

Annual Asset Calculation Worksheet

Household Name:	Unit #:
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Use this sheet to show the calculations for anticipated household annual income from assets. Show each asset on a different line and each rate of interest/dividend on a different line. Assets are only counted if the applicant has the ability to cash them in.

Account Type	Balance or Value		% Rate or Dividend		Anticipated Annual Income from Assets
		X		=	
		X		=	
		X		=	
		X		=	
		X		=	
		X		=	
		X		=	
			Total	=	
Imputed Value Total		X	0.06%	=	

When the Cash Value of the Total Household Assets exceeds \$5000 it must be calculated at the actual interest rate and at the imputed rate of .06%, and you will use the higher of the two.