | 3.800000000 | 215,000.00 | 215,000.00 | 0.00 | 0.00 | 1 |
| 12/2009 | 98322P3Z0 | SERIAL | 3.850000000 | 225,000.00 | 225,000.00 | 0.00 | 0.00 | 1 |
| 06/2010 | 98322P4A4 | SERIAL | 3.900000000 | 225,000.00 | 225,000.00 | 0.00 | 0.00 | 1 |
| 12/2010 | 98322P4B2 | SERIAL | 3.950000000 | 235,000.00 | 235,000.00 | 0.00 | 0.00 | 1 |
| 06/2011 | 98322P4C0 | SERIAL | 4.000000000 | 240,000.00 | 240,000.00 | 0.00 | 0.00 | 1 |
| 12/2011 | 98322P4D8 | SERIAL | 4.050000000 | 255,000.00 | 255,000.00 | 0.00 | 0.00 | 1 |
| 06/2012 | 98322P4E6 | SERIAL | 4.100000000 | 260,000.00 | 260,000.00 | 0.00 | 0.00 | 1 |
| 12/2012 | 98322P4F3 | SERIAL | 4.150000000 | 265,000.00 | 265,000.00 | 0.00 | 0.00 | 1 |
| 06/2014 | 98322P4G1 | SERIAL | 4.250000000 | 50,000.00 | 0.00 | 50,000.00 | 0.00 | 1 |
| 06/2015 | 98322P4H9 | SERIAL | 4.300000000 | 30,000.00 | 30,000.00 | 0.00 | 0.00 | 1 |
| 06/2016 | 98322P4J5 | SERIAL | 4.350000000 | 100,000.00 | 50,000.00 | 50,000.00 | 0.00 | 1 |
| 06/2017 | 98322P4K2 | SERIAL | 4.375000000 | 75,000.00 | 0.00 | 75,000.00 | 0.00 | 1 |
| 12/2017 | 98322P4L0 | TERM | 4.350000000 | 2,850,000.00 | 950,000.00 | 1,900,000.00 | 0.00 | 1 |
| 12/2021 | 98322P4M8 | TERM | 4.500000000 | 2,385,000.00 | 0.00 | 2,385,000.00 | 0.00 | 1 |
| 12/2028 | 98322P4N6 | TERM | 4.700000000 | 5,650,000.00 | 0.00 | 5,650,000.00 | 0.00 | 1 |
| 12/2037 | 98322P4P1 | TERM | 4.800000000 | 10,270,000.00 | 0.00 | 10,270,000.00 | 0.00 | 1 |
| 12/2037 | 98322P4Q9 | TERM | 3.700000000 | 6,000,000.00 | 0.00 | 6,000,000.00 | 0.00 | 1 |
| TOTAL 2007 1&2 | | | | 30,000,000.00 | 3,620,000.00 | 26,380,000.00 | 0.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------|---------------|--------------|-----------------|
| 138 2007 1&2 | | | |
| 03/01/14 | 285,000.00 | Recall | Cross-call |
| 06/01/14 | 10,270,000.00 | Recall | Cross-call |
| 08/01/14 | 300,000.00 | Recall | Cross-call |
| 12/01/14 | 5,650,000.00 | Recall | Excess Revenues |
| 03/04/15 | 150,000.00 | Recall | Prepayments |
| 06/01/15 | 595,000.00 | Recall | Cross-call |
| 09/09/15 | 160,000.00 | Recall | Prepayments |
| 09/09/15 | 1,190,000.00 | Recall | Cross-call |
| 12/01/15 | 600,000.00 | Recall | Cross-call |
| 03/01/16 | 160,000.00 | Recall | Prepayments |
| 09/01/16 | 65,000.00 | Recall | Cross-call |
| 10/06/16 | 955,000.00 | Recall | Prepayments |
| 10/06/16 | 6,000,000.00 | Recall | Refunding |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|----------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 139 2007 3&4 | | | | | | | | |
| 12/2007 | 98322P4T3 | SERIAL | 3.750000000 | 355,000.00 | 355,000.00 | 0.00 | 0.00 | 1 |
| 06/2008 | 98322P4U0 | SERIAL | 3.750000000 | 485,000.00 | 485,000.00 | 0.00 | 0.00 | 1 |
| 12/2008 | 98322P4V8 | SERIAL | 3.800000000 | 500,000.00 | 500,000.00 | 0.00 | 0.00 | 1 |
| 06/2010 | 98322P4W6 | SERIAL | 3.850000000 | 150,000.00 | 150,000.00 | 0.00 | 0.00 | 1 |
| 06/2011 | 98322P4X4 | SERIAL | 3.950000000 | 250,000.00 | 250,000.00 | 0.00 | 0.00 | 1 |
| 06/2012 | 98322P4Z9 | SERIAL | 4.050000000 | 605,000.00 | 605,000.00 | 0.00 | 0.00 | 1 |
| 12/2012 | 98322P5A3 | SERIAL | 4.050000000 | 615,000.00 | 615,000.00 | 0.00 | 0.00 | 1 |
| 06/2013 | 98322P5B1 | SERIAL | 4.100000000 | 635,000.00 | 635,000.00 | 0.00 | 0.00 | 1 |
| 12/2013 | 98322P5C9 | SERIAL | 4.100000000 | 655,000.00 | 655,000.00 | 0.00 | 0.00 | 1 |
| 06/2014 | 98322P5D7 | SERIAL | 4.150000000 | 665,000.00 | 0.00 | 665,000.00 | 0.00 | 1 |
| 12/2014 | 98322P5E5 | SERIAL | 4.150000000 | 690,000.00 | 0.00 | 690,000.00 | 0.00 | 1 |
| 06/2015 | 98322P5F2 | SERIAL | 4.250000000 | 705,000.00 | 355,000.00 | 350,000.00 | 0.00 | 1 |
| 12/2015 | 98322P5G0 | SERIAL | 4.250000000 | 725,000.00 | 360,000.00 | 365,000.00 | 0.00 | 1 |
| 12/2011 | 98322P4Y2 | TERM | 3.875000000 | 2,890,000.00 | 2,890,000.00 | 0.00 | 0.00 | 1 |
| 12/2017 | 98322P5H8 | TERM | 4.350000000 | 3,100,000.00 | 760,000.00 | 750,000.00 | 1,590,000.00 | 1 |
| 12/2022 | 98322P5J4 | TERM | 4.550000000 | 7,085,000.00 | 0.00 | 7,085,000.00 | 0.00 | 1 |
| 12/2027 | 98322P5K1 | TERM | 4.650000000 | 9,265,000.00 | 0.00 | 9,265,000.00 | 0.00 | 1 |
| 12/2032 | 98322P5L9 | TERM | 4.700000000 | 12,120,000.00 | 0.00 | 12,120,000.00 | 0.00 | 1 |
| 12/2037 | 98322P5M7 | TERM | 4.750000000 | 14,505,000.00 | 0.00 | 8,255,000.00 | 6,250,000.00 | 1 |
| 12/2037 | 98322P5N5 | TERM | 0.950000000 | 14,000,000.00 | 0.00 | 0.00 | 14,000,000.00 | 1 |
| TOTAL 2007 3&4 | | | | 70,000,000.00 | 8,615,000.00 | 39,545,000.00 | 21,840,000.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------|---------------|--------------|-----------------|
| 139 2007 3&4 | | | |
| 05/06/10 | 2,145,000.00 | Recall | Buy Back |
| 03/01/14 | 665,000.00 | Recall | Cross-call |
| 08/01/14 | 6,800,000.00 | Recall | Cross-call |
| 03/04/15 | 12,170,000.00 | Recall | Cross-call |
| 06/01/15 | 10,045,000.00 | Recall | Excess Revenues |
| 09/09/15 | 365,000.00 | Recall | Prepayments |
| 09/09/15 | 4,195,000.00 | Recall | Cross-call |
| 12/01/15 | 2,410,000.00 | Recall | Cross-call |
| 03/01/16 | 370,000.00 | Recall | Prepayments |
| 09/01/16 | 380,000.00 | Recall | Prepayments |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Prepayment Only | Seq |
|---------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|----------------------|-----|
| 141 | 2007 5&6 | | | | | | | | |
| 06/2008 | 98322P5R6 | SERIAL | 3.750000000 | 660,000.00 | 660,000.00 | 0.00 | 0.00 | | 1 |
| 12/2008 | 98322P5S4 | SERIAL | 3.750000000 | 490,000.00 | 490,000.00 | 0.00 | 0.00 | | 1 |
| 06/2009 | 98322P5T2 | SERIAL | 3.875000000 | 500,000.00 | 500,000.00 | 0.00 | 0.00 | | 1 |
| 12/2009 | 98322P5U9 | SERIAL | 3.875000000 | 510,000.00 | 510,000.00 | 0.00 | 0.00 | | 1 |
| 06/2010 | 98322P5V7 | SERIAL | 3.950000000 | 530,000.00 | 530,000.00 | 0.00 | 0.00 | | 1 |
| 12/2010 | 98322P5W5 | SERIAL | 3.950000000 | 540,000.00 | 540,000.00 | 0.00 | 0.00 | | 1 |
| 06/2011 | 98322P5X3 | SERIAL | 4.050000000 | 560,000.00 | 560,000.00 | 0.00 | 0.00 | | 1 |
| 12/2011 | 98322P5Y1 | SERIAL | 4.050000000 | 570,000.00 | 570,000.00 | 0.00 | 0.00 | | 1 |
| 06/2012 | 98322P5Z8 | SERIAL | 4.100000000 | 585,000.00 | 585,000.00 | 0.00 | 0.00 | | 1 |
| 12/2012 | 98322P6A2 | SERIAL | 4.100000000 | 605,000.00 | 605,000.00 | 0.00 | 0.00 | | 1 |
| 06/2013 | 98322P6B0 | SERIAL | 4.150000000 | 115,000.00 | 115,000.00 | 0.00 | 0.00 | | 1 |
| 12/2013 | 98322P6C8 | SERIAL | 4.150000000 | 160,000.00 | 160,000.00 | 0.00 | 0.00 | | 1 |
| 06/2014 | 98322P6D6 | SERIAL | 4.250000000 | 20,000.00 | 0.00 | 20,000.00 | 0.00 | | 1 |
| 12/2014 | 98322P6E4 | SERIAL | 4.250000000 | 25,000.00 | 0.00 | 25,000.00 | 0.00 | | 1 |
| 06/2015 | 98322P6F1 | SERIAL | 4.300000000 | 55,000.00 | 55,000.00 | 0.00 | 0.00 | | 1 |
| 06/2016 | 98322P6G9 | SERIAL | 4.350000000 | 25,000.00 | 15,000.00 | 10,000.00 | 0.00 | | 1 |
| 06/2017 | 98322P6H7 | TERM | 4.375000000 | 5,840,000.00 | 2,355,000.00 | 3,100,000.00 | 385,000.00 | | 1 |
| 12/2022 | 98322P6J3 | TERM | 4.700000000 | 7,790,000.00 | 0.00 | 7,790,000.00 | 0.00 | | 1 |
| 12/2027 | 98322P6K0 | TERM | 4.800000000 | 9,200,000.00 | 0.00 | 9,200,000.00 | 0.00 | | 1 |
| 12/2032 | 98322P6L8 | TERM | 4.850000000 | 12,090,000.00 | 0.00 | 12,090,000.00 | 0.00 | | 1 |
| 12/2038 | 98322P6M6 | TERM | 4.900000000 | 15,130,000.00 | 0.00 | 15,130,000.00 | 0.00 | | 1 |
| 12/2037 | 98322P6N4 | TERM | 0.950000000 | 14,000,000.00 | 0.00 | 0.00 | 14,000,000.00 | | 1 |
| TOTAL | 2007 5&6 | | | 70,000,000.00 | 8,250,000.00 | 47,365,000.00 | 14,385,000.00 | | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|-----------|---------------|--------------|-----------------|
| 141 | 2007 5&6 | | |
| 06/01/13 | 15,130,000.00 | Recall | Excess Revenues |
| 06/28/13 | 12,090,000.00 | Recall | Excess Revenues |
| 03/01/14 | 655,000.00 | Recall | Cross-call |
| 08/01/14 | 9,875,000.00 | Recall | Cross-call |
| 12/01/14 | 795,000.00 | Recall | Cross-call |
| 03/04/15 | 7,340,000.00 | Recall | Cross-call |
| 09/09/15 | 345,000.00 | Recall | Prepayments |
| 03/01/16 | 375,000.00 | Recall | Prepayments |
| 09/01/16 | 375,000.00 | Recall | Prepayments |
| 03/01/17 | 385,000.00 | Recall | Prepayments |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Prepayment Only | Seq |
|------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|----------------------|-----|
| 142 2007 7,8&9 | | | | | | | | | |
| 12/2016 | 98322P6R5 | SERIAL | 4.550000000 | 525,000.00 | 0.00 | 525,000.00 | 0.00 | | 1 |
| 06/2017 | 98322P6S3 | SERIAL | 4.600000000 | 625,000.00 | 0.00 | 625,000.00 | 0.00 | | 1 |
| 12/2017 | 98322P6T1 | SERIAL | 4.600000000 | 635,000.00 | 0.00 | 635,000.00 | 0.00 | | 1 |
| 12/2022 | 98322P6U8 | TERM | 4.900000000 | 5,775,000.00 | 0.00 | 5,775,000.00 | 0.00 | | 1 |
| 12/2027 | 98322P6V6 | TERM | 5.000000000 | 7,780,000.00 | 0.00 | 7,780,000.00 | 0.00 | | 1 |
| 12/2032 | 98322P6W4 | TERM | 5.050000000 | 10,495,000.00 | 0.00 | 10,495,000.00 | 0.00 | | 1 |
| 12/2038 | 98322P6X2 | TERM | 5.100000000 | 14,165,000.00 | 0.00 | 14,165,000.00 | 0.00 | | 1 |
| 06/2038 | 98322P7H6 | TERM | 0.950000000 | 12,000,000.00 | 0.00 | 0.00 | 12,000,000.00 | | 1 |
| 12/2008 | 98322P6Y0 | SERIAL | 5.090000000 | 735,000.00 | 735,000.00 | 0.00 | 0.00 | | 1 |
| 12/2009 | 98322P6Z7 | SERIAL | 5.160000000 | 785,000.00 | 785,000.00 | 0.00 | 0.00 | | 1 |
| 12/2010 | 98322P7A1 | SERIAL | 5.197000000 | 835,000.00 | 835,000.00 | 0.00 | 0.00 | | 1 |
| 12/2011 | 98322P7B9 | SERIAL | 5.309000000 | 880,000.00 | 880,000.00 | 0.00 | 0.00 | | 1 |
| 12/2012 | 98322P7C7 | SERIAL | 5.359000000 | 940,000.00 | 0.00 | 940,000.00 | 0.00 | | 1 |
| 12/2013 | 98322P7D5 | SERIAL | 5.551000000 | 990,000.00 | 0.00 | 990,000.00 | 0.00 | | 1 |
| 12/2014 | 98322P7E3 | SERIAL | 5.601000000 | 1,055,000.00 | 0.00 | 1,055,000.00 | 0.00 | | 1 |
| 12/2015 | 98322P7F0 | SERIAL | 5.651000000 | 1,120,000.00 | 0.00 | 1,120,000.00 | 0.00 | | 1 |
| 12/2016 | 98322P7G8 | SERIAL | 5.701000000 | 660,000.00 | 0.00 | 660,000.00 | 0.00 | | 1 |
| TOTAL 2007 7,8&9 | | | | 60,000,000.00 | 3,235,000.00 | 44,765,000.00 | 12,000,000.00 | | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|----------------|---------------|--------------|-----------------|
| 142 2007 7,8&9 | | | |
| 05/03/10 | 2,835,000.00 | Recall | Cross-call |
| 05/02/11 | 990,000.00 | Recall | Cross-call |
| 07/13/11 | 940,000.00 | Recall | Cross-call |
| 12/17/12 | 24,660,000.00 | Recall | Cross-call |
| 03/07/13 | 7,780,000.00 | Recall | Cross-call |
| 06/01/13 | 5,775,000.00 | Recall | Excess Revenues |
| 12/01/14 | 1,785,000.00 | Recall | Cross-call |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Prepayment Only | Seq |
|-----------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|----------------------|-----|
| 143 2007 - 10,11&12 | | | | | | | | | |
| 06/2017 | 98322P7K9 | SERIAL | 4.625000000 | 565,000.00 | 0.00 | 565,000.00 | 0.00 | | 1 |
| 12/2017 | 98322P7L7 | SERIAL | 4.625000000 | 605,000.00 | 0.00 | 605,000.00 | 0.00 | | 1 |
| 12/2022 | 98322P7M5 | TERM | 5.000000000 | 5,480,000.00 | 0.00 | 5,480,000.00 | 0.00 | | 1 |
| 12/2027 | 98322P7N3 | TERM | 5.150000000 | 7,395,000.00 | 0.00 | 7,395,000.00 | 0.00 | | 1 |
| 12/2032 | 98322P7P8 | TERM | 5.250000000 | 9,970,000.00 | 0.00 | 9,970,000.00 | 0.00 | | 1 |
| 12/2038 | 98322P7Q6 | TERM | 5.300000000 | 15,985,000.00 | 0.00 | 15,985,000.00 | 0.00 | | 1 |
| 12/2038 | 98322P7J2 | TERM | 0.950000000 | 12,000,000.00 | 0.00 | 0.00 | 12,000,000.00 | | 1 |
| 12/2008 | 98322P7R4 | SERIAL | 4.500000000 | 610,000.00 | 610,000.00 | 0.00 | 0.00 | | 1 |
| 12/2009 | 98322P7S2 | SERIAL | 4.460000000 | 740,000.00 | 740,000.00 | 0.00 | 0.00 | | 1 |
| 12/2010 | 98322P7T0 | SERIAL | 4.570000000 | 785,000.00 | 785,000.00 | 0.00 | 0.00 | | 1 |
| 12/2011 | 98322P7U7 | SERIAL | 4.780000000 | 835,000.00 | 835,000.00 | 0.00 | 0.00 | | 1 |
| 12/2013 | 98322P7V5 | TERM | 5.020000000 | 1,825,000.00 | 885,000.00 | 940,000.00 | 0.00 | | 1 |
| 12/2016 | 9832P7W3 | TERM | 5.500000000 | 3,205,000.00 | 0.00 | 3,205,000.00 | 0.00 | | 1 |
| TOTAL 2007 - 10,11&12 | | | | 60,000,000.00 | 3,855,000.00 | 44,145,000.00 | 12,000,000.00 | | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|---------------------|---------------|--------------|-----------------|
| 143 2007 - 10,11&12 | | | |
| 05/02/11 | 3,205,000.00 | Recall | Cross-call |
| 04/16/12 | 15,985,000.00 | Recall | Cross-call |
| 12/17/12 | 17,365,000.00 | Recall | Cross-call |
| 03/07/13 | 6,420,000.00 | Recall | Cross-call |
| 12/01/14 | 1,170,000.00 | Recall | Cross-call |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Prepayment Only | Seq |
|----------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|----------------------|-----|
| 145 2008 - 3 | | | | | | | | | |
| 06/2009 | 98322QAA5 | SERIAL | 2.350000000 | 355,000.00 | 355,000.00 | 0.00 | 0.00 | | 1 |
| 12/2009 | 98322QAB3 | SERIAL | 2.700000000 | 345,000.00 | 345,000.00 | 0.00 | 0.00 | | 1 |
| 06/2010 | 98322QAC1 | SERIAL | 2.850000000 | 365,000.00 | 365,000.00 | 0.00 | 0.00 | | 1 |
| 12/2010 | 98322QAD9 | SERIAL | 2.950000000 | 375,000.00 | 375,000.00 | 0.00 | 0.00 | | 1 |
| 06/2011 | 98322QAE7 | SERIAL | 3.150000000 | 380,000.00 | 380,000.00 | 0.00 | 0.00 | | 1 |
| 12/2011 | 98322QAF4 | SERIAL | 3.200000000 | 400,000.00 | 400,000.00 | 0.00 | 0.00 | | 1 |
| 06/2012 | 98322QAG2 | SERIAL | 3.500000000 | 410,000.00 | 410,000.00 | 0.00 | 0.00 | | 1 |
| 12/2012 | 98322QAH0 | SERIAL | 3.500000000 | 425,000.00 | 425,000.00 | 0.00 | 0.00 | | 1 |
| 06/2013 | 98322QAJ6 | SERIAL | 3.800000000 | 440,000.00 | 440,000.00 | 0.00 | 0.00 | | 1 |
| 12/2013 | 98322QAK3 | SERIAL | 3.800000000 | 450,000.00 | 450,000.00 | 0.00 | 0.00 | | 1 |
| 06/2014 | 98322QAL1 | SERIAL | 4.000000000 | 470,000.00 | 0.00 | 470,000.00 | 0.00 | | 1 |
| 12/2014 | 98322QAM9 | SERIAL | 4.000000000 | 475,000.00 | 0.00 | 475,000.00 | 0.00 | | 1 |
| 06/2015 | 98322QAN7 | SERIAL | 4.125000000 | 500,000.00 | 250,000.00 | 250,000.00 | 0.00 | | 1 |
| 12/2015 | 98322QAP2 | SERIAL | 4.125000000 | 110,000.00 | 110,000.00 | 0.00 | 0.00 | | 1 |
| 06/2016 | 98322QAQ0 | SERIAL | 4.375000000 | 250,000.00 | 125,000.00 | 125,000.00 | 0.00 | | 1 |
| 06/2018 | 98322QAS6 | SERIAL | 4.625000000 | 600,000.00 | 0.00 | 600,000.00 | 0.00 | | 1 |
| 12/2018 | 98322QAT4 | SERIAL | 4.625000000 | 620,000.00 | 0.00 | 620,000.00 | 0.00 | | 1 |
| 12/2017 | 98322QAR8 | TERM | 4.500000000 | 2,375,000.00 | 560,000.00 | 1,815,000.00 | 0.00 | | 1 |
| 12/2023 | 98322QAU1 | TERM | 5.250000000 | 7,420,000.00 | 0.00 | 7,420,000.00 | 0.00 | | 1 |
| 12/2028 | 98322QAV9 | TERM | 5.500000000 | 10,150,000.00 | 0.00 | 10,150,000.00 | 0.00 | | 1 |
| 12/2033 | 98322QAW7 | TERM | 5.500000000 | 13,970,000.00 | 0.00 | 13,970,000.00 | 0.00 | | 1 |
| 12/2038 | 98322QAX5 | TERM | 5.625000000 | 19,115,000.00 | 0.00 | 19,115,000.00 | 0.00 | | 1 |
| TOTAL 2008 - 3 | | | | 60,000,000.00 | 4,990,000.00 | 55,010,000.00 | 0.00 | | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------|---------------|--------------|-----------------|
| 145 2008 - 3 | | | |
| 01/14/11 | 19,115,000.00 | Recall | Cross-call |
| 05/02/11 | 24,120,000.00 | Recall | Cross-call |
| 12/17/12 | 7,420,000.00 | Recall | Cross-call |
| 03/01/14 | 470,000.00 | Recall | Cross-call |
| 08/01/14 | 475,000.00 | Recall | Cross-call |
| 03/04/15 | 250,000.00 | Recall | Prepayments |
| 09/09/15 | 255,000.00 | Recall | Prepayments |
| 12/01/15 | 2,320,000.00 | Recall | Cross-call |
| 03/01/16 | 265,000.00 | Recall | Prepayments |
| 09/01/16 | 275,000.00 | Recall | Prepayments |
| 03/01/17 | 45,000.00 | Recall | Prepayments |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Prepayment Only | Seq |
|---------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|----------------------|-----|
| 149 | 2010 | 1 | | | | | | | |
| 12/2010 | 98322QBU0 | SERIAL | .680000000 | 1,025,000.00 | 1,025,000.00 | 0.00 | 0.00 | | 1 |
| 06/2011 | 98322QBV8 | SERIAL | 1.500000000 | 1,140,000.00 | 1,140,000.00 | 0.00 | 0.00 | | 1 |
| 12/2011 | 98322QBW6 | SERIAL | 1.750000000 | 1,550,000.00 | 1,550,000.00 | 0.00 | 0.00 | | 1 |
| 06/2012 | 98322QBY2 | SERIAL | 2.125000000 | 2,390,000.00 | 2,390,000.00 | 0.00 | 0.00 | | 1 |
| 12/2012 | 98322QBY2 | SERIAL | 2.250000000 | 2,460,000.00 | 2,460,000.00 | 0.00 | 0.00 | | 1 |
| 06/2013 | 98322QBZ9 | SERIAL | 2.750000000 | 2,545,000.00 | 2,545,000.00 | 0.00 | 0.00 | | 1 |
| 12/2013 | 98322QCA3 | SERIAL | 2.875000000 | 2,600,000.00 | 2,600,000.00 | 0.00 | 0.00 | | 1 |
| 06/2014 | 98322QCB1 | SERIAL | 3.125000000 | 2,685,000.00 | 0.00 | 2,685,000.00 | 0.00 | | 1 |
| 12/2014 | 98322QCC9 | SERIAL | 3.250000000 | 2,765,000.00 | 0.00 | 2,765,000.00 | 0.00 | | 1 |
| 06/2015 | 98322QCD7 | SERIAL | 3.500000000 | 2,855,000.00 | 2,345,000.00 | 510,000.00 | 0.00 | | 1 |
| 12/2015 | 98322QCE5 | SERIAL | 3.625000000 | 2,485,000.00 | 2,040,000.00 | 445,000.00 | 0.00 | | 1 |
| 06/2016 | 98322QCF2 | SERIAL | 3.875000000 | 2,165,000.00 | 1,725,000.00 | 440,000.00 | 0.00 | | 1 |
| 12/2016 | 98322QCG0 | SERIAL | 3.875000000 | 2,230,000.00 | 1,335,000.00 | 895,000.00 | 0.00 | | 1 |
| 06/2017 | 98322QCH8 | SERIAL | 4.000000000 | 650,000.00 | 0.00 | 325,000.00 | 325,000.00 | | 1 |
| 12/2017 | 98322QCJ4 | SERIAL | 4.000000000 | 670,000.00 | 0.00 | 390,000.00 | 280,000.00 | | 1 |
| 06/2018 | 98322QCK1 | SERIAL | 4.250000000 | 690,000.00 | 0.00 | 690,000.00 | 0.00 | | 1 |
| 12/2018 | 98322QCL9 | SERIAL | 4.250000000 | 705,000.00 | 0.00 | 705,000.00 | 0.00 | | 1 |
| 06/2019 | 98322QCP0 | SERIAL | 3.375000000 | 95,000.00 | 0.00 | 95,000.00 | 0.00 | | 1 |
| 12/2019 | 98322QCQ8 | SERIAL | 3.375000000 | 100,000.00 | 0.00 | 100,000.00 | 0.00 | | 1 |
| 06/2020 | 98322QCR6 | SERIAL | 3.500000000 | 110,000.00 | 0.00 | 110,000.00 | 0.00 | | 1 |
| 12/2020 | 98322QCS4 | SERIAL | 3.500000000 | 105,000.00 | 0.00 | 105,000.00 | 0.00 | | 1 |
| 06/2021 | 98322QCT2 | SERIAL | 3.625000000 | 105,000.00 | 0.00 | 105,000.00 | 0.00 | | 1 |
| 12/2021 | 98322QCU9 | SERIAL | 3.625000000 | 110,000.00 | 0.00 | 110,000.00 | 0.00 | | 1 |
| 12/2025 | 98322QCM7 | TERM | 4.000000000 | 980,000.00 | 0.00 | 980,000.00 | 0.00 | | 1 |
| 12/2030 | 98322QCN5 | TERM | 4.375000000 | 1,495,000.00 | 0.00 | 1,495,000.00 | 0.00 | | 1 |
| TOTAL | 2010 | 1 | | 34,710,000.00 | 21,155,000.00 | 12,950,000.00 | 605,000.00 | | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|-----------|--------------|--------------|-----------------|
| 149 | 2010 | 1 | |
| 12/15/10 | 75,000.00 | Recall | Prepayments |
| 03/01/11 | 500,000.00 | Recall | Prepayments |
| 07/13/11 | 255,000.00 | Recall | Prepayments |
| 03/01/14 | 425,000.00 | Recall | Prepayments |
| 03/01/14 | 2,260,000.00 | Recall | Cross-call |
| 06/01/14 | 545,000.00 | Recall | Prepayments |
| 08/01/14 | 1,065,000.00 | Recall | Prepayments |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|------------|--------------|--------------|-----------------|
| 149 2010 1 | | | |
| 08/01/14 | 1,700,000.00 | Recall | Cross-call |
| 12/01/14 | 410,000.00 | Recall | Prepayments |
| 03/04/15 | 510,000.00 | Recall | Prepayments |
| 09/09/15 | 445,000.00 | Recall | Prepayments |
| 09/09/15 | 555,000.00 | Recall | Cross-call |
| 12/01/15 | 2,545,000.00 | Recall | Cross-call |
| 03/01/16 | 440,000.00 | Recall | Prepayments |
| 09/01/16 | 895,000.00 | Recall | Prepayments |
| 03/01/17 | 325,000.00 | Recall | Prepayments |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Prepayment Seq Only |
|----------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 151 2012 1&2 | | | | | | | | |
| 06/2014 | 98322QCV7 | SERIAL | 1.100000000 | 850,000.00 | 630,000.00 | 220,000.00 | 0.00 | 1 |
| 12/2014 | 98322QCW5 | SERIAL | 1.200000000 | 1,010,000.00 | 505,000.00 | 505,000.00 | 0.00 | 1 |
| 06/2015 | 98322QCX3 | SERIAL | 1.450000000 | 1,020,000.00 | 510,000.00 | 510,000.00 | 0.00 | 1 |
| 12/2015 | 98322QCY1 | SERIAL | 1.600000000 | 1,035,000.00 | 515,000.00 | 520,000.00 | 0.00 | 1 |
| 06/2016 | 98322QDA2 | SERIAL | 1.700000000 | 1,035,000.00 | 520,000.00 | 515,000.00 | 0.00 | 1 |
| 12/2016 | 98322QDB0 | SERIAL | 1.800000000 | 1,035,000.00 | 515,000.00 | 520,000.00 | 0.00 | 1 |
| 06/2017 | 98322QDB0 | SERIAL | 2.050000000 | 1,040,000.00 | 0.00 | 520,000.00 | 520,000.00 | 1 |
| 12/2017 | 98322QDC8 | SERIAL | 2.150000000 | 1,045,000.00 | 0.00 | 0.00 | 1,045,000.00 | 1 |
| 06/2018 | 98322QDD6 | SERIAL | 2.300000000 | 1,040,000.00 | 0.00 | 0.00 | 1,040,000.00 | 1 |
| 12/2018 | 98322QDE4 | SERIAL | 2.450000000 | 1,045,000.00 | 0.00 | 0.00 | 1,045,000.00 | 1 |
| 06/2019 | 98322QDF1 | SERIAL | 2.700000000 | 1,040,000.00 | 0.00 | 0.00 | 1,040,000.00 | 1 |
| 12/2019 | 98322QDG9 | SERIAL | 2.700000000 | 1,045,000.00 | 0.00 | 0.00 | 1,045,000.00 | 1 |
| 06/2020 | 98322QDH7 | SERIAL | 2.950000000 | 1,050,000.00 | 0.00 | 0.00 | 1,050,000.00 | 1 |
| 12/2020 | 98322QDJ3 | SERIAL | 2.950000000 | 1,050,000.00 | 0.00 | 0.00 | 1,050,000.00 | 1 |
| 06/2021 | 98322QDK0 | SERIAL | 3.100000000 | 1,060,000.00 | 0.00 | 0.00 | 1,060,000.00 | 1 |
| 12/2021 | 98322QDL8 | SERIAL | 3.100000000 | 1,055,000.00 | 0.00 | 0.00 | 1,055,000.00 | 1 |
| 06/2022 | 98322QDM6 | SERIAL | 3.300000000 | 1,055,000.00 | 0.00 | 0.00 | 1,055,000.00 | 1 |
| 12/2022 | 98322QDN4 | SERIAL | 3.300000000 | 1,060,000.00 | 0.00 | 0.00 | 1,060,000.00 | 1 |
| 12/2027 | 98322QDP9 | TERM | 4.125000000 | 10,855,000.00 | 0.00 | 10,855,000.00 | 0.00 | 1 |
| 06/2032 | 98322QDQ7 | TERM | 4.000000000 | 5,035,000.00 | 0.00 | 4,185,000.00 | 850,000.00 | 1 |
| 12/2032 | 98322QDR5 | TERM | 4.375000000 | 3,705,000.00 | 0.00 | 3,705,000.00 | 0.00 | 1 |
| 12/2012 | 98322QDS3 | SERIAL | .400000000 | 440,000.00 | 440,000.00 | 0.00 | 0.00 | 1 |
| 06/2013 | 98322QDT1 | SERIAL | .500000000 | 950,000.00 | 950,000.00 | 0.00 | 0.00 | 1 |
| 12/2013 | 98322QDU8 | SERIAL | .625000000 | 975,000.00 | 975,000.00 | 0.00 | 0.00 | 1 |
| 06/2014 | 98322QDV6 | SERIAL | .700000000 | 135,000.00 | 135,000.00 | 0.00 | 0.00 | 1 |
| 12/2037 | 98322QDW4 | TERM | 4.250000000 | 9,000,000.00 | 0.00 | 8,470,000.00 | 530,000.00 | 1 |
| TOTAL 2012 1&2 | | | | 49,665,000.00 | 5,695,000.00 | 30,525,000.00 | 13,445,000.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------|-------------|--------------|-----------------|
| 151 2012 1&2 | | | |
| 10/25/12 | 50,000.00 | Recall | Prepayments |
| 12/17/12 | 95,000.00 | Recall | Prepayments |
| 03/07/13 | 500,000.00 | Recall | Prepayments |
| 06/01/13 | 195,000.00 | Recall | Prepayments |
| 06/28/13 | 525,000.00 | Recall | Prepayments |
| 09/03/13 | 520,000.00 | Recall | Prepayments |
| 12/01/13 | 115,000.00 | Recall | Prepayments |

**** Please refer to Disclaimer on Page 1-00
 **** Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------|--------------|--------------|-----------------|
| 151 2012 1&2 | | | |
| 03/01/14 | 735,000.00 | Recall | Prepayments |
| 08/01/14 | 1,350,000.00 | Recall | Prepayments |
| 12/01/14 | 1,055,000.00 | Recall | Prepayments |
| 03/04/15 | 1,400,000.00 | Recall | Prepayments |
| 06/01/15 | 625,000.00 | Recall | Prepayments |
| 06/01/15 | 4,330,000.00 | Recall | Cross-call |
| 09/09/15 | 1,110,000.00 | Recall | Prepayments |
| 09/09/15 | 1,070,000.00 | Recall | Cross-call |
| 12/01/15 | 255,000.00 | Recall | Prepayments |
| 12/01/15 | 5,455,000.00 | Recall | Cross-call |
| 03/01/16 | 375,000.00 | Recall | Prepayments |
| 03/01/16 | 8,280,000.00 | Recall | Prepayments |
| 06/01/16 | 325,000.00 | Recall | Prepayments |
| 09/01/16 | 950,000.00 | Recall | Prepayments |
| 12/01/16 | 465,000.00 | Recall | Prepayments |
| 03/01/17 | 225,000.00 | Recall | Prepayments |
| 03/01/17 | 520,000.00 | Recall | Prepayments |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 153 2013 1,2 &3 | | | | | | | | |
| 12/2013 | 98322QDX2 | SERIAL | .500000000 | 725,000.00 | 725,000.00 | 0.00 | 0.00 | 1 |
| 06/2014 | 98322QDY0 | SERIAL | .650000000 | 1,140,000.00 | 570,000.00 | 570,000.00 | 0.00 | 1 |
| 12/2014 | 98322QDZ7 | SERIAL | .700000000 | 525,000.00 | 525,000.00 | 0.00 | 0.00 | 1 |
| 06/2015 | 98322QEA1 | SERIAL | .950000000 | 525,000.00 | 0.00 | 525,000.00 | 0.00 | 1 |
| 12/2015 | 98322QEB9 | SERIAL | 1.000000000 | 605,000.00 | 300,000.00 | 305,000.00 | 0.00 | 1 |
| 06/2016 | 98322QEC7 | SERIAL | 1.350000000 | 1,160,000.00 | 580,000.00 | 580,000.00 | 0.00 | 1 |
| 12/2016 | 98322QED5 | SERIAL | 1.500000000 | 1,245,000.00 | 620,000.00 | 625,000.00 | 0.00 | 1 |
| 06/2017 | 98322QEE3 | SERIAL | 1.700000000 | 500,000.00 | 0.00 | 500,000.00 | 0.00 | 1 |
| 12/2017 | 98322QEF0 | SERIAL | 1.875000000 | 1,050,000.00 | 0.00 | 0.00 | 1,050,000.00 | 1 |
| 06/2018 | 98322QEG8 | SERIAL | 1.950000000 | 1,475,000.00 | 0.00 | 0.00 | 1,475,000.00 | 1 |
| 12/2018 | 98322QEH6 | SERIAL | 2.050000000 | 1,500,000.00 | 0.00 | 0.00 | 1,500,000.00 | 1 |
| 06/2019 | 98322QEJ2 | SERIAL | 2.300000000 | 1,520,000.00 | 0.00 | 0.00 | 1,520,000.00 | 1 |
| 12/2019 | 98322QEK9 | SERIAL | 2.400000000 | 1,550,000.00 | 0.00 | 0.00 | 1,550,000.00 | 1 |
| 06/2020 | 98322QEL7 | SERIAL | 2.600000000 | 1,565,000.00 | 0.00 | 0.00 | 1,565,000.00 | 1 |
| 12/2020 | 98322QEM5 | SERIAL | 2.700000000 | 1,595,000.00 | 0.00 | 0.00 | 1,595,000.00 | 1 |
| 06/2021 | 98322QEN3 | SERIAL | 2.900000000 | 1,620,000.00 | 0.00 | 0.00 | 1,620,000.00 | 1 |
| 12/2021 | 98322QEP8 | SERIAL | 2.900000000 | 1,545,000.00 | 0.00 | 0.00 | 1,545,000.00 | 1 |
| 06/2022 | 98322QEQ6 | SERIAL | 3.150000000 | 1,670,000.00 | 0.00 | 0.00 | 1,670,000.00 | 1 |
| 12/2022 | 98322QER4 | SERIAL | 3.150000000 | 1,700,000.00 | 0.00 | 0.00 | 1,700,000.00 | 1 |
| 06/2023 | 98322QES2 | SERIAL | 3.400000000 | 1,915,000.00 | 0.00 | 0.00 | 1,915,000.00 | 1 |
| 12/2013 | 98322QET0 | SERIAL | .375000000 | 700,000.00 | 700,000.00 | 0.00 | 0.00 | 1 |
| 12/2014 | 98322QEU7 | SERIAL | .400000000 | 1,255,000.00 | 1,255,000.00 | 0.00 | 0.00 | 1 |
| 06/2015 | 98322QEV5 | SERIAL | .600000000 | 1,680,000.00 | 1,105,000.00 | 575,000.00 | 0.00 | 1 |
| 06/2016 | 98322QEW3 | SERIAL | 1.000000000 | 65,000.00 | 35,000.00 | 30,000.00 | 0.00 | 1 |
| 06/2017 | 98322QEX1 | SERIAL | 1.100000000 | 2,825,000.00 | 0.00 | 445,000.00 | 2,380,000.00 | 1 |
| 12/2023 | 98322QFD4 | SERIAL | 2.900000000 | 2,050,000.00 | 0.00 | 0.00 | 2,050,000.00 | 1 |
| 12/2027 | 98322QEZ6 | TERM | 3.450000000 | 13,090,000.00 | 0.00 | 0.00 | 13,090,000.00 | 1 |
| 12/2032 | 98322QFA0 | TERM | 3.750000000 | 20,070,000.00 | 0.00 | 0.00 | 20,070,000.00 | 1 |
| 12/2033 | 98322QFB8 | TERM | 3.800000000 | 4,450,000.00 | 0.00 | 0.00 | 4,450,000.00 | 1 |
| 12/2035 | 98322QFC6 | TERM | 3.900000000 | 6,105,000.00 | 0.00 | 3,055,000.00 | 3,050,000.00 | 1 |
| 12/2038 | 98322QEY9 | TERM | 4.050000000 | 9,895,000.00 | 0.00 | 3,850,000.00 | 6,045,000.00 | 1 |
| TOTAL 2013 1,2 &3 | | | | 87,315,000.00 | 6,415,000.00 | 11,060,000.00 | 69,840,000.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|-----------------|--------------|--------------|-----------------|
| ----- | | | |
| 153 2013 1,2 &3 | | | |
| 09/03/13 | 620,000.00 | Recall | Prepayments |
| 12/01/13 | 185,000.00 | Recall | Prepayments |
| 03/01/14 | 1,715,000.00 | Recall | Prepayments |
| 08/01/14 | 200,000.00 | Recall | Prepayments |

**** Please refer to Disclaimer on Page 1-00

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List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|-----------------|--------------|--------------|-----------------|
| 153 2013 1,2 &3 | | | |
| 03/04/15 | 1,255,000.00 | Recall | Prepayments |
| 09/09/15 | 915,000.00 | Recall | Prepayments |
| 12/01/15 | 725,000.00 | Recall | Prepayments |
| 03/01/16 | 25,000.00 | Recall | Prepayments |
| 03/01/16 | 610,000.00 | Recall | Prepayments |
| 06/01/16 | 50,000.00 | Recall | Prepayments |
| 09/01/16 | 695,000.00 | Recall | Prepayments |
| 09/01/16 | 1,050,000.00 | Recall | Cross-call |
| 12/01/16 | 65,000.00 | Recall | Prepayments |
| 12/01/16 | 2,005,000.00 | Recall | Cross-call |
| 03/01/17 | 945,000.00 | Recall | Prepayments |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|----------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 157 2014 1,2,3 & 5 | | | | | | | | |
| 12/2017 | 98322QFQ7 | SERIAL | 1.125000000 | 905,000.00 | 0.00 | 905,000.00 | 0.00 | 1 |
| 12/2017 | 98322QFH5 | SERIAL | 1.250000000 | 1,665,000.00 | 0.00 | 0.00 | 1,665,000.00 | 1 |
| 06/2018 | 98322QFJ1 | SERIAL | 1.600000000 | 1,710,000.00 | 0.00 | 0.00 | 1,710,000.00 | 1 |
| 12/2018 | 98322QFK8 | SERIAL | 1.700000000 | 1,745,000.00 | 0.00 | 0.00 | 1,745,000.00 | 1 |
| 06/2019 | 98322QFL6 | SERIAL | 2.000000000 | 1,790,000.00 | 0.00 | 0.00 | 1,790,000.00 | 1 |
| 12/2019 | 98322QFM4 | SERIAL | 2.100000000 | 1,840,000.00 | 0.00 | 0.00 | 1,840,000.00 | 1 |
| 06/2020 | 98322QFN2 | SERIAL | 2.350000000 | 1,880,000.00 | 0.00 | 0.00 | 1,880,000.00 | 1 |
| 12/2020 | 98322QFP7 | SERIAL | 2.500000000 | 1,935,000.00 | 0.00 | 0.00 | 1,935,000.00 | 1 |
| 06/2021 | 98322QFQ5 | SERIAL | 2.800000000 | 1,980,000.00 | 0.00 | 0.00 | 1,980,000.00 | 1 |
| 12/2021 | 98322QFR3 | SERIAL | 2.900000000 | 2,040,000.00 | 0.00 | 0.00 | 2,040,000.00 | 1 |
| 06/2022 | 98322QFS1 | SERIAL | 3.000000000 | 2,085,000.00 | 0.00 | 0.00 | 2,085,000.00 | 1 |
| 12/2022 | 98322QFT9 | SERIAL | 3.100000000 | 2,140,000.00 | 0.00 | 0.00 | 2,140,000.00 | 1 |
| 06/2023 | 98322QFU6 | SERIAL | 3.200000000 | 2,190,000.00 | 0.00 | 0.00 | 2,190,000.00 | 1 |
| 12/2023 | 98322QFV4 | SERIAL | 3.250000000 | 2,250,000.00 | 0.00 | 0.00 | 2,250,000.00 | 1 |
| 06/2024 | 98322QFW2 | SERIAL | 3.350000000 | 2,315,000.00 | 0.00 | 0.00 | 2,315,000.00 | 1 |
| 12/2024 | 98322QFX0 | SERIAL | 3.350000000 | 2,365,000.00 | 0.00 | 0.00 | 2,365,000.00 | 1 |
| 12/2027 | 98322QFZ5 | TERM | 3.700000000 | 6,750,000.00 | 0.00 | 6,750,000.00 | 0.00 | 1 |
| 12/2030 | 98322QFY8 | TERM | 3.950000000 | 7,215,000.00 | 0.00 | 7,215,000.00 | 0.00 | 1 |
| 06/2015 | 98322QGD3 | SERIAL | .200000000 | 2,005,000.00 | 1,000,000.00 | 1,005,000.00 | 0.00 | 1 |
| 06/2016 | 98322QGA9 | SERIAL | .450000000 | 2,695,000.00 | 1,350,000.00 | 1,345,000.00 | 0.00 | 1 |
| 12/2016 | 98322QGB7 | SERIAL | .550000000 | 1,315,000.00 | 655,000.00 | 660,000.00 | 0.00 | 1 |
| 06/2017 | 98322QGC5 | SERIAL | .850000000 | 1,115,000.00 | 0.00 | 105,000.00 | 1,010,000.00 | 1 |
| 06/2034 | 98322QGE1 | TERM | 3.875000000 | 2,490,000.00 | 0.00 | 0.00 | 2,490,000.00 | 1 |
| 12/2039 | 98322QGG6 | TERM | 4.050000000 | 10,150,000.00 | 0.00 | 10,150,000.00 | 0.00 | 1 |
| 12/2044 | 98322QGF8 | TERM | 4.125000000 | 14,850,000.00 | 0.00 | 7,150,000.00 | 7,700,000.00 | 1 |
| 12/2034 | 98322QFE2 | TERM | 1.019200000 | 46,545,000.00 | 0.00 | 33,600,000.00 | 12,945,000.00 | 1 |
| 06/2036 | 98322QFF9 | TERM | 1.019200000 | 12,260,000.00 | 0.00 | 8,990,000.00 | 3,270,000.00 | 1 |
| TOTAL 2014 1,2,3 & 5 | | | | 138,225,000.00 | 3,005,000.00 | 77,875,000.00 | 57,345,000.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------------|---------------|--------------|-----------------|
| 157 2014 1,2,3 & 5 | | | |
| 02/05/15 | 19,090,000.00 | Recall | Refunding |
| 03/04/15 | 2,825,000.00 | Recall | Prepayments |
| 09/03/15 | 23,500,000.00 | Recall | Refunding |
| 09/09/15 | 1,395,000.00 | Recall | Prepayments |
| 12/01/15 | 1,180,000.00 | Recall | Prepayments |
| 03/01/16 | 190,000.00 | Recall | Prepayments |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|--------------------|---------------|--------------|-----------------|
| 157 2014 1,2,3 & 5 | | | |
| 03/01/16 | 3,750,000.00 | Recall | Prepayments |
| 06/01/16 | 480,000.00 | Recall | Prepayments |
| 06/01/16 | 10,055,000.00 | Recall | Cross-call |
| 09/01/16 | 1,415,000.00 | Recall | Prepayments |
| 09/01/16 | 7,745,000.00 | Recall | Cross-call |
| 12/01/16 | 1,155,000.00 | Recall | Prepayments |
| 12/01/16 | 3,910,000.00 | Recall | Cross-call |
| 03/01/17 | 175,000.00 | Recall | Prepayments |
| 03/01/17 | 1,010,000.00 | Recall | Prepayments |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Prepayment Only | Seq |
|------------------|------------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|----------------------|-----|
| 162 2015 1 & 3 | | | | | | | | | |
| 06/2015 | 98322QGH4 | SERIAL | .400000000 | 245,000.00 | 245,000.00 | 0.00 | 0.00 | | 2 |
| 12/2015 | 98322QGJ0 | SERIAL | .450000000 | 630,000.00 | 630,000.00 | 0.00 | 0.00 | | 2 |
| 06/2016 | 98322Q GK7 | SERIAL | .650000000 | 660,000.00 | 330,000.00 | 330,000.00 | 0.00 | | 2 |
| 12/2016 | 98322QGL5 | SERIAL | .750000000 | 675,000.00 | 340,000.00 | 335,000.00 | 0.00 | | 2 |
| 06/2017 | 98322QGM3 | SERIAL | 1.150000000 | 690,000.00 | 0.00 | 345,000.00 | 345,000.00 | | 2 |
| 12/2017 | 98322QGN1 | SERIAL | 1.300000000 | 700,000.00 | 0.00 | 0.00 | 700,000.00 | | 2 |
| 06/2018 | 98322QGP6 | SERIAL | 1.500000000 | 710,000.00 | 0.00 | 0.00 | 710,000.00 | | 2 |
| 12/2018 | 98322QGQ4 | SERIAL | 1.600000000 | 725,000.00 | 0.00 | 0.00 | 725,000.00 | | 2 |
| 06/2019 | 98322QGR2 | SERIAL | 1.850000000 | 740,000.00 | 0.00 | 0.00 | 740,000.00 | | 2 |
| 12/2019 | 98322QGS0 | SERIAL | 2.000000000 | 750,000.00 | 0.00 | 0.00 | 750,000.00 | | 2 |
| 06/2020 | 98322QGT8 | SERIAL | 2.150000000 | 765,000.00 | 0.00 | 0.00 | 765,000.00 | | 2 |
| 12/2020 | 98322QGU5 | SERIAL | 2.300000000 | 780,000.00 | 0.00 | 0.00 | 780,000.00 | | 2 |
| 06/2021 | 98322QGV3 | SERIAL | 2.500000000 | 795,000.00 | 0.00 | 0.00 | 795,000.00 | | 2 |
| 12/2021 | 98322QGW1 | SERIAL | 2.600000000 | 800,000.00 | 0.00 | 0.00 | 800,000.00 | | 2 |
| 06/2022 | 98322QGX9 | SERIAL | 2.750000000 | 815,000.00 | 0.00 | 0.00 | 815,000.00 | | 2 |
| 12/2022 | 98322QGY7 | SERIAL | 2.800000000 | 835,000.00 | 0.00 | 0.00 | 835,000.00 | | 2 |
| 06/2023 | 98322QGZ4 | SERIAL | 2.950000000 | 845,000.00 | 0.00 | 0.00 | 845,000.00 | | 2 |
| 12/2023 | 98322QHA8 | SERIAL | 2.950000000 | 640,000.00 | 0.00 | 0.00 | 640,000.00 | | 2 |
| 12/2023 | 98322QHM2 | SERIAL | 2.650000000 | 225,000.00 | 0.00 | 0.00 | 225,000.00 | | 2 |
| 06/2024 | 98322QHN0 | SERIAL | 2.800000000 | 880,000.00 | 0.00 | 0.00 | 880,000.00 | | 2 |
| 12/2024 | 98322QHP5 | SERIAL | 2.800000000 | 895,000.00 | 0.00 | 0.00 | 895,000.00 | | 2 |
| 06/2025 | 98322QHQ3 | SERIAL | 2.875000000 | 910,000.00 | 0.00 | 0.00 | 910,000.00 | | 2 |
| 12/2025 | 98322QHR1 | SERIAL | 2.875000000 | 925,000.00 | 0.00 | 0.00 | 925,000.00 | | 2 |
| 12/2029 | 98322QHT7 | TERM | 3.250000000 | 8,090,000.00 | 0.00 | 0.00 | 8,090,000.00 | | 2 |
| 12/2034 | 98322QHU4 | TERM | 3.500000000 | 11,870,000.00 | 0.00 | 0.00 | 11,870,000.00 | | 2 |
| 06/2039 | 98322QHS9 | TERM | 3.700000000 | 10,870,000.00 | 0.00 | 15,000.00 | 10,855,000.00 | | 2 |
| 12/2044 | 98322QHV2 | TERM | 3.000000000 | 14,665,000.00 | 0.00 | 2,730,000.00 | 11,935,000.00 | | 1 |
| TOTAL 2015 1 & 3 | | | | 62,130,000.00 | 1,545,000.00 | 3,755,000.00 | 56,830,000.00 | | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|----------------|-------------|--------------|-----------------|
| 162 2015 1 & 3 | | | |
| 09/09/15 | 355,000.00 | Recall | Prepayments |
| 03/01/16 | 595,000.00 | Recall | Prepayments |
| 03/01/16 | 330,000.00 | Recall | Prepayments |
| 09/01/16 | 800,000.00 | Recall | Prepayments |
| 09/01/16 | 335,000.00 | Recall | Prepayments |
| 12/01/16 | 15,000.00 | Recall | Prepayments |
| 03/01/17 | 980,000.00 | Recall | Prepayments |
| 03/01/17 | 345,000.00 | Recall | Prepayments |

**** Please refer to Disclaimer on Page 1-00

**** Please refer to Notes on Page 7-01

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 163 | 2015 2 | | | | | | | |
| 06/2022 | 98322QHB6 | SERIAL | 2.375000000 | 275,000.00 | 0.00 | 0.00 | 275,000.00 | 2 |
| 12/2022 | 98322QHC4 | SERIAL | 2.450000000 | 290,000.00 | 0.00 | 0.00 | 290,000.00 | 2 |
| 06/2023 | 98322QHD2 | SERIAL | 2.550000000 | 310,000.00 | 0.00 | 0.00 | 310,000.00 | 2 |
| 12/2023 | 98322QHE0 | SERIAL | 2.650000000 | 325,000.00 | 0.00 | 0.00 | 325,000.00 | 2 |
| 06/2024 | 98322QHF7 | SERIAL | 2.800000000 | 350,000.00 | 0.00 | 0.00 | 350,000.00 | 2 |
| 12/2024 | 98322QHG5 | SERIAL | 2.800000000 | 365,000.00 | 0.00 | 0.00 | 365,000.00 | 2 |
| 06/2025 | 98322QHH3 | SERIAL | 2.875000000 | 495,000.00 | 0.00 | 0.00 | 495,000.00 | 2 |
| 12/2025 | 98322QHJ9 | SERIAL | 2.875000000 | 520,000.00 | 0.00 | 0.00 | 520,000.00 | 2 |
| 06/2029 | 98322QHK6 | TERM | 3.250000000 | 5,300,000.00 | 0.00 | 0.00 | 5,300,000.00 | 2 |
| 06/2034 | 98322QHL4 | TERM | 3.500000000 | 6,770,000.00 | 0.00 | 0.00 | 6,770,000.00 | 2 |
| TOTAL | 2015 2 | | | 15,000,000.00 | 0.00 | 0.00 | 15,000,000.00 | |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 164 2015 Series 4, 6, 7 & 8 | | | | | | | | |
| 06/2016 | 98322QHW0 | SERIAL | .700000000 | 1,200,000.00 | 600,000.00 | 600,000.00 | 0.00 | 1 |
| 12/2016 | 98322QJF5 | SERIAL | .800000000 | 1,270,000.00 | 635,000.00 | 635,000.00 | 0.00 | 1 |
| 06/2017 | 98322QHX8 | SERIAL | 1.150000000 | 1,300,000.00 | 0.00 | 650,000.00 | 650,000.00 | 1 |
| 12/2017 | 98322QJG3 | SERIAL | 1.250000000 | 1,325,000.00 | 0.00 | 0.00 | 1,325,000.00 | 1 |
| 06/2018 | 98322QHY6 | SERIAL | 1.400000000 | 1,350,000.00 | 0.00 | 0.00 | 1,350,000.00 | 1 |
| 12/2018 | 98322QJH1 | SERIAL | 1.650000000 | 1,380,000.00 | 0.00 | 0.00 | 1,380,000.00 | 1 |
| 06/2019 | 98322QH23 | SERIAL | 1.875000000 | 1,405,000.00 | 0.00 | 0.00 | 1,405,000.00 | 1 |
| 12/2019 | 98322QJJ7 | SERIAL | 2.000000000 | 1,435,000.00 | 0.00 | 0.00 | 1,435,000.00 | 1 |
| 06/2020 | 98322QJA6 | SERIAL | 2.250000000 | 1,465,000.00 | 0.00 | 0.00 | 1,465,000.00 | 1 |
| 12/2020 | 98322QJK4 | SERIAL | 2.350000000 | 1,500,000.00 | 0.00 | 0.00 | 1,500,000.00 | 1 |
| 06/2021 | 98322QJB4 | SERIAL | 2.550000000 | 1,530,000.00 | 0.00 | 0.00 | 1,530,000.00 | 1 |
| 12/2021 | 98322QJL2 | SERIAL | 2.650000000 | 1,560,000.00 | 0.00 | 0.00 | 1,560,000.00 | 1 |
| 06/2022 | 98322QJC2 | SERIAL | 2.900000000 | 1,600,000.00 | 0.00 | 0.00 | 1,600,000.00 | 1 |
| 12/2022 | 98322JM0 | SERIAL | 2.950000000 | 1,635,000.00 | 0.00 | 0.00 | 1,635,000.00 | 1 |
| 06/2023 | 98322QJD0 | SERIAL | 3.100000000 | 1,660,000.00 | 0.00 | 0.00 | 1,660,000.00 | 1 |
| 12/2023 | 98322QJN8 | SERIAL | 3.150000000 | 1,695,000.00 | 0.00 | 0.00 | 1,695,000.00 | 1 |
| 06/2024 | 98322QJE8 | SERIAL | 3.300000000 | 1,730,000.00 | 0.00 | 0.00 | 1,730,000.00 | 1 |
| 12/2024 | 98322QJP3 | SERIAL | 3.350000000 | 1,770,000.00 | 0.00 | 0.00 | 1,770,000.00 | 1 |
| 06/2025 | 98322QJS7 | SERIAL | 3.450000000 | 1,810,000.00 | 0.00 | 0.00 | 1,810,000.00 | 1 |
| 12/2025 | 98322QJQ1 | SERIAL | 3.500000000 | 1,845,000.00 | 0.00 | 0.00 | 1,845,000.00 | 1 |
| 06/2030 | 98322QJR9 | TERM | 4.000000000 | 17,060,000.00 | 0.00 | 7,155,000.00 | 9,905,000.00 | 1 |
| 06/2022 | 98322QJT5 | SERIAL | 2.450000000 | 340,000.00 | 0.00 | 0.00 | 340,000.00 | 1 |
| 12/2022 | 98322QJU2 | SERIAL | 2.550000000 | 360,000.00 | 0.00 | 0.00 | 360,000.00 | 1 |
| 06/2023 | 98322QJV0 | SERIAL | 2.650000000 | 385,000.00 | 0.00 | 0.00 | 385,000.00 | 1 |
| 12/2023 | 98322QJW8 | SERIAL | 2.750000000 | 405,000.00 | 0.00 | 0.00 | 405,000.00 | 1 |
| 06/2024 | 98322QJX6 | SERIAL | 2.875000000 | 430,000.00 | 0.00 | 0.00 | 430,000.00 | 1 |
| 12/2024 | 98322QJY4 | SERIAL | 2.950000000 | 455,000.00 | 0.00 | 0.00 | 455,000.00 | 1 |
| 06/2025 | 98322QJZ1 | SERIAL | 3.000000000 | 615,000.00 | 0.00 | 0.00 | 615,000.00 | 1 |
| 12/2025 | 98322QKA4 | SERIAL | 3.050000000 | 640,000.00 | 0.00 | 0.00 | 640,000.00 | 1 |
| 06/2026 | 98322QKD8 | SERIAL | 3.250000000 | 685,000.00 | 0.00 | 0.00 | 685,000.00 | 1 |
| 12/2026 | 98322QKF3 | SERIAL | 3.250000000 | 715,000.00 | 0.00 | 0.00 | 715,000.00 | 1 |
| 06/2027 | 98322QKG1 | SERIAL | 3.300000000 | 755,000.00 | 0.00 | 0.00 | 755,000.00 | 1 |
| 12/2027 | 98322QKE6 | SERIAL | 3.300000000 | 790,000.00 | 0.00 | 0.00 | 790,000.00 | 1 |
| 12/2030 | 98322QKB2 | TERM | 3.625000000 | 5,755,000.00 | 0.00 | 0.00 | 5,755,000.00 | 1 |
| 12/2034 | 98322QKC0 | TERM | 3.900000000 | 6,270,000.00 | 0.00 | 0.00 | 6,270,000.00 | 1 |
| 12/2030 | 98322QKH9 | TERM | 3.625000000 | 3,715,000.00 | 0.00 | 0.00 | 3,715,000.00 | 1 |
| 12/2034 | 98322QKJ5 | TERM | 3.900000000 | 19,285,000.00 | 0.00 | 655,000.00 | 18,630,000.00 | 1 |
| 06/2045 | 98322QKK2 | TERM | 4.000000000 | 25,000,000.00 | 0.00 | 4,270,000.00 | 20,730,000.00 | 1 |
| 12/2045 | 98322QKL0 | TERM | .999108000 | 12,000,000.00 | 0.00 | 0.00 | 12,000,000.00 | 1 |
| 12/2038 | 98322QKM8 | TERM | 1.584440000 | 12,250,000.00 | 0.00 | 0.00 | 12,250,000.00 | 1 |
| TOTAL 2015 Series 4, 6, 7 & 8 | | | | 138,375,000.00 | 1,235,000.00 | 13,965,000.00 | 123,175,000.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|-----------------------------|--------------|--------------|-----------------|
| 164 2015 Series 4, 6, 7 & 8 | | | |
| 03/01/16 | 690,000.00 | Recall | Prepayments |
| 03/01/16 | 600,000.00 | Recall | Prepayments |
| 06/01/16 | 380,000.00 | Recall | Prepayments |
| 09/01/16 | 1,885,000.00 | Recall | Prepayments |
| 12/01/16 | 655,000.00 | Recall | Prepayments |
| 03/01/17 | 1,950,000.00 | Recall | Prepayments |
| 03/01/17 | 7,805,000.00 | Recall | Prepayments |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Prepayment Seq Only |
|---------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 166 2016-1, 2 & 3 | | | | | | | | |
| 06/2017 | 98322QKN6 | SERIAL | .900000000 | 1,100,000.00 | 0.00 | 550,000.00 | 550,000.00 | 1 |
| 12/2017 | 98322QKP1 | SERIAL | .950000000 | 1,080,000.00 | 0.00 | 0.00 | 1,080,000.00 | 1 |
| 06/2018 | 98322QKQ9 | SERIAL | 1.050000000 | 1,105,000.00 | 0.00 | 0.00 | 1,105,000.00 | 1 |
| 12/2018 | 98322QKR7 | SERIAL | 1.100000000 | 1,125,000.00 | 0.00 | 0.00 | 1,125,000.00 | 1 |
| 06/2019 | 98322QKS5 | SERIAL | 1.250000000 | 1,145,000.00 | 0.00 | 0.00 | 1,145,000.00 | 1 |
| 12/2019 | 98322QKT3 | SERIAL | 1.300000000 | 1,170,000.00 | 0.00 | 0.00 | 1,170,000.00 | 1 |
| 06/2020 | 98322QKU0 | SERIAL | 1.500000000 | 1,195,000.00 | 0.00 | 0.00 | 1,195,000.00 | 1 |
| 12/2020 | 98322QKV8 | SERIAL | 1.550000000 | 1,215,000.00 | 0.00 | 0.00 | 1,215,000.00 | 1 |
| 06/2021 | 98322QKW6 | SERIAL | 1.650000000 | 1,245,000.00 | 0.00 | 0.00 | 1,245,000.00 | 1 |
| 12/2021 | 98322QKX4 | SERIAL | 1.700000000 | 1,270,000.00 | 0.00 | 0.00 | 1,270,000.00 | 1 |
| 06/2022 | 98322QKY2 | SERIAL | 1.850000000 | 1,290,000.00 | 0.00 | 0.00 | 1,290,000.00 | 1 |
| 12/2022 | 98322QKZ9 | SERIAL | 1.900000000 | 1,315,000.00 | 0.00 | 0.00 | 1,315,000.00 | 1 |
| 06/2023 | 98322QLA3 | SERIAL | 2.050000000 | 1,335,000.00 | 0.00 | 0.00 | 1,335,000.00 | 1 |
| 12/2023 | 98322QLB1 | SERIAL | 2.100000000 | 1,360,000.00 | 0.00 | 0.00 | 1,360,000.00 | 1 |
| 06/2024 | 98322QLC9 | SERIAL | 2.200000000 | 1,390,000.00 | 0.00 | 0.00 | 1,390,000.00 | 1 |
| 12/2024 | 98322QLD7 | SERIAL | 2.250000000 | 1,415,000.00 | 0.00 | 0.00 | 1,415,000.00 | 1 |
| 06/2025 | 98322QLE5 | SERIAL | 2.300000000 | 1,440,000.00 | 0.00 | 0.00 | 1,440,000.00 | 1 |
| 12/2025 | 98322QLF2 | SERIAL | 2.350000000 | 1,470,000.00 | 0.00 | 0.00 | 1,470,000.00 | 1 |
| 06/2026 | 98322QLG0 | SERIAL | 2.450000000 | 1,500,000.00 | 0.00 | 0.00 | 1,500,000.00 | 1 |
| 12/2026 | 98322QLH8 | SERIAL | 2.500000000 | 1,530,000.00 | 0.00 | 0.00 | 1,530,000.00 | 1 |
| 06/2027 | 98322QLJ4 | SERIAL | 2.600000000 | 1,555,000.00 | 0.00 | 0.00 | 1,555,000.00 | 1 |
| 12/2027 | 98322QLK1 | SERIAL | 2.650000000 | 1,265,000.00 | 0.00 | 0.00 | 1,265,000.00 | 1 |
| 12/2038 | 98322QLL9 | TERM | 3.500000000 | 20,970,000.00 | 0.00 | 735,000.00 | 20,235,000.00 | 1 |
| 12/2027 | 98322QLM7 | SERIAL | 2.400000000 | 230,000.00 | 0.00 | 0.00 | 230,000.00 | 1 |
| 06/2028 | 98322QLN5 | SERIAL | 2.500000000 | 1,620,000.00 | 0.00 | 0.00 | 1,620,000.00 | 1 |
| 12/2028 | 98322QLP0 | SERIAL | 2.550000000 | 1,645,000.00 | 0.00 | 0.00 | 1,645,000.00 | 1 |
| 12/2031 | 98322QLQ8 | TERM | 2.800000000 | 10,645,000.00 | 0.00 | 0.00 | 10,645,000.00 | 1 |
| 06/2033 | 98322QLR6 | TERM | 2.950000000 | 5,245,000.00 | 0.00 | 0.00 | 5,245,000.00 | 1 |
| 12/2041 | 98322QLS4 | TERM | 3.200000000 | 10,615,000.00 | 0.00 | 0.00 | 10,615,000.00 | 1 |
| 12/2046 | 98322QLT2 | TERM | .999200000 | 20,000,000.00 | 0.00 | 0.00 | 20,000,000.00 | 1 |
| TOTAL 2016-1, 2 & 3 | | | | 99,485,000.00 | 0.00 | 1,285,000.00 | 98,200,000.00 | |

List of Bonds by Maturity:

| | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding |
|-----------------|------------------|-------------------|--------------------------|--------------------------|
| INDENTURE TOTAL | 1,114,905,000.00 | 88,575,000.00 | 531,665,000.00 | 494,665,000.00 |

List of Bonds by Rate:

| SERIES | INTEREST RATE | BOND TYPE | MATURITY DATE | OUTSTANDING AMOUNT IN THOUSANDS | CUMULATIVE AMOUNT IN THOUSANDS |
|-------------------------------|---------------|-----------|---------------|---------------------------------|--------------------------------|
| FIXED BONDS | | | | | |
| 139 2007 SERIES 3&4 | 4.750000000 | Term | 12/2037 | 6,250 | 6,250 |
| 141 2007 SERIES 5 & 6 | 4.375000000 | Term | 06/2017 | 385 | 6,635 |
| 139 2007 SERIES 3&4 | 4.350000000 | Term | 12/2017 | 1,590 | 8,225 |
| 151 2012 SERIES 1&2 | 4.250000000 | Term | 12/2037 | 530 | 8,755 |
| 157 2014 SERIES 1,2,3,4&5 | 4.125000000 | Term | 12/2044 | 7,700 | 16,455 |
| 153 2013 SERIES 1,2&3 | 4.050000000 | Term | 12/2038 | 6,045 | 22,500 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 4.000000000 | Term | 06/2030 | 9,905 | 32,405 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 4.000000000 | Term | 06/2045 | 20,730 | 53,135 |
| 151 2012 SERIES 1&2 | 4.000000000 | Term | 06/2032 | 850 | 53,985 |
| 149 2010 SERIES 1&2 | 4.000000000 | Serial | 06/2017 | 325 | 54,310 |
| 149 2010 SERIES 1&2 | 4.000000000 | Serial | 12/2017 | 280 | 54,590 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.900000000 | Term | 12/2034 | 6,270 | 60,860 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.900000000 | Term | 12/2034 | 18,630 | 79,490 |
| 153 2013 SERIES 1,2&3 | 3.900000000 | Term | 12/2035 | 3,050 | 82,540 |
| 157 2014 SERIES 1,2,3,4&5 | 3.875000000 | Term | 06/2034 | 2,490 | 85,030 |
| 153 2013 SERIES 1,2&3 | 3.800000000 | Term | 12/2033 | 4,450 | 89,480 |
| 153 2013 SERIES 1,2&3 | 3.750000000 | Term | 12/2032 | 20,070 | 109,550 |
| 162 2015 SERIES 1 & 3 | 3.700000000 | Term | 06/2039 | 10,855 | 120,405 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.625000000 | Term | 12/2030 | 5,755 | 126,160 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.625000000 | Term | 12/2030 | 3,715 | 129,875 |
| 166 2016 SERIES 1,2&3 | 3.500000000 | Term | 12/2038 | 20,235 | 150,110 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.500000000 | Serial | 12/2025 | 1,845 | 151,955 |
| 163 2015 SERIES 2 | 3.500000000 | Term | 06/2034 | 6,770 | 158,725 |
| 162 2015 SERIES 1 & 3 | 3.500000000 | Term | 12/2034 | 11,870 | 170,595 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.450000000 | Serial | 06/2025 | 1,810 | 172,405 |
| 153 2013 SERIES 1,2&3 | 3.450000000 | Term | 12/2027 | 13,090 | 185,495 |
| 153 2013 SERIES 1,2&3 | 3.400000000 | Serial | 06/2023 | 1,915 | 187,410 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.350000000 | Serial | 12/2024 | 1,770 | 189,180 |
| 157 2014 SERIES 1,2,3,4&5 | 3.350000000 | Serial | 06/2024 | 2,315 | 191,495 |
| 157 2014 SERIES 1,2,3,4&5 | 3.350000000 | Serial | 12/2024 | 2,365 | 193,860 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.300000000 | Serial | 06/2024 | 1,730 | 195,590 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.300000000 | Serial | 06/2027 | 755 | 196,345 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.300000000 | Serial | 12/2027 | 790 | 197,135 |
| 151 2012 SERIES 1&2 | 3.300000000 | Serial | 06/2022 | 1,055 | 198,190 |
| 151 2012 SERIES 1&2 | 3.300000000 | Serial | 12/2022 | 1,060 | 199,250 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.250000000 | Serial | 06/2026 | 685 | 199,935 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.250000000 | Serial | 12/2026 | 715 | 200,650 |
| 163 2015 SERIES 2 | 3.250000000 | Term | 06/2029 | 5,300 | 205,950 |
| 162 2015 SERIES 1 & 3 | 3.250000000 | Term | 12/2029 | 8,090 | 214,040 |
| 157 2014 SERIES 1,2,3,4&5 | 3.250000000 | Serial | 12/2023 | 2,250 | 216,290 |
| 166 2016 SERIES 1,2&3 | 3.200000000 | Term | 12/2041 | 10,615 | 226,905 |
| 157 2014 SERIES 1,2,3,4&5 | 3.200000000 | Serial | 06/2023 | 2,190 | 229,095 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.150000000 | Serial | 12/2023 | 1,695 | 230,790 |
| 153 2013 SERIES 1,2&3 | 3.150000000 | Serial | 06/2022 | 1,670 | 232,460 |
| 153 2013 SERIES 1,2&3 | 3.150000000 | Serial | 12/2022 | 1,700 | 234,160 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.100000000 | Serial | 06/2023 | 1,660 | 235,820 |
| 157 2014 SERIES 1,2,3,4&5 | 3.100000000 | Serial | 12/2022 | 2,140 | 237,960 |

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List of Bonds by Rate:

| SERIES | INTEREST RATE | BOND TYPE | MATURITY DATE | OUTSTANDING AMOUNT IN THOUSANDS | CUMULATIVE AMOUNT IN THOUSANDS |
|-------------------------------|---------------|-----------|---------------|---------------------------------|--------------------------------|
| FIXED BONDS | | | | | |
| 151 2012 SERIES 1&2 | 3.100000000 | Serial | 06/2021 | 1,060 | 239,020 |
| 151 2012 SERIES 1&2 | 3.100000000 | Serial | 12/2021 | 1,055 | 240,075 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.050000000 | Serial | 12/2025 | 640 | 240,715 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 3.000000000 | Serial | 06/2025 | 615 | 241,330 |
| 162 2015 SERIES 1 & 3 | 3.000000000 | Term | 12/2044 | 11,935 | 253,265 |
| 157 2014 SERIES 1,2,3,4&5 | 3.000000000 | Serial | 06/2022 | 2,085 | 255,350 |
| 166 2016 SERIES 1,2&3 | 2.950000000 | Term | 06/2033 | 5,245 | 260,595 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.950000000 | Serial | 12/2022 | 1,635 | 262,230 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.950000000 | Serial | 12/2024 | 455 | 262,685 |
| 162 2015 SERIES 1 & 3 | 2.950000000 | Serial | 06/2023 | 845 | 263,530 |
| 162 2015 SERIES 1 & 3 | 2.950000000 | Serial | 12/2023 | 640 | 264,170 |
| 151 2012 SERIES 1&2 | 2.950000000 | Serial | 06/2020 | 1,050 | 265,220 |
| 151 2012 SERIES 1&2 | 2.950000000 | Serial | 12/2020 | 1,050 | 266,270 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.900000000 | Serial | 06/2022 | 1,600 | 267,870 |
| 157 2014 SERIES 1,2,3,4&5 | 2.900000000 | Serial | 12/2021 | 2,040 | 269,910 |
| 153 2013 SERIES 1,2&3 | 2.900000000 | Serial | 06/2021 | 1,620 | 271,530 |
| 153 2013 SERIES 1,2&3 | 2.900000000 | Serial | 12/2021 | 1,545 | 273,075 |
| 153 2013 SERIES 1,2&3 | 2.900000000 | Serial | 12/2023 | 2,050 | 275,125 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.875000000 | Serial | 06/2024 | 430 | 275,555 |
| 163 2015 SERIES 2 | 2.875000000 | Serial | 06/2025 | 495 | 276,050 |
| 163 2015 SERIES 2 | 2.875000000 | Serial | 12/2025 | 520 | 276,570 |
| 162 2015 SERIES 1 & 3 | 2.875000000 | Serial | 06/2025 | 910 | 277,480 |
| 162 2015 SERIES 1 & 3 | 2.875000000 | Serial | 12/2025 | 925 | 278,405 |
| 166 2016 SERIES 1,2&3 | 2.800000000 | Term | 12/2031 | 10,645 | 289,050 |
| 163 2015 SERIES 2 | 2.800000000 | Serial | 06/2024 | 350 | 289,400 |
| 163 2015 SERIES 2 | 2.800000000 | Serial | 12/2024 | 365 | 289,765 |
| 162 2015 SERIES 1 & 3 | 2.800000000 | Serial | 12/2022 | 835 | 290,600 |
| 162 2015 SERIES 1 & 3 | 2.800000000 | Serial | 06/2024 | 880 | 291,480 |
| 162 2015 SERIES 1 & 3 | 2.800000000 | Serial | 12/2024 | 895 | 292,375 |
| 157 2014 SERIES 1,2,3,4&5 | 2.800000000 | Serial | 06/2021 | 1,980 | 294,355 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.750000000 | Serial | 12/2023 | 405 | 294,760 |
| 162 2015 SERIES 1 & 3 | 2.750000000 | Serial | 06/2022 | 815 | 295,575 |
| 153 2013 SERIES 1,2&3 | 2.700000000 | Serial | 12/2020 | 1,595 | 297,170 |
| 151 2012 SERIES 1&2 | 2.700000000 | Serial | 06/2019 | 1,040 | 298,210 |
| 151 2012 SERIES 1&2 | 2.700000000 | Serial | 12/2019 | 1,045 | 299,255 |
| 166 2016 SERIES 1,2&3 | 2.650000000 | Serial | 12/2027 | 1,265 | 300,520 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.650000000 | Serial | 12/2021 | 1,560 | 302,080 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.650000000 | Serial | 06/2023 | 385 | 302,465 |
| 163 2015 SERIES 2 | 2.650000000 | Serial | 12/2023 | 325 | 302,790 |
| 162 2015 SERIES 1 & 3 | 2.650000000 | Serial | 12/2023 | 225 | 303,015 |
| 166 2016 SERIES 1,2&3 | 2.600000000 | Serial | 06/2027 | 1,555 | 304,570 |
| 162 2015 SERIES 1 & 3 | 2.600000000 | Serial | 12/2021 | 800 | 305,370 |
| 153 2013 SERIES 1,2&3 | 2.600000000 | Serial | 06/2020 | 1,565 | 306,935 |
| 166 2016 SERIES 1,2&3 | 2.550000000 | Serial | 12/2028 | 1,645 | 308,580 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.550000000 | Serial | 06/2021 | 1,530 | 310,110 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.550000000 | Serial | 12/2022 | 360 | 310,470 |
| 163 2015 SERIES 2 | 2.550000000 | Serial | 06/2023 | 310 | 310,780 |

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List of Bonds by Rate:

| SERIES | INTEREST RATE | BOND TYPE | MATURITY DATE | OUTSTANDING AMOUNT IN THOUSANDS | CUMULATIVE AMOUNT IN THOUSANDS |
|-------------------------------|---------------|-----------|---------------|---------------------------------|--------------------------------|
| FIXED BONDS | | | | | |
| 166 2016 SERIES 1,2&3 | 2.500000000 | Serial | 12/2026 | 1,530 | 312,310 |
| 166 2016 SERIES 1,2&3 | 2.500000000 | Serial | 06/2028 | 1,620 | 313,930 |
| 162 2015 SERIES 1 & 3 | 2.500000000 | Serial | 06/2021 | 795 | 314,725 |
| 157 2014 SERIES 1,2,3,4&5 | 2.500000000 | Serial | 12/2020 | 1,935 | 316,660 |
| 166 2016 SERIES 1,2&3 | 2.450000000 | Serial | 06/2026 | 1,500 | 318,160 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.450000000 | Serial | 06/2022 | 340 | 318,500 |
| 163 2015 SERIES 2 | 2.450000000 | Serial | 12/2022 | 290 | 318,790 |
| 151 2012 SERIES 1&2 | 2.450000000 | Serial | 12/2018 | 1,045 | 319,835 |
| 166 2016 SERIES 1,2&3 | 2.400000000 | Serial | 12/2027 | 230 | 320,065 |
| 153 2013 SERIES 1,2&3 | 2.400000000 | Serial | 12/2019 | 1,550 | 321,615 |
| 163 2015 SERIES 2 | 2.375000000 | Serial | 06/2022 | 275 | 321,890 |
| 166 2016 SERIES 1,2&3 | 2.350000000 | Serial | 12/2025 | 1,470 | 323,360 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.350000000 | Serial | 12/2020 | 1,500 | 324,860 |
| 157 2014 SERIES 1,2,3,4&5 | 2.350000000 | Serial | 06/2020 | 1,880 | 326,740 |
| 166 2016 SERIES 1,2&3 | 2.300000000 | Serial | 06/2025 | 1,440 | 328,180 |
| 162 2015 SERIES 1 & 3 | 2.300000000 | Serial | 12/2020 | 780 | 328,960 |
| 153 2013 SERIES 1,2&3 | 2.300000000 | Serial | 06/2019 | 1,520 | 330,480 |
| 151 2012 SERIES 1&2 | 2.300000000 | Serial | 06/2018 | 1,040 | 331,520 |
| 166 2016 SERIES 1,2&3 | 2.250000000 | Serial | 12/2024 | 1,415 | 332,935 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.250000000 | Serial | 06/2020 | 1,465 | 334,400 |
| 166 2016 SERIES 1,2&3 | 2.200000000 | Serial | 06/2024 | 1,390 | 335,790 |
| 162 2015 SERIES 1 & 3 | 2.150000000 | Serial | 06/2020 | 765 | 336,555 |
| 151 2012 SERIES 1&2 | 2.150000000 | Serial | 12/2017 | 1,045 | 337,600 |
| 166 2016 SERIES 1,2&3 | 2.100000000 | Serial | 12/2023 | 1,360 | 338,960 |
| 157 2014 SERIES 1,2,3,4&5 | 2.100000000 | Serial | 12/2019 | 1,840 | 340,800 |
| 166 2016 SERIES 1,2&3 | 2.050000000 | Serial | 06/2023 | 1,335 | 342,135 |
| 153 2013 SERIES 1,2&3 | 2.050000000 | Serial | 12/2018 | 1,500 | 343,635 |
| 151 2012 SERIES 1&2 | 2.050000000 | Serial | 06/2017 | 520 | 344,155 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 2.000000000 | Serial | 12/2019 | 1,435 | 345,590 |
| 162 2015 SERIES 1 & 3 | 2.000000000 | Serial | 12/2019 | 750 | 346,340 |
| 157 2014 SERIES 1,2,3,4&5 | 2.000000000 | Serial | 06/2019 | 1,790 | 348,130 |
| 153 2013 SERIES 1,2&3 | 1.950000000 | Serial | 06/2018 | 1,475 | 349,605 |
| 166 2016 SERIES 1,2&3 | 1.900000000 | Serial | 12/2022 | 1,315 | 350,920 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 1.875000000 | Serial | 06/2019 | 1,405 | 352,325 |
| 153 2013 SERIES 1,2&3 | 1.875000000 | Serial | 12/2017 | 1,050 | 353,375 |
| 166 2016 SERIES 1,2&3 | 1.850000000 | Serial | 06/2022 | 1,290 | 354,665 |
| 162 2015 SERIES 1 & 3 | 1.850000000 | Serial | 06/2019 | 740 | 355,405 |
| 166 2016 SERIES 1,2&3 | 1.700000000 | Serial | 12/2021 | 1,270 | 356,675 |
| 157 2014 SERIES 1,2,3,4&5 | 1.700000000 | Serial | 12/2018 | 1,745 | 358,420 |
| 166 2016 SERIES 1,2&3 | 1.650000000 | Serial | 06/2021 | 1,245 | 359,665 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 1.650000000 | Serial | 12/2018 | 1,380 | 361,045 |
| 162 2015 SERIES 1 & 3 | 1.600000000 | Serial | 12/2018 | 725 | 361,770 |
| 157 2014 SERIES 1,2,3,4&5 | 1.600000000 | Serial | 06/2018 | 1,710 | 363,480 |
| 166 2016 SERIES 1,2&3 | 1.550000000 | Serial | 12/2020 | 1,215 | 364,695 |
| 166 2016 SERIES 1,2&3 | 1.500000000 | Serial | 06/2020 | 1,195 | 365,890 |
| 162 2015 SERIES 1 & 3 | 1.500000000 | Serial | 06/2018 | 710 | 366,600 |

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List of Bonds by Rate:

| SERIES | INTEREST RATE | BOND TYPE | MATURITY DATE | OUTSTANDING AMOUNT IN THOUSANDS | CUMULATIVE AMOUNT IN THOUSANDS |
|--------------------------------------------|---------------|-----------|---------------|---------------------------------|--------------------------------|
| FIXED BONDS | | | | | |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 1.400000000 | Serial | 06/2018 | 1,350 | 367,950 |
| 166 2016 SERIES 1,2&3 | 1.300000000 | Serial | 12/2019 | 1,170 | 369,120 |
| 162 2015 SERIES 1 & 3 | 1.300000000 | Serial | 12/2017 | 700 | 369,820 |
| 166 2016 SERIES 1,2&3 | 1.250000000 | Serial | 06/2019 | 1,145 | 370,965 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 1.250000000 | Serial | 12/2017 | 1,325 | 372,290 |
| 157 2014 SERIES 1,2,3,4&5 | 1.250000000 | Serial | 12/2017 | 1,665 | 373,955 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 1.150000000 | Serial | 06/2017 | 650 | 374,605 |
| 162 2015 SERIES 1 & 3 | 1.150000000 | Serial | 06/2017 | 345 | 374,950 |
| 166 2016 SERIES 1,2&3 | 1.100000000 | Serial | 12/2018 | 1,125 | 376,075 |
| 153 2013 SERIES 1,2&3 | 1.100000000 | Serial | 06/2017 | 2,380 | 378,455 |
| 166 2016 SERIES 1,2&3 | 1.050000000 | Serial | 06/2018 | 1,105 | 379,560 |
| 166 2016 SERIES 1,2&3 | 0.950000000 | Serial | 12/2017 | 1,080 | 380,640 |
| 166 2016 SERIES 1,2&3 | 0.900000000 | Serial | 06/2017 | 550 | 381,190 |
| 157 2014 SERIES 1,2,3,4&5 | 0.850000000 | Serial | 06/2017 | 1,010 | 382,200 |
| VARIABLE BONDS | | | | | |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 1.584440000 | Term | 12/2038 | 12,250 | 12,250 |
| 157 2014 SERIES 1,2,3,4&5 | 1.019200000 | Term | 12/2034 | 12,945 | 25,195 |
| 157 2014 SERIES 1,2,3,4&5 | 1.019200000 | Term | 06/2036 | 3,270 | 28,465 |
| 166 2016 SERIES 1,2&3 | 0.999200000 | Term | 12/2046 | 20,000 | 48,465 |
| 164 2015 SERIES 4, 5, 6,7 & 8 | 0.999108000 | Term | 12/2045 | 12,000 | 60,465 |
| 143 2007 SERIES 10, 11 & 12 | 0.950000000 | Term | 12/2038 | 12,000 | 72,465 |
| 142 2007 SERIES 7,8&9 | 0.950000000 | Term | 06/2038 | 12,000 | 84,465 |
| 141 2007 SERIES 5 & 6 | 0.950000000 | Term | 12/2037 | 14,000 | 98,465 |
| 139 2007 SERIES 3&4 | 0.950000000 | Term | 12/2037 | 14,000 | 112,465 |
| TOTAL OUTSTANDING AMOUNT FOR INDENTURE 007 | | | | 494,665 | |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|-------------------------------|----------------------|-------------|-----------------|---------------------|---------------------|---------------------|---------------------|
| SERIES 075 1994 1&2 | | | | | | | |
| 1210-020 PROGRAM FUND | US Treasury Bonds | 1 | 4.847923 | 59,036.48 | 49,500.00 | 2,914.15 | 52,414.15 |
| ASSET ACCOUNT TOTAL | | 1 | 4.847923 | 59,036.48 | 49,500.00 | 2,914.15 | 52,414.15 |
| 1210-031 REVENUE FUND | GNMA Mortgage Secs | 1 | 6.499999 | 8,743.69 | 8,743.69 | 0.00 | 8,743.69 |
| | Money Market | 1 | 0.577282 | 5393,940.61 | 5393,940.61 | 0.00 | 5393,940.61 |
| | US Treasury Bonds | 2 | 4.908157 | 69,199.19 | 54,545.55 | 4,508.25 | 59,053.80 |
| ASSET ACCOUNT TOTAL | | 4 | 0.630060 | 5471,883.49 | 5457,229.85 | 4,508.25 | 5461,738.10 |
| 1210-040 BOND RESERVE FUND | FED FARM CREDIT BANK | 5 | 2.943794 | 1720,977.50 | 1721,000.00 | 0.00 | 1721,000.00 |
| | FHLB CALLABLE | 7 | 2.665221 | 5952,471.50 | 5952,500.00 | (2.11) | 5952,497.89 |
| | FNMA Mortgage Secs | 1 | 6.472000 | 3,834.37 | 3,822.43 | 11.94 | 3,834.37 |
| | FHLMC CALLABLE | 1 | 2.750000 | 1500,000.00 | 1500,000.00 | 0.00 | 1500,000.00 |
| | GNMA Mortgage Secs | 6 | 6.649221 | 92,433.23 | 93,455.71 | (1,022.48) | 92,433.23 |
| | Money Market | 1 | 0.577282 | 4,902.38 | 4,902.38 | 0.00 | 4,902.38 |
| | US Treasury Bonds | 6 | 6.269156 | 3921,800.68 | 4783,499.00 | 136,113.82 | 4919,612.82 |
| ASSET ACCOUNT TOTAL | | 27 | 3.961360 | 13196,419.66 | 14059,179.52 | 135,101.17 | 14194,280.69 |
| 1210-050 MORTGAGE RESERVE FUN | FED FARM CREDIT BANK | 6 | 2.825474 | 5229,972.50 | 5230,000.00 | 0.00 | 5230,000.00 |
| | FHLB CALLABLE | 3 | 3.123818 | 825,000.00 | 825,000.00 | 0.00 | 825,000.00 |
| | FNMA Mortgage Secs | 1 | 6.471983 | 2,465.69 | 2,458.01 | 7.68 | 2,465.69 |
| | FHLMC CALLABLE | 2 | 2.720263 | 2198,500.00 | 2200,000.00 | (225.01) | 2199,774.99 |
| | GNMA Mortgage Secs | 9 | 6.395940 | 90,827.32 | 92,312.09 | (1,484.77) | 90,827.32 |
| | Money Market | 1 | 0.577281 | 3,406.95 | 3,406.95 | 0.00 | 3,406.95 |
| | US Treasury Bonds | 4 | 5.186388 | 1648,730.89 | 1508,900.00 | 129,903.02 | 1638,803.02 |
| ASSET ACCOUNT TOTAL | | 26 | 3.221735 | 9998,903.35 | 9862,077.05 | 128,200.92 | 9990,277.97 |
| 1210-051 SPEC RES - RESTRICTE | FED FARM CREDIT BANK | 4 | 2.797731 | 3240,000.00 | 3240,000.00 | 0.00 | 3240,000.00 |
| | FHLB CALLABLE | 3 | 2.888970 | 1700,000.00 | 1700,000.00 | 0.00 | 1700,000.00 |
| | GNMA Mortgage Secs | 2 | 6.522097 | 18,951.41 | 18,993.64 | (42.23) | 18,951.41 |
| | Money Market | 1 | 0.577282 | 988,761.42 | 988,761.42 | 0.00 | 988,761.42 |
| | US Treasury Bonds | 3 | 5.975973 | 756,638.74 | 980,000.00 | 31,863.03 | 1011,863.03 |
| ASSET ACCOUNT TOTAL | | 13 | 2.963012 | 6704,351.57 | 6927,755.06 | 31,820.80 | 6959,575.86 |
| 1210-054 SPEC RES UNRESTRICTE | FED FARM CREDIT BANK | 4 | 3.026201 | 4980,312.50 | 4981,000.00 | 0.00 | 4981,000.00 |
| | FHLB CALLABLE | 8 | 2.872685 | 16419,250.00 | 16419,250.00 | 0.00 | 16419,250.00 |
| | FNMA MED TERM NOTE | 1 | 7.212197 | 1107,052.80 | 1120,000.00 | (4,547.18) | 1115,452.82 |
| | FNMA Mortgage Secs | 1 | 6.472017 | 2,248.24 | 2,241.21 | 7.03 | 2,248.24 |
| | GNMA Mortgage Secs | 9 | 6.559272 | 99,063.34 | 99,657.47 | (594.13) | 99,063.34 |
| | Money Market | 1 | 0.577282 | 4087,372.87 | 4087,372.87 | 0.00 | 4087,372.87 |
| | US Treasury Bonds | 6 | 6.015776 | 6762,610.65 | 7238,101.00 | 302,417.85 | 7540,518.85 |
| ASSET ACCOUNT TOTAL | | 30 | 3.443217 | 33457,910.40 | 33947,622.55 | 297,283.57 | 34244,906.12 |
| SERIES TOTAL | | 101 | 3.251066 | 68888,504.95 | 70303,364.03 | 599,828.86 | 70903,192.89 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|---------------------------------|--------------------|-------------|-----------------|--------------------|----------------------|---------------------|--------------------|
| SERIES 078 1995 SERIES 4 & 5 S/ | | | | | | | |
| 1210-020 PROGRAM FUND | Money Market | 1 | 0.577275 | 1,016.81 | 1,016.81 | 0.00 | 1,016.81 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577275 | 1,016.81 | 1,016.81 | 0.00 | 1,016.81 |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 771,354.99 | 771,354.99 | 0.00 | 771,354.99 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 771,354.99 | 771,354.99 | 0.00 | 771,354.99 |
| 1210-040 BOND RESERVE FUND | FHLB CALLABLE | 2 | 3.084705 | 127,500.00 | 127,500.00 | 0.00 | 127,500.00 |
| | Money Market | 1 | 0.577279 | 1,455.69 | 1,455.69 | 0.00 | 1,455.69 |
| ASSET ACCOUNT TOTAL | | 3 | 3.056401 | 128,955.69 | 128,955.69 | 0.00 | 128,955.69 |
| 1210-050 MORTGAGE RESERVE FUN | FHLB CALLABLE | 1 | 3.090000 | 160,000.00 | 160,000.00 | 0.00 | 160,000.00 |
| | Money Market | 1 | 0.577280 | 3,176.41 | 3,176.41 | 0.00 | 3,176.41 |
| ASSET ACCOUNT TOTAL | | 2 | 3.041087 | 163,176.41 | 163,176.41 | 0.00 | 163,176.41 |
| SERIES TOTAL | | 7 | 1.255280 | 1064,503.90 | 1064,503.90 | 0.00 | 1064,503.90 |
| SERIES 079 1995 SERIES 6 S/F | | | | | | | |
| 1210-020 PROGRAM FUND | GNMA Mortgage Secs | 1 | 6.046328 | 18,169.23 | 18,295.00 (| 125.77) | 18,169.23 |
| | Money Market | 1 | 0.577282 | 8,842.00 | 8,842.00 | 0.00 | 8,842.00 |
| ASSET ACCOUNT TOTAL | | 2 | 4.264358 | 27,011.23 | 27,137.00 (| 125.77) | 27,011.23 |
| 1210-031 REVENUE FUND | FHLB CALLABLE | 1 | 3.131340 | 1798,272.00 | 1800,000.00 (| 115.20) | 1799,884.80 |
| | Money Market | 1 | 0.577282 | 5798,591.66 | 5798,591.66 | 0.00 | 5798,591.66 |
| ASSET ACCOUNT TOTAL | | 2 | 1.182303 | 7596,863.66 | 7598,591.66 (| 115.20) | 7598,476.46 |
| 1210-040 BOND RESERVE FUND | Money Market | 1 | 0.577131 | 31.31 | 31.31 | 0.00 | 31.31 |
| | US Treasury Bonds | 1 | 6.384362 | 425,786.49 | 434,000.00 (| 2,013.37) | 431,986.63 |
| ASSET ACCOUNT TOTAL | | 2 | 6.383944 | 425,817.80 | 434,031.31 (| 2,013.37) | 432,017.94 |
| 1210-050 MORTGAGE RESERVE FUN | Money Market | 1 | 0.577268 | 606.39 | 606.39 | 0.00 | 606.39 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577268 | 606.39 | 606.39 | 0.00 | 606.39 |
| SERIES TOTAL | | 7 | 1.472730 | 8050,299.08 | 8060,366.36 (| 2,254.34) | 8058,112.02 |
| SERIES 114 2001 SERIES 5,6&7 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 124,811.45 | 124,811.45 | 0.00 | 124,811.45 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 124,811.45 | 124,811.45 | 0.00 | 124,811.45 |
| SERIES TOTAL | | 1 | 0.577282 | 124,811.45 | 124,811.45 | 0.00 | 124,811.45 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|---------------------------------|-----------------|-------------|-----------------|------------------|------------------|---------------------|------------------|
| SERIES 119 2002 SERIES 6, 7 & 8 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 21,921.96 | 21,921.96 | 0.00 | 21,921.96 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 21,921.96 | 21,921.96 | 0.00 | 21,921.96 |
| SERIES TOTAL | | 1 | 0.577282 | 21,921.96 | 21,921.96 | 0.00 | 21,921.96 |
| SERIES 122 2003 SERIES 1 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 39,009.40 | 39,009.40 | 0.00 | 39,009.40 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 39,009.40 | 39,009.40 | 0.00 | 39,009.40 |
| SERIES TOTAL | | 1 | 0.577282 | 39,009.40 | 39,009.40 | 0.00 | 39,009.40 |
| SERIES 124 2003 SERIES 2,3&4 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 41,053.30 | 41,053.30 | 0.00 | 41,053.30 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 41,053.30 | 41,053.30 | 0.00 | 41,053.30 |
| SERIES TOTAL | | 1 | 0.577282 | 41,053.30 | 41,053.30 | 0.00 | 41,053.30 |
| SERIES 125 2003 SERIES 5&6 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 40,090.43 | 40,090.43 | 0.00 | 40,090.43 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 40,090.43 | 40,090.43 | 0.00 | 40,090.43 |
| SERIES TOTAL | | 1 | 0.577282 | 40,090.43 | 40,090.43 | 0.00 | 40,090.43 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|--------------------------------|-----------------|-------------|-----------------|-------------------|-------------------|---------------------|-------------------|
| SERIES 126 2004 SERIES 1, 2 & | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 158,092.79 | 158,092.79 | 0.00 | 158,092.79 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 158,092.79 | 158,092.79 | 0.00 | 158,092.79 |
| SERIES TOTAL | | 1 | 0.577282 | 158,092.79 | 158,092.79 | 0.00 | 158,092.79 |
| SERIES 127 2004 SERIES 4,5&6 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 134,691.30 | 134,691.30 | 0.00 | 134,691.30 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 134,691.30 | 134,691.30 | 0.00 | 134,691.30 |
| SERIES TOTAL | | 1 | 0.577282 | 134,691.30 | 134,691.30 | 0.00 | 134,691.30 |
| SERIES 128 2004 SERIES 7,8 & 9 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 57,996.29 | 57,996.29 | 0.00 | 57,996.29 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 57,996.29 | 57,996.29 | 0.00 | 57,996.29 |
| SERIES TOTAL | | 1 | 0.577282 | 57,996.29 | 57,996.29 | 0.00 | 57,996.29 |
| SERIES 129 2004 SERIES 10 & 11 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 369,796.65 | 369,796.65 | 0.00 | 369,796.65 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 369,796.65 | 369,796.65 | 0.00 | 369,796.65 |
| SERIES TOTAL | | 1 | 0.577282 | 369,796.65 | 369,796.65 | 0.00 | 369,796.65 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|------------------------------|-----------------|-------------|-----------------|-------------------|-------------------|---------------------|-------------------|
| SERIES 130 2005 Series 1 & 2 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 403,526.43 | 403,526.43 | 0.00 | 403,526.43 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 403,526.43 | 403,526.43 | 0.00 | 403,526.43 |
| SERIES TOTAL | | 1 | 0.577282 | 403,526.43 | 403,526.43 | 0.00 | 403,526.43 |
| SERIES 131 2005 SERIES 3 & 4 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 159,387.99 | 159,387.99 | 0.00 | 159,387.99 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 159,387.99 | 159,387.99 | 0.00 | 159,387.99 |
| SERIES TOTAL | | 1 | 0.577282 | 159,387.99 | 159,387.99 | 0.00 | 159,387.99 |
| SERIES 132 2005 SERIES 5,6&7 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 638,644.29 | 638,644.29 | 0.00 | 638,644.29 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 638,644.29 | 638,644.29 | 0.00 | 638,644.29 |
| SERIES TOTAL | | 1 | 0.577282 | 638,644.29 | 638,644.29 | 0.00 | 638,644.29 |
| SERIES 136 2006 SERIES 6&7 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.364058 | 531,896.10 | 531,896.10 | 0.00 | 531,896.10 |
| ASSET ACCOUNT TOTAL | | 1 | 0.364058 | 531,896.10 | 531,896.10 | 0.00 | 531,896.10 |
| SERIES TOTAL | | 1 | 0.364058 | 531,896.10 | 531,896.10 | 0.00 | 531,896.10 |
| SERIES 137 2006 SERIES 8&9 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 483,140.97 | 483,140.97 | 0.00 | 483,140.97 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 483,140.97 | 483,140.97 | 0.00 | 483,140.97 |
| SERIES TOTAL | | 1 | 0.577282 | 483,140.97 | 483,140.97 | 0.00 | 483,140.97 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|---------------------------------|-----------------|-------------|-----------------|--------------------|--------------------|---------------------|--------------------|
| SERIES 138 2007 SERIES 1&2 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 79,115.24 | 79,115.24 | 0.00 | 79,115.24 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 79,115.24 | 79,115.24 | 0.00 | 79,115.24 |
| SERIES TOTAL | | 1 | 0.577282 | 79,115.24 | 79,115.24 | 0.00 | 79,115.24 |
| SERIES 139 2007 SERIES 3 & 4 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 709,301.76 | 709,301.76 | 0.00 | 709,301.76 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 709,301.76 | 709,301.76 | 0.00 | 709,301.76 |
| SERIES TOTAL | | 1 | 0.577282 | 709,301.76 | 709,301.76 | 0.00 | 709,301.76 |
| SERIES 140 2007 SERIES 3&4 PART | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 1676,313.48 | 1676,313.48 | 0.00 | 1676,313.48 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 1676,313.48 | 1676,313.48 | 0.00 | 1676,313.48 |
| SERIES TOTAL | | 1 | 0.577282 | 1676,313.48 | 1676,313.48 | 0.00 | 1676,313.48 |
| SERIES 141 2007 SERIES 5 & 6 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 2361,527.38 | 2361,527.38 | 0.00 | 2361,527.38 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 2361,527.38 | 2361,527.38 | 0.00 | 2361,527.38 |
| SERIES TOTAL | | 1 | 0.577282 | 2361,527.38 | 2361,527.38 | 0.00 | 2361,527.38 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT SERIES | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|--------------------------------|-----------------|-------------|-----------------|--------------------|--------------------|---------------------|--------------------|
| SERIES 142 2007 SERIES 7,8&9 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 505,738.23 | 505,738.23 | 0.00 | 505,738.23 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 505,738.23 | 505,738.23 | 0.00 | 505,738.23 |
| SERIES TOTAL | | 1 | 0.577282 | 505,738.23 | 505,738.23 | 0.00 | 505,738.23 |
| SERIES 143 2007 SERIES 10,11 & | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 3538,008.23 | 3538,008.23 | 0.00 | 3538,008.23 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 3538,008.23 | 3538,008.23 | 0.00 | 3538,008.23 |
| 1210-040 BOND RESERVE FUND | FHLMC CALLABLE | 1 | 2.750000 | 1800,000.00 | 1800,000.00 | 0.00 | 1800,000.00 |
| ASSET ACCOUNT TOTAL | | 1 | 2.750000 | 1800,000.00 | 1800,000.00 | 0.00 | 1800,000.00 |
| SERIES TOTAL | | 2 | 1.309932 | 5338,008.23 | 5338,008.23 | 0.00 | 5338,008.23 |
| SERIES 145 2008 SERIES 3 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 1290,433.80 | 1290,433.80 | 0.00 | 1290,433.80 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 1290,433.80 | 1290,433.80 | 0.00 | 1290,433.80 |
| 1210-040 BOND RESERVE FUND | Money Market | 1 | 0.577281 | 2,938.55 | 2,938.55 | 0.00 | 2,938.55 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577281 | 2,938.55 | 2,938.55 | 0.00 | 2,938.55 |
| 1210-050 MORTGAGE RESERVE FUN | Money Market | 1 | 0.577282 | 3,647.73 | 3,647.73 | 0.00 | 3,647.73 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 3,647.73 | 3,647.73 | 0.00 | 3,647.73 |
| SERIES TOTAL | | 3 | 0.577282 | 1297,020.08 | 1297,020.08 | 0.00 | 1297,020.08 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/(DISCOUNT) | BOOK VALUE |
|---------------------------------|-----------------|-------------|-----------------|-------------------|-------------------|--------------------|-------------------|
| SERIES 146 2009 PARTICIPATION 1 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 207,900.26 | 207,900.26 | 0.00 | 207,900.26 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 207,900.26 | 207,900.26 | 0.00 | 207,900.26 |
| SERIES TOTAL | | 1 | 0.577282 | 207,900.26 | 207,900.26 | 0.00 | 207,900.26 |
| SERIES 147 2009 PARTICIPATION 2 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 21,687.93 | 21,687.93 | 0.00 | 21,687.93 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 21,687.93 | 21,687.93 | 0.00 | 21,687.93 |
| SERIES TOTAL | | 1 | 0.577282 | 21,687.93 | 21,687.93 | 0.00 | 21,687.93 |
| SERIES 148 2009 PARTICIPATION 3 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 102,077.84 | 102,077.84 | 0.00 | 102,077.84 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 102,077.84 | 102,077.84 | 0.00 | 102,077.84 |
| SERIES TOTAL | | 1 | 0.577282 | 102,077.84 | 102,077.84 | 0.00 | 102,077.84 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|-------------------------------|----------------------|-------------|-----------------|--------------------|--------------------|---------------------|--------------------|
| SERIES 149 2010 SERIES 1 & 2 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 396,800.26 | 396,800.26 | 0.00 | 396,800.26 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 396,800.26 | 396,800.26 | 0.00 | 396,800.26 |
| 1210-040 BOND RESERVE FUND | FED FARM CREDIT BANK | 1 | 3.534246 | 9,995.00 | 10,000.00 | 0.00 | 10,000.00 |
| | FHLB CALLABLE | 3 | 2.860955 | 246,000.00 | 246,000.00 | 0.00 | 246,000.00 |
| | GNMA Mortgage Secs | 1 | 6.102646 | 6,666.77 | 6,749.00 | (82.23) | 6,666.77 |
| | Money Market | 1 | 0.577282 | 1,274.80 | 1,274.80 | 0.00 | 1,274.80 |
| | US Treasury Bonds | 4 | 6.010192 | 777,724.01 | 775,000.00 | 1,424.31 | 776,424.31 |
| ASSET ACCOUNT TOTAL | | 10 | 5.234682 | 1041,660.58 | 1039,023.80 | 1,342.08 | 1040,365.88 |
| 1210-050 MORTGAGE RESERVE FUN | Money Market | 1 | 0.577280 | 3,003.67 | 3,003.67 | 0.00 | 3,003.67 |
| | US Treasury Bonds | 4 | 6.030531 | 491,462.48 | 491,000.00 | 71.18 | 491,071.18 |
| ASSET ACCOUNT TOTAL | | 5 | 5.997373 | 494,466.15 | 494,003.67 | 71.18 | 494,074.85 |
| SERIES TOTAL | | 16 | 4.472290 | 1932,926.99 | 1929,827.73 | 1,413.26 | 1931,240.99 |

SERIES 150 2012 PARTC POOL 4

| | | | | | | | |
|-----------------------|--------------|----------|-----------------|------------------|------------------|-------------|------------------|
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 47,909.49 | 47,909.49 | 0.00 | 47,909.49 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 47,909.49 | 47,909.49 | 0.00 | 47,909.49 |
| SERIES TOTAL | | 1 | 0.577282 | 47,909.49 | 47,909.49 | 0.00 | 47,909.49 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|---------------------------------|----------------------|-------------|-----------------|--------------------|--------------------|---------------------|--------------------|
| SERIES 151 2012 SERIES 1&2 | | | | | | | |
| 1210-020 PROGRAM FUND | Money Market | 1 | 0.577280 | 4,320.41 | 4,320.41 | 0.00 | 4,320.41 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577280 | 4,320.41 | 4,320.41 | 0.00 | 4,320.41 |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 556,087.38 | 556,087.38 | 0.00 | 556,087.38 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 556,087.38 | 556,087.38 | 0.00 | 556,087.38 |
| 1210-040 BOND RESERVE FUND | FED FARM CREDIT BANK | 1 | 2.820000 | 25,000.00 | 25,000.00 | 0.00 | 25,000.00 |
| | FNMA MED TERM NOTE | 1 | 6.708696 | 1467,032.40 | 1383,536.00 | 26,420.06 | 1409,956.06 |
| | GNMA Mortgage Secs | 1 | 6.102327 | 546.32 | 552.93 | (6.61) | 546.32 |
| | Money Market | 1 | 0.577280 | 4,282.56 | 4,282.56 | 0.00 | 4,282.56 |
| | US Treasury Bonds | 2 | 5.869726 | 1025,545.24 | 1000,400.00 | 14,127.82 | 1014,527.82 |
| ASSET ACCOUNT TOTAL | | 6 | 6.309687 | 2522,406.52 | 2413,771.49 | 40,541.27 | 2454,312.76 |
| 1210-050 MORTGAGE RESERVE FUN | FED FARM CREDIT BANK | 1 | 2.820000 | 50,000.00 | 50,000.00 | 0.00 | 50,000.00 |
| | FHLB CALLABLE | 1 | 3.000000 | 8,000.00 | 8,000.00 | 0.00 | 8,000.00 |
| | FNMA MED TERM NOTE | 1 | 6.708696 | 934,660.35 | 881,464.00 | 16,833.12 | 898,297.12 |
| | GNMA Mortgage Secs | 3 | 6.761677 | 14,127.74 | 13,929.27 | 198.47 | 14,127.74 |
| | Money Market | 1 | 0.577282 | 2,731.85 | 2,731.85 | 0.00 | 2,731.85 |
| | US Treasury Bonds | 2 | 5.183677 | 50,850.25 | 39,700.00 | 3,368.37 | 43,068.37 |
| ASSET ACCOUNT TOTAL | | 9 | 6.406776 | 1060,370.19 | 995,825.12 | 20,399.96 | 1016,225.08 |
| SERIES TOTAL | | 17 | 5.524852 | 4143,184.50 | 3970,004.40 | 60,941.23 | 4030,945.63 |
| SERIES 152 2013 PARTICIPATION P | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 12,876.54 | 12,876.54 | 0.00 | 12,876.54 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 12,876.54 | 12,876.54 | 0.00 | 12,876.54 |
| SERIES TOTAL | | 1 | 0.577282 | 12,876.54 | 12,876.54 | 0.00 | 12,876.54 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|---------------------------------|----------------------|-------------|-----------------|---------------------|---------------------|---------------------|---------------------|
| SERIES 153 2013 SERIES 1, 2 & 3 | | | | | | | |
| 1210-020 PROGRAM FUND | GNMA Mortgage Secs | 4 | 6.739762 | 24,802.06 | 25,151.33 | (349.27) | 24,802.06 |
| | Money Market | 1 | 0.577282 | 26,770.89 | 26,770.89 | 0.00 | 26,770.89 |
| | US Treasury Bonds | 1 | 6.602154 | 336,120.49 | 355,000.00 | (13,095.40) | 341,904.60 |
| ASSET ACCOUNT TOTAL | | 6 | 6.214291 | 387,693.44 | 406,922.22 | (13,444.67) | 393,477.55 |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 8295,606.28 | 8295,606.28 | 0.00 | 8295,606.28 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 8295,606.28 | 8295,606.28 | 0.00 | 8295,606.28 |
| 1210-040 BOND RESERVE FUND | FED FARM CREDIT BANK | 3 | 3.013049 | 1374,995.00 | 1375,000.00 | 0.00 | 1375,000.00 |
| | FHLB CALLABLE | 3 | 2.717978 | 1989,805.20 | 1990,000.00 | (33.03) | 1989,966.97 |
| | GNMA Mortgage Secs | 6 | 6.653846 | 47,863.04 | 47,507.05 | 355.99 | 47,863.04 |
| | Money Market | 1 | 0.577281 | 5,141.84 | 5,141.84 | 0.00 | 5,141.84 |
| | US Treasury Bonds | 2 | 8.280273 | 967,882.82 | 948,400.00 | 14,107.28 | 962,507.28 |
| | TENNESSEE VALLEY AUT | 1 | 6.299633 | 598,840.98 | 600,000.00 | (172.13) | 599,827.87 |
| ASSET ACCOUNT TOTAL | | 16 | 4.330119 | 4984,528.88 | 4966,048.89 | 14,258.11 | 4980,307.00 |
| 1210-050 MORTGAGE RESERVE FUN | FED FARM CREDIT BANK | 1 | 2.820000 | 55,000.00 | 55,000.00 | 0.00 | 55,000.00 |
| | FHLB CALLABLE | 4 | 2.713010 | 869,951.30 | 870,000.00 | (8.26) | 869,991.74 |
| | GNMA Mortgage Secs | 3 | 6.553277 | 2,406.68 | 2,406.06 | 0.62 | 2,406.68 |
| | Money Market | 1 | 0.577281 | 2,479.69 | 2,479.69 | 0.00 | 2,479.69 |
| | US Treasury Bonds | 1 | 8.922639 | 279,406.74 | 280,000.00 | (189.40) | 279,810.60 |
| ASSET ACCOUNT TOTAL | | 10 | 4.158208 | 1209,244.41 | 1209,885.75 | (197.04) | 1209,688.71 |
| SERIES TOTAL | | 33 | 2.275247 | 14877,073.01 | 14878,463.14 | 616.40 | 14879,079.54 |
| SERIES 154 2013 SERIES 1,2,3 PA | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 138,027.65 | 138,027.65 | 0.00 | 138,027.65 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 138,027.65 | 138,027.65 | 0.00 | 138,027.65 |
| SERIES TOTAL | | 1 | 0.577282 | 138,027.65 | 138,027.65 | 0.00 | 138,027.65 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|---------------------------------|----------------------|-------------|-----------------|--------------------|--------------------|---------------------|--------------------|
| SERIES 155 2013 POOL 6 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 6149,793.56 | 6149,793.56 | 0.00 | 6149,793.56 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 6149,793.56 | 6149,793.56 | 0.00 | 6149,793.56 |
| SERIES TOTAL | | 1 | 0.577282 | 6149,793.56 | 6149,793.56 | 0.00 | 6149,793.56 |
| SERIES 156 2013 PARTICIPATION P | | | | | | | |
| 1210-020 PROGRAM FUND | Money Market | 1 | 0.577276 | 1,593.36 | 1,593.36 | 0.00 | 1,593.36 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577276 | 1,593.36 | 1,593.36 | 0.00 | 1,593.36 |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 4548,189.99 | 4548,189.99 | 0.00 | 4548,189.99 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 4548,189.99 | 4548,189.99 | 0.00 | 4548,189.99 |
| SERIES TOTAL | | 2 | 0.577282 | 4549,783.35 | 4549,783.35 | 0.00 | 4549,783.35 |
| SERIES 157 2014 SERIES 1&2 | | | | | | | |
| 1210-020 PROGRAM FUND | GNMA Mortgage Secs | 1 | 6.502710 | 8,729.04 | 8,731.63 (| 2.59) | 8,729.04 |
| | Money Market | 1 | 0.577280 | 1,329.63 | 1,329.63 | 0.00 | 1,329.63 |
| ASSET ACCOUNT TOTAL | | 2 | 5.719644 | 10,058.67 | 10,061.26 (| 2.59) | 10,058.67 |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 2673,342.83 | 2673,342.83 | 0.00 | 2673,342.83 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 2673,342.83 | 2673,342.83 | 0.00 | 2673,342.83 |
| 1210-040 BOND RESERVE FUND | FED FARM CREDIT BANK | 3 | 3.771325 | 694,997.50 | 695,000.00 | 0.00 | 695,000.00 |
| | FHLB CALLABLE | 5 | 2.957713 | 2736,248.00 | 2736,250.00 (| 0.16) | 2736,249.84 |
| | GNMA Mortgage Secs | 1 | 5.090615 | 10,816.00 | 10,944.71 (| 128.71) | 10,816.00 |
| | Money Market | 1 | 0.577282 | 10,055.52 | 10,055.52 | 0.00 | 10,055.52 |
| | US Treasury Bonds | 2 | 5.255175 | 71,481.20 | 63,954.45 | 5,292.20 | 69,246.65 |
| ASSET ACCOUNT TOTAL | | 12 | 3.160148 | 3523,598.22 | 3516,204.68 | 5,163.33 | 3521,368.01 |
| 1210-050 MORTGAGE RESERVE FUN | FED FARM CREDIT BANK | 3 | 3.776363 | 440,000.00 | 440,000.00 | 0.00 | 440,000.00 |
| | FHLB CALLABLE | 5 | 2.938797 | 1808,749.00 | 1808,750.00 (| 0.08) | 1808,749.92 |
| | GNMA Mortgage Secs | 1 | 5.090640 | 6,846.67 | 6,928.17 (| 81.50) | 6,846.67 |
| | Money Market | 1 | 0.577282 | 8,898.15 | 8,898.15 | 0.00 | 8,898.15 |
| ASSET ACCOUNT TOTAL | | 10 | 3.098838 | 2264,493.82 | 2264,576.32 (| 81.58) | 2264,494.74 |
| SERIES TOTAL | | 25 | 2.331010 | 8471,493.54 | 8464,185.09 | 5,079.16 | 8469,264.25 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|---------------------------------|----------------------|-------------|-----------------|---------------------|---------------------|---------------------|---------------------|
| SERIES 158 2013 PRE-ULLMAN | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 129,245.40 | 129,245.40 | 0.00 | 129,245.40 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 129,245.40 | 129,245.40 | 0.00 | 129,245.40 |
| SERIES TOTAL | | 1 | 0.577282 | 129,245.40 | 129,245.40 | 0.00 | 129,245.40 |
| SERIES 159 2014 SERIES 4 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 727,335.14 | 727,335.14 | 0.00 | 727,335.14 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 727,335.14 | 727,335.14 | 0.00 | 727,335.14 |
| SERIES TOTAL | | 1 | 0.577282 | 727,335.14 | 727,335.14 | 0.00 | 727,335.14 |
| SERIES 160 2014 SERIES 4 P | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 177,333.83 | 177,333.83 | 0.00 | 177,333.83 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 177,333.83 | 177,333.83 | 0.00 | 177,333.83 |
| SERIES TOTAL | | 1 | 0.577282 | 177,333.83 | 177,333.83 | 0.00 | 177,333.83 |
| SERIES 161 94 UNRESTRICTED SUPP | | | | | | | |
| 1210-031 REVENUE FUND | FED FARM CREDIT BANK | 3 | 2.835306 | 245,000.00 | 245,000.00 | 0.00 | 245,000.00 |
| | FHLB CALLABLE | 5 | 2.982771 | 8515,000.00 | 8515,000.00 | 0.00 | 8515,000.00 |
| | FHLMC CALLABLE | 1 | 2.700000 | 1500,000.00 | 1500,000.00 | 0.00 | 1500,000.00 |
| | GNMA Mortgage Secs | 11 | 6.415405 | 157,235.78 | 155,902.37 | 1,333.41 | 157,235.78 |
| | Money Market | 1 | 0.577282 | 6147,364.98 | 6147,364.98 | 0.00 | 6147,364.98 |
| | US Treasury Bonds | 2 | 6.086820 | 1305,048.92 | 1280,000.00 | 9,946.38 | 1289,946.38 |
| ASSET ACCOUNT TOTAL | | 23 | 2.380899 | 17869,649.68 | 17843,267.35 | 11,279.79 | 17854,547.14 |
| SERIES TOTAL | | 23 | 2.380899 | 17869,649.68 | 17843,267.35 | 11,279.79 | 17854,547.14 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|----------------------------------|----------------------|-------------|-----------------|--------------------|--------------------|---------------------|--------------------|
| INDENTURE 007 1994 SINGLE FAMILY | | | | | | | |
| SERIES 162 2015 SERIES 1&3 | | | | | | | |
| 1210-020 PROGRAM FUND | Money Market | 1 | 0.577282 | 194,042.88 | 194,042.88 | 0.00 | 194,042.88 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 194,042.88 | 194,042.88 | 0.00 | 194,042.88 |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 2499,131.35 | 2499,131.35 | 0.00 | 2499,131.35 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 2499,131.35 | 2499,131.35 | 0.00 | 2499,131.35 |
| 1210-040 BOND RESERVE FUND | FED FARM CREDIT BANK | 1 | 3.000000 | 685,000.00 | 685,000.00 | 0.00 | 685,000.00 |
| | FHLB CALLABLE | 3 | 3.155769 | 65,000.00 | 65,000.00 | 0.00 | 65,000.00 |
| | Money Market | 1 | 0.577282 | 1,962.73 | 1,962.73 | 0.00 | 1,962.73 |
| ASSET ACCOUNT TOTAL | | 5 | 3.007141 | 751,962.73 | 751,962.73 | 0.00 | 751,962.73 |
| 1210-050 MORTGAGE RESERVE FUN | FED FARM CREDIT BANK | 1 | 3.000000 | 435,000.00 | 435,000.00 | 0.00 | 435,000.00 |
| | FHLB CALLABLE | 2 | 3.107142 | 35,000.00 | 35,000.00 | 0.00 | 35,000.00 |
| | Money Market | 1 | 0.577282 | 7,913.51 | 7,913.51 | 0.00 | 7,913.51 |
| ASSET ACCOUNT TOTAL | | 4 | 2.967730 | 477,913.51 | 477,913.51 | 0.00 | 477,913.51 |
| SERIES TOTAL | | 11 | 1.334242 | 3923,050.47 | 3923,050.47 | 0.00 | 3923,050.47 |
| SERIES 163 2015 SERIES 2 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 575,780.48 | 575,780.48 | 0.00 | 575,780.48 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 575,780.48 | 575,780.48 | 0.00 | 575,780.48 |
| SERIES TOTAL | | 1 | 0.577282 | 575,780.48 | 575,780.48 | 0.00 | 575,780.48 |

List of Outstanding Investments by Fund:

| ASSET ACCOUNT | INVESTMENT TYPE | # OF INVEST | AVERAGE Yield | COST | PAR VALUE | PREMIUM/ (DISCOUNT) | BOOK VALUE |
|--------------------------------------------------------------|-----------------|-------------|-----------------|----------------------|----------------------|---------------------|----------------------|
| INDENTURE 007 1994 SINGLE FAMILY SERIES 164 2015-4, 6, 7 & 8 | | | | | | | |
| 1210-020 PROGRAM FUND | Money Market | 1 | 0.577282 | 44,204.34 | 44,204.34 | 0.00 | 44,204.34 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 44,204.34 | 44,204.34 | 0.00 | 44,204.34 |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 5428,528.35 | 5428,528.35 | 0.00 | 5428,528.35 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 5428,528.35 | 5428,528.35 | 0.00 | 5428,528.35 |
| 1210-049 TAXABLE RES FUND | FHLB CALLABLE | 4 | 3.042965 | 2499,099.15 | 2503,750.00 (| 788.07) | 2502,961.93 |
| | Money Market | 1 | 0.577281 | 4,497.86 | 4,497.86 | 0.00 | 4,497.86 |
| ASSET ACCOUNT TOTAL | | 5 | 3.038543 | 2503,597.01 | 2508,247.86 (| 788.07) | 2507,459.79 |
| SERIES TOTAL | | 7 | 1.350803 | 7976,329.70 | 7980,980.55 (| 788.07) | 7980,192.48 |
| SERIES 165 2015-5 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 640,814.60 | 640,814.60 | 0.00 | 640,814.60 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 640,814.60 | 640,814.60 | 0.00 | 640,814.60 |
| SERIES TOTAL | | 1 | 0.577282 | 640,814.60 | 640,814.60 | 0.00 | 640,814.60 |
| SERIES 166 2016 SERIES 1, 2 & 3 | | | | | | | |
| 1210-031 REVENUE FUND | Money Market | 1 | 0.577282 | 2377,607.97 | 2377,607.97 | 0.00 | 2377,607.97 |
| ASSET ACCOUNT TOTAL | | 1 | 0.577282 | 2377,607.97 | 2377,607.97 | 0.00 | 2377,607.97 |
| SERIES TOTAL | | 1 | 0.577282 | 2377,607.97 | 2377,607.97 | 0.00 | 2377,607.97 |
| INDENTURE TOTAL | | 286 | 2.400034 | 167983,224.18 | 169204,221.38 | 676,116.29 | 169880,337.67 |

Summary of Reserve Funds by Indenture:

| Reserve Fund Account Description | Original Par Amount | Current Par Amount |
|-----------------------------------|---------------------|--------------------|
| BOND RESERVE FUND INVESTMENTS | 54,129,381.66 | 29,112,116.66 |
| MORTGAGE RESERVE FUND INVESTMENTS | 27,393,868.36 | 15,471,711.95 |
| SPECIAL RESERVE FUND RESTRICTED | 7,758,096.90 | 6,927,755.06 |
| SPECIAL RESERVE FUND UNRESTRICTED | 13,031,123.14 | 33,947,622.55 |
| INDENTURE TOTAL | 102,312,470.06 | 85,304,592.14 |

Summary of Equity by Indenture:

| Total Assets | Total Liabilities | Fund Balance |
|----------------|-------------------|----------------|
| 691,150,234.32 | 504,889,316.77 | 186,260,917.55 |

NOTES

(A) CURRENTLY ALL SERIES OF BONDS IN THE 1994 INDENTURE ARE CROSS CALLABLE EXCEPT CERTAIN TERM BONDS WHICH ARE DATE RESTRICTED. IF THE AUTHORITY ELECTS TO CALL OR IS MANDATED TO CALL BY THE APPLICABLE SERIES RESOLUTION, THE FOLLOWING IS THE BOND CALL SEQUENCE FOR PREPAYMENTS:

- 1 THESE BONDS ARE FIRST TO BE CALLED FROM PREPAYMENTS
- 2 THESE BONDS ARE SECOND TO BE CALLED FROM PREPAYMENTS
- 3 THESE BONDS ARE THIRD TO BE CALLED FROM PREPAYMENTS
- 4 THESE BONDS ARE FOURTH TO BE CALLED FROM PREPAYMENTS
- 5 NOT APPLICABLE TO THIS INDENTURE

(B) FOR CALLS OTHER THAN FROM PREPAYMENTS, PLEASE SEE THE RESPECTIVE OFFICIAL STATEMENT.

(C) THE AUTHORITY CURRENTLY INTENDS TO RECYCLE PREPAYMENTS FROM ANY SERIES WHEN LOCAL MARKET CONDITIONS PERMIT.

(D) GENERALLY ALL LOANS PURCHASED IN THE 1994 INDENTURE ARE INSURED OR GUARANTEED BY FHA, VA, RD OR PMI.

(E) UNDER THE POOL INSURANCE AGREEMENT THE AUTHORITY IS RESPONSIBLE FOR THE FIRST 1/2% OF LOSS. IN AUGUST 2011 AND MARCH 2012 WCDA DID NOT RENEW THE RADIAN POOL INSURANCE DUE AT THAT TIME IN THE 1994 INDENTURE. IN OCTOBER 2011 WCDA DID NOT RENEW THE GENWORTH POOL INSURANCE DUE AT THAT TIME UNDER POOL #6302 IN THE 1994 INDENTURE. WCDA ALLOWED THE FINAL GENWORTH POLICY (#6463) TO LAPSE ON OCTOBER 31, 2013.

(F) ALL REFUNDED BOND SERIES WILL BE PRESENTED IN THIS DISCLOSURE REPORT FOR 3 QUARTERS FOLLOWING REFUNDING. AFTER THIS PERIOD THE REFUNDED BOND SERIES AND RELATED MORTGAGE INFORMATION WILL BE ELIMINATED FROM THIS DISCLOSURE REPORT.

(G) MORTGAGE LOANS OUTSTANDING INCLUDES ALL LOANS PURCHASED THROUGH THE AUTHORITY'S CUT-OFF DATE (LAST DAY OF THE MONTH). THE MORTGAGE DATA PRESENTED OMITTS (BY SERIES) THOSE LOANS RELATED TO ANY SERVICER WHICH HAS NOT GONE THROUGH ITS INITIAL AMORTIZATION CYCLE.

(H) THE WCDA MORTGAGE GUARANTY FUND HAS A BALANCE OF \$21,630,174. OF THIS AMOUNT \$57,906 IS RESTRICTED TO PROVIDE A GUARANTEE ON \$115,134 OF MORTGAGE LOANS IN THIS INDENTURE. TO DATE, NO CLAIMS HAVE BEEN MADE AGAINST THE MORTGAGE GUARANTY FUND IN THIS INDENTURE.