

**WYOMING COMMUNITY DEVELOPMENT AUTHORITY**

**DISCLOSURE REPORT**

**FOR THE 1994 INDENTURE**

**SINGLE FAMILY HOUSING REVENUE BOND SERIES**

**1994-1 & 2 THROUGH 2017-1, 2 & 4**

**AS OF SEPTEMBER 30, 2017**

WYOMING COMMUNITY DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
AS OF 09/30/17

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. Refer to the Official Statement and operative documents of each series for complete information on that issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness or completeness, of any such information. Under no circumstances shall WYOMING COMMUNITY DEVELOPMENT AUTHORITY have any liability to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if WYOMING COMMUNITY DEVELOPMENT AUTHORITY is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of the WYOMING COMMUNITY DEVELOPMENT AUTHORITY that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the following information acknowledges that (i) the WYOMING COMMUNITY DEVELOPMENT AUTHORITY is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities, (ii) this information is not to be construed as any description of the WYOMING COMMUNITY DEVELOPMENT AUTHORITY or its programs in conjunction with any offering of bonds or securities of the WYOMING COMMUNITY DEVELOPMENT AUTHORITY - such offerings are only made pursuant to the appropriate official statements of the WYOMING COMMUNITY DEVELOPEMNT AUTHORITY - nor shall anyone assume from the availability of the following information that the affairs of the WYOMING COMMUNITY DEVELOPMENT AUTHORITY (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of the WYOMING COMMUNITY DEVELOPMENT AUTHORITY by anyone in any jurisdiction and (iv) the WYOMING COMMUNITY DEVELOPMENT AUTHORITY does not hereby obligate itself in any manner to periodically or otherwise update this information.

General Information:

Bonds Outstanding 509,055,000.00  
 Outstanding Principal Balance (See A) 548,872,209.11  
 Current Outstanding Commitments 0.00  
 Current Uncommitted Lendable Funds 0.00

Loan Portfolio Characteristics (As % of Loans Outstanding):

New Construction	12.57%	Private (Down to 0.80 LTV)	13.93%
Existing Home	87.43%	FHA	50.85%
Total	100.00%	VA	7.00%
		RD	25.13%
		Other	2.32%
		< 80% LTV	0.77%
		Total	100.00%
Fixed Rate Mortgages	87.41%		
Step Rate Mortgages	12.59%		
Total	100.00%		

Average Purchase Price 101,215.00  
 Average Original Loan Amount 99,686.00  
 Total No. of Loans Originated 27,713  
 Total No. of Loans Originated-Active Series 14,203  
 Total No. of Loans Paid Off-Active Series 9,186  
 Total No. of Loans Outstanding 5,017

Type of Housing:

1 FAMILY 100.00%  
 Total 100.00%

Breakdown of Private Mortgage Insurers (List by % of Total Category):

07 OTHER 0.15%  
 09 RADIAN 46.53%  
 13 GENWORTH 53.32%  
 Total 100.00%

A - Approximately \$24.0 million of the principal balance of mortgages outstanding in the 1994 Indenture participates into the 2009 Indenture.

Pool Insurance Coverage: SEE NOTES

---

Self Insurance Coverage: SEE NOTES

---

Delinquency Statistics (as % of # of Loans Outstanding):

60 Days	88	1.75%
90 Days or more	73	1.46%
In Foreclosure	50	0.92%

(As % of Principal Balance Outstanding):

9,865,806.92	1.80%
8,316,478.39	1.52%
5,215,702.63	0.96%

No. of Loans Foreclosed Inception to Date 2,453  
Foreclosed (Loss)/Gain to Date  
Net of Insurance Proceeds (\$000) ( 7,968)

Real Estate Owned:  
Number of Loans 13  
Outstanding Mortgage Amount (\$000):  
At Time of Default 1,312  
Current Balance 864

Trustee Wilmington Trust  
 1100 N Market St  
 Wilmington, DE 19890-0000  
 Telephone (612) 127-5672  
 Contact Paul Hoek

Program Administrator WYOMING COMMUNITY DEVELOPMENT AUTHORITY  
 155 NORTH BEECH  
 P.O. BOX 634  
 CASPER, WY 82601  
 Telephone (307) 265-0603  
 Contact SCOTT HOVERSLAND

Mortgage Loan Servicers (Top five by number of loans):

Servicer Number/Name	Number of Loans	% of Portfolio	----- 60+ Delinquencies -----	
			Number of Loans	Principal Outstanding
500 WCDA MORTGAGE SERVICING	4,548	92.18%	195	23,088,731.04
210 FIRST INTERSTATE BANK	291	5.90%	10	508,199.04
300 BIG HORN FEDERAL SAVINGS BANK	77	1.56%	1	114,427.29
470 Habitat For Humanity Heart of Wyomi	10	0.20%	0	0.00
476 Habitat Johnson County	4	0.08%	1	78,600.00
All Others - No. of Servicers	2	4	0	0.00
Total	7	4,934*	207*	23,789,957.37*

\*Does not include 83 loans in foreclosure post sale with balance of \$3,452,599.57.

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
075 1994 1 & 2	10	0.0000
	1	2.7500
	1	2.8750
	2	3.0000
	3	3.2500
	3	3.5000
	1	3.6250
	1	3.8750
	3	4.2500
	19	4.5000
	2	5.0000
	8	5.1250
	1	5.2500
	3	5.3750
	8	5.5000
	13	5.6250
	11	5.7500
	21	5.8750
	46	6.0000
	45	6.1250
	18	6.2500
	8	6.3750
	43	6.5000
	28	6.6250

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
075 1994 1 & 2	43	6.7500
	28	6.8750
	3	7.0000
	5	7.1250
	46	7.2500
	6	7.3750
	1	7.5000
	14	7.6250
	5	7.8750
	2	8.0000
	7	8.1250
	18	8.2500
	3	8.6250
	078 1995 4&5	15
079 1995 6	1	3.2500
	2	5.5000
	4	5.7500
	3	5.8750
	1	6.1250
	2	6.2500
	1	7.0000
	1	7.7500
	1	8.0000
	114 2001 5,6 & 7	3
1		4.2500
4		5.6250
19		5.7500
31		5.8750
3		6.0000
1		6.2500
119 2002-6,7&8		5
	1	5.0000
	3	5.2500
	2	5.3750
	9	5.6250
	20	5.7500
	3	5.8750
	3	6.0000
	2	8.1250

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
122 2003-1	7	3.2500
	5	3.5000
	5	4.5000
	10	4.8750
	14	5.0000
	11	5.3750
	3	5.5000
	2	5.6250
	1	5.7500
	5	5.8750
	2	6.0000
124 2003- 2,3&4	3	3.5000
	1	5.5000
	4	5.6250
	12	5.7500
	19	5.8750
	1	6.0000
125 2003 5&6	1	3.0000
	2	4.0000
	1	5.3750
	4	5.6250
	18	5.7500
	18	5.8750
	2	6.0000
126 2004-1,2&3	23	5.1250
	14	5.2500
	5	5.3750
	4	5.5000
	7	5.6250
	1	5.7500
	3	5.8750
	1	6.2500
127 2004-4,5&6	4	5.2500
	1	5.3750
	2	5.5000
	4	5.6250
	4	5.7500
	20	5.8750
	14	6.0000
	2	6.1250
	2	6.2500

\*\*\*\* Please refer to Disclaimer on Page 1-00

\*\*\*\* Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
128 2004-7,8&9	1	5.0000
	1	5.3750
	9	5.5000
	31	5.6250
	15	5.7500
	12	5.8750
	6	6.0000
	1	6.2500
129 2004-10,&11	3	3.5000
	1	4.0000
	17	5.3750
	15	5.5000
	1	5.6250
	1	5.8750
	3	6.0000
130 2005 1&2	2	4.0000
	2	4.7500
	25	5.5000
	24	5.6250
	12	5.7500
	1	5.8750
	8	6.0000
	1	6.2500
131 2005 3&4	3	4.0000
	2	4.5000
	4	5.0000
	29	5.3750
	14	5.5000
	10	5.6250
	4	5.7500
	3	5.8750
	8	6.0000
	3	6.2500
132 2005 5,6 & 7	1	4.0000
	6	4.5000
	2	5.0000
	28	5.3750
	20	5.5000
	10	5.6250
	2	5.7500
	2	6.0000



Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
139 2007 3&4	6	4.5000
	1	4.8750
	2	5.0000
	59	5.2500
	9	5.5000
	1	5.7500
	1	6.0000
140 2007 3&4 (P)	19	5.2500
	5	5.5000
141 2007 5&6	3	3.5000
	1	4.0000
	8	4.5000
	1	4.7500
	5	4.8750
	3	5.1250
	1	5.2500
	50	5.5000
	25	5.6250
	19	5.7500
	6	6.0000
	1	6.2500
	142 2007 7,8&9	1
1		4.5000
5		4.8750
3		5.0000
2		5.1250
4		5.3750
10		5.5000
52		5.8750
2		6.0000
143 2007 - 10,11&12		2
	1	4.0000
	4	4.8750
	3	5.1250
	5	5.2500
	15	5.5000
	1	5.8750
43	6.0000	
146 2009 PART ONE	1	4.0000
	2	4.7500
	18	5.5000
147 2009 PART TWO	3	4.2500
	7	4.7500
	13	5.0000
	12	5.5000

\*\*\*\* Please refer to Disclaimer on Page 1-00

\*\*\*\* Please refer to Notes on Page 7-01

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
148 2009 PART THREE	7	4.7500
	6	5.0000
149 2010 1	13	5.6250
	8	5.7500
	4	5.8750
	14	6.0000
	12	6.1250
	1	6.2500
	11	6.3750
	31	6.5000
	23	6.8750
	9	7.1250
	150 2012 PARTICIPATION FOUR	71
1		3.7500
1		4.5000
151 2012 1&2	1	5.2500
	1	5.3750
	23	5.6250
	6	5.7500
	37	5.8750
	41	6.0000
	9	6.2500
	13	6.3750
	3	6.8750
	1	7.0000
	38	7.1250
	3	8.1250
	152 2013 PART FIVE	10
27		3.1250
1		3.3750
1		3.5000

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
153 2013 1,2 &3	1	2.0000
	2	2.8750
	1	3.3750
	2	4.5000
	2	4.7500
	6	5.0000
	1	5.3750
	12	5.5000
	2	5.6250
	4	5.7500
	4	6.0000
	3	6.2500
	2	6.3750
	2	6.5000
	7	6.7500
	2	6.8750
	4	7.0000
2	7.1250	
2	7.3750	
1	7.7500	
1	8.9000	
154 2013 1,2 &3 Participation	1	2.0000
	1	2.8750
	7	3.0000
	1	3.1250
	2	3.2500
	3	3.3750
	1	3.5000
	29	3.7500
	87	4.0000
	155 2013 Pool 6	23
53		3.0000
9		3.1250
1		3.3750
1		3.7500
156 2013 POOL 7	15	2.8750
	10	3.0000
	28	3.1250
	5	3.2500
	3	3.3750
	9	3.5000
	30	3.7500
	1	4.0000
157 2014 1,2,3 & 5	10	3.0000
	64	3.2500
	20	3.5000
	4	3.7500
	1	4.0000

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
158 2013 PRE-ULLMAN	1	2.0000
	11	3.0000
	4	3.2500
	12	3.5000
	21	3.7500
	20	4.0000
159 2014-4	71	0.0000
	9	2.5000
	10	2.7500
	7	3.2500
	10	3.3750
	28	3.5000
	2	3.6250
	2	3.7500
	1	5.0000
	8	5.5000
	10	5.6250
	1	5.7500
	3	5.8750
	3	6.2500
	1	6.5000
	2	6.7500
2	7.5000	
5	8.2500	
160 2014 - 4 Participation	1	3.1250
	2	3.8750
	5	4.0000
	1	5.0000
	33	5.2500
	15	5.3750
	1	5.5000
	8	5.6250
	8	5.7500

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
161 94 SPECIAL RESERVE UNREST	2	2.8750
	10	3.0000
	1	3.1250
	11	3.5000
	5	3.7500
	1	4.6250
	1	4.7500
	6	5.2500
	4	5.3750
	1	5.5000
	8	5.6250
	1	5.7500
	2	6.1250
	19	6.2500
	4	6.5000
	1	6.8750
	1	7.0000
	10	7.7500
	10	7.8750
	14	8.0000
3	8.3750	
4	8.7500	
6	8.8750	
162 2015 1 & 3	31	3.0000
	225	3.2500
	4	3.5000
	1	4.0000
	163 2015 2	6
27	3.0000	
1	3.1250	
5	3.2500	
18	3.5000	
8	3.7500	
24	4.0000	
1	4.2500	
2	5.0000	
3	5.3750	
9	5.5000	
13	5.6250	
3	5.7500	
2	5.8750	
1	6.5000	
2	7.5000	
1	8.2500	

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
164 2015 Series 4, 6, 7 & 8	1	2.0000
	11	3.0000
	8	3.1250
	74	3.2500
	140	3.3750
	20	3.5000
	107	3.6250
	6	3.7500
	6	4.0000
	3	4.2500
	20	4.5000
	3	4.7500
	6	4.8750
	3	5.0000
	5	5.2500
	20	5.5000
	51	5.6250
	1	5.7500
	56	5.8750
32	6.0000	
165 2015 Series 5	4	0.0000
	7	2.0000
	27	2.7500
	5	3.0000
	3	3.1250
	13	3.2500
	10	3.3750
	31	3.5000
	15	3.7500
	39	4.0000
	1	5.0000
	3	5.5000
	8	5.6250
	1	7.5000
1	8.2500	

Mortgage Loan Rates for Outstanding Loans (By Bond Series):

Bond Series	Number of Loans	Mortgage Rate
166 2016-1, 2 & 3	2	2.5000
	69	2.7500
	76	3.0000
	4	3.1250
	97	3.2500
	51	3.3750
	3	3.5000
	35	3.6250
	13	4.0000
	1	4.2500
	16	4.5000
	4	4.8750
	3	5.0000
	2	5.5000
	79	5.6250
	1	5.7500
	58	5.8750
7	6.0000	
167 2017 Series 1, 2 & 4	85	2.7500
	29	3.0000
	5	3.2500
	30	3.5000
	27	3.6250
	95	3.7500

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
131 2005 3&4								
06/2006	98322PM63	SERIAL	2.900000000	355,000.00	355,000.00	0.00	0.00	1
12/2006	98322PM71	SERIAL	3.000000000	290,000.00	290,000.00	0.00	0.00	1
06/2007	98322PM89	SERIAL	3.100000000	305,000.00	305,000.00	0.00	0.00	1
12/2007	98322PM97	SERIAL	3.250000000	310,000.00	310,000.00	0.00	0.00	1
06/2008	98322PN21	SERIAL	3.350000000	315,000.00	315,000.00	0.00	0.00	1
12/2008	98322PN39	SERIAL	3.350000000	325,000.00	325,000.00	0.00	0.00	1
06/2010	98322PN47	SERIAL	3.600000000	350,000.00	350,000.00	0.00	0.00	1
12/2010	98322PN54	SERIAL	3.650000000	360,000.00	360,000.00	0.00	0.00	1
06/2013	98322PN62	SERIAL	4.050000000	210,000.00	210,000.00	0.00	0.00	1
06/2014	98322PN70	SERIAL	4.150000000	225,000.00	0.00	225,000.00	0.00	1
06/2015	98322PN88	SERIAL	4.250000000	450,000.00	230,000.00	220,000.00	0.00	1
12/2015	98322PN96	SERIAL	4.250000000	25,000.00	25,000.00	0.00	0.00	1
12/2020	98322PP29	TERM	4.350000000	1,040,000.00	0.00	1,040,000.00	0.00	1
12/2032	98322PP37	TERM	4.500000000	22,440,000.00	2,855,000.00	19,585,000.00	0.00	1
12/2035	98322PP45	TERM	4.700000000	5,000,000.00	0.00	5,000,000.00	0.00	1
12/2035	98322PP52	TERM	2.550000000	8,000,000.00	0.00	8,000,000.00	0.00	1
TOTAL 2005 3&4				40,000,000.00	5,930,000.00	34,070,000.00	0.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
131 2005 3&4			
11/03/11	2,105,000.00	Recall	Prepayments
12/01/11	3,265,000.00	Recall	Remarketing
03/01/14	435,000.00	Recall	Cross-call
08/01/14	445,000.00	Recall	Cross-call
09/02/14	4,735,000.00	Recall	Refunding
03/04/15	225,000.00	Recall	Prepayments
09/03/15	9,040,000.00	Recall	Refunding
09/09/15	245,000.00	Recall	Prepayments
12/01/15	15,000.00	Recall	Prepayments
03/01/16	165,000.00	Recall	Prepayments
03/01/16	180,000.00	Recall	Prepayments
06/01/16	120,000.00	Recall	Prepayments
09/01/16	290,000.00	Recall	Prepayments
10/06/16	385,000.00	Recall	Prepayments
10/06/16	12,420,000.00	Recall	Refunding



List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
136 2006 6 & 7								
06/2007	98322PZ51	SERIAL	3.900000000	100,000.00	100,000.00	0.00	0.00	1
12/2007	98322PZ69	SERIAL	3.950000000	315,000.00	315,000.00	0.00	0.00	1
06/2008	98322PZ77	SERIAL	4.000000000	330,000.00	330,000.00	0.00	0.00	1
12/2008	98322PZ85	SERIAL	4.050000000	335,000.00	335,000.00	0.00	0.00	1
06/2009	98322PZ93	SERIAL	4.150000000	345,000.00	345,000.00	0.00	0.00	1
12/2009	98322P2A6	SERIAL	4.200000000	355,000.00	355,000.00	0.00	0.00	1
06/2010	98322P2B4	SERIAL	4.250000000	365,000.00	365,000.00	0.00	0.00	1
12/2010	98322P2C2	SERIAL	4.300000000	380,000.00	380,000.00	0.00	0.00	1
06/2011	98322P2D0	SERIAL	4.400000000	390,000.00	390,000.00	0.00	0.00	1
12/2011	98322P2E8	SERIAL	4.400000000	400,000.00	400,000.00	0.00	0.00	1
06/2012	98322P2F5	SERIAL	4.500000000	15,000.00	15,000.00	0.00	0.00	1
06/2013	98322P2G3	SERIAL	4.550000000	100,000.00	100,000.00	0.00	0.00	1
06/2015	98322P2H1	SERIAL	4.700000000	100,000.00	0.00	100,000.00	0.00	1
06/2016	98322P2J7	SERIAL	4.750000000	50,000.00	0.00	50,000.00	0.00	1
12/2016	98322P2K4	SERIAL	4.750000000	25,000.00	0.00	25,000.00	0.00	1
12/2017	98322P2L2	TERM	5.500000000	5,550,000.00	1,605,000.00	3,945,000.00	0.00	1
12/2021	98322P2M0	TERM	5.000000000	5,205,000.00	0.00	5,205,000.00	0.00	1
12/2026	98322P2N8	TERM	5.050000000	8,475,000.00	0.00	8,475,000.00	0.00	1
12/2031	98322P2P3	TERM	5.125000000	11,370,000.00	0.00	11,370,000.00	0.00	1
06/2034	98322P2R9	TERM	5.050000000	5,545,000.00	0.00	5,545,000.00	0.00	1
06/2034	98322P2Q1	TERM	5.150000000	250,000.00	0.00	250,000.00	0.00	1
06/2037	98322P2S7	TERM	3.700000000	10,000,000.00	0.00	10,000,000.00	0.00	1
TOTAL 2006 6 & 7				50,000,000.00	5,035,000.00	44,965,000.00	0.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
136 2006 6 & 7			
12/17/12	25,640,000.00	Recall	Cross-call
03/07/13	5,205,000.00	Recall	Cross-call
03/01/14	465,000.00	Recall	Cross-call
08/01/14	475,000.00	Recall	Cross-call
12/01/14	3,180,000.00	Recall	Cross-call
10/06/16	1,000,000.00	Recall	Prepayments
10/06/16	9,000,000.00	Recall	Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
137 2006 8&9								
06/2007	98322P2T5	SERIAL	3.600000000	220,000.00	220,000.00	0.00	0.00	1
12/2007	98322P2U2	SERIAL	3.625000000	320,000.00	320,000.00	0.00	0.00	1
06/2008	98322P2V0	SERIAL	3.650000000	330,000.00	330,000.00	0.00	0.00	1
12/2008	98322P2W8	SERIAL	3.650000000	340,000.00	340,000.00	0.00	0.00	1
06/2009	98322P2X6	SERIAL	3.750000000	355,000.00	355,000.00	0.00	0.00	1
12/2009	98322P2Y4	SERIAL	3.800000000	360,000.00	360,000.00	0.00	0.00	1
06/2010	98322P2Z1	SERIAL	3.900000000	370,000.00	370,000.00	0.00	0.00	1
12/2010	98322P3A5	SERIAL	3.950000000	385,000.00	385,000.00	0.00	0.00	1
06/2011	98322P3B3	SERIAL	3.950000000	390,000.00	390,000.00	0.00	0.00	1
12/2011	98322P3C1	SERIAL	3.950000000	405,000.00	405,000.00	0.00	0.00	1
06/2012	98322P3D9	SERIAL	4.050000000	420,000.00	420,000.00	0.00	0.00	1
12/2012	98322P3E7	SERIAL	4.050000000	430,000.00	430,000.00	0.00	0.00	1
06/2013	98322P3F4	SERIAL	4.150000000	440,000.00	440,000.00	0.00	0.00	1
12/2013	98322P3G2	SERIAL	4.150000000	455,000.00	455,000.00	0.00	0.00	1
06/2014	98322P3H0	SERIAL	4.250000000	465,000.00	0.00	465,000.00	0.00	1
12/2014	98322P3J6	SERIAL	4.250000000	480,000.00	0.00	480,000.00	0.00	1
06/2015	98322P3K3	SERIAL	4.300000000	505,000.00	255,000.00	250,000.00	0.00	1
12/2015	98322P3L1	SERIAL	4.300000000	510,000.00	255,000.00	255,000.00	0.00	1
06/2016	98322P3M9	SERIAL	4.350000000	530,000.00	265,000.00	265,000.00	0.00	1
12/2016	983223N7	SERIAL	4.350000000	545,000.00	0.00	545,000.00	0.00	1
06/2031	98322P3P2	TERM	4.700000000	19,675,000.00	0.00	19,675,000.00	0.00	1
06/2037	98322P3Q0	TERM	4.600000000	12,070,000.00	0.00	12,070,000.00	0.00	1
06/2037	98322P3R8	TERM	3.460000000	10,000,000.00	0.00	10,000,000.00	0.00	1
TOTAL 2006 8&9				50,000,000.00	5,995,000.00	44,005,000.00	0.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
137 2006 8&9			
03/01/14	465,000.00	Recall	Cross-call
08/01/14	480,000.00	Recall	Cross-call
12/01/14	7,125,000.00	Recall	Excess Revenues
03/04/15	250,000.00	Recall	Prepayments
06/01/15	8,165,000.00	Recall	Cross-call
09/09/15	3,170,000.00	Recall	Cross-call
03/01/16	265,000.00	Recall	Prepayments
09/01/16	270,000.00	Recall	Cross-call
10/06/16	275,000.00	Recall	Prepayments
10/06/16	23,540,000.00	Recall	Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
138 2007 1&2								
06/2007	98322P3U1	SERIAL	3.600000000	55,000.00	55,000.00	0.00	0.00	1
12/2007	98322P3V9	SERIAL	3.600000000	200,000.00	200,000.00	0.00	0.00	1
06/2008	98322P3W7	SERIAL	3.700000000	205,000.00	205,000.00	0.00	0.00	1
12/2008	98322P3X5	SERIAL	3.750000000	210,000.00	210,000.00	0.00	0.00	1
06/2009	98322P3Y3	SERIAL	3.800000000	215,000.00	215,000.00	0.00	0.00	1
12/2009	98322P3Z0	SERIAL	3.850000000	225,000.00	225,000.00	0.00	0.00	1
06/2010	98322P4A4	SERIAL	3.900000000	225,000.00	225,000.00	0.00	0.00	1
12/2010	98322P4B2	SERIAL	3.950000000	235,000.00	235,000.00	0.00	0.00	1
06/2011	98322P4C0	SERIAL	4.000000000	240,000.00	240,000.00	0.00	0.00	1
12/2011	98322P4D8	SERIAL	4.050000000	255,000.00	255,000.00	0.00	0.00	1
06/2012	98322P4E6	SERIAL	4.100000000	260,000.00	260,000.00	0.00	0.00	1
12/2012	98322P4F3	SERIAL	4.150000000	265,000.00	265,000.00	0.00	0.00	1
06/2014	98322P4G1	SERIAL	4.250000000	50,000.00	0.00	50,000.00	0.00	1
06/2015	98322P4H9	SERIAL	4.300000000	30,000.00	30,000.00	0.00	0.00	1
06/2016	98322P4J5	SERIAL	4.350000000	100,000.00	50,000.00	50,000.00	0.00	1
06/2017	98322P4K2	SERIAL	4.375000000	75,000.00	0.00	75,000.00	0.00	1
12/2017	98322P4L0	TERM	4.350000000	2,850,000.00	950,000.00	1,900,000.00	0.00	1
12/2021	98322P4M8	TERM	4.550000000	2,385,000.00	0.00	2,385,000.00	0.00	1
12/2028	98322P4N6	TERM	4.700000000	5,650,000.00	0.00	5,650,000.00	0.00	1
12/2037	98322P4P1	TERM	4.800000000	10,270,000.00	0.00	10,270,000.00	0.00	1
12/2037	98322P4Q9	TERM	3.700000000	6,000,000.00	0.00	6,000,000.00	0.00	1
TOTAL 2007 1&2				30,000,000.00	3,620,000.00	26,380,000.00	0.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
-----			
138 2007 1&2			
03/01/14	285,000.00	Recall	Cross-call
06/01/14	10,270,000.00	Recall	Cross-call
08/01/14	300,000.00	Recall	Cross-call
12/01/14	5,650,000.00	Recall	Excess Revenues
03/04/15	150,000.00	Recall	Prepayments
06/01/15	595,000.00	Recall	Cross-call
09/09/15	160,000.00	Recall	Prepayments
09/09/15	1,190,000.00	Recall	Cross-call
12/01/15	600,000.00	Recall	Cross-call
03/01/16	160,000.00	Recall	Prepayments
09/01/16	65,000.00	Recall	Cross-call
10/06/16	955,000.00	Recall	Prepayments
10/06/16	6,000,000.00	Recall	Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
139 2007 3&4								
12/2007	98322P4T3	SERIAL	3.750000000	355,000.00	355,000.00	0.00	0.00	1
06/2008	98322P4U0	SERIAL	3.750000000	485,000.00	485,000.00	0.00	0.00	1
12/2008	98322P4V8	SERIAL	3.800000000	500,000.00	500,000.00	0.00	0.00	1
06/2010	98322P4W6	SERIAL	3.850000000	150,000.00	150,000.00	0.00	0.00	1
06/2011	98322P4X4	SERIAL	3.950000000	250,000.00	250,000.00	0.00	0.00	1
06/2012	98322P4Z9	SERIAL	4.050000000	605,000.00	605,000.00	0.00	0.00	1
12/2012	98322P5A3	SERIAL	4.050000000	615,000.00	615,000.00	0.00	0.00	1
06/2013	98322P5B1	SERIAL	4.100000000	635,000.00	635,000.00	0.00	0.00	1
12/2013	98322P5C9	SERIAL	4.100000000	655,000.00	655,000.00	0.00	0.00	1
06/2014	98322P5D7	SERIAL	4.150000000	665,000.00	0.00	665,000.00	0.00	1
12/2014	98322P5E5	SERIAL	4.150000000	690,000.00	0.00	690,000.00	0.00	1
06/2015	98322P5F2	SERIAL	4.250000000	705,000.00	355,000.00	350,000.00	0.00	1
12/2015	98322P5G0	SERIAL	4.250000000	725,000.00	360,000.00	365,000.00	0.00	1
12/2011	98322P4Y2	TERM	3.875000000	2,890,000.00	2,890,000.00	0.00	0.00	1
12/2017	98322P5H8	TERM	4.350000000	3,100,000.00	1,545,000.00	1,555,000.00	0.00	1
12/2022	98322P5J4	TERM	4.550000000	7,085,000.00	0.00	7,085,000.00	0.00	1
12/2027	98322P5K1	TERM	4.650000000	9,265,000.00	0.00	9,265,000.00	0.00	1
12/2032	98322P5L9	TERM	4.700000000	12,120,000.00	0.00	12,120,000.00	0.00	1
12/2037	98322P5M7	TERM	4.750000000	14,505,000.00	0.00	14,505,000.00	0.00	1
12/2037	98322P5N5	TERM	3.770000000	14,000,000.00	0.00	14,000,000.00	0.00	1
TOTAL 2007 3&4				70,000,000.00	9,400,000.00	60,600,000.00	0.00	

List of Unscheduled Redemptions:

-----

Call Date	Call Amount	Type of Call	Source of Funds
139 2007 3&4			
05/06/10	2,145,000.00	Recall	Buy Back
03/01/14	665,000.00	Recall	Cross-call
08/01/14	6,800,000.00	Recall	Cross-call
03/04/15	12,170,000.00	Recall	Cross-call
06/01/15	10,045,000.00	Recall	Excess Revenues
09/09/15	365,000.00	Recall	Prepayments
09/09/15	4,195,000.00	Recall	Cross-call
12/01/15	2,410,000.00	Recall	Cross-call
03/01/16	370,000.00	Recall	Prepayments
09/01/16	380,000.00	Recall	Prepayments
06/01/17	21,055,000.00	Recall	Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
141	2007 5&6							
06/2008	98322P5R6	SERIAL	3.750000000	660,000.00	660,000.00	0.00	0.00	1
12/2008	98322P5S4	SERIAL	3.750000000	490,000.00	490,000.00	0.00	0.00	1
06/2009	98322P5T2	SERIAL	3.875000000	500,000.00	500,000.00	0.00	0.00	1
12/2009	98322P5U9	SERIAL	3.875000000	510,000.00	510,000.00	0.00	0.00	1
06/2010	98322P5V7	SERIAL	3.950000000	530,000.00	530,000.00	0.00	0.00	1
12/2010	98322P5W5	SERIAL	3.950000000	540,000.00	540,000.00	0.00	0.00	1
06/2011	98322P5X3	SERIAL	4.050000000	560,000.00	560,000.00	0.00	0.00	1
12/2011	98322P5Y1	SERIAL	4.050000000	570,000.00	570,000.00	0.00	0.00	1
06/2012	98322P5Z8	SERIAL	4.100000000	585,000.00	585,000.00	0.00	0.00	1
12/2012	98322P6A2	SERIAL	4.100000000	605,000.00	605,000.00	0.00	0.00	1
06/2013	98322P6B0	SERIAL	4.150000000	115,000.00	115,000.00	0.00	0.00	1
12/2013	98322P6C8	SERIAL	4.150000000	160,000.00	160,000.00	0.00	0.00	1
06/2014	98322P6D6	SERIAL	4.250000000	20,000.00	0.00	20,000.00	0.00	1
12/2014	98322P6E4	SERIAL	4.250000000	25,000.00	0.00	25,000.00	0.00	1
06/2015	98322P6F1	SERIAL	4.300000000	55,000.00	55,000.00	0.00	0.00	1
06/2016	98322P6G9	SERIAL	4.350000000	25,000.00	15,000.00	10,000.00	0.00	1
06/2017	98322P6H7	TERM	4.375000000	5,840,000.00	2,740,000.00	3,100,000.00	0.00	1
12/2022	98322P6J3	TERM	4.700000000	7,790,000.00	0.00	7,790,000.00	0.00	1
12/2027	98322P6K0	TERM	4.800000000	9,200,000.00	0.00	9,200,000.00	0.00	1
12/2032	98322P6L8	TERM	4.850000000	12,090,000.00	0.00	12,090,000.00	0.00	1
12/2038	98322P6M6	TERM	4.900000000	15,130,000.00	0.00	15,130,000.00	0.00	1
12/2037	98322P6N4	TERM	0.980000000	14,000,000.00	0.00	0.00	14,000,000.00	1
TOTAL	2007 5&6			70,000,000.00	8,635,000.00	47,365,000.00	14,000,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
141	2007 5&6		
06/01/13	15,130,000.00	Recall	Excess Revenues
06/28/13	12,090,000.00	Recall	Excess Revenues
03/01/14	655,000.00	Recall	Cross-call
08/01/14	9,875,000.00	Recall	Cross-call
12/01/14	795,000.00	Recall	Cross-call
03/04/15	7,340,000.00	Recall	Cross-call
09/09/15	345,000.00	Recall	Prepayments
03/01/16	375,000.00	Recall	Prepayments
09/01/16	375,000.00	Recall	Prepayments
03/01/17	385,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
142 2007 7,8&9								
12/2016	98322P6R5	SERIAL	4.550000000	525,000.00	0.00	525,000.00	0.00	1
06/2017	98322P6S3	SERIAL	4.600000000	625,000.00	0.00	625,000.00	0.00	1
12/2017	98322P6T1	SERIAL	4.600000000	635,000.00	0.00	635,000.00	0.00	1
12/2022	98322P6U8	TERM	4.900000000	5,775,000.00	0.00	5,775,000.00	0.00	1
12/2027	98322P6V6	TERM	5.000000000	7,780,000.00	0.00	7,780,000.00	0.00	1
12/2032	98322P6W4	TERM	5.050000000	10,495,000.00	0.00	10,495,000.00	0.00	1
12/2038	98322P6X2	TERM	5.100000000	14,165,000.00	0.00	14,165,000.00	0.00	1
06/2038	98322P7H6	TERM	0.980000000	12,000,000.00	0.00	0.00	12,000,000.00	1
12/2008	98322P6Y0	SERIAL	5.090000000	735,000.00	735,000.00	0.00	0.00	1
12/2009	98322P6Z7	SERIAL	5.160000000	785,000.00	785,000.00	0.00	0.00	1
12/2010	98322P7A1	SERIAL	5.197000000	835,000.00	835,000.00	0.00	0.00	1
12/2011	98322P7B9	SERIAL	5.309000000	880,000.00	880,000.00	0.00	0.00	1
12/2012	98322P7C7	SERIAL	5.359000000	940,000.00	0.00	940,000.00	0.00	1
12/2013	98322P7D5	SERIAL	5.551000000	990,000.00	0.00	990,000.00	0.00	1
12/2014	98322P7E3	SERIAL	5.601000000	1,055,000.00	0.00	1,055,000.00	0.00	1
12/2015	98322P7F0	SERIAL	5.651000000	1,120,000.00	0.00	1,120,000.00	0.00	1
12/2016	98322P7G8	SERIAL	5.701000000	660,000.00	0.00	660,000.00	0.00	1
TOTAL 2007 7,8&9				60,000,000.00	3,235,000.00	44,765,000.00	12,000,000.00	

List of Unscheduled Redemptions:

-----

Call Date	Call Amount	Type of Call	Source of Funds
142 2007 7,8&9			
05/03/10	2,835,000.00	Recall	Cross-call
05/02/11	990,000.00	Recall	Cross-call
07/13/11	940,000.00	Recall	Cross-call
12/17/12	24,660,000.00	Recall	Cross-call
03/07/13	7,780,000.00	Recall	Cross-call
06/01/13	5,775,000.00	Recall	Excess Revenues
12/01/14	1,785,000.00	Recall	Cross-call

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
143 2007 - 10,11&12								
06/2017	98322P7K9	SERIAL	4.625000000	565,000.00	0.00	565,000.00	0.00	1
12/2017	98322P7L7	SERIAL	4.625000000	605,000.00	0.00	605,000.00	0.00	1
12/2022	98322P7M5	TERM	5.000000000	5,480,000.00	0.00	5,480,000.00	0.00	1
12/2027	98322P7N3	TERM	5.150000000	7,395,000.00	0.00	7,395,000.00	0.00	1
12/2032	98322P7P8	TERM	5.250000000	9,970,000.00	0.00	9,970,000.00	0.00	1
12/2038	98322P7Q6	TERM	5.300000000	15,985,000.00	0.00	15,985,000.00	0.00	1
12/2038	98322P7J2	TERM	0.980000000	12,000,000.00	0.00	0.00	12,000,000.00	1
12/2008	98322P7R4	SERIAL	4.500000000	610,000.00	610,000.00	0.00	0.00	1
12/2009	98322P7S2	SERIAL	4.460000000	740,000.00	740,000.00	0.00	0.00	1
12/2010	98322P7T0	SERIAL	4.570000000	785,000.00	785,000.00	0.00	0.00	1
12/2011	98322P7U7	SERIAL	4.780000000	835,000.00	835,000.00	0.00	0.00	1
12/2013	98322P7V5	TERM	5.020000000	1,825,000.00	885,000.00	940,000.00	0.00	1
12/2016	9832P7W3	TERM	5.500000000	3,205,000.00	0.00	3,205,000.00	0.00	1
TOTAL 2007 - 10,11&12				60,000,000.00	3,855,000.00	44,145,000.00	12,000,000.00	

List of Unscheduled Redemptions:

-----

Call Date	Call Amount	Type of Call	Source of Funds
143 2007 - 10,11&12			
05/02/11	3,205,000.00	Recall	Cross-call
04/16/12	15,985,000.00	Recall	Cross-call
12/17/12	17,365,000.00	Recall	Cross-call
03/07/13	6,420,000.00	Recall	Cross-call
12/01/14	1,170,000.00	Recall	Cross-call

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
145 2008 - 3								
06/2009	98322QAA5	SERIAL	2.350000000	355,000.00	355,000.00	0.00	0.00	1
12/2009	98322QAB3	SERIAL	2.700000000	345,000.00	345,000.00	0.00	0.00	1
06/2010	98322QAC1	SERIAL	2.850000000	365,000.00	365,000.00	0.00	0.00	1
12/2010	98322QAD9	SERIAL	2.950000000	375,000.00	375,000.00	0.00	0.00	1
06/2011	98322QAE7	SERIAL	3.150000000	380,000.00	380,000.00	0.00	0.00	1
12/2011	98322QAF4	SERIAL	3.200000000	400,000.00	400,000.00	0.00	0.00	1
06/2012	98322QAG2	SERIAL	3.500000000	410,000.00	410,000.00	0.00	0.00	1
12/2012	98322QAH0	SERIAL	3.500000000	425,000.00	425,000.00	0.00	0.00	1
06/2013	98322QAJ6	SERIAL	3.800000000	440,000.00	440,000.00	0.00	0.00	1
12/2013	98322QAK3	SERIAL	3.800000000	450,000.00	450,000.00	0.00	0.00	1
06/2014	98322QAL1	SERIAL	4.000000000	470,000.00	0.00	470,000.00	0.00	1
12/2014	98322QAM9	SERIAL	4.000000000	475,000.00	0.00	475,000.00	0.00	1
06/2015	98322QAN7	SERIAL	4.125000000	500,000.00	250,000.00	250,000.00	0.00	1
12/2015	98322QAP2	SERIAL	4.125000000	110,000.00	110,000.00	0.00	0.00	1
06/2016	98322QAQ0	SERIAL	4.375000000	250,000.00	125,000.00	125,000.00	0.00	1
06/2018	98322QAS6	SERIAL	4.625000000	600,000.00	0.00	600,000.00	0.00	1
12/2018	98322QAT4	SERIAL	4.625000000	620,000.00	0.00	620,000.00	0.00	1
12/2017	98322QAR8	TERM	4.500000000	2,375,000.00	560,000.00	1,815,000.00	0.00	1
12/2023	98322QAU1	TERM	5.250000000	7,420,000.00	0.00	7,420,000.00	0.00	1
12/2028	98322QAV9	TERM	5.500000000	10,150,000.00	0.00	10,150,000.00	0.00	1
12/2033	98322QAW7	TERM	5.500000000	13,970,000.00	0.00	13,970,000.00	0.00	1
12/2038	98322QAX5	TERM	5.625000000	19,115,000.00	0.00	19,115,000.00	0.00	1
TOTAL 2008 - 3				60,000,000.00	4,990,000.00	55,010,000.00	0.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
145 2008 - 3			
01/14/11	19,115,000.00	Recall	Cross-call
05/02/11	24,120,000.00	Recall	Cross-call
12/17/12	7,420,000.00	Recall	Cross-call
03/01/14	470,000.00	Recall	Cross-call
08/01/14	475,000.00	Recall	Cross-call
03/04/15	250,000.00	Recall	Prepayments
09/09/15	255,000.00	Recall	Prepayments
12/01/15	2,320,000.00	Recall	Cross-call
03/01/16	265,000.00	Recall	Prepayments
09/01/16	275,000.00	Recall	Prepayments
03/01/17	45,000.00	Recall	Prepayments



List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
149 2010 1								
12/2010	98322QBU0	SERIAL	0.680000000	1,025,000.00	1,025,000.00	0.00	0.00	1
06/2011	98322QBV8	SERIAL	1.500000000	1,140,000.00	1,140,000.00	0.00	0.00	1
12/2011	98322QBW6	SERIAL	1.750000000	1,550,000.00	1,550,000.00	0.00	0.00	1
06/2012	98322QBY2	SERIAL	2.125000000	2,390,000.00	2,390,000.00	0.00	0.00	1
12/2012	98322QBY2	SERIAL	2.250000000	2,460,000.00	2,460,000.00	0.00	0.00	1
06/2013	98322QBZ9	SERIAL	2.750000000	2,545,000.00	2,545,000.00	0.00	0.00	1
12/2013	98322QCA3	SERIAL	2.875000000	2,600,000.00	2,600,000.00	0.00	0.00	1
06/2014	98322QCB1	SERIAL	3.125000000	2,685,000.00	0.00	2,685,000.00	0.00	1
12/2014	98322QCC9	SERIAL	3.250000000	2,765,000.00	0.00	2,765,000.00	0.00	1
06/2015	98322QCD7	SERIAL	3.500000000	2,855,000.00	2,345,000.00	510,000.00	0.00	1
12/2015	98322QCE5	SERIAL	3.625000000	2,485,000.00	2,040,000.00	445,000.00	0.00	1
06/2016	98322QCF2	SERIAL	3.875000000	2,165,000.00	1,725,000.00	440,000.00	0.00	1
12/2016	98322QCG0	SERIAL	3.875000000	2,230,000.00	1,335,000.00	895,000.00	0.00	1
06/2017	98322QCH8	SERIAL	4.000000000	650,000.00	325,000.00	325,000.00	0.00	1
12/2017	98322QCJ4	SERIAL	4.000000000	670,000.00	0.00	670,000.00	0.00	1
06/2018	98322QCK1	SERIAL	4.250000000	690,000.00	0.00	690,000.00	0.00	1
12/2018	98322QCL9	SERIAL	4.250000000	705,000.00	0.00	705,000.00	0.00	1
06/2019	98322QCP0	SERIAL	3.375000000	95,000.00	0.00	95,000.00	0.00	1
12/2019	98322QCQ8	SERIAL	3.375000000	100,000.00	0.00	100,000.00	0.00	1
06/2020	98322QCR6	SERIAL	3.500000000	110,000.00	0.00	110,000.00	0.00	1
12/2020	98322QCS4	SERIAL	3.500000000	105,000.00	0.00	105,000.00	0.00	1
06/2021	98322QCT2	SERIAL	3.625000000	105,000.00	0.00	105,000.00	0.00	1
12/2021	98322QCU9	SERIAL	3.625000000	110,000.00	0.00	110,000.00	0.00	1
12/2025	98322QCM7	TERM	4.000000000	980,000.00	0.00	980,000.00	0.00	1
12/2030	98322QCN5	TERM	4.375000000	1,495,000.00	0.00	1,495,000.00	0.00	1
TOTAL 2010 1				34,710,000.00	21,480,000.00	13,230,000.00	0.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
149 2010 1			
12/15/10	75,000.00	Recall	Prepayments
03/01/11	500,000.00	Recall	Prepayments
07/13/11	255,000.00	Recall	Prepayments
03/01/14	425,000.00	Recall	Prepayments
03/01/14	2,260,000.00	Recall	Cross-call
06/01/14	545,000.00	Recall	Prepayments
08/01/14	1,065,000.00	Recall	Prepayments
08/01/14	1,700,000.00	Recall	Cross-call
12/01/14	410,000.00	Recall	Prepayments
03/04/15	510,000.00	Recall	Prepayments

List of Unscheduled Redemptions:

-----

Call Date	Call Amount	Type of Call	Source of Funds
149 2010 1			
09/09/15	445,000.00	Recall	Prepayments
09/09/15	555,000.00	Recall	Cross-call
12/01/15	2,545,000.00	Recall	Cross-call
03/01/16	440,000.00	Recall	Prepayments
09/01/16	895,000.00	Recall	Prepayments
03/01/17	325,000.00	Recall	Prepayments
09/01/17	280,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
151 2012 1&2								
06/2014	98322QCV7	SERIAL	1.100000000	850,000.00	630,000.00	220,000.00	0.00	1
12/2014	98322QCW5	SERIAL	1.200000000	1,010,000.00	505,000.00	505,000.00	0.00	1
06/2015	98322QCX3	SERIAL	1.450000000	1,020,000.00	510,000.00	510,000.00	0.00	1
12/2015	98322QCY1	SERIAL	1.600000000	1,035,000.00	515,000.00	520,000.00	0.00	1
06/2016	98322QDA2	SERIAL	1.700000000	1,035,000.00	520,000.00	515,000.00	0.00	1
12/2016	98322QDB0	SERIAL	1.800000000	1,035,000.00	515,000.00	520,000.00	0.00	1
06/2017	98322QDB0	SERIAL	2.050000000	1,040,000.00	520,000.00	520,000.00	0.00	1
12/2017	98322QDC8	SERIAL	2.150000000	1,045,000.00	0.00	520,000.00	525,000.00	1
06/2018	98322QDD6	SERIAL	2.300000000	1,040,000.00	0.00	0.00	1,040,000.00	1
12/2018	98322QDE4	SERIAL	2.450000000	1,045,000.00	0.00	0.00	1,045,000.00	1
06/2019	98322QDF1	SERIAL	2.700000000	1,040,000.00	0.00	0.00	1,040,000.00	1
12/2019	98322QDG9	SERIAL	2.700000000	1,045,000.00	0.00	0.00	1,045,000.00	1
06/2020	98322QDH7	SERIAL	2.950000000	1,050,000.00	0.00	0.00	1,050,000.00	1
12/2020	98322QDJ3	SERIAL	2.950000000	1,050,000.00	0.00	0.00	1,050,000.00	1
06/2021	98322QDK0	SERIAL	3.100000000	1,060,000.00	0.00	0.00	1,060,000.00	1
12/2021	98322QDL8	SERIAL	3.100000000	1,055,000.00	0.00	0.00	1,055,000.00	1
06/2022	98322QDM6	SERIAL	3.300000000	1,055,000.00	0.00	0.00	1,055,000.00	1
12/2022	98322QDN4	SERIAL	3.300000000	1,060,000.00	0.00	0.00	1,060,000.00	1
12/2027	98322QDP9	TERM	4.125000000	10,855,000.00	0.00	10,855,000.00	0.00	1
06/2032	98322QDQ7	TERM	4.000000000	5,035,000.00	0.00	4,475,000.00	560,000.00	1
12/2032	98322QDR5	TERM	4.375000000	3,705,000.00	0.00	3,705,000.00	0.00	1
12/2012	98322QDS3	SERIAL	0.400000000	440,000.00	440,000.00	0.00	0.00	1
06/2013	98322QDT1	SERIAL	0.500000000	950,000.00	950,000.00	0.00	0.00	1
12/2013	98322QDU8	SERIAL	0.625000000	975,000.00	975,000.00	0.00	0.00	1
06/2014	98322QDV6	SERIAL	0.700000000	135,000.00	135,000.00	0.00	0.00	1
12/2037	98322QDW4	TERM	4.250000000	9,000,000.00	0.00	8,505,000.00	495,000.00	1
TOTAL 2012 1&2				49,665,000.00	6,215,000.00	31,370,000.00	12,080,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
151 2012 1&2			
10/25/12	50,000.00	Recall	Prepayments
12/17/12	95,000.00	Recall	Prepayments
03/07/13	500,000.00	Recall	Prepayments
06/01/13	195,000.00	Recall	Prepayments
06/28/13	525,000.00	Recall	Prepayments
09/03/13	520,000.00	Recall	Prepayments
12/01/13	115,000.00	Recall	Prepayments
03/01/14	735,000.00	Recall	Prepayments
08/01/14	1,350,000.00	Recall	Prepayments

List of Unscheduled Redemptions:

-----

Call Date	Call Amount	Type of Call	Source of Funds
151 2012 1&2			
12/01/14	1,055,000.00	Recall	Prepayments
03/04/15	1,400,000.00	Recall	Prepayments
06/01/15	625,000.00	Recall	Prepayments
06/01/15	4,330,000.00	Recall	Cross-call
09/09/15	1,110,000.00	Recall	Prepayments
09/09/15	1,070,000.00	Recall	Cross-call
12/01/15	255,000.00	Recall	Prepayments
12/01/15	5,455,000.00	Recall	Cross-call
03/01/16	375,000.00	Recall	Prepayments
03/01/16	8,280,000.00	Recall	Prepayments
06/01/16	325,000.00	Recall	Prepayments
09/01/16	950,000.00	Recall	Prepayments
12/01/16	465,000.00	Recall	Prepayments
03/01/17	225,000.00	Recall	Prepayments
03/01/17	520,000.00	Recall	Prepayments
06/01/17	70,000.00	Recall	Prepayments
09/01/17	255,000.00	Recall	Prepayments
09/01/17	520,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
153 2013 1,2 &3								
12/2013	98322QDX2	SERIAL	0.500000000	725,000.00	725,000.00	0.00	0.00	1
06/2014	98322QDY0	SERIAL	0.650000000	1,140,000.00	570,000.00	570,000.00	0.00	1
12/2014	98322QDZ7	SERIAL	0.700000000	525,000.00	525,000.00	0.00	0.00	1
06/2015	98322QEA1	SERIAL	0.950000000	525,000.00	0.00	525,000.00	0.00	1
12/2015	98322QEB9	SERIAL	1.000000000	605,000.00	300,000.00	305,000.00	0.00	1
06/2016	98322QEC7	SERIAL	1.350000000	1,160,000.00	580,000.00	580,000.00	0.00	1
12/2016	98322QED5	SERIAL	1.500000000	1,245,000.00	620,000.00	625,000.00	0.00	1
06/2017	98322QEE3	SERIAL	1.700000000	500,000.00	0.00	500,000.00	0.00	1
12/2017	98322QEF0	SERIAL	1.875000000	1,050,000.00	0.00	525,000.00	525,000.00	1
06/2018	98322QEG8	SERIAL	1.950000000	1,475,000.00	0.00	0.00	1,475,000.00	1
12/2018	98322QEH6	SERIAL	2.050000000	1,500,000.00	0.00	0.00	1,500,000.00	1
06/2019	98322QEJ2	SERIAL	2.300000000	1,520,000.00	0.00	0.00	1,520,000.00	1
12/2019	98322QEK9	SERIAL	2.400000000	1,550,000.00	0.00	0.00	1,550,000.00	1
06/2020	98322QEL7	SERIAL	2.600000000	1,565,000.00	0.00	0.00	1,565,000.00	1
12/2020	98322QEM5	SERIAL	2.700000000	1,595,000.00	0.00	0.00	1,595,000.00	1
06/2021	98322QEN3	SERIAL	2.900000000	1,620,000.00	0.00	0.00	1,620,000.00	1
12/2021	98322QEP8	SERIAL	2.900000000	1,545,000.00	0.00	0.00	1,545,000.00	1
06/2022	98322QEQ6	SERIAL	3.150000000	1,670,000.00	0.00	0.00	1,670,000.00	1
12/2022	98322QER4	SERIAL	3.150000000	1,700,000.00	0.00	0.00	1,700,000.00	1
06/2023	98322QES2	SERIAL	3.400000000	1,915,000.00	0.00	0.00	1,915,000.00	1
12/2013	98322QET0	SERIAL	0.375000000	700,000.00	700,000.00	0.00	0.00	1
12/2014	98322QEU7	SERIAL	0.400000000	1,255,000.00	1,255,000.00	0.00	0.00	1
06/2015	98322QEV5	SERIAL	0.600000000	1,680,000.00	1,105,000.00	575,000.00	0.00	1
06/2016	98322QEW3	SERIAL	1.000000000	65,000.00	35,000.00	30,000.00	0.00	1
06/2017	98322QEX1	SERIAL	1.100000000	2,825,000.00	2,380,000.00	445,000.00	0.00	1
12/2023	98322QFD4	SERIAL	2.900000000	2,050,000.00	0.00	0.00	2,050,000.00	1
12/2027	98322QEZ6	TERM	3.450000000	13,090,000.00	0.00	5,990,000.00	7,100,000.00	1
12/2032	98322QFA0	TERM	3.750000000	20,070,000.00	0.00	4,160,000.00	15,910,000.00	1
12/2033	98322QFB8	TERM	3.800000000	4,450,000.00	0.00	0.00	4,450,000.00	1
12/2035	98322QFC6	TERM	3.900000000	6,105,000.00	0.00	3,055,000.00	3,050,000.00	1
12/2038	98322QEY9	TERM	4.050000000	9,895,000.00	0.00	4,175,000.00	5,720,000.00	1
TOTAL 2013 1,2 &3				87,315,000.00	8,795,000.00	22,060,000.00	56,460,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
153 2013 1,2 &3			
09/03/13	620,000.00	Recall	Prepayments
12/01/13	185,000.00	Recall	Prepayments
03/01/14	1,715,000.00	Recall	Prepayments
08/01/14	200,000.00	Recall	Prepayments

\*\*\*\* Please refer to Disclaimer on Page 1-00

\*\*\*\* Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

-----

Call Date	Call Amount	Type of Call	Source of Funds
153 2013 1,2 &3			
03/04/15	1,255,000.00	Recall	Prepayments
09/09/15	915,000.00	Recall	Prepayments
12/01/15	725,000.00	Recall	Prepayments
03/01/16	25,000.00	Recall	Prepayments
03/01/16	610,000.00	Recall	Prepayments
06/01/16	50,000.00	Recall	Prepayments
09/01/16	695,000.00	Recall	Prepayments
09/01/16	1,050,000.00	Recall	Cross-call
12/01/16	65,000.00	Recall	Prepayments
12/01/16	2,005,000.00	Recall	Cross-call
03/01/17	945,000.00	Recall	Prepayments
09/01/17	325,000.00	Recall	Prepayments
09/01/17	10,675,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
157 2014 1,2,3 & 5								
12/2017	98322QFQ7	SERIAL	1.125000000	905,000.00	0.00	905,000.00	0.00	1
12/2017	98322QFH5	SERIAL	1.250000000	1,665,000.00	0.00	830,000.00	835,000.00	1
06/2018	98322QFJ1	SERIAL	1.600000000	1,710,000.00	0.00	0.00	1,710,000.00	1
12/2018	98322QFK8	SERIAL	1.700000000	1,745,000.00	0.00	0.00	1,745,000.00	1
06/2019	98322QFL6	SERIAL	2.000000000	1,790,000.00	0.00	0.00	1,790,000.00	1
12/2019	98322QFM4	SERIAL	2.100000000	1,840,000.00	0.00	0.00	1,840,000.00	1
06/2020	98322QFN2	SERIAL	2.350000000	1,880,000.00	0.00	0.00	1,880,000.00	1
12/2020	98322QFP7	SERIAL	2.500000000	1,935,000.00	0.00	0.00	1,935,000.00	1
06/2021	98322QFQ5	SERIAL	2.800000000	1,980,000.00	0.00	0.00	1,980,000.00	1
12/2021	98322QFR3	SERIAL	2.900000000	2,040,000.00	0.00	0.00	2,040,000.00	1
06/2022	98322QFS1	SERIAL	3.000000000	2,085,000.00	0.00	0.00	2,085,000.00	1
12/2022	98322QFT9	SERIAL	3.100000000	2,140,000.00	0.00	0.00	2,140,000.00	1
06/2023	98322QFU6	SERIAL	3.200000000	2,190,000.00	0.00	0.00	2,190,000.00	1
12/2023	98322QFV4	SERIAL	3.250000000	2,250,000.00	0.00	0.00	2,250,000.00	1
06/2024	98322QFW2	SERIAL	3.350000000	2,315,000.00	0.00	0.00	2,315,000.00	1
12/2024	98322QFX0	SERIAL	3.350000000	2,365,000.00	0.00	0.00	2,365,000.00	1
12/2027	98322QFZ5	TERM	3.700000000	6,750,000.00	0.00	6,750,000.00	0.00	1
12/2030	98322QFY8	TERM	3.950000000	7,215,000.00	0.00	7,215,000.00	0.00	1
06/2015	98322QGD3	SERIAL	0.200000000	2,005,000.00	1,000,000.00	1,005,000.00	0.00	1
06/2016	98322QGA9	SERIAL	0.450000000	2,695,000.00	1,350,000.00	1,345,000.00	0.00	1
12/2016	98322QGB7	SERIAL	0.550000000	1,315,000.00	655,000.00	660,000.00	0.00	1
06/2017	98322QGC5	SERIAL	0.850000000	1,115,000.00	1,010,000.00	105,000.00	0.00	1
06/2034	98322QGE1	TERM	3.875000000	2,490,000.00	0.00	0.00	2,490,000.00	1
12/2039	98322QGG6	TERM	4.050000000	10,150,000.00	0.00	10,150,000.00	0.00	1
12/2044	98322QGF8	TERM	4.125000000	14,850,000.00	0.00	7,505,000.00	7,345,000.00	1
12/2034	98322QFE2	TERM	0.578200000	46,545,000.00	0.00	46,545,000.00	0.00	1
06/2036	98322QFF9	TERM	0.578200000	12,260,000.00	0.00	12,260,000.00	0.00	1
TOTAL 2014 1,2,3 & 5				138,225,000.00	4,015,000.00	95,275,000.00	38,935,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
157 2014 1,2,3 & 5			
02/05/15	19,090,000.00	Recall	Refunding
03/04/15	2,825,000.00	Recall	Prepayments
09/03/15	23,500,000.00	Recall	Refunding
09/09/15	1,395,000.00	Recall	Prepayments
12/01/15	1,180,000.00	Recall	Prepayments
03/01/16	190,000.00	Recall	Prepayments
03/01/16	3,750,000.00	Recall	Prepayments
06/01/16	480,000.00	Recall	Prepayments

\*\*\*\* Please refer to Disclaimer on Page 1-00

\*\*\*\* Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

-----

Call Date	Call Amount	Type of Call	Source of Funds
157 2014 1,2,3 & 5			
06/01/16	10,055,000.00	Recall	Cross-call
09/01/16	1,415,000.00	Recall	Prepayments
09/01/16	7,745,000.00	Recall	Cross-call
12/01/16	1,155,000.00	Recall	Prepayments
12/01/16	3,910,000.00	Recall	Cross-call
03/01/17	175,000.00	Recall	Prepayments
03/01/17	1,010,000.00	Recall	Prepayments
06/01/17	30,000.00	Recall	Prepayments
06/01/17	16,215,000.00	Recall	Refunding
09/01/17	325,000.00	Recall	Prepayments
09/01/17	830,000.00	Recall	Prepayments



List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
162 2015 1 & 3								
06/2015	98322QGH4	SERIAL	0.400000000	245,000.00	245,000.00	0.00	0.00	2
12/2015	98322QGJ0	SERIAL	0.450000000	630,000.00	630,000.00	0.00	0.00	2
06/2016	98322Q GK7	SERIAL	0.650000000	660,000.00	330,000.00	330,000.00	0.00	2
12/2016	98322QGL5	SERIAL	0.750000000	675,000.00	340,000.00	335,000.00	0.00	2
06/2017	98322QGM3	SERIAL	1.150000000	690,000.00	345,000.00	345,000.00	0.00	2
12/2017	98322QGN1	SERIAL	1.300000000	700,000.00	0.00	350,000.00	350,000.00	2
06/2018	98322QGP6	SERIAL	1.500000000	710,000.00	0.00	0.00	710,000.00	2
12/2018	98322QGQ4	SERIAL	1.600000000	725,000.00	0.00	0.00	725,000.00	2
06/2019	98322QGR2	SERIAL	1.850000000	740,000.00	0.00	0.00	740,000.00	2
12/2019	98322QGS0	SERIAL	2.000000000	750,000.00	0.00	0.00	750,000.00	2
06/2020	98322QGT8	SERIAL	2.150000000	765,000.00	0.00	0.00	765,000.00	2
12/2020	98322QGU5	SERIAL	2.300000000	780,000.00	0.00	0.00	780,000.00	2
06/2021	98322QGV3	SERIAL	2.500000000	795,000.00	0.00	0.00	795,000.00	2
12/2021	98322QGW1	SERIAL	2.600000000	800,000.00	0.00	0.00	800,000.00	2
06/2022	98322QGX9	SERIAL	2.750000000	815,000.00	0.00	0.00	815,000.00	2
12/2022	98322QGY7	SERIAL	2.800000000	835,000.00	0.00	0.00	835,000.00	2
06/2023	98322QGZ4	SERIAL	2.950000000	845,000.00	0.00	0.00	845,000.00	2
12/2023	98322QHA8	SERIAL	2.950000000	640,000.00	0.00	0.00	640,000.00	2
12/2023	98322QHM2	SERIAL	2.650000000	225,000.00	0.00	0.00	225,000.00	2
06/2024	98322QHN0	SERIAL	2.800000000	880,000.00	0.00	0.00	880,000.00	2
12/2024	98322QHP5	SERIAL	2.800000000	895,000.00	0.00	0.00	895,000.00	2
06/2025	98322QHQ3	SERIAL	2.875000000	910,000.00	0.00	0.00	910,000.00	2
12/2025	98322QHR1	SERIAL	2.875000000	925,000.00	0.00	0.00	925,000.00	2
12/2029	98322QHT7	TERM	3.250000000	8,090,000.00	0.00	0.00	8,090,000.00	2
12/2034	98322QHU4	TERM	3.500000000	11,870,000.00	0.00	0.00	11,870,000.00	2
06/2039	98322QHS9	TERM	3.700000000	10,870,000.00	0.00	80,000.00	10,790,000.00	2
12/2044	98322QHV2	TERM	3.000000000	14,665,000.00	0.00	3,875,000.00	10,790,000.00	1
TOTAL 2015 1 & 3				62,130,000.00	1,890,000.00	5,315,000.00	54,925,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
162 2015 1 & 3			
09/09/15	355,000.00	Recall	Prepayments
03/01/16	595,000.00	Recall	Prepayments
03/01/16	330,000.00	Recall	Prepayments
09/01/16	800,000.00	Recall	Prepayments
09/01/16	335,000.00	Recall	Prepayments
12/01/16	15,000.00	Recall	Prepayments
03/01/17	980,000.00	Recall	Prepayments
03/01/17	345,000.00	Recall	Prepayments

\*\*\*\* Please refer to Disclaimer on Page 1-00

\*\*\*\* Please refer to Notes on Page 7-01

List of Unscheduled Redemptions:

-----

Call Date	Call Amount	Type of Call	Source of Funds
162 2015 1 & 3			
06/01/17	65,000.00	Recall	Prepayments
09/01/17	1,145,000.00	Recall	Prepayments
09/01/17	350,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
163	2015 2							
06/2022	98322QHB6	SERIAL	2.375000000	275,000.00	0.00	0.00	275,000.00	2
12/2022	98322QHC4	SERIAL	2.450000000	290,000.00	0.00	0.00	290,000.00	2
06/2023	98322QHD2	SERIAL	2.550000000	310,000.00	0.00	0.00	310,000.00	2
12/2023	98322QHE0	SERIAL	2.650000000	325,000.00	0.00	0.00	325,000.00	2
06/2024	98322QHF7	SERIAL	2.800000000	350,000.00	0.00	0.00	350,000.00	2
12/2024	98322QHG5	SERIAL	2.800000000	365,000.00	0.00	0.00	365,000.00	2
06/2025	98322QHH3	SERIAL	2.875000000	495,000.00	0.00	0.00	495,000.00	2
12/2025	98322QHJ9	SERIAL	2.875000000	520,000.00	0.00	0.00	520,000.00	2
06/2029	98322QHK6	TERM	3.250000000	5,300,000.00	0.00	0.00	5,300,000.00	2
06/2034	98322QHL4	TERM	3.500000000	6,770,000.00	0.00	0.00	6,770,000.00	2
TOTAL	2015 2			15,000,000.00	0.00	0.00	15,000,000.00	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
164 2015 Series 4, 6, 7 & 8								
06/2016	98322QHW0	SERIAL	0.700000000	1,200,000.00	600,000.00	600,000.00	0.00	1
12/2016	98322QJF5	SERIAL	0.800000000	1,270,000.00	635,000.00	635,000.00	0.00	1
06/2017	98322QHX8	SERIAL	1.150000000	1,300,000.00	650,000.00	650,000.00	0.00	1
12/2017	98322QJG3	SERIAL	1.250000000	1,325,000.00	0.00	660,000.00	665,000.00	1
06/2018	98322QHY6	SERIAL	1.400000000	1,350,000.00	0.00	0.00	1,350,000.00	1
12/2018	98322QJH1	SERIAL	1.650000000	1,380,000.00	0.00	0.00	1,380,000.00	1
06/2019	98322QHZ3	SERIAL	1.875000000	1,405,000.00	0.00	0.00	1,405,000.00	1
12/2019	98322QJJ7	SERIAL	2.000000000	1,435,000.00	0.00	0.00	1,435,000.00	1
06/2020	98322QJA6	SERIAL	2.250000000	1,465,000.00	0.00	0.00	1,465,000.00	1
12/2020	98322QJK4	SERIAL	2.350000000	1,500,000.00	0.00	0.00	1,500,000.00	1
06/2021	98322QJB4	SERIAL	2.550000000	1,530,000.00	0.00	0.00	1,530,000.00	1
12/2021	98322QJL2	SERIAL	2.650000000	1,560,000.00	0.00	0.00	1,560,000.00	1
06/2022	98322QJC2	SERIAL	2.900000000	1,600,000.00	0.00	0.00	1,600,000.00	1
12/2022	98322QJM0	SERIAL	2.950000000	1,635,000.00	0.00	0.00	1,635,000.00	1
06/2023	98322QJD0	SERIAL	3.100000000	1,660,000.00	0.00	0.00	1,660,000.00	1
12/2023	98322QJN8	SERIAL	3.150000000	1,695,000.00	0.00	0.00	1,695,000.00	1
06/2024	98322QJE8	SERIAL	3.300000000	1,730,000.00	0.00	0.00	1,730,000.00	1
12/2024	98322QJP3	SERIAL	3.350000000	1,770,000.00	0.00	0.00	1,770,000.00	1
06/2025	98322QJS7	SERIAL	3.450000000	1,810,000.00	0.00	0.00	1,810,000.00	1
12/2025	98322QJQ1	SERIAL	3.500000000	1,845,000.00	0.00	0.00	1,845,000.00	1
06/2030	98322QJR9	TERM	4.000000000	17,060,000.00	4.00	11,965,000.00	5,095,000.00	1
06/2022	98322QJT5	SERIAL	2.450000000	340,000.00	0.00	0.00	340,000.00	1
12/2022	98322QJU2	SERIAL	2.550000000	360,000.00	0.00	0.00	360,000.00	1
06/2023	98322QJV0	SERIAL	2.650000000	385,000.00	0.00	0.00	385,000.00	1
12/2023	98322QJW8	SERIAL	2.750000000	405,000.00	0.00	0.00	405,000.00	1
06/2024	98322QJX6	SERIAL	2.875000000	430,000.00	0.00	0.00	430,000.00	1
12/2024	98322QJY4	SERIAL	2.950000000	455,000.00	0.00	0.00	455,000.00	1
06/2025	98322QJZ1	SERIAL	3.000000000	615,000.00	0.00	0.00	615,000.00	1
12/2025	98322QKA4	SERIAL	3.050000000	640,000.00	0.00	0.00	640,000.00	1
06/2026	98322QKD8	SERIAL	3.250000000	685,000.00	0.00	0.00	685,000.00	1
12/2026	98322QKF3	SERIAL	3.250000000	715,000.00	0.00	0.00	715,000.00	1
06/2027	98322QKG1	SERIAL	3.300000000	755,000.00	0.00	0.00	755,000.00	1
12/2027	98322QKE6	SERIAL	3.300000000	790,000.00	0.00	0.00	790,000.00	1
12/2030	98322QKB2	TERM	3.625000000	5,755,000.00	0.00	0.00	5,755,000.00	1
12/2034	98322QKC0	TERM	3.900000000	6,270,000.00	0.00	0.00	6,270,000.00	1
12/2030	98322QKH9	TERM	3.625000000	3,715,000.00	0.00	0.00	3,715,000.00	1
12/2034	98322QKJ5	TERM	3.900000000	19,285,000.00	0.00	5,865,000.00	13,420,000.00	1
06/2045	98322QKK2	TERM	4.000000000	25,000,000.00	0.00	5,480,000.00	19,520,000.00	1
12/2045	98322QKL0	TERM	1.316054000	12,000,000.00	0.00	0.00	12,000,000.00	1
12/2038	98322QKM8	TERM	2.037220000	12,250,000.00	0.00	0.00	12,250,000.00	1
TOTAL 2015 Series 4, 6, 7 & 8				138,375,000.00	1,885,000.00	25,855,000.00	110,635,000.00	

List of Unscheduled Redemptions:

-----

Call Date	Call Amount	Type of Call	Source of Funds
164 2015 Series 4, 6, 7 & 8			
03/01/16	690,000.00	Recall	Prepayments
03/01/16	600,000.00	Recall	Prepayments
06/01/16	380,000.00	Recall	Prepayments
09/01/16	1,885,000.00	Recall	Prepayments
12/01/16	655,000.00	Recall	Prepayments
03/01/17	1,950,000.00	Recall	Prepayments
03/01/17	7,805,000.00	Recall	Prepayments
06/01/17	10,020,000.00	Recall	Prepayments
09/01/17	1,210,000.00	Recall	Prepayments
09/01/17	660,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
166 2016-1, 2 & 3								
06/2017	98322QKN6	SERIAL	0.900000000	1,100,000.00	550,000.00	550,000.00	0.00	1
12/2017	98322QKP1	SERIAL	0.950000000	1,080,000.00	0.00	540,000.00	540,000.00	1
06/2018	98322QKQ9	SERIAL	1.050000000	1,105,000.00	0.00	0.00	1,105,000.00	1
12/2018	98322QKR7	SERIAL	1.100000000	1,125,000.00	0.00	0.00	1,125,000.00	1
06/2019	98322QKS5	SERIAL	1.250000000	1,145,000.00	0.00	0.00	1,145,000.00	1
12/2019	98322QKT3	SERIAL	1.300000000	1,170,000.00	0.00	0.00	1,170,000.00	1
06/2020	98322QKU0	SERIAL	1.500000000	1,195,000.00	0.00	0.00	1,195,000.00	1
12/2020	98322QKV8	SERIAL	1.550000000	1,215,000.00	0.00	0.00	1,215,000.00	1
06/2021	98322QKW6	SERIAL	1.650000000	1,245,000.00	0.00	0.00	1,245,000.00	1
12/2021	98322QKX4	SERIAL	1.700000000	1,270,000.00	0.00	0.00	1,270,000.00	1
06/2022	98322QKY2	SERIAL	1.850000000	1,290,000.00	0.00	0.00	1,290,000.00	1
12/2022	98322QKZ9	SERIAL	1.900000000	1,315,000.00	0.00	0.00	1,315,000.00	1
06/2023	98322QLA3	SERIAL	2.050000000	1,335,000.00	0.00	0.00	1,335,000.00	1
12/2023	98322QLB1	SERIAL	2.100000000	1,360,000.00	0.00	0.00	1,360,000.00	1
06/2024	98322QLC9	SERIAL	2.200000000	1,390,000.00	0.00	0.00	1,390,000.00	1
12/2024	98322QLD7	SERIAL	2.250000000	1,415,000.00	0.00	0.00	1,415,000.00	1
06/2025	98322QLE5	SERIAL	2.300000000	1,440,000.00	0.00	0.00	1,440,000.00	1
12/2025	98322QLF2	SERIAL	2.350000000	1,470,000.00	0.00	0.00	1,470,000.00	1
06/2026	98322QLG0	SERIAL	2.450000000	1,500,000.00	0.00	0.00	1,500,000.00	1
12/2026	98322QLH8	SERIAL	2.500000000	1,530,000.00	0.00	0.00	1,530,000.00	1
06/2027	98322QLJ4	SERIAL	2.600000000	1,555,000.00	0.00	0.00	1,555,000.00	1
12/2027	98322QLK1	SERIAL	2.650000000	1,265,000.00	0.00	0.00	1,265,000.00	1
12/2038	98322QLL9	TERM	3.500000000	20,970,000.00	0.00	1,830,000.00	19,140,000.00	1
12/2027	98322QLM7	SERIAL	2.400000000	230,000.00	0.00	0.00	230,000.00	1
06/2028	98322QLN5	SERIAL	2.500000000	1,620,000.00	0.00	0.00	1,620,000.00	1
12/2028	98322QLP0	SERIAL	2.550000000	1,645,000.00	0.00	0.00	1,645,000.00	1
12/2031	98322QLQ8	TERM	2.800000000	10,645,000.00	0.00	0.00	10,645,000.00	1
06/2033	98322QLR6	TERM	2.950000000	5,245,000.00	0.00	0.00	5,245,000.00	1
12/2041	98322QLS4	TERM	3.200000000	10,615,000.00	0.00	265,000.00	10,350,000.00	1
12/2046	98322QLT2	TERM	1.316100000	20,000,000.00	0.00	0.00	20,000,000.00	1
TOTAL 2016-1, 2 & 3				99,485,000.00	550,000.00	3,185,000.00	95,750,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
166 2016-1, 2 & 3			
03/01/17	735,000.00	Recall	Prepayments
03/01/17	550,000.00	Recall	Prepayments
06/01/17	265,000.00	Recall	Prepayments
09/01/17	1,095,000.00	Recall	Prepayments
09/01/17	540,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
167 2017 Series 1, 2 & 4								
12/2017	98322QMM6	SERIAL	1.200000000	695,000.00	0.00	0.00	695,000.00	1
06/2018	98322QMN4	SERIAL	1.300000000	810,000.00	0.00	0.00	810,000.00	1
12/2018	98322QMP9	SERIAL	1.350000000	825,000.00	0.00	0.00	825,000.00	1
06/2019	98322QM07	SERIAL	1.550000000	845,000.00	0.00	0.00	845,000.00	1
12/2019	98322QMR5	SERIAL	1.650000000	860,000.00	0.00	0.00	860,000.00	1
06/2020	98322QMS3	SERIAL	1.750000000	880,000.00	0.00	0.00	880,000.00	1
12/2020	98322QMT1	SERIAL	1.850000000	895,000.00	0.00	0.00	895,000.00	1
06/2021	98322QMU8	SERIAL	1.950000000	915,000.00	0.00	0.00	915,000.00	1
12/2021	98322QMV6	SERIAL	2.050000000	930,000.00	0.00	0.00	930,000.00	1
06/2022	98322QMW4	SERIAL	2.150000000	955,000.00	0.00	0.00	955,000.00	1
12/2022	98322QMX2	SERIAL	2.250000000	970,000.00	0.00	0.00	970,000.00	1
06/2023	98322QMY0	SERIAL	2.350000000	990,000.00	0.00	0.00	990,000.00	1
12/2023	98322QMZ7	SERIAL	2.450000000	1,010,000.00	0.00	0.00	1,010,000.00	1
06/2024	98322QNA1	SERIAL	2.550000000	1,025,000.00	0.00	0.00	1,025,000.00	1
12/2024	98322QNB9	SERIAL	2.650000000	1,045,000.00	0.00	0.00	1,045,000.00	1
06/2025	98322QNC7	SERIAL	2.750000000	1,065,000.00	0.00	0.00	1,065,000.00	1
12/2025	98322QND5	SERIAL	2.850000000	1,090,000.00	0.00	0.00	1,090,000.00	1
06/2026	98322QNE3	SERIAL	2.950000000	1,105,000.00	0.00	0.00	1,105,000.00	1
12/2026	98322QNF0	SERIAL	3.050000000	1,425,000.00	0.00	0.00	1,425,000.00	1
06/2027	98322QNG8	SERIAL	3.100000000	1,450,000.00	0.00	0.00	1,450,000.00	1
12/2027	98322QNH6	SERIAL	3.150000000	1,485,000.00	0.00	0.00	1,485,000.00	1
06/2028	98322QNJ2	SERIAL	3.200000000	1,510,000.00	0.00	0.00	1,510,000.00	1
12/2028	98322QNK9	SERIAL	3.250000000	1,545,000.00	0.00	0.00	1,545,000.00	1
12/2032	98322QMK0	TERM	3.450000000	10,620,000.00	0.00	0.00	10,620,000.00	1
12/2038	98322QML8	TERM	3.750000000	17,380,000.00	0.00	0.00	17,380,000.00	1
12/2047	98322Q	TERM	1.347000000	22,000,000.00	0.00	0.00	22,000,000.00	1
TOTAL 2017 Series 1, 2 & 4				74,325,000.00	0.00	0.00	74,325,000.00	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
168 2017 Series 4								
06/2022	98322QLU9	SERIAL	1.850000000	240,000.00	0.00	0.00	240,000.00	1
12/2022	98322QLV7	SERIAL	1.950000000	250,000.00	0.00	0.00	250,000.00	1
06/2023	98322QLW5	SERIAL	2.050000000	265,000.00	0.00	0.00	265,000.00	1
12/2023	98322QLX3	SERIAL	2.150000000	285,000.00	0.00	0.00	285,000.00	1
06/2024	98322QLY1	SERIAL	2.250000000	300,000.00	0.00	0.00	300,000.00	1
12/2024	98322QLZ8	SERIAL	2.350000000	315,000.00	0.00	0.00	315,000.00	1
06/2025	98322QMA2	SERIAL	2.450000000	425,000.00	0.00	0.00	425,000.00	1
12/2025	98322QMB0	SERIAL	2.550000000	450,000.00	0.00	0.00	450,000.00	1
06/2026	98322QMC8	SERIAL	2.650000000	470,000.00	0.00	0.00	470,000.00	1
12/2026	98322QMD6	SERIAL	2.750000000	500,000.00	0.00	0.00	500,000.00	1
06/2027	98322QME4	SERIAL	2.800000000	525,000.00	0.00	0.00	525,000.00	1
12/2027	98322QMF1	SERIAL	2.850000000	555,000.00	0.00	0.00	555,000.00	1
06/2028	98322QMG9	SERIAL	2.900000000	580,000.00	0.00	0.00	580,000.00	1
12/2028	98322QMH7	SERIAL	2.950000000	615,000.00	0.00	0.00	615,000.00	1
12/2032	98322QMJ3	TERM	3.450000000	7,170,000.00	0.00	0.00	7,170,000.00	1
TOTAL 2017 Series 4				12,945,000.00	0.00	0.00	12,945,000.00	



List of Bonds by Maturity:

---

	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
INDENTURE TOTAL	1,202,175,000.00	95,525,000.00	597,595,000.00	509,055,000.00

List of Bonds by Rate:

SERIES	INTEREST RATE	BOND TYPE	MATURITY DATE	OUTSTANDING AMOUNT IN THOUSANDS	CUMULATIVE AMOUNT IN THOUSANDS
FIXED BONDS					
151 2012 SERIES 1&2	4.250000000	Term	12/2037	495	495
157 2014 SERIES 1,2,3,4&5	4.125000000	Term	12/2044	7,345	7,840
153 2013 SERIES 1,2&3	4.050000000	Term	12/2038	5,720	13,560
164 2015 SERIES 4, 5, 6,7 & 8	4.000000000	Term	06/2030	5,095	18,655
164 2015 SERIES 4, 5, 6,7 & 8	4.000000000	Term	06/2045	19,520	38,175
151 2012 SERIES 1&2	4.000000000	Term	06/2032	560	38,735
164 2015 SERIES 4, 5, 6,7 & 8	3.900000000	Term	12/2034	6,270	45,005
164 2015 SERIES 4, 5, 6,7 & 8	3.900000000	Term	12/2034	13,420	58,425
153 2013 SERIES 1,2&3	3.900000000	Term	12/2035	3,050	61,475
157 2014 SERIES 1,2,3,4&5	3.875000000	Term	06/2034	2,490	63,965
153 2013 SERIES 1,2&3	3.800000000	Term	12/2033	4,450	68,415
167 2017 Series 1,2&4	3.750000000	Term	12/2038	17,380	85,795
153 2013 SERIES 1,2&3	3.750000000	Term	12/2032	15,910	101,705
162 2015 SERIES 1 & 3	3.700000000	Term	06/2039	10,790	112,495
164 2015 SERIES 4, 5, 6,7 & 8	3.625000000	Term	12/2030	5,755	118,250
164 2015 SERIES 4, 5, 6,7 & 8	3.625000000	Term	12/2030	3,715	121,965
166 2016 SERIES 1,2&3	3.500000000	Term	12/2038	19,140	141,105
164 2015 SERIES 4, 5, 6,7 & 8	3.500000000	Serial	12/2025	1,845	142,950
163 2015 SERIES 2	3.500000000	Term	06/2034	6,770	149,720
162 2015 SERIES 1 & 3	3.500000000	Term	12/2034	11,870	161,590
168 2017 Series 3	3.450000000	Term	12/2032	7,170	168,760
167 2017 Series 1,2&4	3.450000000	Term	12/2032	10,620	179,380
164 2015 SERIES 4, 5, 6,7 & 8	3.450000000	Serial	06/2025	1,810	181,190
153 2013 SERIES 1,2&3	3.450000000	Term	12/2027	7,100	188,290
153 2013 SERIES 1,2&3	3.400000000	Serial	06/2023	1,915	190,205
164 2015 SERIES 4, 5, 6,7 & 8	3.350000000	Serial	12/2024	1,770	191,975
157 2014 SERIES 1,2,3,4&5	3.350000000	Serial	06/2024	2,315	194,290
157 2014 SERIES 1,2,3,4&5	3.350000000	Serial	12/2024	2,365	196,655
164 2015 SERIES 4, 5, 6,7 & 8	3.300000000	Serial	06/2024	1,730	198,385
164 2015 SERIES 4, 5, 6,7 & 8	3.300000000	Serial	06/2027	755	199,140
164 2015 SERIES 4, 5, 6,7 & 8	3.300000000	Serial	12/2027	790	199,930
151 2012 SERIES 1&2	3.300000000	Serial	06/2022	1,055	200,985
151 2012 SERIES 1&2	3.300000000	Serial	12/2022	1,060	202,045
167 2017 Series 1,2&4	3.250000000	Serial	12/2028	1,545	203,590
164 2015 SERIES 4, 5, 6,7 & 8	3.250000000	Serial	06/2026	685	204,275
164 2015 SERIES 4, 5, 6,7 & 8	3.250000000	Serial	12/2026	715	204,990
163 2015 SERIES 2	3.250000000	Term	06/2029	5,300	210,290
162 2015 SERIES 1 & 3	3.250000000	Term	12/2029	8,090	218,380
157 2014 SERIES 1,2,3,4&5	3.250000000	Serial	12/2023	2,250	220,630
167 2017 Series 1,2&4	3.200000000	Serial	06/2028	1,510	222,140
166 2016 SERIES 1,2&3	3.200000000	Term	12/2041	10,350	232,490
157 2014 SERIES 1,2,3,4&5	3.200000000	Serial	06/2023	2,190	234,680
167 2017 Series 1,2&4	3.150000000	Serial	12/2027	1,485	236,165
164 2015 SERIES 4, 5, 6,7 & 8	3.150000000	Serial	12/2023	1,695	237,860
153 2013 SERIES 1,2&3	3.150000000	Serial	06/2022	1,670	239,530
153 2013 SERIES 1,2&3	3.150000000	Serial	12/2022	1,700	241,230
167 2017 Series 1,2&4	3.100000000	Serial	06/2027	1,450	242,680
164 2015 SERIES 4, 5, 6,7 & 8	3.100000000	Serial	06/2023	1,660	244,340

\*\*\*\* Please refer to Disclaimer on Page 1-00

\*\*\*\* Please refer to Notes on Page 7-01

List of Bonds by Rate:

SERIES	INTEREST RATE	BOND TYPE	MATURITY DATE	OUTSTANDING AMOUNT IN THOUSANDS	CUMULATIVE AMOUNT IN THOUSANDS
FIXED BONDS					
157 2014 SERIES 1,2,3,4&5	3.100000000	Serial	12/2022	2,140	246,480
151 2012 SERIES 1&2	3.100000000	Serial	06/2021	1,060	247,540
151 2012 SERIES 1&2	3.100000000	Serial	12/2021	1,055	248,595
167 2017 Series 1,2&4	3.050000000	Serial	12/2026	1,425	250,020
164 2015 SERIES 4, 5, 6, 7 & 8	3.050000000	Serial	12/2025	640	250,660
164 2015 SERIES 4, 5, 6, 7 & 8	3.000000000	Serial	06/2025	615	251,275
162 2015 SERIES 1 & 3	3.000000000	Term	12/2044	10,790	262,065
157 2014 SERIES 1,2,3,4&5	3.000000000	Serial	06/2022	2,085	264,150
168 2017 Series 3	2.950000000	Serial	12/2028	615	264,765
167 2017 Series 1,2&4	2.950000000	Serial	06/2026	1,105	265,870
166 2016 SERIES 1,2&3	2.950000000	Term	06/2033	5,245	271,115
164 2015 SERIES 4, 5, 6, 7 & 8	2.950000000	Serial	12/2022	1,635	272,750
164 2015 SERIES 4, 5, 6, 7 & 8	2.950000000	Serial	12/2024	455	273,205
162 2015 SERIES 1 & 3	2.950000000	Serial	06/2023	845	274,050
162 2015 SERIES 1 & 3	2.950000000	Serial	12/2023	640	274,690
151 2012 SERIES 1&2	2.950000000	Serial	06/2020	1,050	275,740
151 2012 SERIES 1&2	2.950000000	Serial	12/2020	1,050	276,790
168 2017 Series 3	2.900000000	Serial	06/2028	580	277,370
164 2015 SERIES 4, 5, 6, 7 & 8	2.900000000	Serial	06/2022	1,600	278,970
157 2014 SERIES 1,2,3,4&5	2.900000000	Serial	12/2021	2,040	281,010
153 2013 SERIES 1,2&3	2.900000000	Serial	06/2021	1,620	282,630
153 2013 SERIES 1,2&3	2.900000000	Serial	12/2021	1,545	284,175
153 2013 SERIES 1,2&3	2.900000000	Serial	12/2023	2,050	286,225
164 2015 SERIES 4, 5, 6, 7 & 8	2.875000000	Serial	06/2024	430	286,655
163 2015 SERIES 2	2.875000000	Serial	06/2025	495	287,150
163 2015 SERIES 2	2.875000000	Serial	12/2025	520	287,670
162 2015 SERIES 1 & 3	2.875000000	Serial	06/2025	910	288,580
162 2015 SERIES 1 & 3	2.875000000	Serial	12/2025	925	289,505
168 2017 Series 3	2.850000000	Serial	12/2027	555	290,060
167 2017 Series 1,2&4	2.850000000	Serial	12/2025	1,090	291,150
168 2017 Series 3	2.800000000	Serial	06/2027	525	291,675
166 2016 SERIES 1,2&3	2.800000000	Term	12/2031	10,645	302,320
163 2015 SERIES 2	2.800000000	Serial	06/2024	350	302,670
163 2015 SERIES 2	2.800000000	Serial	12/2024	365	303,035
162 2015 SERIES 1 & 3	2.800000000	Serial	12/2022	835	303,870
162 2015 SERIES 1 & 3	2.800000000	Serial	06/2024	880	304,750
162 2015 SERIES 1 & 3	2.800000000	Serial	12/2024	895	305,645
157 2014 SERIES 1,2,3,4&5	2.800000000	Serial	06/2021	1,980	307,625
168 2017 Series 3	2.750000000	Serial	12/2026	500	308,125
167 2017 Series 1,2&4	2.750000000	Serial	06/2025	1,065	309,190
164 2015 SERIES 4, 5, 6, 7 & 8	2.750000000	Serial	12/2023	405	309,595
162 2015 SERIES 1 & 3	2.750000000	Serial	06/2022	815	310,410
153 2013 SERIES 1,2&3	2.700000000	Serial	12/2020	1,595	312,005
151 2012 SERIES 1&2	2.700000000	Serial	06/2019	1,040	313,045
151 2012 SERIES 1&2	2.700000000	Serial	12/2019	1,045	314,090
168 2017 Series 3	2.650000000	Serial	06/2026	470	314,560
167 2017 Series 1,2&4	2.650000000	Serial	12/2024	1,045	315,605

List of Bonds by Rate:

SERIES	INTEREST RATE	BOND TYPE	MATURITY DATE	OUTSTANDING AMOUNT IN THOUSANDS	CUMULATIVE AMOUNT IN THOUSANDS
FIXED BONDS					
166 2016 SERIES 1,2&3	2.650000000	Serial	12/2027	1,265	316,870
164 2015 SERIES 4, 5, 6,7 & 8	2.650000000	Serial	12/2021	1,560	318,430
164 2015 SERIES 4, 5, 6,7 & 8	2.650000000	Serial	06/2023	385	318,815
163 2015 SERIES 2	2.650000000	Serial	12/2023	325	319,140
162 2015 SERIES 1 & 3	2.650000000	Serial	12/2023	225	319,365
166 2016 SERIES 1,2&3	2.600000000	Serial	06/2027	1,555	320,920
162 2015 SERIES 1 & 3	2.600000000	Serial	12/2021	800	321,720
153 2013 SERIES 1,2&3	2.600000000	Serial	06/2020	1,565	323,285
168 2017 Series 3	2.550000000	Serial	12/2025	450	323,735
167 2017 Series 1,2&4	2.550000000	Serial	06/2024	1,025	324,760
166 2016 SERIES 1,2&3	2.550000000	Serial	12/2028	1,645	326,405
164 2015 SERIES 4, 5, 6,7 & 8	2.550000000	Serial	06/2021	1,530	327,935
164 2015 SERIES 4, 5, 6,7 & 8	2.550000000	Serial	12/2022	360	328,295
163 2015 SERIES 2	2.550000000	Serial	06/2023	310	328,605
166 2016 SERIES 1,2&3	2.500000000	Serial	12/2026	1,530	330,135
166 2016 SERIES 1,2&3	2.500000000	Serial	06/2028	1,620	331,755
162 2015 SERIES 1 & 3	2.500000000	Serial	06/2021	795	332,550
157 2014 SERIES 1,2,3,4&5	2.500000000	Serial	12/2020	1,935	334,485
168 2017 Series 3	2.450000000	Serial	06/2025	425	334,910
167 2017 Series 1,2&4	2.450000000	Serial	12/2023	1,010	335,920
166 2016 SERIES 1,2&3	2.450000000	Serial	06/2026	1,500	337,420
164 2015 SERIES 4, 5, 6,7 & 8	2.450000000	Serial	06/2022	340	337,760
163 2015 SERIES 2	2.450000000	Serial	12/2022	290	338,050
151 2012 SERIES 1&2	2.450000000	Serial	12/2018	1,045	339,095
166 2016 SERIES 1,2&3	2.400000000	Serial	12/2027	230	339,325
153 2013 SERIES 1,2&3	2.400000000	Serial	12/2019	1,550	340,875
163 2015 SERIES 2	2.375000000	Serial	06/2022	275	341,150
168 2017 Series 3	2.350000000	Serial	12/2024	315	341,465
167 2017 Series 1,2&4	2.350000000	Serial	06/2023	990	342,455
166 2016 SERIES 1,2&3	2.350000000	Serial	12/2025	1,470	343,925
164 2015 SERIES 4, 5, 6,7 & 8	2.350000000	Serial	12/2020	1,500	345,425
157 2014 SERIES 1,2,3,4&5	2.350000000	Serial	06/2020	1,880	347,305
166 2016 SERIES 1,2&3	2.300000000	Serial	06/2025	1,440	348,745
162 2015 SERIES 1 & 3	2.300000000	Serial	12/2020	780	349,525
153 2013 SERIES 1,2&3	2.300000000	Serial	06/2019	1,520	351,045
151 2012 SERIES 1&2	2.300000000	Serial	06/2018	1,040	352,085
168 2017 Series 3	2.250000000	Serial	06/2024	300	352,385
167 2017 Series 1,2&4	2.250000000	Serial	12/2022	970	353,355
166 2016 SERIES 1,2&3	2.250000000	Serial	12/2024	1,415	354,770
164 2015 SERIES 4, 5, 6,7 & 8	2.250000000	Serial	06/2020	1,465	356,235
166 2016 SERIES 1,2&3	2.200000000	Serial	06/2024	1,390	357,625
168 2017 Series 3	2.150000000	Serial	12/2023	285	357,910
167 2017 Series 1,2&4	2.150000000	Serial	06/2022	955	358,865
162 2015 SERIES 1 & 3	2.150000000	Serial	06/2020	765	359,630
151 2012 SERIES 1&2	2.150000000	Serial	12/2017	525	360,155
166 2016 SERIES 1,2&3	2.100000000	Serial	12/2023	1,360	361,515
157 2014 SERIES 1,2,3,4&5	2.100000000	Serial	12/2019	1,840	363,355

\*\*\*\* Please refer to Disclaimer on Page 1-00

\*\*\*\* Please refer to Notes on Page 7-01

List of Bonds by Rate:

SERIES	INTEREST RATE	BOND TYPE	MATURITY DATE	OUTSTANDING AMOUNT IN THOUSANDS	CUMULATIVE AMOUNT IN THOUSANDS
FIXED BONDS					
168 2017 Series 3	2.050000000	Serial	06/2023	265	363,620
167 2017 Series 1,2&4	2.050000000	Serial	12/2021	930	364,550
166 2016 SERIES 1,2&3	2.050000000	Serial	06/2023	1,335	365,885
153 2013 SERIES 1,2&3	2.050000000	Serial	12/2018	1,500	367,385
164 2015 SERIES 4, 5, 6,7 & 8	2.000000000	Serial	12/2019	1,435	368,820
162 2015 SERIES 1 & 3	2.000000000	Serial	12/2019	750	369,570
157 2014 SERIES 1,2,3,4&5	2.000000000	Serial	06/2019	1,790	371,360
168 2017 Series 3	1.950000000	Serial	12/2022	250	371,610
167 2017 Series 1,2&4	1.950000000	Serial	06/2021	915	372,525
153 2013 SERIES 1,2&3	1.950000000	Serial	06/2018	1,475	374,000
166 2016 SERIES 1,2&3	1.900000000	Serial	12/2022	1,315	375,315
164 2015 SERIES 4, 5, 6,7 & 8	1.875000000	Serial	06/2019	1,405	376,720
153 2013 SERIES 1,2&3	1.875000000	Serial	12/2017	525	377,245
168 2017 Series 3	1.850000000	Serial	06/2022	240	377,485
167 2017 Series 1,2&4	1.850000000	Serial	12/2020	895	378,380
166 2016 SERIES 1,2&3	1.850000000	Serial	06/2022	1,290	379,670
162 2015 SERIES 1 & 3	1.850000000	Serial	06/2019	740	380,410
167 2017 Series 1,2&4	1.750000000	Serial	06/2020	880	381,290
166 2016 SERIES 1,2&3	1.700000000	Serial	12/2021	1,270	382,560
157 2014 SERIES 1,2,3,4&5	1.700000000	Serial	12/2018	1,745	384,305
167 2017 Series 1,2&4	1.650000000	Serial	12/2019	860	385,165
166 2016 SERIES 1,2&3	1.650000000	Serial	06/2021	1,245	386,410
164 2015 SERIES 4, 5, 6,7 & 8	1.650000000	Serial	12/2018	1,380	387,790
162 2015 SERIES 1 & 3	1.600000000	Serial	12/2018	725	388,515
157 2014 SERIES 1,2,3,4&5	1.600000000	Serial	06/2018	1,710	390,225
167 2017 Series 1,2&4	1.550000000	Serial	06/2019	845	391,070
166 2016 SERIES 1,2&3	1.550000000	Serial	12/2020	1,215	392,285
166 2016 SERIES 1,2&3	1.500000000	Serial	06/2020	1,195	393,480
162 2015 SERIES 1 & 3	1.500000000	Serial	06/2018	710	394,190
164 2015 SERIES 4, 5, 6,7 & 8	1.400000000	Serial	06/2018	1,350	395,540
167 2017 Series 1,2&4	1.350000000	Serial	12/2018	825	396,365
167 2017 Series 1,2&4	1.300000000	Serial	06/2018	810	397,175
166 2016 SERIES 1,2&3	1.300000000	Serial	12/2019	1,170	398,345
162 2015 SERIES 1 & 3	1.300000000	Serial	12/2017	350	398,695
166 2016 SERIES 1,2&3	1.250000000	Serial	06/2019	1,145	399,840
164 2015 SERIES 4, 5, 6,7 & 8	1.250000000	Serial	12/2017	665	400,505
157 2014 SERIES 1,2,3,4&5	1.250000000	Serial	12/2017	835	401,340
167 2017 Series 1,2&4	1.200000000	Serial	12/2017	695	402,035
166 2016 SERIES 1,2&3	1.100000000	Serial	12/2018	1,125	403,160
166 2016 SERIES 1,2&3	1.050000000	Serial	06/2018	1,105	404,265
166 2016 SERIES 1,2&3	0.950000000	Serial	12/2017	540	404,805

List of Bonds by Rate:

SERIES	INTEREST RATE	BOND TYPE	MATURITY DATE	OUTSTANDING AMOUNT IN THOUSANDS	CUMULATIVE AMOUNT IN THOUSANDS
VARIABLE BONDS					
164 2015 SERIES 4, 5, 6,7 & 8	2.037220000	Term	12/2038	12,250	12,250
167 2017 Series 1,2&4	1.347000000	Term	12/2047	22,000	34,250
166 2016 SERIES 1,2&3	1.316100000	Term	12/2046	20,000	54,250
164 2015 SERIES 4, 5, 6,7 & 8	1.316054000	Term	12/2045	12,000	66,250
143 2007 SERIES 10, 11 & 12	0.980000000	Term	12/2038	12,000	78,250
142 2007 SERIES 7,8&9	0.980000000	Term	06/2038	12,000	90,250
141 2007 SERIES 5 & 6	0.980000000	Term	12/2037	14,000	104,250
TOTAL OUTSTANDING AMOUNT FOR INDENTURE 007				509,055	

List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 075 1994 1&2							
1210-020 PROGRAM FUND	US Treasury Bonds	1	5.170176	59,036.48	49,500.00	2,722.37	52,222.37
ASSET ACCOUNT TOTAL		1	5.170176	59,036.48	49,500.00	2,722.37	52,222.37
1210-031 REVENUE FUND	GNMA Mortgage Secs	1	6.499998	2,508.05	2,508.05	0.00	2,508.05
	FHLB Short Term Disc	1	1.028086	2991,924.99	3000,000.00	( 2,736.41)	2997,263.59
	Money Market	1	0.896638	2639,721.19	2639,721.19	0.00	2639,721.19
	US Treasury Bonds	2	5.357171	69,199.19	54,546.00	4,189.26	58,735.26
ASSET ACCOUNT TOTAL		5	1.011036	5703,353.42	5696,775.24	1,452.85	5698,228.09
1210-040 BOND RESERVE FUND	FED FARM CREDIT BANK	4	2.927941	1676,000.00	1676,000.00	0.00	1676,000.00
	FHLB CALLABLE	7	2.665191	5952,471.50	5952,500.00	( 0.18)	5952,499.82
	FNMA Mortgage Secs	1	6.466702	3,423.44	3,412.56	10.88	3,423.44
	FHLMC CALLABLE	1	2.750000	1500,000.00	1500,000.00	0.00	1500,000.00
	GNMA Mortgage Secs	5	6.735642	70,178.20	71,104.34	( 926.14)	70,178.20
	Money Market	1	0.896638	75,602.25	75,602.25	0.00	75,602.25
	US Treasury Bonds	6	5.911240	5152,202.45	4783,499.00	126,666.70	4910,165.70
ASSET ACCOUNT TOTAL		25	3.821755	14429,877.84	14062,118.15	125,751.26	14187,869.41
1210-050 MORTGAGE RESERVE FUN	FED FARM CREDIT BANK	5	2.817942	5175,000.00	5175,000.00	0.00	5175,000.00
	FHLB CALLABLE	3	3.123818	825,000.00	825,000.00	0.00	825,000.00
	FNMA Mortgage Secs	1	6.466697	2,201.44	2,194.44	7.00	2,201.44
	FHLMC CALLABLE	2	2.715909	2198,500.00	2200,000.00	( 0.01)	2199,999.99
	GNMA Mortgage Secs	8	6.419890	68,673.86	70,032.26	( 1,358.40)	68,673.86
	Money Market	1	0.896638	84,598.10	84,598.10	0.00	84,598.10
	US Treasury Bonds	4	5.305786	1648,730.89	1508,900.00	121,399.72	1630,299.72
ASSET ACCOUNT TOTAL		24	3.211172	10002,704.29	9865,724.80	120,048.31	9985,773.11
1210-051 SPEC RES - RESTRICTE	FED FARM CREDIT BANK	4	2.797731	3240,000.00	3240,000.00	0.00	3240,000.00
	FHLB CALLABLE	3	2.888970	1700,000.00	1700,000.00	0.00	1700,000.00
	GNMA Mortgage Secs	1	6.503208	1,286.61	1,287.02	( 0.41)	1,286.61
	FHLB Short Term Disc	1	1.028086	498,654.17	500,000.00	( 456.08)	499,543.92
	Money Market	1	0.896638	507,813.95	507,813.95	0.00	507,813.95
	US Treasury Bonds	3	6.439440	756,638.74	980,000.00	29,555.62	1009,555.62
ASSET ACCOUNT TOTAL		13	3.068838	6704,393.47	6929,100.97	29,099.13	6958,200.10
1210-054 SPEC RES UNRESTRICTE	FED FARM CREDIT BANK	3	2.832479	3606,000.00	3606,000.00	0.00	3606,000.00
	FHLB CALLABLE	8	2.872685	16419,250.00	16419,250.00	0.00	16419,250.00
	FNMA MED TERM NOTE	1	7.184562	1107,052.80	1120,000.00	( 4,337.17)	1115,662.83
	FNMA Mortgage Secs	1	6.466542	2,007.30	2,000.89	6.41	2,007.30
	GNMA Mortgage Secs	9	6.611904	76,457.77	77,467.90	( 1,010.13)	76,457.77
	FHLB Short Term Disc	1	1.028085	3069,715.04	3078,000.00	( 2,807.56)	3075,192.44
	Money Market	1	0.896638	3042,492.70	3042,492.70	0.00	3042,492.70
	US Treasury Bonds	6	6.302357	8185,696.31	7238,101.00	278,518.64	7516,619.64
ASSET ACCOUNT TOTAL		30	3.396513	35508,671.92	34583,312.49	270,370.19	34853,682.68
<b>SERIES TOTAL</b>		<b>98</b>	<b>3.233267</b>	<b>72408,037.42</b>	<b>71186,531.65</b>	<b>549,444.11</b>	<b>71735,975.76</b>

\*\*\*\* Please refer to Disclaimer on Page 1-00

\*\*\*\* Please refer to Notes on Page 7-01

List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 078 1995 SERIES 4 & 5 S/							
1210-020 PROGRAM FUND	Money Market	1	0.896637	1,016.81	1,016.81	0.00	1,016.81
ASSET ACCOUNT TOTAL		1	0.896637	1,016.81	1,016.81	0.00	1,016.81
1210-031 REVENUE FUND	FHLB Short Term Disc	1	1.028086	498,654.17	500,000.00 (	456.08)	499,543.92
	Money Market	1	0.896638	309,810.91	309,810.91	0.00	309,810.91
ASSET ACCOUNT TOTAL		2	0.977798	808,465.08	809,810.91 (	456.08)	809,354.83
1210-040 BOND RESERVE FUND	FHLB CALLABLE	2	3.084705	127,500.00	127,500.00	0.00	127,500.00
	Money Market	1	0.896633	1,455.69	1,455.69	0.00	1,455.69
ASSET ACCOUNT TOTAL		3	3.060006	128,955.69	128,955.69	0.00	128,955.69
1210-050 MORTGAGE RESERVE FUN	FHLB CALLABLE	1	3.090000	160,000.00	160,000.00	0.00	160,000.00
	Money Market	1	0.896638	3,176.41	3,176.41	0.00	3,176.41
ASSET ACCOUNT TOTAL		2	3.047303	163,176.41	163,176.41	0.00	163,176.41
<b>SERIES TOTAL</b>		<b>8</b>	<b>1.527341</b>	<b>1101,613.99</b>	<b>1102,959.82 (</b>	<b>456.08)</b>	<b>1102,503.74</b>
SERIES 079 1995 SERIES 6 S/F							
1210-020 PROGRAM FUND	GNMA Mortgage Secs	1	6.083135	16,108.16	16,221.76 (	113.60)	16,108.16
	Money Market	1	0.896638	10,915.24	10,915.24	0.00	10,915.24
ASSET ACCOUNT TOTAL		2	3.996985	27,023.40	27,137.00 (	113.60)	27,023.40
1210-031 REVENUE FUND	FHLB CALLABLE	1	3.131664	1798,272.00	1800,000.00 (	1,728.00)	1798,272.00
	FHLB Short Term Disc	1	1.028086	4986,541.67	5000,000.00 (	4,560.67)	4995,439.33
	Money Market	1	0.896638	1701,409.59	1701,409.59	0.00	1701,409.59
ASSET ACCOUNT TOTAL		3	1.447168	8486,223.26	8501,409.59 (	6,288.67)	8495,120.92
1210-040 BOND RESERVE FUND	Money Market	1	0.896518	31.31	31.31	0.00	31.31
	US Treasury Bonds	1	6.337872	425,786.49	434,000.00 (	1,880.88)	432,119.12
ASSET ACCOUNT TOTAL		2	6.337480	425,817.80	434,031.31 (	1,880.88)	432,150.43
1210-050 MORTGAGE RESERVE FUN	Money Market	1	0.896634	606.39	606.39	0.00	606.39
ASSET ACCOUNT TOTAL		1	0.896634	606.39	606.39	0.00	606.39
<b>SERIES TOTAL</b>		<b>8</b>	<b>1.691658</b>	<b>8939,670.85</b>	<b>8963,184.29 (</b>	<b>8,283.15)</b>	<b>8954,901.14</b>
SERIES 114 2001 SERIES 5,6&7							
1210-031 REVENUE FUND	Money Market	1	0.896638	72,248.15	72,248.15	0.00	72,248.15
ASSET ACCOUNT TOTAL		1	0.896638	72,248.15	72,248.15	0.00	72,248.15
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>72,248.15</b>	<b>72,248.15</b>	<b>0.00</b>	<b>72,248.15</b>



List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 119 2002 SERIES 6, 7 & 8							
1210-031 REVENUE FUND	Money Market	1	0.896638	12,989.45	12,989.45	0.00	12,989.45
ASSET ACCOUNT TOTAL		1	0.896638	12,989.45	12,989.45	0.00	12,989.45
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>12,989.45</b>	<b>12,989.45</b>	<b>0.00</b>	<b>12,989.45</b>
SERIES 122 2003 SERIES 1							
1210-031 REVENUE FUND	Money Market	1	0.896638	184,469.17	184,469.17	0.00	184,469.17
ASSET ACCOUNT TOTAL		1	0.896638	184,469.17	184,469.17	0.00	184,469.17
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>184,469.17</b>	<b>184,469.17</b>	<b>0.00</b>	<b>184,469.17</b>
SERIES 124 2003 SERIES 2,3&4							
1210-031 REVENUE FUND	Money Market	1	0.896638	80,449.32	80,449.32	0.00	80,449.32
ASSET ACCOUNT TOTAL		1	0.896638	80,449.32	80,449.32	0.00	80,449.32
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>80,449.32</b>	<b>80,449.32</b>	<b>0.00</b>	<b>80,449.32</b>
SERIES 125 2003 SERIES 5&6							
1210-031 REVENUE FUND	Money Market	1	0.896638	51,554.22	51,554.22	0.00	51,554.22
ASSET ACCOUNT TOTAL		1	0.896638	51,554.22	51,554.22	0.00	51,554.22
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>51,554.22</b>	<b>51,554.22</b>	<b>0.00</b>	<b>51,554.22</b>
SERIES 126 2004 SERIES 1, 2 &							
1210-031 REVENUE FUND	Money Market	1	0.896638	26,814.74	26,814.74	0.00	26,814.74
ASSET ACCOUNT TOTAL		1	0.896638	26,814.74	26,814.74	0.00	26,814.74
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>26,814.74</b>	<b>26,814.74</b>	<b>0.00</b>	<b>26,814.74</b>
SERIES 127 2004 SERIES 4,5&6							
1210-031 REVENUE FUND	Money Market	1	0.896638	101,531.69	101,531.69	0.00	101,531.69
ASSET ACCOUNT TOTAL		1	0.896638	101,531.69	101,531.69	0.00	101,531.69
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>101,531.69</b>	<b>101,531.69</b>	<b>0.00</b>	<b>101,531.69</b>

List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 128 2004 SERIES 7,8 & 9							
1210-031 REVENUE FUND	Money Market	1	0.896638	219,416.51	219,416.51	0.00	219,416.51
ASSET ACCOUNT TOTAL		1	0.896638	219,416.51	219,416.51	0.00	219,416.51
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>219,416.51</b>	<b>219,416.51</b>	<b>0.00</b>	<b>219,416.51</b>
SERIES 129 2004 SERIES 10 & 11							
1210-031 REVENUE FUND	Money Market	1	0.896638	653,819.63	653,819.63	0.00	653,819.63
ASSET ACCOUNT TOTAL		1	0.896638	653,819.63	653,819.63	0.00	653,819.63
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>653,819.63</b>	<b>653,819.63</b>	<b>0.00</b>	<b>653,819.63</b>
SERIES 130 2005 Series 1 & 2							
1210-031 REVENUE FUND	Money Market	1	0.896638	454,965.42	454,965.42	0.00	454,965.42
ASSET ACCOUNT TOTAL		1	0.896638	454,965.42	454,965.42	0.00	454,965.42
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>454,965.42</b>	<b>454,965.42</b>	<b>0.00</b>	<b>454,965.42</b>
SERIES 131 2005 SERIES 3 & 4							
1210-031 REVENUE FUND	Money Market	1	0.896638	57,995.31	57,995.31	0.00	57,995.31
ASSET ACCOUNT TOTAL		1	0.896638	57,995.31	57,995.31	0.00	57,995.31
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>57,995.31</b>	<b>57,995.31</b>	<b>0.00</b>	<b>57,995.31</b>
SERIES 132 2005 SERIES 5,6&7							
1210-031 REVENUE FUND	Money Market	1	0.896638	541,598.01	541,598.01	0.00	541,598.01
ASSET ACCOUNT TOTAL		1	0.896638	541,598.01	541,598.01	0.00	541,598.01
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>541,598.01</b>	<b>541,598.01</b>	<b>0.00</b>	<b>541,598.01</b>
SERIES 139 2007 SERIES 3 & 4							
1210-031 REVENUE FUND	Money Market	1	0.896638	156,387.37	156,387.37	0.00	156,387.37
ASSET ACCOUNT TOTAL		1	0.896638	156,387.37	156,387.37	0.00	156,387.37
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>156,387.37</b>	<b>156,387.37</b>	<b>0.00</b>	<b>156,387.37</b>

List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 140 2007 SERIES 3&4 PART							
1210-031 REVENUE FUND	Money Market	1	0.896638	1844,667.79	1844,667.79	0.00	1844,667.79
ASSET ACCOUNT TOTAL		1	0.896638	1844,667.79	1844,667.79	0.00	1844,667.79
1210-080 MTG RCPTS FUND	Money Market	1	0.896625	200.34	200.34	0.00	200.34
ASSET ACCOUNT TOTAL		1	0.896625	200.34	200.34	0.00	200.34
<b>SERIES TOTAL</b>		<b>2</b>	<b>0.896638</b>	<b>1844,868.13</b>	<b>1844,868.13</b>	<b>0.00</b>	<b>1844,868.13</b>
SERIES 141 2007 SERIES 5 & 6							
1210-031 REVENUE FUND	Money Market	1	0.896638	2358,078.60	2358,078.60	0.00	2358,078.60
ASSET ACCOUNT TOTAL		1	0.896638	2358,078.60	2358,078.60	0.00	2358,078.60
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>2358,078.60</b>	<b>2358,078.60</b>	<b>0.00</b>	<b>2358,078.60</b>
SERIES 142 2007 SERIES 7,8&9							
1210-031 REVENUE FUND	Money Market	1	0.896638	57,503.04	57,503.04	0.00	57,503.04
ASSET ACCOUNT TOTAL		1	0.896638	57,503.04	57,503.04	0.00	57,503.04
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>57,503.04</b>	<b>57,503.04</b>	<b>0.00</b>	<b>57,503.04</b>
SERIES 143 2007 SERIES 10,11 &							
1210-031 REVENUE FUND	Money Market	1	0.896638	3652,853.45	3652,853.45	0.00	3652,853.45
ASSET ACCOUNT TOTAL		1	0.896638	3652,853.45	3652,853.45	0.00	3652,853.45
1210-040 BOND RESERVE FUND	FHLMC CALLABLE	1	2.750000	1800,000.00	1800,000.00	0.00	1800,000.00
ASSET ACCOUNT TOTAL		1	2.750000	1800,000.00	1800,000.00	0.00	1800,000.00
<b>SERIES TOTAL</b>		<b>2</b>	<b>1.508437</b>	<b>5452,853.45</b>	<b>5452,853.45</b>	<b>0.00</b>	<b>5452,853.45</b>
SERIES 146 2009 PARTICIPATION 1							
1210-031 REVENUE FUND	Money Market	1	0.896638	152,156.72	152,156.72	0.00	152,156.72
ASSET ACCOUNT TOTAL		1	0.896638	152,156.72	152,156.72	0.00	152,156.72
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>152,156.72</b>	<b>152,156.72</b>	<b>0.00</b>	<b>152,156.72</b>

List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 147 2009 PARTICIPATION 2							
1210-031 REVENUE FUND	Money Market	1	0.896638	15,981.11	15,981.11	0.00	15,981.11
ASSET ACCOUNT TOTAL		1	0.896638	15,981.11	15,981.11	0.00	15,981.11
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>15,981.11</b>	<b>15,981.11</b>	<b>0.00</b>	<b>15,981.11</b>
SERIES 148 2009 PARTICIPATION 3							
1210-031 REVENUE FUND	Money Market	1	0.896638	7,876.73	7,876.73	0.00	7,876.73
ASSET ACCOUNT TOTAL		1	0.896638	7,876.73	7,876.73	0.00	7,876.73
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>7,876.73</b>	<b>7,876.73</b>	<b>0.00</b>	<b>7,876.73</b>
SERIES 149 2010 SERIES 1 & 2							
1210-031 REVENUE FUND	Money Market	1	0.896638	613,774.27	613,774.27	0.00	613,774.27
ASSET ACCOUNT TOTAL		1	0.896638	613,774.27	613,774.27	0.00	613,774.27
1210-040 BOND RESERVE FUND	FHLB CALLABLE	3	2.860955	246,000.00	246,000.00	0.00	246,000.00
	GNMA Mortgage Secs	1	6.120877	6,400.77	6,480.26	( 79.49)	6,400.77
	Money Market	1	0.896638	11,543.54	11,543.54	0.00	11,543.54
	US Treasury Bonds	4	6.013062	777,724.01	775,000.00	1,281.18	776,281.18
ASSET ACCOUNT TOTAL		9	5.210596	1041,668.32	1039,023.80	1,201.69	1040,225.49
1210-050 MORTGAGE RESERVE FUN	Money Market	1	0.896636	3,003.67	3,003.67	0.00	3,003.67
	US Treasury Bonds	4	6.031032	491,462.48	491,000.00	28.04	491,028.04
ASSET ACCOUNT TOTAL		5	5.999813	494,466.15	494,003.67	28.04	494,031.71
<b>SERIES TOTAL</b>		<b>15</b>	<b>4.158836</b>	<b>2149,908.74</b>	<b>2146,801.74</b>	<b>1,229.73</b>	<b>2148,031.47</b>
SERIES 150 2012 PARTC POOL 4							
1210-031 REVENUE FUND	Money Market	1	0.896638	79,437.47	79,437.47	0.00	79,437.47
ASSET ACCOUNT TOTAL		1	0.896638	79,437.47	79,437.47	0.00	79,437.47
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>79,437.47</b>	<b>79,437.47</b>	<b>0.00</b>	<b>79,437.47</b>

List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 151 2012 SERIES 1&2							
1210-020 PROGRAM FUND	Money Market	1	0.896637	4,320.41	4,320.41	0.00	4,320.41
ASSET ACCOUNT TOTAL		1	0.896637	4,320.41	4,320.41	0.00	4,320.41
1210-031 REVENUE FUND	Money Market	1	0.896638	415,234.23	415,234.23	0.00	415,234.23
ASSET ACCOUNT TOTAL		1	0.896638	415,234.23	415,234.23	0.00	415,234.23
1210-040 BOND RESERVE FUND	FED FARM CREDIT BANK	1	2.820000	25,000.00	25,000.00	0.00	25,000.00
	FNMA MED TERM NOTE	1	6.848125	1467,032.40	1383,536.00	25,199.78	1408,735.78
	GNMA Mortgage Secs	1	6.122652	523.89	530.28	6.39)	523.89
	Money Market	1	0.896636	4,305.21	4,305.21	0.00	4,305.21
	US Treasury Bonds	2	5.986916	1025,545.24	1000,400.00	13,196.84	1013,596.84
ASSET ACCOUNT TOTAL		6	6.438698	2522,406.74	2413,771.49	38,390.23	2452,161.72
1210-050 MORTGAGE RESERVE FUN	FED FARM CREDIT BANK	1	2.820000	50,000.00	50,000.00	0.00	50,000.00
	FHLB CALLABLE	1	3.000000	8,000.00	8,000.00	0.00	8,000.00
	FNMA MED TERM NOTE	1	6.848113	934,660.35	881,464.00	16,055.66	897,519.66
	GNMA Mortgage Secs	3	6.703734	13,353.79	13,161.85	191.94	13,353.79
	Money Market	1	0.896638	3,499.27	3,499.27	0.00	3,499.27
	US Treasury Bonds	2	5.369785	50,850.25	39,700.00	3,129.11	42,829.11
ASSET ACCOUNT TOTAL		9	6.533192	1060,363.66	995,825.12	19,376.71	1015,201.83
<b>SERIES TOTAL</b>		<b>17</b>	<b>5.856037</b>	<b>4002,325.04</b>	<b>3829,151.25</b>	<b>57,766.94</b>	<b>3886,918.19</b>
SERIES 152 2013 PARTICIPATION P							
1210-031 REVENUE FUND	Money Market	1	0.896638	293,753.32	293,753.32	0.00	293,753.32
ASSET ACCOUNT TOTAL		1	0.896638	293,753.32	293,753.32	0.00	293,753.32
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>293,753.32</b>	<b>293,753.32</b>	<b>0.00</b>	<b>293,753.32</b>

List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 153 2013 SERIES 1, 2 & 3							
1210-020 PROGRAM FUND	GNMA Mortgage Secs	4	6.811876	23,227.85	23,556.75	( 328.90)	23,227.85
	Money Market	1	0.896638	28,226.09	28,226.09	0.00	28,226.09
	US Treasury Bonds	1	6.538614	336,120.49	355,000.00	( 12,476.35)	342,523.65
ASSET ACCOUNT TOTAL		6	6.162950	387,574.43	406,782.84	( 12,805.25)	393,977.59
1210-031 REVENUE FUND	Money Market	1	0.896638	7245,996.23	7245,996.23	0.00	7245,996.23
ASSET ACCOUNT TOTAL		1	0.896638	7245,996.23	7245,996.23	0.00	7245,996.23
1210-040 BOND RESERVE FUND							
	FED FARM CREDIT BANK	2	3.009230	1365,000.00	1365,000.00	0.00	1365,000.00
	FHLB CALLABLE	3	2.718008	1989,805.20	1990,000.00	( 194.80)	1989,805.20
	GNMA Mortgage Secs	6	6.638131	33,401.79	33,063.28	338.51	33,401.79
	Money Market	1	0.896638	29,585.61	29,585.61	0.00	29,585.61
	US Treasury Bonds	2	8.301568	967,882.82	948,400.00	13,183.48	961,583.48
	TENNESSEE VALLEY AUT	1	6.245794	598,840.98	600,000.00	( 69.98)	599,930.02
ASSET ACCOUNT TOTAL		15	4.305863	4984,516.40	4966,048.89	13,257.21	4979,306.10
1210-050 MORTGAGE RESERVE FUN							
	FED FARM CREDIT BANK	1	2.820000	55,000.00	55,000.00	0.00	55,000.00
	FHLB CALLABLE	4	2.712643	870,000.00	870,000.00	0.00	870,000.00
	GNMA Mortgage Secs	3	6.543701	2,231.52	2,230.47	1.05	2,231.52
	Money Market	1	0.896636	2,655.28	2,655.28	0.00	2,655.28
	US Treasury Bonds	1	8.914362	279,406.74	280,000.00	( 147.00)	279,853.00
ASSET ACCOUNT TOTAL		10	4.155845	1209,293.54	1209,885.75	( 145.95)	1209,739.80
<b>SERIES TOTAL</b>		<b>32</b>	<b>2.560993</b>	<b>13827,380.60</b>	<b>13828,713.71</b>	<b>306.01</b>	<b>13829,019.72</b>
SERIES 154 2013 SERIES 1,2,3 PA							
1210-031 REVENUE FUND	Money Market	1	0.896638	619,610.53	619,610.53	0.00	619,610.53
ASSET ACCOUNT TOTAL		1	0.896638	619,610.53	619,610.53	0.00	619,610.53
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>619,610.53</b>	<b>619,610.53</b>	<b>0.00</b>	<b>619,610.53</b>
SERIES 155 2013 POOL 6							
1210-031 REVENUE FUND	FHLB Short Term Disc	1	1.028086	5734,522.92	5750,000.00	( 5,244.77)	5744,755.23
	Money Market	1	0.896638	1425,912.33	1425,912.33	0.00	1425,912.33
ASSET ACCOUNT TOTAL		2	1.001966	7160,435.25	7175,912.33	( 5,244.77)	7170,667.56
<b>SERIES TOTAL</b>		<b>2</b>	<b>1.001966</b>	<b>7160,435.25</b>	<b>7175,912.33</b>	<b>( 5,244.77)</b>	<b>7170,667.56</b>

List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 156 2013 PARTICIPATION P							
1210-020 PROGRAM FUND	Money Market	1	0.896633	1,593.36	1,593.36	0.00	1,593.36
ASSET ACCOUNT TOTAL		1	0.896633	1,593.36	1,593.36	0.00	1,593.36
1210-031 REVENUE FUND	FHLB Short Term Disc	1	1.028086	3989,233.33	4000,000.00 (	3,648.54)	3996,351.46
	Money Market	1	0.896638	1821,427.91	1821,427.91	0.00	1821,427.91
ASSET ACCOUNT TOTAL		2	0.986958	5810,661.24	5821,427.91 (	3,648.54)	5817,779.37
<b>SERIES TOTAL</b>		<b>3</b>	<b>0.986933</b>	<b>5812,254.60</b>	<b>5823,021.27 (</b>	<b>3,648.54)</b>	<b>5819,372.73</b>
SERIES 157 2014 SERIES 1&2							
1210-020 PROGRAM FUND	GNMA Mortgage Secs	1	6.503020	2,503.86	2,504.61 (	0.75)	2,503.86
	Money Market	1	0.896638	7,696.03	7,696.03	0.00	7,696.03
ASSET ACCOUNT TOTAL		2	2.273199	10,199.89	10,200.64 (	0.75)	10,199.89
1210-031 REVENUE FUND	Money Market	1	0.896638	3359,716.94	3359,716.94	0.00	3359,716.94
ASSET ACCOUNT TOTAL		1	0.896638	3359,716.94	3359,716.94	0.00	3359,716.94
1210-040 BOND RESERVE FUND	FED FARM CREDIT BANK	2	3.773043	690,000.00	690,000.00	0.00	690,000.00
	FHLB CALLABLE	5	2.957709	2736,248.00	2736,250.00 (	0.03)	2736,249.97
	GNMA Mortgage Secs	1	5.100888	10,622.53	10,749.33 (	126.80)	10,622.53
	Money Market	1	0.896638	15,250.90	15,250.90	0.00	15,250.90
	US Treasury Bonds	2	5.355309	71,481.20	63,954.00	4,917.70	68,871.70
ASSET ACCOUNT TOTAL		11	3.158926	3523,602.63	3516,204.23	4,790.87	3520,995.10
1210-050 MORTGAGE RESERVE FUN	FED FARM CREDIT BANK	3	3.776363	440,000.00	440,000.00	0.00	440,000.00
	FHLB CALLABLE	5	2.938797	1808,749.00	1808,750.00 (	0.75)	1808,749.25
	GNMA Mortgage Secs	1	5.100921	6,724.19	6,804.49 (	80.30)	6,724.19
	Money Market	1	0.896638	9,021.83	9,021.83	0.00	9,021.83
ASSET ACCOUNT TOTAL		10	3.099895	2264,495.02	2264,576.32 (	81.05)	2264,495.27
<b>SERIES TOTAL</b>		<b>24</b>	<b>2.312721</b>	<b>9158,014.48</b>	<b>9150,698.13</b>	<b>4,709.07</b>	<b>9155,407.20</b>
SERIES 158 2013 PRE-ULLMAN							
1210-031 REVENUE FUND	Money Market	1	0.896638	1091,711.28	1091,711.28	0.00	1091,711.28
ASSET ACCOUNT TOTAL		1	0.896638	1091,711.28	1091,711.28	0.00	1091,711.28
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>1091,711.28</b>	<b>1091,711.28</b>	<b>0.00</b>	<b>1091,711.28</b>

List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 159 2014 SERIES 4							
1210-031 REVENUE FUND	Money Market	1	0.896638	1671,019.92	1671,019.92	0.00	1671,019.92
ASSET ACCOUNT TOTAL		1	0.896638	1671,019.92	1671,019.92	0.00	1671,019.92
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>1671,019.92</b>	<b>1671,019.92</b>	<b>0.00</b>	<b>1671,019.92</b>
SERIES 160 2014 SERIES 4 P							
1210-031 REVENUE FUND	Money Market	1	0.896638	179,368.01	179,368.01	0.00	179,368.01
ASSET ACCOUNT TOTAL		1	0.896638	179,368.01	179,368.01	0.00	179,368.01
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>179,368.01</b>	<b>179,368.01</b>	<b>0.00</b>	<b>179,368.01</b>
SERIES 161 94 UNRESTRICTED SUPP							
1210-031 REVENUE FUND	FED FARM CREDIT BANK	3	2.835306	245,000.00	245,000.00	0.00	245,000.00
	FHLB CALLABLE	5	2.982771	8515,000.00	8515,000.00	0.00	8515,000.00
	FHLMC CALLABLE	1	2.700000	1500,000.00	1500,000.00	0.00	1500,000.00
	GNMA Mortgage Secs	10	6.364688	115,812.04	114,609.12	1,202.92	115,812.04
	FHLB Short Term Disc	1	1.028086	2493,270.83	2500,000.00	( 2,280.34)	2497,719.66
	Money Market	1	0.896638	4014,360.81	4014,360.81	0.00	4014,360.81
	US Treasury Bonds	2	6.126663	1305,048.92	1280,000.00	7,575.75	1287,575.75
ASSET ACCOUNT TOTAL		23	2.470375	18188,492.60	18168,969.93	6,498.33	18175,468.26
<b>SERIES TOTAL</b>		<b>23</b>	<b>2.470375</b>	<b>18188,492.60</b>	<b>18168,969.93</b>	<b>6,498.33</b>	<b>18175,468.26</b>
SERIES 162 2015 SERIES 1&3							
1210-020 PROGRAM FUND	Money Market	1	0.896638	194,042.88	194,042.88	0.00	194,042.88
ASSET ACCOUNT TOTAL		1	0.896638	194,042.88	194,042.88	0.00	194,042.88
1210-031 REVENUE FUND	Money Market	1	0.896638	2223,918.97	2223,918.97	0.00	2223,918.97
ASSET ACCOUNT TOTAL		1	0.896638	2223,918.97	2223,918.97	0.00	2223,918.97
1210-040 BOND RESERVE FUND	FED FARM CREDIT BANK	1	3.000000	685,000.00	685,000.00	0.00	685,000.00
	FHLB CALLABLE	3	3.155769	65,000.00	65,000.00	0.00	65,000.00
	Money Market	1	0.896638	13,112.05	13,112.05	0.00	13,112.05
ASSET ACCOUNT TOTAL		5	2.977127	763,112.05	763,112.05	0.00	763,112.05
1210-050 MORTGAGE RESERVE FUN	FED FARM CREDIT BANK	1	3.000000	435,000.00	435,000.00	0.00	435,000.00
	FHLB CALLABLE	2	3.107142	35,000.00	35,000.00	0.00	35,000.00
	Money Market	1	0.896638	15,013.39	15,013.39	0.00	15,013.39
ASSET ACCOUNT TOTAL		4	2.942623	485,013.39	485,013.39	0.00	485,013.39
<b>SERIES TOTAL</b>		<b>11</b>	<b>1.600379</b>	<b>3666,087.29</b>	<b>3666,087.29</b>	<b>0.00</b>	<b>3666,087.29</b>



List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 163 2015 SERIES 2							
1210-031 REVENUE FUND	Money Market	1	0.896638	1515,578.85	1515,578.85	0.00	1515,578.85
ASSET ACCOUNT TOTAL		1	0.896638	1515,578.85	1515,578.85	0.00	1515,578.85
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>1515,578.85</b>	<b>1515,578.85</b>	<b>0.00</b>	<b>1515,578.85</b>
SERIES 164 2015-4, 6, 7 & 8							
1210-020 PROGRAM FUND	Money Market	1	0.896638	44,204.34	44,204.34	0.00	44,204.34
ASSET ACCOUNT TOTAL		1	0.896638	44,204.34	44,204.34	0.00	44,204.34
1210-031 REVENUE FUND	Money Market	1	0.896638	3783,683.38	3783,683.38	0.00	3783,683.38
ASSET ACCOUNT TOTAL		1	0.896638	3783,683.38	3783,683.38	0.00	3783,683.38
1210-049 TAXABLE RES FUND	FHLB CALLABLE	4	3.043539	2499,099.15	2503,750.00 (	4,650.85)	2499,099.15
	Money Market	1	0.896638	41,992.93	41,992.93	0.00	41,992.93
ASSET ACCOUNT TOTAL		5	3.008125	2541,092.08	2545,742.93 (	4,650.85)	2541,092.08
1210-050 MORTGAGE RESERVE FUN	Money Market	1	0.896638	3012,164.78	3012,164.78	0.00	3012,164.78
ASSET ACCOUNT TOTAL		1	0.896638	3012,164.78	3012,164.78	0.00	3012,164.78
<b>SERIES TOTAL</b>		<b>8</b>	<b>1.469344</b>	<b>9381,144.58</b>	<b>9385,795.43 (</b>	<b>4,650.85)</b>	<b>9381,144.58</b>
SERIES 165 2015-5							
1210-031 REVENUE FUND	FHLB Short Term Disc	1	1.028091	1246,635.40	1250,000.00 (	1,140.18)	1248,859.82
	Money Market	1	0.896638	1631,595.61	1631,595.61	0.00	1631,595.61
ASSET ACCOUNT TOTAL		2	0.953661	2878,231.01	2881,595.61 (	1,140.18)	2880,455.43
<b>SERIES TOTAL</b>		<b>2</b>	<b>0.953661</b>	<b>2878,231.01</b>	<b>2881,595.61 (</b>	<b>1,140.18)</b>	<b>2880,455.43</b>
SERIES 166 2016 SERIES 1, 2 & 3							
1210-031 REVENUE FUND	Money Market	1	0.896638	4832,012.13	4832,012.13	0.00	4832,012.13
ASSET ACCOUNT TOTAL		1	0.896638	4832,012.13	4832,012.13	0.00	4832,012.13
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>4832,012.13</b>	<b>4832,012.13</b>	<b>0.00</b>	<b>4832,012.13</b>

List of Outstanding Investments by Fund:

ASSET ACCOUNT	INVESTMENT TYPE	# OF INVEST	AVERAGE Yield	COST	PAR VALUE	PREMIUM/ (DISCOUNT)	BOOK VALUE
SERIES 167 2017 Series 1, 2 & 4							
1210-020 PROGRAM FUND	Money Market	1	0.896638	6195,819.84	6195,819.84	0.00	6195,819.84
ASSET ACCOUNT TOTAL		1	0.896638	6195,819.84	6195,819.84	0.00	6195,819.84
1210-031 REVENUE FUND	Money Market	1	0.896638	2042,119.30	2042,119.30	0.00	2042,119.30
ASSET ACCOUNT TOTAL		1	0.896638	2042,119.30	2042,119.30	0.00	2042,119.30
<b>SERIES TOTAL</b>		<b>2</b>	<b>0.896638</b>	<b>8237,939.14</b>	<b>8237,939.14</b>	<b>0.00</b>	<b>8237,939.14</b>
SERIES 168 2017 Series 3							
1210-031 REVENUE FUND	Money Market	1	0.896638	348,045.35	348,045.35	0.00	348,045.35
ASSET ACCOUNT TOTAL		1	0.896638	348,045.35	348,045.35	0.00	348,045.35
<b>SERIES TOTAL</b>		<b>1</b>	<b>0.896638</b>	<b>348,045.35</b>	<b>348,045.35</b>	<b>0.00</b>	<b>348,045.35</b>
<b>INDENTURE TOTAL</b>		<b>284</b>	<b>2.367138</b>	<b>190045,629.22</b>	<b>188681,455.22</b>	<b>596,530.62</b>	<b>189277,985.84</b>

Summary of Reserve Funds by Indenture:

Reserve Fund Account Description	Original Par Amount	Current Par Amount
BOND RESERVE FUND INVESTMENTS	54,129,381.66	29,123,265.61
MORTGAGE RESERVE FUND INVESTMENTS	27,393,868.36	18,490,976.63
SPECIAL RESERVE FUND RESTRICTED	7,758,096.90	6,929,100.97
SPECIAL RESERVE FUND UNRESTRICTED	13,031,123.14	34,583,312.49
INDENTURE TOTAL	102,312,470.06	89,126,655.70

-----  
Summary of Equity by Indenture:

Total Assets	Total Liabilities	Fund Balance
710,900,274.05	519,664,403.15	191,235,870.90

NOTES

(A) CURRENTLY ALL SERIES OF BONDS IN THE 1994 INDENTURE ARE CROSS CALLABLE EXCEPT CERTAIN TERM BONDS WHICH ARE DATE RESTRICTED. IF THE AUTHORITY ELECTS TO CALL OR IS MANDATED TO CALL BY THE APPLICABLE SERIES RESOLUTION, THE FOLLOWING IS THE BOND CALL SEQUENCE FOR PREPAYMENTS:

- 1 THESE BONDS ARE FIRST TO BE CALLED FROM PREPAYMENTS
- 2 THESE BONDS ARE SECOND TO BE CALLED FROM PREPAYMENTS
- 3 THESE BONDS ARE THIRD TO BE CALLED FROM PREPAYMENTS
- 4 THESE BONDS ARE FOURTH TO BE CALLED FROM PREPAYMENTS
- 5 NOT APPLICABLE TO THIS INDENTURE

(B) FOR CALLS OTHER THAN FROM PREPAYMENTS, PLEASE SEE THE RESPECTIVE OFFICIAL STATEMENT.

(C) THE AUTHORITY CURRENTLY INTENDS TO RECYCLE PREPAYMENTS FROM ANY SERIES WHEN LOCAL MARKET CONDITIONS PERMIT.

(D) GENERALLY ALL LOANS PURCHASED IN THE 1994 INDENTURE ARE INSURED OR GUARANTEED BY FHA, VA, RD OR PMI.

(E) UNDER THE POOL INSURANCE AGREEMENT THE AUTHORITY IS RESPONSIBLE FOR THE FIRST 1/2% OF LOSS. IN AUGUST 2011 AND MARCH 2012 WCDA DID NOT RENEW THE RADIAN POOL INSURANCE DUE AT THAT TIME IN THE 1994 INDENTURE. IN OCTOBER 2011 WCDA DID NOT RENEW THE GENWORTH POOL INSURANCE DUE AT THAT TIME UNDER POOL #6302 IN THE 1994 INDENTURE. WCDA ALLOWED THE FINAL GENWORTH POLICY (#6463) TO LAPSE ON OCTOBER 31, 2013.

(F) ALL REFUNDED BOND SERIES WILL BE PRESENTED IN THIS DISCLOSURE REPORT FOR 3 QUARTERS FOLLOWING REFUNDING. AFTER THIS PERIOD THE REFUNDED BOND SERIES AND RELATED MORTGAGE INFORMATION WILL BE ELIMINATED FROM THIS DISCLOSURE REPORT.

(G) MORTGAGE LOANS OUTSTANDING INCLUDES ALL LOANS PURCHASED THROUGH THE AUTHORITY'S CUT-OFF DATE (LAST DAY OF THE MONTH). THE MORTGAGE DATA PRESENTED OMITTS (BY SERIES) THOSE LOANS RELATED TO ANY SERVICER WHICH HAS NOT GONE THROUGH ITS INITIAL AMORTIZATION CYCLE.

(H) THE WCDA MORTGAGE GUARANTY FUND HAS A BALANCE OF \$22,358,933. OF THIS AMOUNT \$57,906 IS RESTRICTED TO PROVIDE A GUARANTEE ON \$109,539 OF MORTGAGE LOANS IN THIS INDENTURE. TO DATE, NO CLAIMS HAVE BEEN MADE AGAINST THE MORTGAGE GUARANTY FUND IN THIS INDENTURE.