

## PARK COUNTY

### Demographics

The Census Bureau’s current census estimates indicate that Park County’s population increased from 28,205 in 2010 to 29,353 in 2016, or by 4.1 percent. This compares to a statewide population change of 3.9 percent over the period. The number of people from 25 to 35 years of age increased by 7.7 percent, and the number of people from 55 to 64 years of age increased by 5.1 percent. The white population increased by 2.7 percent, while the black population increased by 374.1 percent. The Hispanic population increased from 1,365 to 1,665 people between 2010 and 2016 or by 22.0 percent. These data are presented in Table II.15.1, below.

<b>Table II.15.1</b>						
<b>Profile of Population Characteristics</b>						
Park County vs. Wyoming						
2010 Census and 2016 Current Census Estimates						
Subject	Park County			Wyoming		
	2010 Census	Jul-16	% Change	2010 Census	Jul-16	% Change
<b>Population</b>	<b>28,205</b>	<b>29,353</b>	<b>4.1%</b>	<b>563,626</b>	<b>585,501</b>	<b>3.9%</b>
<b>Age</b>						
Under 14 years	4,877	5,064	3.8%	113,371	116,796	3.0%
15 to 24 years	3,529	3,439	-2.6%	78,460	77,293	-1.5%
25 to 34 years	3,134	3,376	7.7%	77,649	81,948	5.5%
35 to 44 years	2,979	3,118	4.7%	66,966	71,334	6.5%
45 to 54 years	4,264	3,387	-20.6%	83,577	69,052	-17.4%
55 to 64 years	4,480	4,707	5.1%	73,513	81,266	10.5%
65 and Over	4,942	6,262	26.7%	70,090	87,812	25.3%
<b>Race</b>						
White	27,386	28,134	2.7%	529,110	543,387	2.7%
Black	58	275	374.1%	5,135	7,753	51.0%
American Indian and Alaskan Native	196	262	33.7%	14,457	15,762	9.0%
Asian	168	236	40.5%	4,649	5,856	26.0%
Native Hawaiian or Pacific Islander	25	21	-16.0%	521	673	29.2%
Two or more races	372	425	14.2%	9,754	12,070	23.7%
<b>Ethnicity (of any race)</b>						
Hispanic or Latino	1,365	1,665	22.0%	50,231	58,413	16.3%

Table II.15.2, on the following page, presents the population of Park County by age and gender from the 2010 Census and 2016 current census estimates. The 2010 Census count showed a total of 14,021 males, who accounted for 49.7 percent of the population, and the remaining 50.3 percent, or 14,184 persons, were female. In 2016, the number of males rose to 14,618 persons, and accounted for 49.8 percent of the population, with the remaining 50.2 percent, or 14,735 persons being female.

<b>Table II.15.2</b>							
<b>Population by Age and Gender</b>							
Park County							
2010 Census and Current Census Estimates							
Age	2010 Census			2016 Current Census Estimates			% Change 10-16
	Male	Female	Total	Male	Female	Total	
Under 14 years	2,535	2,342	4,877	2,651	2,413	5,064	3.8%
15 to 24 years	1,826	1,703	3,529	1,721	1,718	3,439	-2.6%
25 to 44 years	1,573	1,561	3,134	1,721	1,655	3,376	7.7%
45 to 54 years	1,466	1,513	2,979	1,575	1,543	3,118	4.7%
55 to 64 years	2,022	2,242	4,264	1,638	1,749	3,387	-20.6%
65 and Over	2,288	2,192	4,480	2,287	2,420	4,707	5.1%
<b>Total</b>	<b>14,021</b>	<b>14,184</b>	<b>28,205</b>	<b>14,618</b>	<b>14,735</b>	<b>29,353</b>	<b>4.1%</b>
<b>% of Total</b>	<b>49.7%</b>	<b>50.3%</b>	.	<b>49.8%</b>	<b>50.2%</b>	.	

At the time of the 2010 Census, there were 942 persons living in “group quarters.” This type of household is defined as places where individuals live or stay in a group living arrangement owned or managed by an organization that provides housing or services for residents, such as medical care. Group quarters also include places like college residence halls, military barracks, or correctional facilities. Between 2000 and 2010, the number of persons living in group quarters increased by 8.7 percent, as shown in Table II.15.3, below.

<b>Table II.15.3</b>			
<b>Group Quarters Population</b>			
Park County			
2000 SF1 and 2010 Census Data			
Group Quarters	2000 Census	2010 Census	% Change 00-10
<b>Institutionalized</b>			
Correctional Institutions <sup>165</sup>	42	55	31.0%
Juvenile Facilities	.	15	.
Nursing Homes	121	224	85.1%
Other Institutions	122	.	-100.0%
<b>Total</b>	<b>285</b>	<b>294</b>	<b>3.2%</b>
<b>Noninstitutionalized</b>			
College Dormitories	479	560	16.9%
Military Quarters	.	.	.
Other Noninstitutions	103	88	-14.6%
<b>Total</b>	<b>582</b>	<b>648</b>	<b>11.3%</b>
<b>Group Quarters Population</b>	<b>867</b>	<b>942</b>	<b>8.7%</b>

In the 1980, 1990, and 2000 decennial censuses, the Census Bureau released several tabulations in addition to the full SF1 100 percent count data including the one-in-six SF3 sample. These additional samples, such as the SF3, asked supplementary questions regarding income and household attributes that were not asked in the 100 percent count. In the 2010 decennial census, the Census Bureau did not collect additional sample data, such as the SF3, and thus many important housing and income concepts are not available in the 2010 Census.

<sup>165</sup> In the 2010 Census, “juvenile facilities” and “correctional facilities” were reported separately.

To study these important concepts the Census Bureau distributes the American Community Survey every year to a sample of the population and quantifies the results as one-, three- and five-year averages. The one-year sample only includes responses from the year the survey was implemented, while the five-year sample includes responses over a five-year period. Since the five-year estimates include more responses, the estimates can be tabulated down to the Census tract level, and considered more robust than the one or three year sample estimates.

Table II.15.4, below, shows data on household type by tenure in the 2015 5-year ACS data. Household type is broken down by family households and non-family households. In 2014, there were an estimated 7,783 family households, of which 6,453 housed married couple families and 1,330 housed “other families.” “Other family” is defined as either a male householder with no wife present, of whom there were 342 families, or a female householder with no husband present, of which there were 988 families. There were also an estimated 4,039 “non-family households,” which refers to households of unrelated people or one person living alone. When compared to the state, the percentage of family households in Park County was 65.8 percent, which compared to the statewide rate of 64.9 percent. Of the family households in Park County, 82.9 percent were married households, which compared to 79.7 percent in the State of Wyoming.

Household Type	Park County		State of Wyoming	
	Park County	% of Total	State of Wyoming	% of Total
Family households	7,783	65.8%	147,229	64.9%
Married-couple family	6,453	82.9%	117,355	79.7%
Other family	1,330	17.1%	29,874	20.3%
Male householder, no wife present	342	25.7%	10,771	36.1%
Female householder, no husband present	988	74.3%	19,103	63.9%
Owner-occupied housing units	576	58.3%	9,562	50.1%
Renter-occupied housing units	412	41.7%	9,541	49.9%
Nonfamily households	4,039	34.2%	79,636	35.1%
Owner-occupied housing units	2,286	56.6%	43,177	54.2%
Renter-occupied housing units	1,753	43.4%	36,459	45.8%
<b>Total</b>	<b>11,822</b>	<b>100.0%</b>	<b>226,865</b>	<b>100.0%</b>

Table II.15.5, on the following page, displays the 2015 5-year ACS census data for household type by household size. In 2015, there were 4,405 two-person family households, 1,540 three-person family households and 1,022 four-person family households. One-person non-family households made up 84.7 percent of all non-family households or an estimated 3,421 households. Park County’s two persons households made up 42.2 percent of total housing units and four person households made up an additional 8.6 percent, which compares to 38.2 and 11.3 percent, respectively, for the State of Wyoming.

<b>Table II.15.5</b>				
<b>Household Type by Household Size</b>				
Park County				
2010-2015 5-Year ACS Data				
<b>Household Size</b>	<b>Family Households</b>	<b>Non-Family Households</b>	<b>Total</b>	<b>% of Total</b>
<b>Park County</b>				
One Person	.	3,421	3,421	28.9%
Two Person	4,405	582	4,987	42.2%
Three Person	1,540	36	1,576	13.3%
Four Person	1,022	0	1,022	8.6%
Five Person	467	0	467	4.0%
Six Person	254	0	254	2.1%
Seven Person	95	0	95	.8%
<b>Total</b>	<b>7,783</b>	<b>4,039</b>	<b>11,822</b>	<b>100.0%</b>
<b>State of Wyoming</b>				
One Person	.	63,516	63,516	28.0%
Two Person	73,531	13,188	86,719	38.2%
Three Person	30,054	1,885	31,939	14.1%
Four Person	24,723	891	25,614	11.3%
Five Person	11,504	76	11,580	5.1%
Six Person	4,839	80	4,919	2.2%
Seven Person	2,578	0	2,578	1.1%
<b>Total</b>	<b>147,229</b>	<b>79,636</b>	<b>226,865</b>	<b>100.0%</b>

The 2015 5-year ACS census estimates also provided information on tenure by household size. According to the 2015 ACS estimates, of the 4,987 two-person households, 4,120 were owner-occupied and 867 were renter-occupied. Of the 1,022 four-person households, 662 were owner-occupied and 360 were renter-occupied. Further household size data by tenure are presented in Table II.15.6, below.

<b>Table II.15.6</b>				
<b>Tenure by Household Size</b>				
Park County				
2010-2015 5-Year ACS Data				
<b>Household Size</b>	<b>Own</b>	<b>Rent</b>	<b>Total</b>	<b>% of Total</b>
<b>Park County</b>				
One Person	1,859	1,562	3,421	28.9%
Two Person	4,120	867	4,987	42.2%
Three Person	1,176	400	1,576	13.3%
Four Person	662	360	1,022	8.6%
Five Person	433	34	467	4.0%
Six Person	227	27	254	2.1%
Seven Person or more	37	58	95	.8%
<b>Total</b>	<b>8,514</b>	<b>3,308</b>	<b>11,822</b>	<b>100.0%</b>
<b>State of Wyoming</b>				
One Person	36,335	27,181	63,516	28.0%
Two Person	67,652	19,067	86,719	38.2%
Three Person	21,933	10,006	31,939	14.1%
Four Person	17,649	7,965	25,614	11.3%
Five Person	7,877	3,703	11,580	5.1%
Six Person	3,605	1,314	4,919	2.2%
Seven Person or more	1,624	954	2,578	1.1%
<b>Total</b>	<b>156,675</b>	<b>70,190</b>	<b>226,865</b>	<b>100.0%</b>

As seen in Table II.15.7, below, Park County had a total of 13,823 housing units of which 11,822 or 85.5 percent were occupied. Of these occupied units, 72.0 percent, or 8,514 units were owner occupied, which compares to a statewide rate of 69.1. A total of 2,001 units or 14.5 percent of all units were vacant. This compared to a statewide vacancy rate of 14.9 percent.

<b>Table II.15.7 Housing Units by Tenure</b> Park County 2010-2015 5-Year ACS Data				
Tenure	Park County		State of Wyoming	
	Units	% of Total	Units	% of Total
Occupied Housing Units	11,822	85.5%	226,865	85.1
Owner-Occupied	8,514	72.0%	156,675	69.1
Renter-Occupied	3,308	28.0%	70,190	30.9
Vacant Housing Units	2,001	14.5%	39,765	14.9
<b>Total Housing Units</b>	<b>13,823</b>	<b>100.0%</b>	<b>266,630</b>	<b>100.0</b>

Table II.15.8, below, shows that of the 2,001 vacant housing units in Park County as reported in the 2015 ACS data, 509 or 25.4 percent were for rent and 98 or 4.9 percent were for sale. An estimated 875 units were for seasonal, recreational, or occasional use, and 474 or 23.7 percent of all vacant units were listed as “other vacant.” This compares to a statewide percentage of 27.5 percent for “other vacant” units.

<b>Table II.15.8 Disposition of Vacant Housing Units</b> Park County 2010-2015 5-Year ACS Data				
Disposition	Park County		State of Wyoming	
	Units	% of Total	Units	% of Total
For rent	509	25.4%	6,460	16.2%
Rented, but not occupied	41	2.0%	1,371	3.4%
For sale only	98	4.9%	2,571	6.5%
Sold, but not occupied	4	.2%	931	2.3%
For seasonal, recreational, or occasional use	875	43.7%	17,209	43.3%
For migrant workers	0	.0%	302	.8%
Other vacant	474	23.7%	10,921	27.5%
<b>Total</b>	<b>2,001</b>	<b>100.0%</b>	<b>39,765</b>	<b>100.0%</b>

Table II.15.9, at right, presents different income statistics for Park County. According to the 2015 ACS data averages, median family income for Park County was \$67,122 compared to the statewide average of \$73,194.

<b>Table II.15.9 Median and Per Capita Income</b> Park County 2010-2015 5-Year ACS Data		
Income Type	Park County	Wyoming
Median Family Income	67,122	73,194
Median Household Income	56,363	58,840

Table II.15.10, on the following page, shows households by income for Park County and the State of Wyoming. In Park County, there were a total of 780 households or 6.6 percent with incomes under \$15,000 compared to 9.4 percent of households in Wyoming. There were another 1,891 households that had incomes between \$35,000 and \$49,999, which accounted for 16.0 percent of households and compared to 13.6

percent for the State of Wyoming. Households with incomes of \$100,000 or more accounted for 18.4 percent of total households and numbered 2,178 in Park County.

<b>Table II.15.10 Households by Income</b> Park County 2010-2015 5-Year ACS Data				
Income	Park County		State of Wyoming	
	Total	% of Total	Total	% of Total
Under 15,000	780	6.6%	21,426	9.4%
15,000 - 19,999	471	4.0%	10,358	4.6%
20,000 - 24,999	593	5.0%	11,900	5.2%
25,000 - 34,999	1,315	11.1%	22,435	9.9%
35,000 - 49,999	1,891	16.0%	30,775	13.6%
50,000 - 74,999	2,624	22.2%	43,104	19.0%
75,000 - 99,999	1,970	16.7%	32,540	14.3%
100,000 and above	2,178	18.4%	54,327	23.9%
<b>Total</b>	<b>11,822</b>	<b>100.0%</b>	<b>226,865</b>	<b>100.0%</b>

Poverty statistics were also reported in the 2015 5-year ACS estimates, and these data are displayed in Table II.15.11, below. In total, the poverty rate in Park County was 7 percent, which compared to a statewide poverty rate of 11 percent in Wyoming. The male population in Park County had a poverty rate of 4 percent and the female population had a poverty rate of 11 percent. There were 29 males and 137 females in poverty under the age of 5. Overall, 8.2 percent of persons in poverty in Park County were under the age of five, which compared to 12.0 percent statewide. The elderly population, comprised of individuals 65 years of older, had 250 individuals with incomes below the poverty level which represented 12.4 percent of the total population in poverty. In the State of Wyoming there were 5,008 individuals with incomes below the poverty level which represented 7.7 percent of the total Wyoming population in poverty.

<b>Table II.15.11 Poverty by Age</b> Park County 2010-2015 5-Year ACS Data				
Age	Male	Female	Total	% of Total
<b>Park County</b>				
5 and Below	29	137	166	8.2%
6 to 17	146	257	403	19.9%
18 to 64	235	970	1,205	59.5%
65 and Older	82	168	250	12.4%
<b>Total</b>	<b>492</b>	<b>1,532</b>	<b>2,024</b>	<b>100.0%</b>
Poverty Rate	4%	11%	7%	.
<b>State of Wyoming</b>				
5 and Below	4,053	3,734	7,787	12.0%
6 to 17	6,035	5,860	11,895	18.3%
18 to 64	17,172	23,133	40,305	62.0%
65 and Older	1,622	3,386	5,008	7.7%
<b>Total</b>	<b>28,882</b>	<b>36,113</b>	<b>64,995</b>	<b>100.0%</b>
Poverty Rate	10%	13%	11%	.

Table II.15.12, below, presents the breakdown of households by unit type and tenure. Between 2010 and 2015, Park County saw an average of 7,542 owner-occupied single-family units compared to 1,719 single-family rental units. In Park County, single-family units comprised 78.3 percent of all households compared with 71.8 percent statewide. Park County had a total of 442 apartment rental units and total apartment units accounted for 4.2 percent of all households. In the State of Wyoming, apartment units accounted for 8.7 percent of total households. There were also an estimated 1,166 mobile homes in Park County, which comprised 9.9 percent of all occupied housing units and compared to 12.9 statewide.

<b>Table II.15.12 Households by Unit Type</b>				
Park County 2010-2015 5-Year ACS Data				
Unit Type	Tenure			% of Total
	Own	Rent	Total	
<b>Park County</b>				
Single-Family Unit	7,542	1,719	9,261	78.3%
Duplex	82	280	362	3.1%
Tri- or Four-Plex	10	528	538	4.6%
Apartments	53	442	495	4.2%
Mobile Homes	827	339	1,166	9.9%
Boat, RV, Van, Etc.	0	0	0	.0%
<b>Total</b>	<b>8,514</b>	<b>3,308</b>	<b>11,822</b>	<b>100.0%</b>
<b>State of Wyoming</b>				
Single-Family Unit	134,125	28,778	162,903	71.8%
Duplex	529	4,237	4,766	2.1%
Tri- or Four-Plex	426	9,150	9,576	4.2%
Apartments	672	19,068	19,740	8.7%
Mobile Homes	20,557	8,727	29,284	12.9%
Boat, RV, Van, Etc.	366	230	596	.3%
<b>Total</b>	<b>156,675</b>	<b>70,190</b>	<b>226,865</b>	<b>100.0%</b>

Table II. 15.13, on the following page, shows the number of households by year of construction. As shown, 8.8 percent, or 1,046 units, were built in 1939 or earlier in the county, and another 965 percent were built between 1940 and 1949. The number of households built between 2000 and 2009 was 1,802, which accounted for 15.2 percent of all households, and an additional 343 households, or 2.9 percent, were built in 2010 or later. These figures compare to 6,389 households, or 2.8 percent, that were built from 2010 or later statewide.

<b>Table II.15.13</b>				
<b>Households by Year Built</b>				
Park County 2010-2015 5-Year ACS Data				
Year Built	Park County		State of Wyoming	
	Households	% of Total	Households	% of Total
1939 or earlier	1,046	8.8%	24,616	10.9%
1940 to 1949	965	8.2%	10,203	4.5%
1950 to 1959	924	7.8%	21,453	9.5%
1960 to 1969	1,199	10.1%	18,653	8.2%
1970 to 1979	1,876	15.9%	48,616	21.4%
1980 to 1989	1,915	16.2%	33,033	14.6%
1990 to 1999	1,752	14.8%	26,955	11.9%
2000 to 2009	1,802	15.2%	36,947	16.3%
Built 2010 or Later	343	2.9%	6,389	2.8%
<b>Total</b>	<b>11,822</b>	<b>100.0%</b>	<b>226,865</b>	<b>100.0%</b>

Table II.15.14, below, displays housing units for Park County and the State of Wyoming. The number of rooms in Park County varied between households. Households with one room accounted for only 1.1 percent of total housing units, while households with five and six rooms accounted for 17.1 and 16.6 percent, respectively. The median number of rooms in Park County was 6 rooms, which compared to 6 statewide.

<b>Table II.15.14</b>				
<b>Housing Units by Number of Rooms</b>				
Park County 2010-2015 5-Year ACS Data				
Number of Rooms	Park County		State of Wyoming	
	Housing Units	% of Total	Housing Units	% of Total
One	147	1.1%	4,535	1.7%
Two	424	3.1%	7,317	2.7%
Three	1,340	9.7%	20,228	7.6%
Four	2,091	15.1%	41,849	15.7%
Five	2,358	17.1%	54,574	20.5%
Six	2,295	16.6%	42,082	15.8%
Seven	1,648	11.9%	31,471	11.8%
Eight	1,498	10.8%	25,750	9.7%
Nine or more	2,022	14.6%	38,824	14.6%
<b>Total</b>	<b>13,823</b>	<b>100.0%</b>	<b>266,630</b>	<b>100.0%</b>
Median Rooms	6	.	6	.



Table II.15.15, below, shows the number of households in the county by number of bedrooms and tenure. There were 62 rental households with no bedrooms, otherwise known as studio apartments. Two-bedroom households accounted for 27.0 percent of total households in Park County, which compared to 24.3 percent statewide. In Park County, the 4,646 households with three bedrooms accounted for 39.3 percent of all households, and there were only 900 five-bedroom or more households, which accounted for 7.6 percent of all households.

<b>Table II.15.15</b>				
<b>Households by Number of Bedrooms</b>				
Park County				
2010-2015 5-Year ACS Data				
Number of Bedrooms	Tenure			% of Total
	Own	Rent	Total	
<b>Park County</b>				
None	2	62	64	.5%
One	321	795	1,116	9.4%
Two	1,825	1,362	3,187	27.0%
Three	3,775	871	4,646	39.3%
Four	1,724	185	1,909	16.1%
Five or more	867	33	900	7.6%
<b>Total</b>	<b>8,514</b>	<b>3,308</b>	<b>11,822</b>	<b>100.0%</b>
<b>State of Wyoming</b>				
None	349	2,013	2,362	1.0%
One	4,130	13,093	17,223	7.6%
Two	27,637	27,535	55,172	24.3%
Three	72,137	19,545	91,682	40.4%
Four	37,249	5,910	43,159	19.0%
Five or more	15,173	2,094	17,267	7.6%
<b>Total</b>	<b>156,675</b>	<b>70,190</b>	<b>226,865</b>	<b>100.0%</b>

The age of a structure influences its value. As shown in Table II.15.16, at right, structures built in 1939 or earlier had a median value of \$180,300, while structures built between 1950 and 1959 had a median value of \$188,300 and those built between 1990 to 1999 had a median value of \$265,500. The newest structures tended to have the highest values and those built between 2010 and 2013 had a median value of \$236,800. The total median value in Park County was \$221,300, which compared to \$194,800 in the State of Wyoming.

<b>Table II.15.16</b>		
<b>Median Value by Year Structure Built</b>		
Park County		
2010-2015 5-Year ACS Data		
Year Built	Park County	State of Wyoming
1939 or earlier	180,300	156,400
1940 to 1949	157,100	145,000
1950 to 1959	188,300	159,900
1960 to 1969	178,800	182,000
1970 to 1979	204,900	188,100
1980 to 1989	228,900	205,600
1990 to 1999	265,500	236,200
2000 to 2009	298,200	253,100
2010 to 2013	236,800	272,200
2014 to Later	.	284,800
<b>Total</b>	<b>221,300</b>	<b>194,800</b>

Household mortgage status is reported in Table II.15.17, on the following page. In Park County, households with a mortgage accounted for 55.4 percent of all households or 4,716 housing units, and the remaining 44.6 percent or 3,798 units had no mortgage. Of those units with a mortgage, 606 had either a second mortgage or home

equity loan, 0 had both a second mortgage and home equity loan, and 4,110 or 87.2 percent had no second mortgage or no home equity loan.

<b>Table II.15.17</b> <b>Mortgage Status</b> Park County 2010-2015 5-Year ACS Data				
Mortgage Status	Park County		State of Wyoming	
	Households	% of Households	Households	% of Households
Housing units with a mortgage, contract to purchase, or similar debt	4,716	55.4%	92,545	59.1%
With either a second mortgage or home equity loan, but not both	606	12.8%	10,910	11.8%
Second mortgage only	138	22.8%	5,021	46.0%
Home equity loan only	468	77.2%	5,889	54.0%
Both second mortgage and home equity loan	0	.0%	514	.6%
No second mortgage and no home equity loan	4,110	87.2%	81,121	87.7%
Housing units without a mortgage	3,798	44.6%	64,130	40.9%
<b>Total</b>	<b>8,514</b>	<b>100.0%</b>	<b>156,675</b>	<b>100.00%</b>

The median rent in Park County was \$560 as compared to \$674 statewide, as seen in Table II.15.18, below.

<b>Table II.15.18</b> <b>Median Rent</b> Park County 2010-2015 5-Year ACS Data	
Place	Rent
Park County	\$560
State of Wyoming	\$674

The Wyoming driver’s license data provided by the WYDOT indicated a net increase of 129 persons during the first half of 2017. The driver’s license total exchanges since 2000 for Park County are presented in Table II.15.19, below, and indicate a net increase of 4,953 persons over the time period.

<b>Table II.15.19</b>			
<b>Driver’s Licenses Exchanged and Surrendered</b>			
Park County			
WYDOT Data, 2000 – First Half of 2017			
<b>Year</b>	<b>In-Migrants</b>	<b>Out-Migrants</b>	<b>Net Change</b>
2000	955	753	202
2001	942	733	209
2002	887	628	259
2003	859	530	329
2004	917	693	224
2005	971	641	330
2006	1,018	617	401
2007	1,117	632	485
2008	998	647	351
2009	995	541	454
2010	988	494	494
2011	851	699	152
2012	925	707	218
2013	841	678	163
2014	1,033	761	272
2015	936	730	206
2016	867	792	75
2017 – First Half	444	315	129
<b>Total</b>	<b>16,544</b>	<b>11,591</b>	<b>4,953</b>

**Economics**

The HUD estimated MFI for Park County was \$69,700 in 2017. This compares to Wyoming’s MFI of \$74,700. Diagram II.15.1, below, illustrates the estimated MFI for 2000 through 2017.

**Diagram II.15.1**  
**Estimated Median Family Income**  
 Park County vs. Wyoming  
 HUD Data: 2000-2017

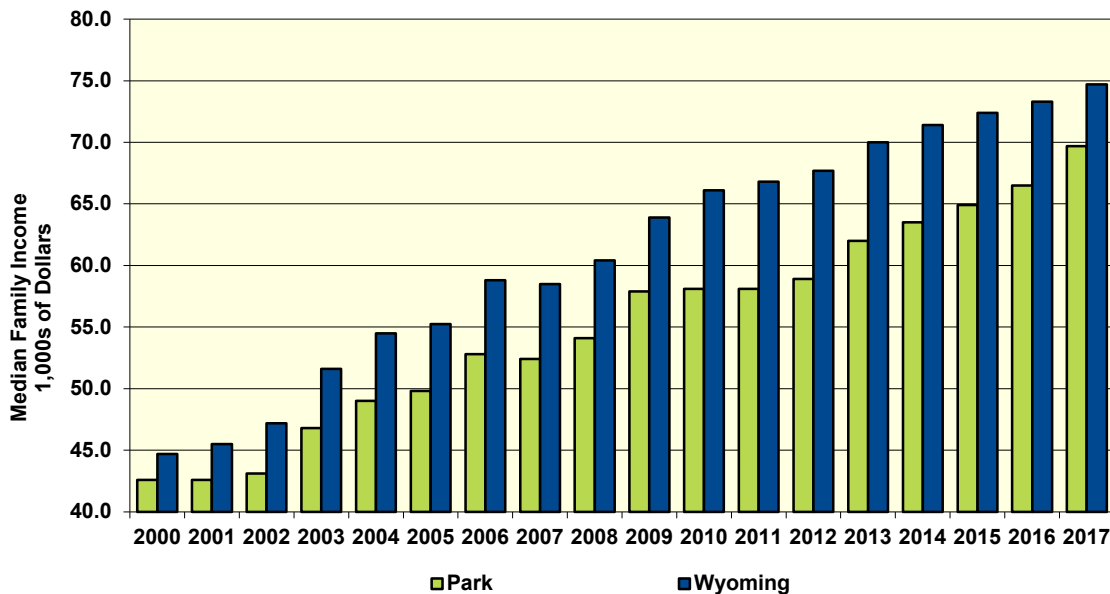


Table II.15.20 below shows the labor force statistics for Park County from 1990 to the present. Over the entire series the lowest unemployment rate occurred in 2007 with a rate of 3.1 percent. The highest level of unemployment occurred during 2009 rising to a rate of 6.2 percent. This compared to a statewide low of 2.8 percent in 2007 and statewide high of 6.4 percent in 2010. Over the last year the unemployment rate in Park County increased from 4.3 percent in 2015 to 4.7 percent in 2016, which compared to a statewide increase to 5.3 percent.

<b>Table II.15.20</b> <b>Labor Force Statistics</b> Park County 1990 - 2016 BLS Data					
Year	Park County				Statewide
	Unemployment	Employment	Labor Force	Unemployment Rate	Unemployment Rate
1990	612	12,442	13,054	4.7%	5.3%
1991	584	12,536	13,120	4.5%	5.2%
1992	568	12,764	13,332	4.3%	5.6%
1993	550	13,140	13,690	4%	5.3%
1994	588	13,946	14,534	4%	5%
1995	632	14,607	15,239	4.1%	4.8%
1996	645	14,508	15,153	4.3%	4.9%
1997	668	14,277	14,945	4.5%	4.8%
1998	687	14,488	15,175	4.5%	4.7%
1999	676	14,725	15,401	4.4%	4.6%
2000	590	13,789	14,379	4.1%	3.9%
2001	603	13,737	14,340	4.2%	3.8%
2002	634	13,650	14,284	4.4%	4%
2003	648	13,961	14,609	4.4%	4.3%
2004	588	13,935	14,523	4%	3.8%
2005	571	13,808	14,379	4%	3.6%
2006	505	13,618	14,123	3.6%	3.2%
2007	443	13,648	14,091	3.1%	2.8%
2008	510	13,927	14,437	3.5%	3.1%
2009	921	13,989	14,910	6.2%	6.3%
2010	973	14,876	15,849	6.1%	6.4%
2011	930	15,164	16,094	5.8%	5.8%
2012	902	15,360	16,262	5.5%	5.3%
2013	804	15,046	15,850	5.1%	4.7%
2014	703	15,049	15,752	4.5%	4.2%
2015	675	15,147	15,822	4.3%	4.2%
2016	751	15,276	16,027	4.7%	5.3%

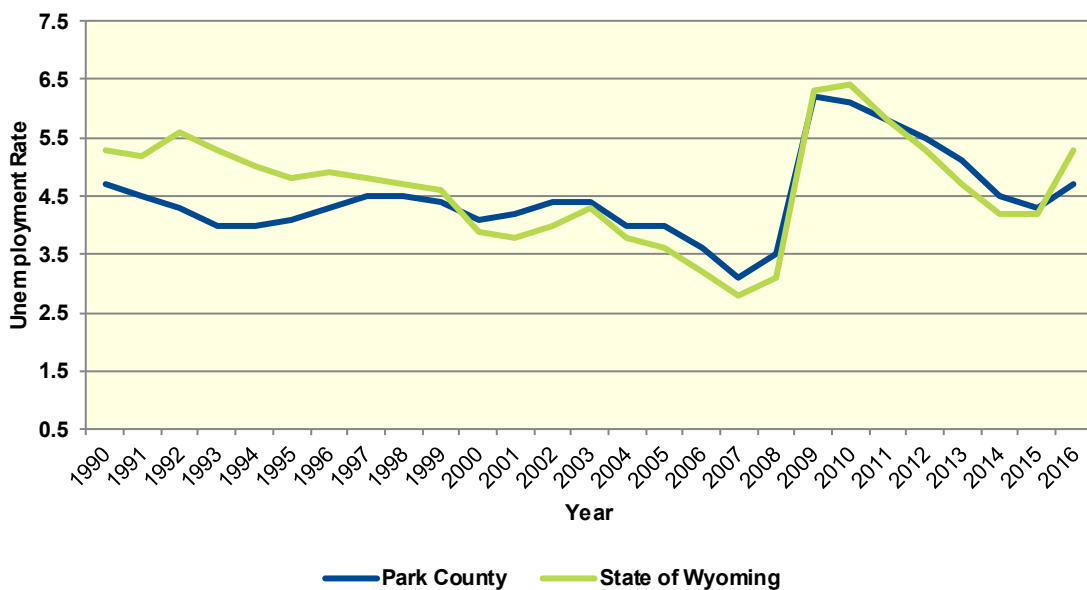
Diagram II.15.2, on the following page, shows the employment and labor force for Park County. The difference between the two lines represents the number of unemployed persons. In the most recent year, employment stood at 15,276 persons, with the labor force reaching 16,027, indicating there were a total of 751 unemployed persons.

**Diagram II.15.2**  
**Employment and Labor Force**  
 Park County  
 1990 – 2016 BLS Data



Diagram II.15.3 below shows the unemployment rate for both the state and Park County. During the 1990s the average rate for Park County was 4.3 percent, which compared to 5 percent statewide. Between 2000 and 2010 the unemployment rate averaged of 4.2 percent over the decade, which compared to 3.9 statewide. Since 2010 the average unemployment rate was 5.1 percent. Over the course of the entire period Park County had an average unemployment rate lower than the state, 4.5 percent for Park County, versus 4.6 statewide.

**Diagram II.15.3**  
**Annual Unemployment Rate**  
 Park County  
 1990 – 2016 BLS Data



The BLS produces the Quarterly Census of Employment and Wages (QCEW), which reports monthly data on employment and quarterly data on wages and number of business establishments. QCEW employment data represent only filled jobs, whether full or part-time, temporary or permanent, by place of work the pay period. Data from this series are from the period of January 2005 through December 2016 and are presented in Table II.15.21, below, with the 2016 information considered preliminary (p). Between 2015 and 2016, total annual employment decreased from 13,913 persons in 2015 to 13,811 in 2016, a change of -0.7 percent.

Period	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Jan	11,670	11,685	12,223	12,149	12,028	12,049	12,516	12,408	12,386	12,511	12,437
Feb	11,644	11,837	12,272	12,180	12,046	12,137	12,524	12,465	12,454	12,505	12,462
Mar	11,920	12,097	12,402	12,265	12,256	12,246	12,700	12,611	12,649	12,743	12,684
Apr	12,166	12,417	12,664	12,533	12,356	12,535	13,076	12,798	12,852	12,997	12,869
May	13,262	13,655	14,174	13,726	13,685	13,721	14,344	13,917	14,143	14,344	14,234
Jun	15,024	15,269	15,542	15,051	15,198	15,408	15,987	15,475	15,642	15,821	15,753
Jul	15,154	15,286	15,682	15,324	15,343	15,692	16,057	15,463	15,603	15,713	15,563
Aug	14,769	15,026	15,366	15,030	15,019	15,444	15,695	15,193	15,244	15,441	15,375
Sep	14,006	14,353	14,511	14,433	14,566	14,849	14,896	14,695	14,771	14,936	14,650
Oct	12,984	13,420	13,617	13,279	13,418	13,815	13,952	13,764	14,155	14,029	14,072
Nov	12,333	12,668	12,868	12,470	12,480	12,923	13,013	12,836	13,013	13,100	12,891
Dec	12,200	12,615	12,795	12,430	12,511	12,895	13,013	12,902	13,044	12,815	12,740
<b>Annual</b>	<b>13,094</b>	<b>13,361</b>	<b>13,676</b>	<b>13,406</b>	<b>13,409</b>	<b>13,643</b>	<b>13,981</b>	<b>13,711</b>	<b>13,830</b>	<b>13,913</b>	<b>13,811</b>
% Change	1.6%	2.0%	2.4%	-2.0%	0.0%	1.7%	2.5%	-1.9%	0.9%	0.6%	-0.7%

The QCEW also reports average weekly wages, which represents total compensation paid during the calendar quarter, regardless of when services were performed. The BLS QCEW data indicated average weekly wages were \$758 in 2015. In 2016, average weekly wages saw a decrease of 0.9 percent over the prior year, falling to \$751, or by 7 dollars. These data are shown in Table II.15.22, below.

Year	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Annual	% Change
2001	454	439	455	492	460	
2002	457	446	461	516	469	2.0%
2003	476	457	463	519	478	1.9%
2004	497	485	493	536	502	5.0%
2005	510	503	525	564	525	4.6%
2006	559	543	565	626	573	9.1%
2007	642	592	591	666	621	8.4%
2008	656	629	652	694	657	5.8%
2009	678	639	642	717	667	1.5%
2010	698	664	658	747	690	3.4%
2011	699	681	680	746	700	1.4%
2012	734	708	662	757	713	1.9%
2013	744	720	707	772	735	3.1%
2014	747	722	722	807	748	1.8%
2015	762	731	731	812	758	1.3%
2016(p)	749	726	739	792	751	-0.9%

Total business establishments reported by the QCEW are displayed in II.15.23, below. Between 2015 and 2016, the total number of business establishments in Wyoming increased by 0.3 percent, from 1,505 to 1,510 establishments.

<b>Table II.15.23</b>						
<b>Number of Business Establishments</b>						
Park County						
BLS QCEW Data, 2001–2016(p)						
<b>Year</b>	<b>First Quarter</b>	<b>Second Quarter</b>	<b>Third Quarter</b>	<b>Fourth Quarter</b>	<b>Annual</b>	<b>% Change</b>
2001	1,266	1,296	1,294	1,277	1,283	
2002	1,281	1,306	1,318	1,310	1,304	1.6%
2003	1,288	1,305	1,306	1,305	1,301	-0.2%
2004	1,303	1,356	1,341	1,349	1,337	2.8%
2005	1,363	1,380	1,381	1,385	1,377	3.0%
2006	1,411	1,435	1,427	1,409	1,421	3.2%
2007	1,422	1,448	1,444	1,439	1,438	1.2%
2008	1,452	1,458	1,461	1,475	1,462	1.7%
2009	1,480	1,487	1,475	1,460	1,476	1.0%
2010	1,466	1,481	1,465	1,468	1,470	-0.4%
2011	1,476	1,488	1,487	1,474	1,481	0.7%
2012	1,478	1,494	1,481	1,476	1,482	0.1%
2013	1,466	1,464	1,456	1,449	1,459	-1.6%
2014	1,450	1,453	1,460	1,451	1,454	-0.3%
2015	1,496	1,513	1,519	1,491	1,505	3.5%
2016	1,494	1,520	1,513	1,513	1,510	0.3%

The Bureau of Economic Analysis (BEA) measures employment, defined as the total number of full- and part-time jobs by place of work. In 2015, the most recent year for which data are available, Park County recorded 21,439 jobs. Total real personal income, comprising all wage and salary earnings, proprietorship income, dividends, interest, rents, and transfer payments, adjusted for place of residence, was \$1,423,161,000, and real per capita income was \$48,692 in 2015. This compares to a statewide average real per capita income of \$56,081. The average earnings per job in the county was \$42,348 in 2015, while Wyoming average earnings per job was \$53,875. These data are presented in full in **Volume II. Technical Appendix.**

**Housing**

According to the Wyoming Cost of Living Index, real average apartment rent in Park County increased from \$584 in fourth quarter 2015 to \$587 in fourth quarter 2016, or by 0.6 percent. Over the same period, rents for detached single-family homes decreased by 3.0 percent and mobile homes on a lot decreased by 5.3 percent.

Park County rental prices experienced average annualized increases of 0.2 percent for apartments, 0.4 percent for houses, 0.8 percent for mobile homes plus a lot, and 0.6 percent for mobile home lots since fourth quarter 1986 to fourth quarter 2016. These figures compare to state average annualized increases in rental prices of 0.8 percent for apartments, 1.2 percent for houses, 1.0 percent for mobile homes plus a lot, and 0.9 percent for mobile home lots over the same period. Table II.15.24, at right, presents the Park County data for each rental type.

Table II.15.24 Semiannual Average Monthly Rental Prices Park County EAD Data, 1986:Q4 – 2016:Q4, Real 2016 Dollars				
Quarter Year	Apartments	Mobile Home Lot	House	Mobile Home
Q4.86	548	248	752	530
Q2.87	525	242	692	469
Q4.87	526	242	635	478
Q2.88	452	234	627	494
Q4.88	449	234	605	505
Q2.89	495	225	650	507
Q4.89	507	225	635	457
Q2.90	489	217	624	467
Q4.90	516	225	628	367
Q2.91	464	213	630	451
Q4.91	509	218	677	425
Q2.92	526	210	681	433
Q4.92	543	208	676	486
Q2.93	565	204	543	492
Q4.93	543	211	622	432
Q2.94	551	231	707	0
Q4.94	560	231	646	512
Q2.95	592	226	738	527
Q4.95	610	234	685	507
Q2.96	578	235	664	523
Q4.96	548	235	713	554
Q2.97	559	231	691	504
Q4.97	551	231	690	480
Q2.98	536	219	619	503
Q4.98	514	219	640	466
Q2.99	511	219	615	500
Q4.99	530	219	624	535
Q2.00	505	245	621	425
Q4.00	534	220	678	471
Q2.01	507	221	648	448
Q4.01	524	221	673	488
Q2.02	507	221	667	459
Q4.02	511	224	700	476
Q2.03	545	218	678	513
Q4.03	531	218	717	553
Q2.04	533	218	723	463
Q4.04	539	225	769	508
Q2.05	532	218	695	474
Q4.05	520	217	682	488
Q2.06	503	206	691	462
Q4.06	540	206	683	534
Q2.07	530	207	741	499
Q4.07	518	208	764	519
Q2.08	528	209	775	561
Q4.08	537	217	757	554
Q2.09	542	215	750	582
Q4.09	535	218	788	601
Q2.10	564	220	773	562
Q4.10	606	233	826	619
Q2.11	563	232	794	580
Q4.11	600	237	851	603
Q2.12	575	236	902	593
Q4.12	560	237	846	669
Q2.13	566	230	867	664
Q4.13	573	237	874	695
Q2.14	583	241	870	717
Q4.14	591	251	910	746
Q2.15	599	256	896	771
Q4.15	584	259	881	723
Q2.16	592	256	858	746
Q4.16	587	301	855	685



The Census Bureau reports building permit authorizations and “per unit” valuation of building permits by county annually. Single-family construction usually represents most residential development in the county. Single-family building permit authorizations in Park decreased from 137 authorizations in 2015 to 125 in 2016.

The real value of single-family building permits decreased from \$259,343 in 2015 to \$249,353 in 2016. This compares to an increase in permit value statewide, with values rising from \$353,167 in 2015 to \$353,422 in 2016. Additional details are given in Table II.15.25, below.

<b>Table II.15.25</b> <b>Building Permits and Valuation</b> Park County Census Bureau Data, 1980–2016							
Year	Authorized Construction in Permit Issuing Areas					Per Unit Valuation, (Real 2016\$)	
	Single-Family	Duplex Units	Tri- and Four-Plex	Multi-Family Units	Total Units	Single-Family Units	Multi-Family Units
1980	29	2	12	6	49	124,032	75,074
1981	60	0	7	0	67	113,201	0
1982	55	0	3	0	58	70,522	0
1983	64	4	0	32	100	75,729	46,647
1984	77	0	0	10	87	79,027	62,636
1985	56	0	0	25	81	85,845	43,650
1986	44	0	0	15	59	79,584	42,784
1987	41	0	0	10	51	76,545	41,725
1988	8	2	0	0	10	142,430	0
1989	12	2	0	0	14	127,625	0
1990	16	0	0	0	16	93,927	0
1991	80	4	4	0	88	132,638	0
1992	141	6	8	0	155	124,060	0
1993	156	6	20	0	182	133,331	0
1994	211	8	37	10	266	135,814	71,288
1995	133	8	24	9	174	143,984	69,833
1996	177	6	12	0	195	147,856	0
1997	127	8	0	0	135	152,350	0
1998	150	4	0	0	154	157,265	0
1999	130	2	23	0	155	158,460	0
2000	137	0	0	0	137	180,828	0
2001	112	6	0	0	118	182,639	0
2002	164	8	7	0	179	189,428	0
2003	174	22	8	6	210	193,538	53,535
2004	230	2	4	6	242	179,447	29,178
2005	183	4	0	0	187	186,762	0
2006	237	12	3	0	252	203,077	0
2007	234	6	4	0	244	220,467	0
2008	177	12	0	12	201	219,263	29,478
2009	126	6	0	12	144	197,788	91,014
2010	102	8	0	8	118	223,121	24,772
2011	101	12	0	0	113	213,420	0
2012	104	20	0	0	124	212,331	0
2013	98	0	12	0	110	238,903	0
2014	107	6	6	12	131	235,251	119,474
2015	137	2	4	0	143	259,343	0
2016	125	6	3	6	140	249,353	75,000

The average sales price of existing, detached, single-family homes was provided by the Department of Revenue (DOR). In 2016, the average sales price in Park County was \$262,394. This represented an increase of 6.2 percent from the previous year. Wyoming’s average was \$280,428, an increase of 1.7 percent over the previous year. A comparison of average sales prices between 2000 and 2016 is displayed in Table II.15.26, on the following page.

<b>Table II.15.26</b>				
<b>Average Sales Prices</b>				
Park County vs. Wyoming				
DOR Data, 2000–2016				
<b>Year</b>	<b>Park County Average Price (\$)</b>	<b>Park County Annual % Change</b>	<b>Wyoming Average Price</b>	<b>Wyoming Annual % Change</b>
2000	113,178	.	131,207	.
2001	119,233	5.35	128,771	-1.86
2002	132,854	11.42	138,295	7.40
2003	138,941	4.58	148,276	7.22
2004	151,921	9.34	159,558	7.61
2005	161,866	6.55	178,183	11.67
2006	183,326	13.26	219,438	23.15
2007	215,697	17.66	265,044	20.78
2008	215,692	0.0	256,045	-3.40
2009	207,333	-3.9	241,622	-5.63
2010	217,191	4.75	250,958	3.86
2011	217,902	0.3	241,301	-3.85
2012	214,019	-1.8	266,406	10.40
2013	231,080	8.0	281,345	5.6
2014	238,732	3.3	263,432	-6.4
2015	247,169	3.5	275,611	4.6
2016	262,394	6.2	280,428	1.7

The Wyoming Rental Vacancy Survey (RVS) has been completed biannually since 2000, with the most recent survey conducted in June 2017.<sup>166</sup> During June 2017, a total of 95 surveys were completed by property managers in Park County. Of the 1,348 rental units surveyed, 68 were vacant, indicating a vacancy rate of 5.0 percent, as shown in Table II.15.27, at right. This rate compares to a 4.5 percent vacancy rate one year ago and a statewide June 2017 vacancy rate of 10.2 percent.

Diagram II.15.4, on the following page, shows the historical vacancy rate for Park County and Wyoming. As can be seen, the vacancy rate in Park County was similar to the statewide vacancy rate until late 2008, when it dropped below the statewide rate, but inched up in 2015. The most recent 2017 estimate saw the vacancy rate increase, but remain below the statewide average.

<b>Table II.15.27</b>				
<b>Total Units, Vacant Units, and Vacancy Rate</b>				
Park County				
RVS Data, June 2001– June 2017				
<b>Year</b>	<b>Sample</b>	<b>Total Units</b>	<b>Vacant Units</b>	<b>Vacancy Rate</b>
2001a	17	687	25	3.6%
2001b	11	378	24	6.4%
2002a	11	429	25	5.8%
2002b	10	399	18	4.5%
2003a	15	732	18	2.5%
2003b	34	875	60	6.9%
2004a	34	1,047	56	5.4%
2004b	30	617	66	10.7%
2005a	33	815	27	3.3%
2005b	35	728	38	5.2%
2006a	34	577	9	1.6%
2006b	42	636	21	3.3%
2007a	49	766	8	1.0%
2007b	46	932	25	2.7%
2008a	55	955	28	2.9%
2008b	63	1,003	34	3.4%
2009a	51	900	25	2.8%
2009b	72	1,013	35	3.5%
2010a	78	887	25	2.8%
2010b	80	1,091	46	4.2%
2011a	92	1,133	31	2.7%
2011b	96	934	26	2.8%
2012a	95	1,226	32	2.6%
2012b	106	1,399	50	3.6%
2013a	105	1,268	53	4.2%
2013b	106	1,533	56	3.7%
2014a	99	1,489	43	2.9%
2014b	92	1,627	48	3.0%
2015a	113	1,799	64	3.6%
2015b	91	1,458	100	6.9%
2016a	87	1,409	63	4.5%
2016b	94	1,248	92	7.4%
2017a	95	1,348	68	5.0%

<sup>166</sup> Those signified as a in the “year” column of Table II.15.27 are conducted in June/July of each year. Those signified as b are conducted each November/December. Conducting the surveys in June and December of each year allows one to view the prospective seasonality of vacancy rates as well as year-to-year changes.

**Diagram II.15.4**  
**Vacancy Rates by Year**  
 Park County vs. Wyoming  
 RVS Data, June 2001 - June 2017

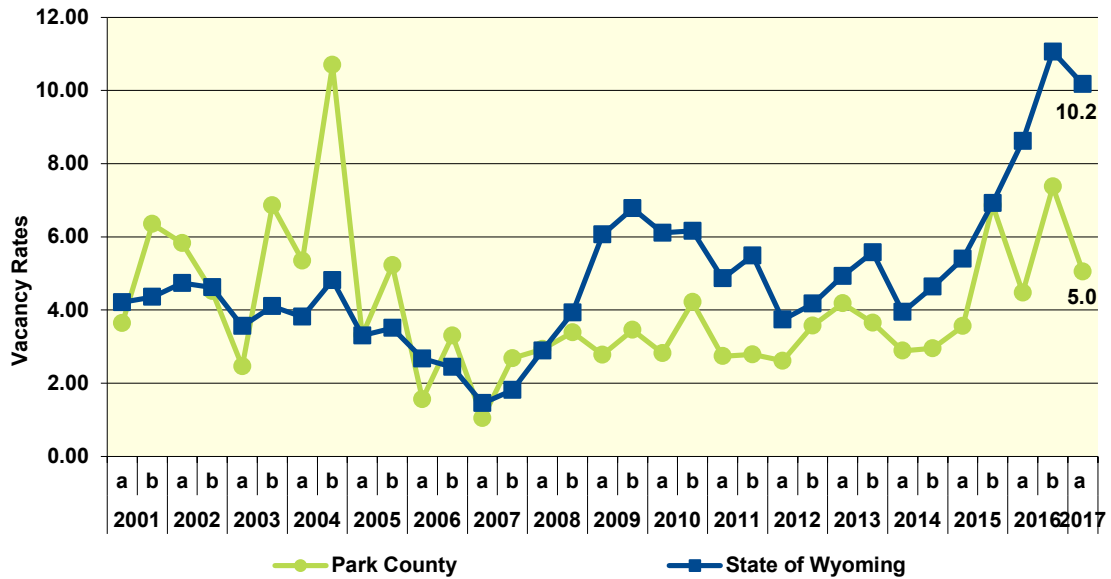


Diagram II.15.5, below, shows the average rent of single-family and apartment units in Park County. In 2017, average rents for single-family units decreased to \$841 and average rents for apartments rose to \$668.

**Diagram II.15.5**  
**Average Rent of Single Family and Apartment Units**  
 Park County  
 RVS Data, June 2006 - June 2017

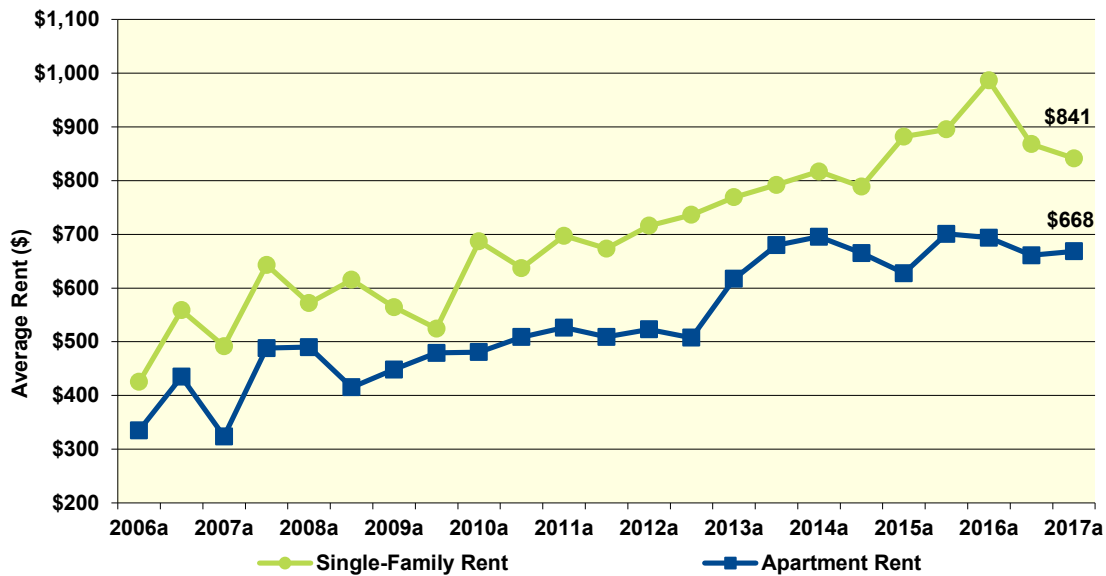


Table II.15.28 below shows the amount of total and vacant units by unit type, with their associated vacancy rates. At the time of the survey, there were an estimated 237 single family units in Park County, with 5 of them available. This translates into a vacancy rate of 2.1 percent in Park County, which compares to a single family vacancy rate of 5.8 percent for the State of Wyoming. There were 576 apartment units reported in the survey, with 21 of them available, which resulted in a vacancy rate of 3.6 percent. This compares to a statewide vacancy rate of 11.2 percent for apartment units across the state.

<b>Table II.15.28</b>			
<b>Rental Vacancy Survey by Type</b>			
Park County			
RVS Data, June 2017			
<b>Place</b>	<b>Total Units</b>	<b>Vacant Units</b>	<b>Vacancy Rate</b>
Single Family	237	5	2.1%
Duplex units	69	4	5.8%
Apartments	576	21	3.6%
Mobile Homes	105	2	1.9%
“Other” Units	40	2	5.0%
Don’t Know	321	34	10.6%
<b>Total</b>	<b>1,348</b>	<b>68</b>	<b>5.0%</b>

Table II.15.29 below reports units by number of bedrooms. Two bedroom units were the most common type of reported single family unit, with 109 units. The most common apartment units were two bedroom units, with 282 units. Additional details of unit types by bedrooms are reported below.

<b>Table II.15.29</b>							
<b>Rental Units by Number of Bedrooms</b>							
Park County							
RVS Data, June 2017							
<b>Number of Bedrooms</b>	<b>Single Family Units</b>	<b>Duplex Units</b>	<b>Apartment Units</b>	<b>Mobile Homes</b>	<b>“Other” Units</b>	<b>Don’t Know</b>	<b>Total</b>
Efficiency	3	0	7	0	0	.	10
One	26	8	211	0	10	.	255
Two	109	26	282	19	19	.	455
Three	74	22	56	12	9	.	173
Four	13	3	0	0	0	.	16
Five	4	0	0	0	0	.	4
Don’t Know	8	10	20	74	2	321	435
<b>Total</b>	<b>237</b>	<b>69</b>	<b>576</b>	<b>105</b>	<b>40</b>	<b>321</b>	<b>1,348</b>

Respondents were also asked to breakdown available units by bedroom size. As can be seen in Table II.15.30, on the following page, two bedroom apartments were the most available apartment units, with two bedroom units being the most available single family unit.

<b>Table II.15.30</b>							
<b>Available Rental Units by Number of Bedrooms</b>							
Park County							
RVS Data, June 2017							
<b>Number of Bedrooms</b>	<b>Single Family Units</b>	<b>Duplex Units</b>	<b>Apartment Units</b>	<b>Mobile Homes</b>	<b>“Other” Units</b>	<b>Don’t Know</b>	<b>Total</b>
Efficiency	0	0	0	0	0	.	0
One	0	0	3	0	0	.	3
Two	2	2	10	2	1	.	17
Three	1	2	2	0	1	.	6
Four	0	0	0	0	0	.	0
Five	0	0	0	0	0	.	0
Don't Know	2	0	6	0	0	34	42
<b>Total</b>	<b>5</b>	<b>4</b>	<b>21</b>	<b>2</b>	<b>2</b>	<b>34</b>	<b>68</b>

Table II.15.31 below shows the vacancy rate by bedroom size for each type of unit. The most common type of apartment units, two bedroom units, had a vacancy rate of 3.5 percent. Two bedroom units were the most common type of single family unit, and had a vacancy rate of 1.8 percent.

<b>Table II.15.31</b>							
<b>Vacancy Rates by Number of Bedrooms</b>							
Park County							
RVS Data, June 2017							
<b>Number of Bedrooms</b>	<b>Single Family Units</b>	<b>Duplex Units</b>	<b>Apartment Units</b>	<b>Mobile Homes</b>	<b>“Other” Units</b>	<b>Don’t Know</b>	<b>Total</b>
Efficiency	.0%	%	.0%	%	%		.0%
One	.0%	.0%	1.4%	%	.0%		1.2%
Two	1.8%	7.7%	3.5%	10.5%	5.3%		3.7%
Three	1.4%	9.1%	3.6%	.0%	11.1%		3.5%
Four	.0%	.0%	%	%	%		.0%
Five	.0%	%	%	%	%		.0%
Don't Know	25.0%	.0%	30.0%	.0%	.0%	10.6%	9.7%
<b>Total</b>	<b>2.1%</b>	<b>5.8%</b>	<b>3.6%</b>	<b>1.9%</b>	<b>5.0%</b>	<b>10.6%</b>	<b>5.0%</b>

Average market-rate rents by unit type are shown in Table II.15.32, below. Not all respondents were able to disclose the rental amounts for their units, so there may be some statistical aberrations in the computed rental rates, but generally those units with more bedrooms had higher rents. Single family units also normally command higher rents than apartment units.

<b>Table II.15.32</b>						
<b>Average Market Rate Rents by Number of Bedrooms</b>						
Park County						
RVS Data, June 2017						
<b>Number of Bedrooms</b>	<b>Single Family Units</b>	<b>Duplex Units</b>	<b>Apartment Units</b>	<b>Mobile Homes</b>	<b>“Other” Units</b>	<b>Total</b>
Efficiency	\$400	\$	\$438	\$	\$	\$425
One	\$468	\$575	\$578	\$	\$395	\$537
Two	\$714	\$676	\$624	\$617	\$747	\$670
Three	\$938	\$844	\$693	\$750	\$925	\$857
Four	\$1,021	\$1,000	\$	\$	\$	\$1,016
Five	\$1,500	\$	\$	\$	\$	\$1,500
<b>Total</b>	<b>\$841</b>	<b>\$765</b>	<b>\$668</b>	<b>\$693</b>	<b>\$802</b>	<b>\$748</b>

Table II.15.33 below shows vacancy rates for single family units by average rental rates for Park County. The most common rent for a single family unit was between 500 to 1,000 dollars and units in this price range had a vacancy rate of 2.75 percent.

<b>Table II.15.33</b> <b>Single Family Market Rate Rents by Vacancy Status</b> Park County RVS Data, June 2017			
Average Rents	Single Family Units	Available Single Family Units	Vacancy Rate
Less Than \$500	6	0	.0%
\$500 to \$1,000	182	5	2.7%
\$1,000 to \$1,500	35	0	.0%
Above \$1,500	4	0	.0%
Missing	10	0	.0%
<b>Total</b>	<b>237</b>	<b>5</b>	<b>2.1%</b>

The availability of apartment units by average rent is displayed in Table II.15.34, below. The most common rent for an apartment unit was between 500 to 1,000 dollars and units in this price range had a vacancy rate of 3.02 percent.

<b>Table II.15.34</b> <b>Apartment Market Rate Rents by Vacancy Status</b> Park County RVS Data, June 2017			
Average Rents	Apartment Units	Available Apartment Units	Vacancy Rate
Less Than \$500	31	0	.0%
\$500 to \$1,000	430	13	3.0%
\$1,000 to \$1,500	6	0	.0%
Above \$1,500	0	0	%
Missing	109	8	7.3%
<b>Total</b>	<b>576</b>	<b>21</b>	<b>3.6%</b>

Table II.15.35, below, shows the condition of rental units by unit type for Park County. Respondents could rate their units from poor to excellent, however many respondents did not know, or did not wish to comment on the condition of their units. As reported below, most single family units were in good condition, with most apartments being in good condition. Details by unit type and condition are displayed below.

<b>Table II.15.35</b> <b>Condition by Unit Type</b> Park County RVS Data, June 2017							
Conditions	Single Family Units	Duplex Units	Apartment Units	Mobile Homes	“Other” Units	Don’t Know	Total
Poor						.	
Fair						.	
Average	17	4	20	23	0	.	64
Good	173	27	300	82	6	.	588
Excellent	46	32	252	0	24	.	354
Don’t Know	1	6	4	0	10	321	342
<b>Total</b>	<b>237</b>	<b>69</b>	<b>576</b>	<b>105</b>	<b>40</b>	<b>321</b>	<b>1,348</b>

The availability of single family units based on their condition is displayed in Table II.15.36, below. As can be seen single family units in good condition had a vacancy rate of 2.31 percent.

<b>Table II.15.36</b>			
<b>Condition of Single Family Units by Vacancy Status</b>			
Park County			
RVS Data, June 2017			
<b>Condition</b>	<b>Single Family Units</b>	<b>Available Single Family Units</b>	<b>Vacancy Rate</b>
Poor			%
Fair			%
Average	17	1	5.9%
Good	173	4	2.3%
Excellent	46	0	.0%
Don't Know	1	0	.0%
<b>Total</b>	<b>237</b>	<b>5</b>	<b>2.1%</b>

Table II.15.37, below shows the availability of apartment units based on their condition. As can be seen apartment units in good condition, and had a vacancy rate of .0 percent.

<b>Table II.15.37</b>			
<b>Condition of Apartment Units by Vacancy Status</b>			
Park County			
RVS Data, June 2017			
<b>Condition</b>	<b>Apartment Units</b>	<b>Available Apartment Units</b>	<b>Vacancy Rate</b>
Poor			%
Fair			%
Average	20	0	.0%
Good	300	14	4.7%
Excellent	252	6	2.4%
Don't Know	4	1	25.0%
<b>Total</b>	<b>576</b>	<b>21</b>	<b>3.6%</b>

Respondents were also asked if they would like to own or manage additional units and if so, which type of units would they prefer. As can be seen in Table II.15.38, below, 6 respondents said they would prefer more single family units, 7 respondents wanted more apartment units, and 11 respondents indicated they would prefer more units of any type.

<b>Table II.15.38</b>	
<b>If you had the opportunity to own/manage more units, how many would you prefer</b>	
Park County	
RVS Data, June 2017	
<b>Unit Type</b>	<b>Respondents citing more units</b>
Single family units	6
Duplex Units	2
Apartments	7
Mobile homes	2
Other	0
All types	11
<b>Total</b>	<b>28</b>

Table, II.15.39, on the following page, shows the most common answers from the 2017 fiscal year Housing Needs Assessment (HNA) Survey. This survey focused on new Wyoming residents and

was conducted over the phone using a sample from data provided by the WYDOT. Park County had a total of 26 respondents, with an average persons per household of 2.4 people. Of new residents to Park County, 56.0 percent were married and the most common age group arriving in the state was 65 years or older. Most new residents moved to be closer to friends or relatives.

The HNA survey, also asked residents about their current residence. New residents most commonly reported living in a single family home, with 42.3 percent of respondents renting their residence. The average mortgage payment in Park County was \$587 and the average rent was \$866. When asked if they were satisfied with their current housing, 80.8 percent said they were satisfied with thier current housing.

<b>Table II.15.39</b> <b>Most Replied Response</b> Park County HNA Survey: Fiscal Year 2017	
Question	Most Replied Answer (%)
<b>Demographics</b>	
Total Number of Respondents	26
Number of persons in household (Average)	2.4
Current age	65 years or older (32.0%)
Marital status	Married (56.0%)
Primary reason for moving to Wyoming	Friends or relatives in Wyoming (30.8%)
In which industry are you primarily employed	Retired (26.9%)
Highest education level completed	Some College (23.1%)
Total household income from all sources	\$50,000 to \$74,999 dollars (27.3%)
<b>Current Housing Characteristics</b>	
Current Residence	Single family home (73.1%)
Do you own or rent	Rent (42.3%)
How many bedrooms (Average)	2.7
How many full bathrooms (Average)	1.8
Average mortgage payment	\$587
Average rental payment	\$866
Are you satisfied with your current housing	Satisfied with current housing (80.8%)
<b>Housing Demand (If unsatisfied with current housing)</b>	
Reason you are unsatisfied	Housing unit is in poor condition (25.0%)
Are you seeking to change your housing situation	Seeking different housing (75.0%)
What type of unit are you seeking	Single family home (100.0%)
Type of tenure seeking	Seeking to buy (66.7%)
If own, do you plan on building or buying	Build a new unit (50.0%)
Expected buying price	\$150,000 to \$199,999 dollars (100.0%)
Expected building price	\$150,000 to \$199,999 dollars (100.0%)
Expected rental price	.

For residents who are unsatisfied with their current housing, 25.0 percent were unsatisfied because the housing unit is in poor condition. When asked what type of unit they were seeking, the most common response, 100.0 percent, indicated they were seeking a single family home. When asked if they preferred to own or rent, 66.7 percent wanted to buy and 33.3 wanted to rent their next residence. Most residents wishing to buy a house anticipated spending \$150,000 to \$199,999 dollars if they were buying an existing unit, and \$150,000 to \$199,999 dollars if anticipated building a new unit. Additional survey data are presented in **Volume II. Technical Appendix**.



### Housing Problems

While the ACS data do not report significant details regarding the physical condition of housing units, some information can be derived from data relating to overcrowding, incomplete plumbing or kitchen facilities, and cost burdens.

Overcrowding is defined as having from 1.1 to 1.5 people per room per residence, with severe overcrowding defined as having more than 1.5 people per room. According to 2015 5-year ACS data, 170 or 1.4 percent of households in Park County were overcrowded and another 14 or 0.1 percent of units were severely overcrowded, as shown in Table II.15.40, below. This housing problem was far more prevalent in renter households as compared to owner households.

<b>Table II.15.40</b>				
<b>Overcrowding and Severe Overcrowding</b>				
Park County				
2010-2015 5-Year ACS Data				
<b>Household</b>	<b>No Overcrowding</b>	<b>Overcrowding</b>	<b>Severe Overcrowding</b>	<b>Total</b>
<b>Park County</b>				
<b>Owner</b>				
Households	8,394	106	14	8,514
Percentage	98.6%	1.2%	.2%	100.0%
<b>Renter</b>				
Households	3,244	64	0	3,308
Percentage	98.1%	1.9%	.0%	100.0%
<b>Total</b>				
Households	11,638	170	14	11,822
Percentage	98.4%	1.4%	.1%	100.0%
<b>State of Wyoming</b>				
<b>Owner</b>				
Households	154,753	1,453	469	156,675
Percentage	98.8%	.9%	.3%	100.0%
<b>Renter</b>				
Households	67,381	2,063	746	70,190
Percentage	96.0%	2.9%	1.1%	100.0%
<b>Total</b>				
Households	222,134	3,516	1,215	226,865
Percentage	97.9%	1.5%	.5%	100.0%

Incomplete plumbing and kitchen facilities are another indicator of potential housing problems. According to the Census Bureau, a housing unit is classified as lacking complete plumbing facilities when any of the following are not present: piped hot and cold water, a flush toilet, and a bathtub or shower. Likewise, a unit is categorized as deficient when any of the following are missing from the kitchen: a sink with piped hot and cold water, a range or cook top and oven, and a refrigerator.

At the time of the 2015 5-year ACS, a total of 316 units or 2.3 percent of all housing units in Park County were lacking complete kitchen facilities. This compared to 2.6 percent of households statewide without complete kitchen facilities. These data are presented in Table II.15.41, at right.

<b>Table II.15.41</b> <b>Housing Units with Incomplete Kitchen Facilities</b> Park County 2010-2015 5-Year ACS Data		
Facilities	Park County	State of Wyoming
Complete Kitchen Facilities	13,507	259,728
Lacking Complete Kitchen Facilities	316	6,902
<b>Total Housing Units</b>	<b>13,823</b>	<b>266,630</b>
Percent Lacking	2.3%	2.6%

At the time of the 2015 ACS, a total of 298 units or 2.2 percent of all housing units in Park County were lacking complete plumbing facilities. This compared to 2.4 percent of households lacking complete plumbing facilities in the State of Wyoming. These data are presented in Table II.15.42, below.

<b>Table II.15.42</b> <b>Housing Units with Incomplete Plumbing Facilities</b> Park County 2010-2015 5-Year ACS Data		
Facilities	Park County	State of Wyoming
Complete Plumbing Facilities	13,525	260,327
Lacking Complete Plumbing Facilities	298	6,303
<b>Total Households</b>	<b>13,823</b>	<b>266,630</b>
Percent Lacking	2.2%	2.4%

The third type of housing problem reported in the 2015 ACS data is cost burden. Cost burden is defined as gross housing costs that range from 30.0 to 50.0 percent of gross household income; severe cost burden is defined as gross housing costs that exceed 50.0 percent of gross household income. For homeowners, gross housing costs include property taxes, insurance, energy payments, water and sewer service, and refuse collection. If the homeowner has a mortgage, the determination also includes principal and interest payments on the mortgage loan. For renters, this figure represents monthly rent and selected electricity and natural gas energy charges.

In Park County, 13.3 percent of households had a cost burden and 6.6 percent of households had a severe cost burden, which compared to 14.3 percent with a cost burden and 9.5 percent with a severe cost burden in the State of Wyoming. Roughly 19.3 percent of homeowners with a mortgage in Park County experienced a cost burden and 8.3 percent experienced a severe cost burden, while 9.8 percent of renters had a cost burden and 9.3 percent had a severe cost burden, as seen in Table II.15.43, on the following page.

<b>Table II.15.43</b> <b>Cost Burden and Severe Cost Burden by Tenure</b> Park County 2010-2015 5-Year ACS Data					
Households	Less Than 30.0%	31% - 50%	Above 50%	Not Computed	Total
<b>Park County</b>					
<b>Owner With a Mortgage</b>					
Households	3,415	909	392	0	4,716
Percent	72.4%	19.3%	8.3%	.0%	100.0%
<b>Owner Without a Mortgage</b>					
Households	3,343	338	86	31	3,798
Percent	88.0%	8.9%	2.3%	.8%	100.0%
<b>Renter</b>					
Households	2,105	323	308	572	3,308
Percent	63.6%	9.8%	9.3%	17.3%	100.0%
<b>Total</b>					
Households	8,863	1,570	786	603	11,822
Percent	75.0%	13.3%	6.6%	5.1%	100.0%
<b>State of Wyoming</b>					
<b>Owner With a Mortgage</b>					
Households	69,811	14,672	7,792	270	92,545
Percent	75.4%	15.9%	8.4%	.3%	100.0%
<b>Owner Without a Mortgage</b>					
Households	57,084	4,008	2,501	537	64,130
Percent	89.0%	6.2%	3.9%	.8%	100.0%
<b>Renter</b>					
Households	37,742	13,764	11,313	7,371	70,190
Percent	53.8%	19.6%	16.1%	10.5%	100.0%
<b>Total</b>					
Households	164,637	32,444	21,606	8,178	226,865
Percent	72.6%	14.3%	9.5%	3.6%	100.0%

**2017 WCDA Loan Profile**

The Wyoming Community Development Authority (WCDA) began purchasing home loans in 1978 to provide affordable housing in Wyoming. There were a total of 2,482 loans purchased in Park County between 1979 and 2017, with 32 occurring in fiscal 2017. The average home size over the period was 1,236 square feet and 1,292 square feet in fiscal 2017. For homes receiving a WCDA loan in fiscal 2017, the average year a home was built was 1976. The average household income in fiscal 2017 in nominal terms, without the effects of inflation being taken into consideration, was \$49,121. The average purchase price in fiscal 2017 was \$165,572. In fiscal 2017, 0.0 percent of loans purchased were for new construction, and 31.3 percent had female heads of household. Fiscal year data for the entire operating history of the WCDA can be found in **Volume II. Technical Appendix.**

Park County has seen a 4 percent population growth in the past six years, despite many counties seeing declining populations.<sup>167</sup> Park County was the only county, besides Teton County, that experienced a growth in the travel and tourism economy between 2016 and 2017.<sup>168</sup> Tourism remains a strong driver of the economy in Park County, and the Wyoming Office of Tourism expects this to remain true over the next few years.<sup>169</sup> Since the County is less reliant on the energy sector as other counties, it was less impacted by the current slump in economic activity.

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<sup>167</sup> <http://www.mybighornbasin.com/2017/04/20/wyomings-population-declining/>

<sup>168</sup> <https://www.sheridanmedia.com/news/down-year-wyoming-tourism93587>

<sup>169</sup> <http://planetjh.com/2017/06/28/the-buzz-3-the-numbers-game/>