

NOTICE OF TEFRA PUBLIC HEARING

Pursuant to Section 147(f) of the Internal Revenue Code of 1986 and the Tax Equity & Fiscal Responsibility Act of 1982 (TEFRA), the Wyoming Community Development Authority (the "Authority") will conduct a public hearing at its principal office at 155 North Beech Street, Casper, Wyoming 82601 on August 31, 2020 at 10:00 a.m.

The purpose of this hearing will concern the approval of the proposed issuance of multifamily revenue bonds (or other obligations) in an aggregate principal amount not to exceed \$3,000,000 to accomplish a plan of finance involving the acquisition and rehabilitation of a 24-unit affordable housing development known as Cody Senior Housing. The project is located at, 2102 Pioneer Avenue, Cody, Wyoming 82415, in the City of Cody, Wyoming. The owner and operator of the development will be Cody Senior Housing, LLC (the "Developer"), a Wyoming limited liability company or an affiliate thereof.

The proceeds received from the sale of the bonds, net of any cost of issuance and the establishment of any reserves, will be loaned to the Developer for the acquisition and rehabilitation costs of the development. Neither the Authority nor the State of Wyoming will be liable thereon and the bonds will not be a debt of the state.

All persons interested will be given an opportunity to express their views at the hearing, or may present their views in writing addressed to the Authority prior to the hearing, which written comments will be considered at the hearing. Written comments may be submitted to the Authority at 155 North Beech Street, Casper, Wyoming 82601.