

\$88,335,000*



Wyoming Community Development Authority

Housing Revenue Bonds, Series 2019

consisting of

\$70,335,000* Series 1

\$18,000,000* Series 2

The 2019 Bonds are exempt from federal income taxes and are not subject to the alternative minimum tax[†].

The 2019 Series 1 Bonds are fixed rate and will be offered to the public in minimum denominations of \$5,000 on February 13, 2019*. As a Wyoming resident, your 2019 Series 1 bond order is given priority over non-Wyoming residents.

The 2019 Series 2 Bonds are Variable Rate and will be offered to the public in minimum denominations of \$100,000 on February 25, 2019*.

To place an order for 2019 Series 1 Bonds or for more information, please contact one of the firms below. To place an order for 2019 Series 2 Bonds, please contact BofA Merrill Lynch.

BofA Merrill Lynch

1 (800) 428-4209

RBC Capital Markets

RBC Wealth Management Casper (307)237-1400

RBC Wealth Management Cheyenne (307)634-7781

More information can be found at emma.msrb.org

Under no circumstances shall this announcement constitute an offer to sell or solicitation of an offer to buy, nor shall there be any sale of the 2019 Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

A decision to purchase any of the 2019 Bonds is an investment decision that should only be made after a complete review and understanding of the terms of the 2019 Bonds, including investment risks. No decision should be made prior to receipt and review of the Preliminary Official Statement dated February 5, 2019 and applicable pricing information. The Preliminary Official Statement and the information contained therein are subject to completion, amendment or other change without notice. The securities described therein may not be sold nor may offers to buy be accepted prior to the time the Preliminary Official Statement is delivered in final form.

*Preliminary, subject to change in price and/or availability; when, as, and if issued.

†Before purchasing any 2019 Bonds, contact your tax adviser to determine any applicable federal, state and local tax consequences.